## AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

## TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold and maintain all of its right, title and interest in and to each mining claim listed below through the end of the assessment year beginning at 12:00 p.m. on September 1, 2011 and ending at 11:59 a.m. on September 1, 2012.

Claim map(s) showing said claim(s) filed as Document Number(s) 181888 in the Eureka County records

ficial Record Recording requested By MIRANDA USA

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$676.00 RPTT:

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RECORDER'S STAMP

Name of claim(s):

BLM Serial Number(s):

Coal 1-64

847957-848020.

Total Number of Claims: 64

Owner or Agent has paid to the BLM, on or before September 1, 2012, a maintenance fee in the amount of \$140 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending on September 1, 2013, as required by the Act.

Name and mailing address of owner or claimant:

Nevada North Resources (U.S.A.), Inc.

501 S. 1st Avenue

Suite N

Arcadia, CA 91006-3888

Dated September 24, 2012

Owner, Claimant, Agent, or Lessee Signature

Sandra Sullivan

Owner, Claimant, Agent, or Lessee Name (printed)

STATE OF NEVADA

COUNTY OF ELKO

Subscribed and sworn to by

Sandra Sullivan

before me this

24th day of September, 2012.

JAMILLE SIROTEK Notary Public-State of Nevada

APPT, NO. 09-11224-6 My App. Expires October 09, 2013