

APN: none

Recording requested by:
Copenhaver & McConnell, P.C.
950 Idaho Street
Elko, NV 89801

DOC # 0221832

11/05/2012

08:36 AM

Official Record

Recording requested By
COPENHAVOR & MCCONNELL P C

Eureka County - NV

Mike Rebaleati - Recorder

Fee: **\$19.00**

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RPTT:

Recorded By: FES

Book- 541 Page- 0064



0221832

**PARTIAL RELEASE OF COLLATERAL HELD
PURSUANT TO RESTATED MORTGAGE AND
SECURITY AGREEMENT**

DOC # 0359970

10/22/2012

03:37 PM

Official Record

Recording requested By
COPENHAVER & MCCONNELL PC

White Pine County - NV
Martha Rivera Sindelar - Recorder

Fee: \$18.00

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RPTT:

Recorded By: CS

Book- 594 Page- 0079

APN: none

Recording requested by:
Copenhaver & McConnell, P.C.
950 Idaho Street
Elko, NV 89801



0359970

**PARTIAL RELEASE OF COLLATERAL HELD
PURSUANT TO RESTATED MORTGAGE AND
SECURITY AGREEMENT**



**PARTIAL RELEASE OF COLLATERAL HELD PURSUANT TO
RESTATED MORTGAGE AND SECURITY AGREEMENTS**

This Partial Release of Collateral Held Pursuant to Restated Mortgage and Security Agreements is made by the National Rural Utilities Cooperative Finance Corporation, (hereinafter referred to as "CFC"), in favor of Mt. Wheeler Power, Inc., (hereinafter referred to as "Mt. Wheeler").

WHEREAS, CFC is the Mortgagee under that certain Restated Mortgage and Security Agreement dated October 16, 1996, between CFC and Mt. Wheeler Power, Inc. and that certain Restated Mortgage and Security Agreement dated May 12, 2009, between CFC and Mt. Wheeler Power, Inc.; and

WHEREAS, Mt. Wheeler has requested that CFC release and discharge of record any and all right, title, liens and/or interest that CFC may have in their Restated Mortgage and Security Agreement dated October 16, 1996, and the Restated Mortgage and Security Agreement dated May 12, 2009, in the collateral described in Exhibit A.

WHEREAS, CFC has agreed to release the collateral described in Exhibit A attached to this Partial Release of Collateral; and

NOW, THEREFORE, in consideration of the sum of ONE DOLLAR (\$1.00) paid by Mt. Wheeler to CFC and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, CFC does hereby release and discharge of record any and all right, title, liens or interest that CFC has ^{through} ~~in~~ the Restated Mortgage and Security Agreement dated October 16, 1996, between Mt. Wheeler and CFC and the Restated Mortgage and Security Agreement dated May 12, 2009, between Mt. Wheeler and CFC in the collateral more specifically described in the attached Exhibit A.

The effect of this Partial Release of Collateral shall be that any and all the rights, title, liens and/or interest of CFC, securing the payment of the outstanding notes secured by the above-referenced Restated Mortgage and Security Agreements, whether recorded or filed, or not, are hereby released, and it is the intention of CFC that all such rights, title, liens and interest of CFC shall be discharged of record in the collateral described in the attached Exhibit A.

CFC hereby assigns to Mt. Wheeler its officers, employees or agents the right to file or record a copy of this Partial Release of Collateral in the appropriate State or County office as





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may be required in order to give record notice that CFC has released all of its right, title, liens and interest in the collateral described in the attached Exhibit A.

This Release of Collateral has been duly executed by CFC as of the 2nd day of ~~August~~, 2012.

OCTOBER

~~NATIONAL COOPERATIVE UTILITIES~~
COOPERATIVE FINANCE CORPORATION

MARIANNE L. DUSOLD

By Marianne Dusold
ASSISTANT SECRETARY-TREASURER

~~NATIONAL UTILITIES~~ COOPERATIVE
FINANCE CORPORATION

ATTEST: By Brian W. Dougherty BRIAN W. DOUGHERTY

TITLE: Assistant Secretary Treasurer

COMMONWEALTH OF VIRGINIA)
 ~~LOUDOUN~~) SS
COUNTY OF ~~FAIRFAX~~)

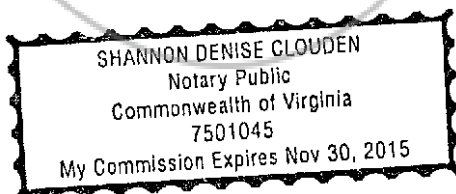
BEFORE ME, a Notary Public, in and for the Commonwealth of Virginia, appeared in person MARIANNE L. DUSOLD, Assistant Secretary-Treasurer of National Rural Utilities Cooperative Finance Corporation, a cooperative association incorporated under the laws of the District of Columbia, to me personally known, and known to be the identical person who subscribed the name of said corporation to the foregoing instrument, being by me duly sworn, and who stated that she/he is duly authorized to execute the foregoing instrument on behalf of said corporation, and further stated and acknowledged that she/he executed the foregoing instrument as a free and voluntary act and deed of said corporation for the consideration therein mentioned and set forth.

IN TESTIMONY THEREOF, I have hereunto set my hand and official seal this 2nd day of ~~August~~, 2012.

OCTOBER

Shannon Denise Clouden
NOTARY PUBLIC

(Notary Seal)



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EXHIBIT A

Asset Listing (Gonder Substation)

Item
Enclosure and Fence (230 kV Section)
Cables, Conduits, Cable Trenches (230 kV Section)
Alarms and Annunciators for the 230 kV Section
Protection and Metering devices including Potential Transformers and Capacitor Coupled Voltage Transformers in the 230 kV Section - not used for Station Service Power
Outside Lighting System in the 230 kV Section
Structures, Foundations, and Footings in the 230 kV Section including two A Frame Structures
230 kV Bus and respective bus protection and control relays including current transformers located on the 230/69 kV transformers #1 and #2
Breaker - 2304 and respective breaker protection and control relays
Breaker - 2310T and respective breaker protection and control relays
Breaker - 2303 and respective breaker protection and control relays
Breaker - 2302 and respective breaker protection and control relays
Breaker - 2300T and respective breaker protection and control relays
Breaker - 2301 and respective breaker protection and control relays
2304 Line - Quadra Mine from the terminal to the first structure outside substation
2304 Line protection and control relays
Switch - 2304A
Switch - 2304B
Switch - 2310TA
Switch - 2310TB
Switch - 2303A
Switch - 2303B
Switch - 2302A
Switch - 2302B
Switch - 2300TA
Switch - 2300TB
Switch - 2301A
Switch - 2301B
Switch - 2100
Switch - 2200
Switch - 2400
Switch - 2500



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Page: 5 of 5**Asset Listing (Machacek Substation)**

Item
Enclosures Fence and Grounds (230 kV Section)
Alarms and Annunciators (230 kV Section)
Cables, Conduits, Cable Trenches (230 kV Section)
Foundations, footings and bus work for the transmission path through the substation (i.e. 2302 & 2306 switches)
2300 Motor Operated Switch
2301 Motor Operated Switch
2302 Motor Operated Switch
2306 Motor Operated Switch



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