



PARTIAL RELEASE

THIS PARTIAL RELEASE (this "Instrument"), dated as of February 27, 2013, is from U.S. BANK NATIONAL ASSOCIATION, a national banking association, in its capacity as administrative agent ("Secured Party"), with an address at 950 Seventeenth Street, DN-CO-T8E, Denver, Colorado 80202, and DARIA MAHONEY, as trustee ("Trustee"), with an address at 950 Seventeenth Street, DN-CO-T8E, Denver, Colorado 80202, to RESOURCE LEGACY INVESTMENTS, LLC, a Colorado limited liability company ("Mortgagor"), a/k/a RESOURCE LEGACY INVESTMENTS, L.L.C., with an address at 601 Corporate Circle, Golden, Colorado 80401.

RECITALS

A. Mortgagor executed and delivered to Secured Party and Trustee a Mortgage, Deed of Trust, Security Agreement, Assignment, Financing Statement and Fixture Filing dated as of February 14, 2012 (the "Deed of Trust"), the terms and provisions of which are incorporated herein by reference. Capitalized terms used herein without definition shall have the same meanings as set forth in the Deed of Trust. The Deed of Trust was filed and recorded as follows:

<u>State</u>	<u>County</u>	<u>Filing Date</u>	<u>Recording Data</u>	
			<u>Book</u>	<u>Page</u>
Nevada	Eureka	02/21/12	528	227
			Doc. #0219584	
Nevada	Nye	02/21/12	Doc. #780016	

B. In connection with an assignment being made by Mortgagor, the parties desire that the Deed of Trust be partially released, INsofar AND ONLY INsofar as it covers the following (the "Released Interest"): an undivided one percent of Mortgagor's present right, title and interest in and to: (1) the lands described on Exhibit "A" attached hereto and made a part hereof, (2) any and all wells, leases and other rights and interests on or relating to such lands, and (3) the accounts, general intangibles, instruments, inventory, contract rights, equipment, proceeds and other real and personal property included in the description of the Collateral contained in the Mortgage, INsofar AND ONLY INsofar as they relate to such lands.

C. Notwithstanding anything to the contrary contained herein, this Instrument shall not affect the undivided 99-percent of its right, title and interest prior to the above-described assignment that Mortgagor continues to own in and to such lands, wells, leases and other property, rights and interests (the "Retained Interest").

PARTIAL RELEASE

In consideration of Ten Dollars and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party and Trustee do hereby remise, release, discharge and forever quitclaim to Mortgagor, its successors and assigns, all of the right, title and interest that Secured Party and Trustee may have under the Deed of Trust, INSOFAR AND ONLY INSOFAR as the Deed of Trust covers and relates to the Released Interest, reserving unto Secured Party and Trustee all of their rights and interests under the Deed of Trust in and to the Retained Interest.

This Instrument is executed by Secured Party and Trustee without warranty of any kind, express, implied or statutory.

EXECUTED as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION,
as Administrative Agent

By:

Daria Mahoney
Daria Mahoney,
Vice President

Daria Mahoney
DARIA MAHONEY, AS TRUSTEE

STATE OF COLORADO)

CITY AND COUNTY OF DENVER)

) ss.
)

The foregoing instrument was acknowledged before me on this 28th day of February, 2013, by Daria Mahoney, as Vice President of U.S. BANK NATIONAL ASSOCIATION, a national banking association, on behalf of said national banking association, in its capacity as Administrative Agent, and by DARIA MAHONEY, as Trustee. Witness my hand and official seal.

Kimberly J. Case
Kimberly J. Case, Notary Public

(SEAL)

My commission expires: April 18, 2014

KIMBERLY J. CASE
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 19904005545
MY COMMISSION EXPIRES 04-18-2014

EXHIBIT "A"

EUREKA COUNTY, NEVADA

Blackburn Unit.

Lessor: United States of America NVN-52055 (segregated from USA N-10613)
Lessee: Merle C. Chambers
Date: November 1, 1974
Description: T27N-R52E, MDM
Section 7: SE/4;
Section 9: N/2 NW/4, SE/4 NW/4, W/2 SW/4;
Section 22: W/2 SW/4.

Lessor: United States of America NVN-11348
Lessee: Suzanne D. Bucy
Date: May 1, 1975
Recorded: Book 57, Page 256, Records of Eureka County, Nevada
Description: T27N-R52E, MDM
Section 7: NE/4;
Section 8: W/2, SE/4, S/2NE/4.

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EXHIBIT "A"

NYE COUNTY, NEVADA

1. Grant Canyon Unit.

Lessor: United States of America NVN-59662
Lessee: Paul D. Beaird Jr.
Date: June 1, 1974
Recorded: Book 273, Page 351, Records of Nye County, Nevada
Description: T7N-R57E, MDM
Section 16: SW/4;
Section 21: NW/4.

