WHEN RECORDED, RETURN TO: Tasha Caple Barrick Gold U.S. Inc. 293 Spruce Road Elko, NV 89801

This document does not contain any personal information (as defined by NRS 603A.040).

01/23/2014

Official

Recording requested By BARRICK GOLD EXPLORATION INC. Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$22.50

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Recorded By

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CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that Barrick Gold U.S. Inc., 460 West 50 North, Suite 500, Salt Lake City, UT 84101, hereby claims under and pursuant to the laws of the State of Nevada and of the laws of the United States of America the following described LODE MINING CLAIM:

> The name of the claim is the MTB 354

This claim was located on __10/28/2013_, by posting a Location Notice at the discovery monument.

The length of the claim is 1490 feet in a East direction and 10 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1500 feet in length and 600 feet in width, and generally following a Easterly-Westerly course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 2" x 2" x 4' wooden post with aluminum tags attached, scribed with clam name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the <u>NE</u> corner:

thence	600	feet	_ south	to the	SE	corner, corner No. 2,
thence	1500	feet	west	to the	SW	corner, corner No. 3,
thence	600	feet	north_	to the	NW	corner, corner No. 4,
thence	1500	feet	east	to the	NE	corner, corner No. 1, the point of beginning.

Said claim is located in the:

NE 1/4 of section SE 1/4 of section NW 1/4 of section 9, T.27N, R.49E SW 1/4 of section

M.D.M., Eureka County, State of Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant:

Barrick Gold U.S. Inc.

Agent for Barrick Gold U.S. Inc.