

No APN – unpatented mining claims

Recorded at the request of
and when recorded return to:
McEwen Mining Inc.
1595 Meadow Wood Lane #3
Reno, Nevada 89502

DOC # 0228047

11/12/2014

04:15 PM

Official Record

Recording requested By
MCEWEN MINING

Eureka County – NV

Mike Rebaleati – Recorder

Fee: **\$16.00**

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RPTT:

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0228047

The undersigned affirms that this document
contains no personal information of any person.

Special Warranty Deed Unpatented Mining Claims

This Special Warranty Deed (“Deed”) is made effective on the date indicated below, by and between Golden Pick LLC, a wholly owned subsidiary of McEwen Mining Inc., a Colorado corporation whose address is 1595 Meadow Wood Lane, Ste 3, Reno, Nevada 89502 (“Grantor”), and Kinetic Gold (US) Inc., a Nevada corporation whose address is 4790 Caughlin Parkway, #410, Reno, Nevada 89519 (“Grantee”).

For good and valuable consideration, the receipt and sufficiency of which the parties acknowledge, Grantor grants, bargains and sells to Grantee, and Grantee’s successors and assigns forever, the unpatented mining claims situated in Eureka County, Nevada, more particularly described in Exhibit A attached to and by this reference incorporated in this Deed (collectively the “Property”).

Together with all of the undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Property, all extralateral rights relating to the Property, all dips, spurs and angles, and all of the ores, mineral-bearing quartz, rock and earth or other deposits in, on or under the Property, and all of the rights, privileges and franchises incident to the Property, and all and singular the tenements and hereditaments in any way appertaining to the Property, and the rents, issues and profits of and from the Property; and also all of the undivided right, title, interest, possession, property, claim and demand, in law and in equity of Grantor in or to the Property and every part and parcel of the Property, including all easements, rights-of-way, water and water rights associated with the Property.

Grantor represents and warrants that Grantor owns the entire undivided interest in the Property free and clear of any claims, encumbrances or liens and covenants and warrants to defend Grantee’s title from and against any claims, encumbrances or liens.

Dated effective September 18, 2014.

McEwen Mining Inc.

By *sl*

Name Simon Quick

Title Vice President of Projects

STATE OF NEVADA,)
 ss.
COUNTY OF WASHOE)

This Special Warranty Deed was acknowledged before me on September 18, 2014,
by Simon Quick, Vice President of Projects for McEwen Mining Inc.



Ruth H Buffa
Notary Public

Exhibit A
Unpatented Mining Claims

<u>Claim</u>	<u>NMC#</u>	<u>Eureka County Doc#</u>
KVE 1	1101569	227133
KVE 2	1101570	227134
KVE 3	1101571	227135
KVE 4	1101572	227136
KVE 5	1101573	227137
KVE 6	1101574	227138
KVE 7	1101575	227139
KVE 8	1101576	227140
KVE 9	1101577	227141
KVE 10	1101578	227142
KVE 11	1101579	227143
KVE 12	1101580	227144
KVE 13	1101581	227145
KVE 14	1101582	227146
KVE 15	1101583	227147
KVE 16	1101584	227148
KVE 17	1101585	227149
KVE 18	1101586	227150
KVE 19	1101587	227151
KVE 20	1101588	227152
KVE 21	1101589	227153
KVE 22	1101590	227154
KVE 23	1101591	227155
KVE 24	1101592	227156
KVE 25	1101593	227157
KVE 26	1101594	227158
KVE 27	1101595	227159
KVE 28	1101596	227160
KVE 29	1101597	227161
KVE 30	1101598	227162
KVE 31	1101599	227163
KVE 32	1101600	227164
KVE 33	1101601	227165
KVE 34	1101602	227166
KVE 35	1101603	227167
KVE 36	1101604	227168
KVE 37	1101605	227169



State of Nevada Declaration of Value

1. Assessor Parcel Number(s)
a) N/A unpatented mining claims
b) _____
c) _____
d) _____

2. Type of Property:
a) ☐ Vacant Land b) ☐ Single Fam. Res.
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt. Bldg. f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
i) ☒ Other - unpatented mining claims

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property) \$

Transfer Tax Value:

Real Property Transfer Tax Due:

4. If Exemption Claimed:

- a. Transfer Tax Exemption, per NRS 375.090, Section: (8)
b. Explain reason for Exemption: unpatented mining claims
5. Partial Interest: Percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] Capacity President & CEO, Kinetic Gold (US) Inc.
Signature _____ Capacity _____

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: Golden Pick LLC
Address: 1595 Meadow Wood Lane, Suite 3
City: Reno
State: Nevada Zip: 89502

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: Kinetic Gold (US) Inc.
Address: 4790 Caughlin Parkway #410
City: Reno
State: Nevada Zip: 89519

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name: Ruth H. Buffa Escrow# N/A
Address: 1595 Meadow Wood Lane, Suite 3
City: Reno State: Nevada Zip: 89502

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