

DOC # 0225266

11/25/2013

03:19 PM

Official Record

Recording requested By
NEVADA ROYALTY CORP

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$15.00

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RPTT:

Recorded By: LLH

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APN - N/A Royalty only

Recorded at the request of
and when recorded return to:
Nevada Royalty Corp.
c/o Thomas P. Erwin
Erwin & Thompson LLP
One E. Liberty Street, Suite 424
Reno, Nevada 89501

The undersigned affirms that this document does not
contain the personal information of any person.

Supplement to Deed of Royalties

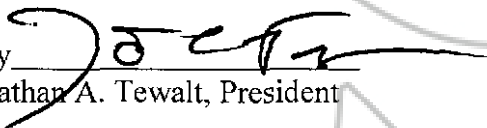
This Supplement to Deed of Royalties ("Supplement") is made and entered into effective June 26, 2012, by Wolfpack Gold (Nevada) Corp., a Nevada corporation ("Wolfpack"), to Nevada Royalty Corp., a Nevada corporation which is the successor by name change of Great American Minerals Inc. ("NRC").

Wolfpack supplements the Deed of Royalties granted by Wolfpack effective June 26, 2012, recorded in the Office of the Eureka County Recorder on August 15, 2102, Document 220918, to include in the description of the Lease Property in Exhibit A of the Deed of Royalties the GP #131 - GP #138 unpatented mining claims, BLM NMC Nos. 883986 - 883991, held under the Mining Lease Agreement dated October 2, 2006, among H. Deworth Williams and Blue Cap Development Corp., a Nevada corporation, lessors, and Wolfpack, as successor lessee, and to acknowledge, confirm and ratify the Net Profits Royalty described in the Deed of Royalties in respect of the Lease Property.

Dated effective June 26, 2012.

Wolfpack Gold (Nevada) Corp.

By


Nathan A. Tewalt, President

DO NOT MARK, PRINT, SIGN OR TYPE OUTSIDE THE LINED MARGIN

**State of Nevada
Declaration of Value**

1. **Assessor Parcel Number(s)**
a) n/a
b) _____
c) _____
d) _____

2. **Type of Property:**
a) ___ Vacant Land b) ___ Single Fam. Res.
c) ___ Condo/Twnhse d) ___ 2-4 Plex
e) ___ Apt. Bldg. f) ___ Comm'l/Ind'l
g) ___ Agricultural h) ___ Mobile Home
i) x Other – royalty on unpatented mining claims

3. **Total Value/Sales Price of Property:** \$ N/A
Deed in Lieu of Foreclosure Only (value of property) \$ N/A
Transfer Tax Value: \$ 0
Real Property Transfer Tax Due: \$ 0

4. **If Exemption Claimed:**
a. Transfer Tax Exemption, per NRS 375.090, Section: 8
b. Explain Reason for Exemption: unpatented mining claims

5. **Partial Interest:** Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] Capacity President of Grantor
Signature _____ Capacity _____ of Grantee

SELLER (GRANTOR) INFORMATION

Nevada Royalty Corp.
11521 N. Warren Street
Hayden, Idaho 83835

BUYER (GRANTEE) INFORMATION

Orion Royalty Company, LLC
PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

COMPANY/PERSON REQUESTING RECORDING

Thomas P. Erwin
P.O. Box 40817
Reno, Nevada 89501

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