

DOC # 0229274

04/27/2015

09:44 AM

Official Record

Recording requested By
NEWMONT MINING CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$46.00

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RPTT:

Recorded By: LH

Book- 578 Page- 0105

**Recording requested by:
Newmont Mining Corporation
1655 Mountain City Hwy
Elko, Nevada 89801**



0229274

This document contains no personal
information as defined in NRS 603.A.040.

RELEASE OF MINERALS LEASE, SUBLEASE AND AGREEMENT

Title of Document

DOC #

697221

04/20/2015

10:47 AM

Official Record

Requested By

NEWMOUNT MINING CORPORATION

Elko County - NV

D. Mike Smales - Recorder

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Fee: \$20.00

Recorded By: ST

RPTT:



697221

Recording requested by:
Newmont Mining Corporation
1655 Mountain City Hwy
Elko, Nevada 89801

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RELEASE OF MINERALS LEASE, SUBLEASE AND AGREEMENT

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DOC # 0273347

04/15/2015 11:54 AM

Official RecordRecording requested By
NEWMONT MINING CORPORATION

Lander County - NV

Lesley Bunch - Recorder

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RPTT: Recorded By: LB

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Recorded at the request of and return to:Newmont Mining Corporation
1655 Mountain City Highway.
Elko, Nevada 89502This document contains no
personal information as
defined in NRS 603.A.040.RELEASE OF MINERALS LEASE, SUBLEASE AND AGREEMENT

Evolving Gold Corp., a British Columbia corporation and Evolving Gold Corp., a Nevada corporation (collectively "Evolving") do hereby release, surrender and abandon all of their right, title and interest in, to and under that certain Minerals Lease, Sublease and Agreement dated November 28th, 2007, by and between Newmont USA Limited, a Delaware corporation, Newmont Capital Limited, a Nevada corporation and Elko Land and Livestock Company, a Nevada corporation (collectively "Newmont"), as Owner, and Evolving, as Lessee, a memorandum of which was recorded as Document 0250318 in the Official Records of Lander County, as Document 0211656 in the Official Records of Eureka County and as Document 589272 in the Official Records of Elko County, Nevada, insofar and only insofar as the same pertains to the property described on Exhibit "A" attached hereto, located in Elko, Eureka and Lander Counties, Nevada.

Executed this 27th day of MARCH, 2015.

Evolving Gold Corp:

By: Name: CHARLES E. JENKINSTitle: CEO

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PROVINCE OF BRITISH COLUMBIA, CANADA)

) ss.

CITY OF VANCOUVER)

This instrument was acknowledged before me on this 27 day of March, 2015
by CHUCK JENKINS, as CFO of EVOLVING GOLD CORP., a
corporation incorporated under the laws of Canada.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal
the day and year first above written.

Notary Public

My Commission Expires:

N/A

Desmond Balakrishnan*
Barrister and Solicitor
McMillan LLP
1500 - 1055 West Georgia Street
PO Box 11117
Vancouver, BC V6E 4N7
1 604.689.9111
1 604.685.7084
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EXHIBIT "A"
TO RELEASE OF MINERALS LEASE,
SUBLEASE AND AGREEMENT

Elko, Eureka and Lander Counties, Nevada

1. Unpatented Claims

A. The following 90 unpatented mining claims in Sections 2 and 12, Township 32 North, Range 52 East; and Section 36, Township 33 North, Range 52 East, Elko County, Nevada:

<u>Claim Name:</u>	<u>Elko County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
Geneva 1-90	834 1-90	683154-683243
<i>(owned by Newmont Capital Limited)</i>		

B. The following 37 unpatented mining claims in Section 2 and 4, Township 32 North, Range 52 East; and Section 34, Township 33 North, Range 52 East, Elko County, Nevada:

<u>Claim Name:</u>	<u>Elko County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
BSCR 1-18	1079 233-250	798417-798434
BSCR 200-218	1079 251-269	798435-798453

C. The following 23 unpatented mining claims in Sections 28 and 32, Township 33 North, Range 52 East, Elko and Eureka County, Nevada:

<u>Claim Name:</u>	<u>Elko County</u> <u>Book: Page:</u>	<u>Eureka County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
MAG 199-211	777 957-969		645040-645052
MAG 212-213		232 545-546	645053-645054
MAG 214-215	777 970-971	232 547-548	645055-645056
MAG 216-221	777 972-977		645057-645062

D. The following 104 unpatented mining claims in Section 12, Township 34 North, Range 51 East, and Sections 6 and 18, Township 34 North, Range 52 East; Eureka County, Nevada:

<u>Claim Name:</u>	<u>Eureka County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
Cold 1-32	280 414-445	712836-712867
Cold 33	282 523	716330
GIE 1-36	233 4-39	645284-645319
GIE 109-115, 117-144	233 40-74	645392-645426



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E. The following 7 unpatented mining claims in Section 12, Township 34 North, Range 51 East, and Section 18, Township 34 North, Range 52 East; Eureka County, Nevada:

<u>Claim Name:</u>	<u>Eureka County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
Luxembourg 33-37	267 591	698090-698094
Luxembourg 39, 40	270 352	701233-701234
<i>(owned by Newmont Capital Limited)</i>		

F. The following 58 unpatented mining claims in Sections 4 and 10, Township 35 North, Range 49 East; Eureka County, Nevada:

<u>Claim Name:</u>	<u>Eureka County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
RED 1105-1144	168 438-477	446018-446057
ROCK 19-36	441 124-141	933296-933313

