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11/01/2012

01:21 PM

Official Record

Recording requested By TERTIARY MINERAL US INC

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$22.50

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CERTIFICATE OF LOCATION

State of Nevada Lode Mining Claim
The undersigned certifies that this document does not contain any Social Security numbers.

Recorded at request of and return to: Tertiary Minerals US Inc., whose principal place of business is: East Liberty Street, Suite 424 Reno, NV 89504, certifies that it has located the

MBT 28

Lode Mining Claim, more particularly described below.

The date of location is the 20 of September, 2012.

This claim is 1,300 feet long and 600 feet wide.

RECORDER'S STAMP

The distance in feet claimed in each direction from the point of discovery is, 600 feet in a North direction and 700 feet in a South direction. The width claimed on each side of the center of the discovery is 300 feet.

The general course of the lode or vein, as near as may be determined is North-South.

The lode mining claim is located in the:

E 1/2 Quarter of Section 26 T18N R52E MDB&M

in Eureka County, Nevada.

The work of location consisted of making the maps as provided in NRS 517.040.

Corner No. 1, this NE corner, is a 2x2 wood post marked with a scribed aluminum tag. Corner No. 2, the SE corner, is a 2x2 wood post marked with a scribed aluminum tag. Corner No. 3, the SW corner, is a 2x2 wood post marked with a scribed aluminum tag. Corner No. 4, the NW corner, is a 2x2 wood post marked with a scribed aluminum tag.

By: ______Zachary S. Henderson, Agent

Date: October 11, 2012