

**Official Record**Recording requested By  
ORION ROYALTY CO LLC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$15.00

Page 1 of 3

RPTT:

Recorded By: LLH

Book- 558 Page- 0012

APN - n/a royalty only

Recorded at the request of  
and when recorded return to:

Orion Royalty Company, LLC

c/o Orion MF Investment Holding Company 1 (Cayman) Limited

PO Box 309, Ugland House

Grand Cayman, KY1-1104

Cayman Islands

The undersigned affirms that this document  
does not contain the personal information of any person.**Deed of Royalty Interests  
(Eureka County)**

This Deed of Royalty Interest ("Deed") is made by and between Nevada Royalty Corp., a Nevada corporation ("Grantor"), and Orion Royalty Company, LLC, a Delaware limited liability company ("Grantee").

**Recitals**

A. Grantor and Grantee are parties to the Agreement of Purchase and Sale dated effective November 1, 2013 (the "Agreement"), pursuant to which Grantor agreed to sell the mineral royalties which burden certain unpatented mining claims situated in Eureka County, Nevada (collectively the "Royalties"). The Royalties are described in Exhibit A attached to and by this reference incorporated in this Deed.

B. Grantee has performed its obligations to purchase the Royalties.

Now, therefore, for good and valuable consideration, the receipt and sufficiency of which Grantor acknowledges, Grantor conveys and transfers to Grantee the Royalties.

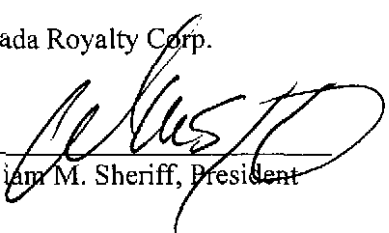
This Deed is meant to and shall convey to Grantee all after-acquired right, title and interest of Grantor in and to the Royalties pertaining to the conveyance made in this Deed.

Grantor has executed this Deed effective November 22, 2013.

[signature on next page]

DO NOT MARK, PRINT, SIGN OR TYPE OUTSIDE THE LINED MARGIN

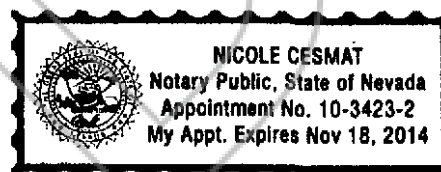
Nevada Royalty Corp.

By   
William M. Sheriff, President

STATE OF NEVADA,           )  
  ss.  
COUNTY OF WASHOE.       )

This Deed of Royalty Interests was acknowledged before me on November 14, 2013, by William M. Sheriff as the President of Nevada Royalty Corp.

  
Notary Public



DO NOT MARK, PRINT, SIGN OR TYPE OUTSIDE THE LINED MARGIN

**Exhibit A**  
**Description of Royalties**  
**Eureka County, Nevada**

The Royalties granted on the unpatented mining claims and in the recorded instruments described below. The Royalties do not include any mineral production royalties on any other unpatented mining claims, mineral rights or property interests.

**Gabel Property.** The Deed of Royalties dated June 26, 2012, from Wolfpack Gold (Nevada) Corp., a Nevada corporation, to Great American Minerals, Inc., a Nevada corporation, recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220918, Book 535, p. 243, on the Chert, Joy and GAB unpatented mining claims described in Document 220918, Book 535, p. 251.

**GQ Property.** The Deed of Royalties dated June 26, 2012, from Wolfpack Gold (Nevada) Corp., a Nevada corporation, to Great American Minerals, Inc., a Nevada corporation, recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220918, Book 535, p. 243, on the EP unpatented mining claims described in Document 230918, Book 535, p. 257.

**Kobeh Property.** The Deed of Royalties dated June 26, 2012, from Wolfpack Gold (Nevada) Corp., a Nevada corporation, to Great American Minerals, Inc., a Nevada corporation, recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220918, Book 535, p. 243, on the NR unpatented mining claims described in Document 230918, Book 535, p. 258.

**Trail Property.** The Deed of Royalties dated June 26, 2012, from Wolfpack Gold (Nevada) Corp., a Nevada corporation, to Great American Minerals, Inc., a Nevada corporation, recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220918, Book 535, p. 243, on the SSV unpatented mining claims described in Document 230918, Book 535, p. 261.

