

Area: **SMALL BUSINESS/SELF EMPLOYED AREA #1**
 Lien Unit Phone: (800) 913-6050
 Serial Number: **██████████**

DOC # 0223889

03/26/2013 01:00 PM
Official Record
 Recording requested By
 UNITED STATES OF AMERICA (IRS)
Eureka County - NV
Mike Rebaleati - Recorder
 Fee: \$14.00 Page 1 of 1
 RPT: Recorded By: FES
 Book- 548 Page- 0121

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.



Name of Taxpayer **NEVADA RAE GOLD INC, a Corporation**

Residence **8645 STATE ROUTE 306
 CRESCENT VALLEY, NV 89821**

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	09/30/2012	98 ████████ 709	12/10/2012	01/09/2023	48940.17
941	12/31/2012	98 ████████ 709	03/04/2013	04/03/2023	23223.80

Place of Filing **COUNTY RECORDER
 EUREKA COUNTY
 EUREKA, NV 89316** Total \$ **72163.97**

This notice was prepared and signed at **SEATTLE, WA**, on this, the **18th** day of **March**, **2013**.

Signature *[Signature]* Title **REVENUE OFFICER** 21-03-2526
 for **MARK ZIPKIN** (212) 719-8057