2. Bacon Flat Field.

Lessor: United States of America NVN-53716
Lessee: Paul D. Beaird Jr.
Date: June 1, 1974
Recorded: Book 273, Page 351, Records of Nye County, Nevada
Description: T7N-R57E, MDM
Section 17: W/2;
Section 28: SE/4NE/4, NE/4NE/4, SW/4NE/4.

3. Sans Springs Field.

Lessor: United States of America NVN-47646
Lessee: J. C. Gilmore
Date: February 1, 1988
Description: T7N-R56E, MDM
Section 2: SW/4;
Section 11: NW/4, S/2;
Section 12: E2, W/2NW/4, SE/4NW/4, W/2SW/4, SE/4SW/4;
Section 13: All;
Section 14: NW/4NE/4, W/2, N/2SE/4;
Section 24: NE/4, W/2NW/4, SE/4NW/4, S/2;
Section 26: All;
Section 27: SE/4.

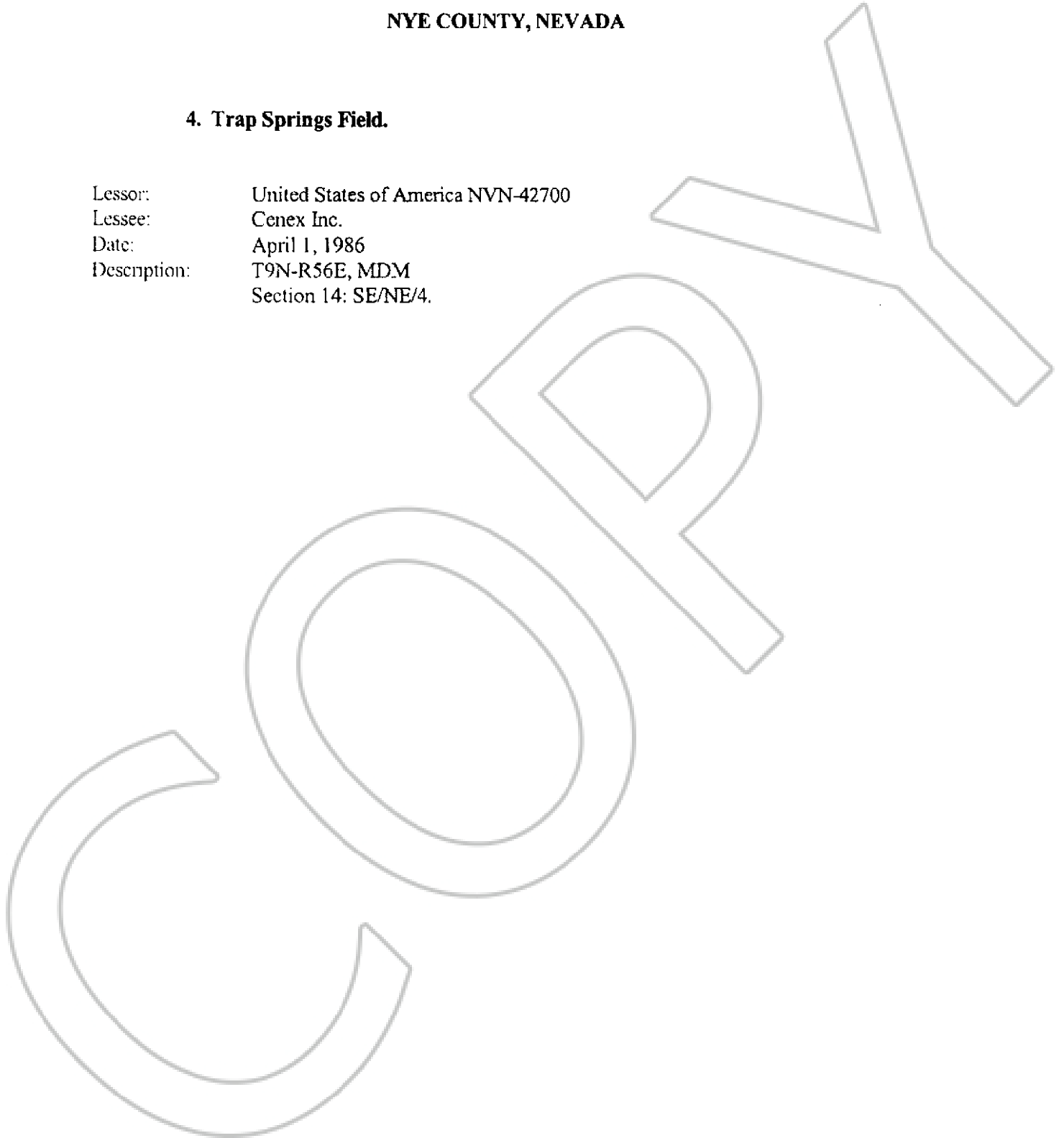
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EXHIBIT "A" (CONTINUED)

NYE COUNTY, NEVADA

4. Trap Springs Field.

Lessor: United States of America NVN-42700
Lessee: Cenex Inc.
Date: April 1, 1986
Description: T9N-R56E, MDM
Section 14: SE/NE/4.



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