**UNR Property.** The Deed of Royalties dated June 26, 2012, from Wolfpack Gold (Nevada) Corp., a Nevada corporation, to Great American Minerals, Inc., a Nevada corporation, recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220918, Book 535, p. 243, on the UNR unpatented mining claims described in Document 230918, Book 535, pp. 262-263.

**Tonkin Springs Property.** The mineral production royalty reserved by Gold Standard Royalty (Nevada) Inc., a Nevada corporation, which changed its name to Nevada Royalty Corp., a Nevada corporation, in the Quitclaim Deed With Reserved Royalty dated July 20, 2011, from Gold Standard Royalty (Nevada) Inc. to Tonkin Springs LLC, a Delaware limited liability company, recorded in the Office of the Eureka County Recorder on July 28, 2011, Document 218123.

**DO NOT MARK, PRINT, SIGN OR TYPE OUTSIDE THE LINED MARGIN**



## Declaration of Value

**1. Assessor Parcel Number(s)**

- a) n/a
- b) \_\_\_\_\_
- c) \_\_\_\_\_
- d) \_\_\_\_\_

**2. Type of Property:**

- a) \_\_\_ Vacant Land                      b) \_\_\_ Single Fam. Res.
- c) \_\_\_ Condo/Twnhse                      d) \_\_\_ 2-4 Plex
- e) \_\_\_ Apt. Bldg.                          f) \_\_\_ Comm'l/Ind'l
- g) \_\_\_ Agricultural                      h) \_\_\_ Mobile Home
- i)   x   Other – royalty on unpatented mining claims

**3. Total Value/Sales Price of Property: \$ N/A**

Deed in Lieu of Foreclosure Only (value of property) \$ N/A

Transfer Tax Value: \$ 0

Real Property Transfer Tax Due: \$ 0

4. If Exemption Claimed:

- a. Transfer Tax Exemption, per NRS 375.090, Section: 8
- b. Explain Reason for Exemption: unpatented mining claims

5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

**Signature**

**Signature**

Capacity President of Grantor

Capacity \_\_\_\_\_ of Grantee

## SELLER (GRANTOR) INFORMATION

Nevada Royalty Corp.  
11521 N. Warren Street  
Hayden, Idaho 83835

**BUYER (GRANTEE) INFORMATION**

Orion Royalty Company, LLC  
PO Box 309, Ugland House  
Grand Cayman, KY1-1104  
Cayman Islands

**COMPANY/PERSON REQUESTING RECORDING**

Thomas P. Erwin  
P.O. Box 40817  
Reno, Nevada 89501

**1. Assessor Parcel Number(s)**

a) n/a

b) \_\_\_\_\_

c) \_\_\_\_\_

d) \_\_\_\_\_

a) \_\_\_ Vacant Land      b) \_\_\_ Single Fam. Res.

c) \_\_\_ Condo/Twnhse      d) \_\_\_ 2-4 Plex

e) \_\_\_ Apt. Bldg.      f) \_\_\_ Comm'l/Ind'l

g) \_\_\_ Agricultural      h) \_\_\_ Mobile Home

i) x Other – royalty on unpatented mining claims

Real Property Transfer Tax Due: \$ 0

b. Explain Reason for Exemption: **unpatented mining claims**

5. Partial Interest: Percentage being transferred: **100 %**

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

**Signature**

**Signature**

## Capacity President of Grantor

Capacity Director of Grantee

of Orion MF Investment Holding Company  
BUYER (GRANTEE) INFORMATION (company) Ltd

**SELLER (GRANTOR) INFORMATION**

Nevada Royalty Corp.  
11521 N. Warren Street  
Hayden, Idaho 83835

## BUYER (GRANTEE) INFORMATION

Orion Royalty Company, LLC  
PO Box 309, Uglund House  
Grand Cayman, KY1-1104  
Cayman Islands

**COMPANY/PERSON REQUESTING RECORDING**

Thomas P. Erwin  
P.O. Box 40817  
Reno, Nevada 89501

**DOC # DV-225267**

11/25/2013

03:20 PM

**Official Record**

Recording requested By  
ORION ROYALTY CO LLC

Eureka County - NV

**Mike Rebaleati - Recorder**

Page 2 of 2 Fee: \$16.00

Recorded By: LLH RPTT:

Book- 558 Page- 0012