G. Newmont's interest under that certain Mining Lease and Agreement executed effective July 15, 1992, by and between VEK/ANDRUS Associates, Owner, and Newmont Exploration Limited, as amended, insofar and only insofar as it pertains to the following 36 unpatented mining claims in Section 2, Township 35 North, Range 49 East; Eureka County, Nevada:

<u>Claim Name:</u>	<u>Eureka County</u> <u>Book: Page:</u>	<u>BLM NMC:</u>
ROD 25R-60R	441 30-65	933202-933237

2. Newmont Owned Fee Interests

A. Surface Only

Township 32 North, Range 52 East, Elko County, Nevada:
Section 4; Part NE $\frac{1}{4}$ NE $\frac{1}{4}$

Township 33 North, Range 52 East, Elko County, Nevada:
Section 25; Part S $\frac{1}{2}$ N $\frac{1}{2}$, N $\frac{1}{2}$ SW $\frac{1}{4}$
Section 28; SE $\frac{1}{4}$ NW $\frac{1}{4}$ south of highway
Section 33; Part south of railroad R/W
Section 34; Part W $\frac{1}{2}$

B. Minerals Only

Township 32 North, Range 52 East, Elko County, Nevada:
Section 9; Part easterly of highway, less RR R/W

Township 33 North, Range 52 East, Elko County, Nevada:
Section 25; Part N $\frac{1}{2}$ N $\frac{1}{2}$ north of highway





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Township 37 North, Range 44 East, Elko County, Nevada:

Section 13; Lots 1-4, S $\frac{1}{2}$ N $\frac{1}{2}$, S $\frac{1}{2}$

Section 25; NW $\frac{1}{4}$

C. Surface and Minerals

Township 32 North, Range 52 East, Elko County, Nevada:

Section 4; W $\frac{1}{2}$, W $\frac{1}{2}$ NE $\frac{1}{4}$

Section 5; SE $\frac{1}{4}$ SW $\frac{1}{4}$, S $\frac{1}{2}$ SE $\frac{1}{4}$

Section 9; Part westerly of highway

Township 33 North, Range 52 East, Elko County, Nevada:

Section 25; S $\frac{1}{2}$ SW $\frac{1}{4}$, SE $\frac{1}{4}$

Section 33; Part of S $\frac{1}{2}$ SW $\frac{1}{4}$, SW $\frac{1}{4}$ SE $\frac{1}{4}$

Section 33; Portion described by M&B, aka Bull Pasture

Section 34; N $\frac{1}{2}$ SE $\frac{1}{4}$ and M&B Parcel

Section 35; All

Township 33 North, Range 53 East, Elko County, Nevada:

Section 19; Part S $\frac{1}{2}$ S $\frac{1}{2}$

Section 30; Pt Lts 2 & 3, SE $\frac{1}{4}$ NW $\frac{1}{4}$, SW $\frac{1}{4}$ NE $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$, NE $\frac{1}{4}$ SW $\frac{1}{4}$

Section 30; S $\frac{1}{2}$ S $\frac{1}{2}$

Township 35 North, Range 49 East, Eureka County, Nevada:

Section 3; All

Section 5; All

Section 8; SE $\frac{1}{4}$

Section 9; All

Section 10; S $\frac{1}{2}$

Section 11; All

Section 14; All

Section 15; All

Section 16; All

Section 17; All

Section 20; All

Section 21; All

Section 22; All

Section 23; All

Section 26; All

Section 27; All

Section 28; All

Section 29; All



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3. Leased Lands

Township 36 North, Range 44 East, Elko and Lander County, Nevada:

Section 1; Lots 1-4, S $\frac{1}{2}$ N $\frac{1}{2}$, S $\frac{1}{2}$

Section 13; All

Section 25; All

Township 37 North, Range 44 East, Elko County, Nevada:

Section 25; NE $\frac{1}{4}$, S $\frac{1}{2}$

Township 35 North, Range 45 East, Lander County, Nevada:

Section 3; Lots 1-4, S $\frac{1}{2}$ N $\frac{1}{2}$, S $\frac{1}{2}$

Section 5; Lots 1-4, S $\frac{1}{2}$ N $\frac{1}{2}$, S $\frac{1}{2}$

Township 36 North, Range 45 East, Elko County, Nevada:

Section 7; Lots 1-4, E $\frac{1}{2}$ W $\frac{1}{2}$, E $\frac{1}{2}$

Section 9; All

Section 15; All

Section 17; All

Section 19; Lots 1-4, E $\frac{1}{2}$ W $\frac{1}{2}$, E $\frac{1}{2}$

Section 23; All

Section 25; All

Section 35; All

Township 37 North, Range 45 East, Elko County, Nevada:

Section 19; Lots 1-4, E $\frac{1}{2}$ W $\frac{1}{2}$

Section 31; Lots 1-4, E $\frac{1}{2}$ W $\frac{1}{2}$, E $\frac{1}{2}$

Township 32 North, Range 52 East, Elko County, Nevada:

Section 3; All

Section 5; Ptn in Elko County [NE $\frac{1}{4}$, E $\frac{1}{2}$ NW $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$, NE $\frac{1}{4}$ SW $\frac{1}{4}$]

Township 33 North, Range 52 East, Elko County, Nevada:

Section 29; All that part in Elko County

Township 33 North, Range 52 East, Eureka County, Nevada:

Section 29; All that part in Eureka County

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