

Recorded at the request of  
and when recorded return to:  
REDSTAR GOLD USA INC.  
5301 Longley Lane, Suite H122  
Reno, Nevada 89511



I hereby affirm that this document  
submitted for recording does not contain  
a social security number

Signed Jacob Margolis  
Jacob Margolis, Agent

**AFFIDAVIT AND  
NOTICE OF INTENTION TO HOLD  
UNPATENTED MINING CLAIMS - L CLAIM GROUP  
FOR THE NEVADA STATE ASSESSMENT YEAR ENDING SEPTEMBER 1, 2012**

The undersigned, being first duly sworn, states under penalty of perjury that the statements herein are true:

1. REDSTAR GOLD USA INC., whose address is 5301 Longley Lane, Suite H122, Reno, Nevada, 89511 ("Owner") holds and claims the L mining claim group, which is located in Section 3 of Township 22 North Range 51 East and Sections 34 and 35 of Township 23 North Range 51 East, MDB&M, Eureka County, Nevada. The full names of the mining claims, the County Document numbers and the Bureau of Land Management mining claim serial numbers assigned to the mining claims are described in the Exhibit "A", attached hereto and by this reference incorporated in this Affidavit.
2. **Nevada Law.** Pursuant to NRS § 517-230 and by this affidavit, Owner, in accordance with Nevada State law, expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2011 and ending 11:59 A.M. on September 1, 2012. Owner further expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2012 and ending 11:59A.M. on September 1, 2013.
3. **Federal Law.** Owner has paid to the Nevada State Office of the Bureau of Land Management, on or before September 1, 2012, a maintenance fee in the amount of \$140.00 for each Claim, pursuant to 30 U.S.C.A. § 28f(a) and 28j(c) and related regulations (the "Act"). Such payment was made to hold the Claims for the federal assessment year ending at noon on September 1, 2013, as required by the Act. The maintenance fees are in lieu of the performance of annual assessment work and the recording of an affidavit of labor under Section 314 of the Federal Land Policy and Management Act of 1976 and 43 CFR 3833.2; and,
4. By such payments, by Owner's compliance with applicable federal and state mining laws and regulations, and by this Affidavit, Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the federal assessment year ending at noon on September 1, 2013;

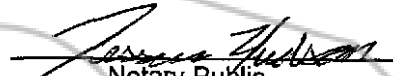
This Affidavit is made and executed on October 9, 2012

By: Jacob Margolis  
Jacob Margolis, Agent for  
Redstar Gold USA Inc.

ACKNOWLEDGEMENT  
NRS § 240.1665 (1995)

STATE OF NEVADA            )  
  ) ss.  
COUNTY OF Washoe        )

This instrument was acknowledged before me on the 4 day of October, 2012, by  
Jacob Margolis in his capacity as agent for REDSTAR GOLD USA INC.

  
Notary Public

My commission expires: November 8, 2015



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Exhibit "A"  
"L" Claim Group

Claim	BLM Serial	County	Loc Date	Mer Twp Rge Sec	County Doc
L41	1029556	Eureka	1-Sep-10	21 23N 51E 34	216298
L42	1029557	Eureka	1-Sep-10	21 23N 51E 34	216299
L43	1029558	Eureka	1-Sep-10	21 23N 51E 34	216300
L46	1029561	Eureka	1-Sep-10	21 23N 51E 34	216303
L47	1029562	Eureka	1-Sep-10	21 23N 51E 34	216304
L48	1029563	Eureka	1-Sep-10	21 23N 51E 34 and 21 22N 51E 3	216305
L61	1029576	Eureka	1-Sep-10	21 23N 51E 34, 35	216318

page 1 of 1