Assessor's Parcel No.: N/A unpatented mining claims and assignment of leases

Recorded at the request of and when recorded return to:

Wolfpack Gold (Nevada) Corp. 5450 Riggins Court Suite 5 Reno, NV 89502

The undersigned affirms that this document does not contain the personal information of any person.

DOC # 0221013 03:40 PM

08/21/2012

Official Recording requested By WOLFPACK GOLD (NEVADA) CORP

Eureka County - NV Mike Rebaleati - Recorder

Page 1 Fee: \$17.00 Recorded By: LLH

RPTT: 0386 Book- 535 Page-



Assignment and Assumption of Mining Lease

This Assignment and Assumption of Mining Lease ("Assignment and Assumption") is made by and between Great American Minerals, Inc., a Nevada corporation ("Assignor"), and Wolfpack Gold (Nevada) Corp., a Nevada corporation ("Wolfpack US").

Recitals

- Assignor is the successor-in-interest of Platte River Gold (US) Inc., a Nevada A. corporation ("PRG"), under the Mining Lease and Agreement among H. Deworth Williams and Blue Cap Development dated October 2, 2006 (the "Mining Lease") concerning the unpatented mining claims situated in Eureka County, Nevada, described in Exhibit A attached to and by this reference incorporated in this Assignment and Assumption.
- Assignor desires to assign to Wolfpack US all of the Assignor's right, title and interest В. in, to and under the Mining Lease, subject to a production royalty (the "Royalty") granted by Wolfpack US to Assignor on the mining claims subject to the Mining Lease under the Royalty Deed dated effective the date of this Assignment and Assumption, to be recorded in the Office of the Eureka County Recorder.

Now, therefore, in consideration of the sum of Ten Dollars (\$10.00), and other good and valuable consideration, the receipt and sufficiency of which the parties acknowledge, the parties agree as follows:

Assignor assigns, conveys and transfers to Wolfpack US, and Wolfpack US's successors and assigns forever, all of Assignor's right, title and interest in, to and under the Mining Lease, free and clear of all charges, encumbrances and claims, except the Royalty granted by Wolfpack US to Assignor.

- 2. Wolfpack US assumes and agrees to perform Assignor's obligations under the Lease effective the date stated below.
- 3. This Assignment and Assumption may be executed in any number of counterparts, each of which shall be deemed to be an original, but all of which shall constitute the same Agreement.

Dated effective June 26, 2012.

Great American Minerals, Inc.

By Mark J. Abrams, Vice President, Exploration

Wolfpack Gold (Nevada) Corp.

By _______ Nathan A. Tewalt, Chief Executive Officer

STATE OF NEVADA)
COUNTY OF WASHOE	SS.
	Assumption of Mining Lease was executed before me on by Nathan A. Tewalt as Chief Executive Officer of Great
Notary Public	NOTARY PUBLIC STATE OF NEVADA County of Weshoe KATHLEEN A. FREEMAN Appt. No. 94-0326-2 My Appt. Espires December 1, 2014
STATE OF NEVADA COUNTY OF WASHOE) ss.)
	Assumption of Mining Lease was executed before me on by Mark J. Abrams as Vice President, Exploration of Wolfpack NOTARY PUBLIC STATE OF NEVADA County of Washoe KATHLEEN A FREEMAN Appl. No. 94-0326-2 My Appl. Expires December 1, 2014
F .	

EXHIBIT A

Assignment and Assumption between Great American Minerals, Inc. and Wolfpack Gold (Nevada) Corp.

Mining Claims Eureka County, Nevada

The following 6 unpatented LODE mining claims located in EUREKA COUNTY, Nevada in Section 1, Township 23 ½ North, Range 50 East, Mount Diablo Base Line and Meridian:

Claim Name	BLM
	Serial No.
GP #131	NMC883986
GP #132	NMC883987
GP #135	NMC883990
GP #136	NMC883988
GP #137	NMC883989
GP #138	NMC883991

