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## Official Record

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CORPORATION SERVICE CO

Eureka County - NV

Sara Simmons - Recorder

Fee: \$90.00

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RPTT:

Recorded By: LH

Book- 578 Page- 0205



0229283

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

|  |  |
|--|--|
| A. NAME & PHONE OF CONTACT AT FILER (optional) |  |
| B. E-MAIL CONTACT AT FILER (optional)          |  |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address)  |  |
| ALH  |  |
| CORPORATION SERVICE COMPANY                    |  |
| 801 ADLAI STEVENSON DRIVE                      |  |
| SPRINGFIELD, IL 62703                          |  |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                                     |                          |  |                     |                               |             |
|-------------------------------------|--------------------------|--|---------------------|-------------------------------|-------------|
| 1a. ORGANIZATION'S NAME             |                          |  |                     |                               |             |
| High Desert Mineral Resources, Inc. |                          |  |                     |                               |             |
| OR                                  | 1b. INDIVIDUAL'S SURNAME |  | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX      |
| 1c. MAILING ADDRESS                 |                          |  | CITY                | STATE                         | POSTAL CODE |
| 1660 Wynkoop Street, Suite 1000     |                          |  | Denver              | CO                            | 80202       |
|                                     |                          |  |                     | COUNTRY                       | USA         |

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                         |                          |  |                     |                               |             |
|-------------------------|--------------------------|--|---------------------|-------------------------------|-------------|
| 2a. ORGANIZATION'S NAME |                          |  |                     |                               |             |
| OR                      | 2b. INDIVIDUAL'S SURNAME |  | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX      |
| 2c. MAILING ADDRESS     |                          |  | CITY                | STATE                         | POSTAL CODE |
|                         |                          |  |                     | COUNTRY                       |             |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE or ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

|  |                          |  |                     |                               |             |
|--|--------------------------|--|---------------------|-------------------------------|-------------|
| 3a. ORGANIZATION'S NAME                                      |                          |  |                     |                               |             |
| HSBC Bank USA, National Association, as Administrative Agent |                          |  |                     |                               |             |
| OR   | 3b. INDIVIDUAL'S SURNAME |  | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX      |
| 3c. MAILING ADDRESS  |                          |  | CITY                | STATE                         | POSTAL CODE |
| 452 Fifth Avenue   |                          |  | New York            | NY                            | 10018       |
|  |                          |  |                     | COUNTRY                       | USA         |

4. COLLATERAL: This financing statement covers the following collateral:

The Collateral described on Exhibit A attached hereto and incorporated herein by reference and as more fully described in that certain Amended and Restated Security Agreement dated as of February 1, 2011 and that certain Amended and Restated Pledge Agreement dated as of February 1, 2011, each as ratified and confirmed by that certain Ratification and Confirmation Agreement dated as of April 29, 2015 and as further amended, modified, supplemented, ratified or restated from time to time.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Eureka County, NV

611367-3

## UCC FINANCING STATEMENT ADDENDUM

### FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

High Desert Mineral Resources, Inc.

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☒ covers ~~as~~-extracted collateral

☐ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in Item 18 (if Debtor does not have a record interest):

18. Description of real estate:

See Exhibit A attached hereto and incorporated herein by reference for a description of the Collateral.

17. MISCELLANEOUS:



0229283

**EXHIBIT A**  
**to**  
**UCC FINANCING STATEMENT**  
**Debtor: High Desert Mineral Resources, Inc.**  
**Secured Party: HSBC Bank USA, National Association**

Description of Collateral

The property described in paragraphs (a) through (d) is collectively referred to as the "Collateral":

(a) All of Debtor's right, title and interest, now owned or hereafter acquired, in and to:

(i) all ore, minerals, concentrate, doré, bar, and refined gold, silver or other metals, including, without limitation, all As-Extracted Collateral (collectively, the "Products") (as defined in the Uniform Commercial Code) attributable to the royalty interests and estates and other interests of Debtor identified in Part I of Appendix A attached hereto and made a part hereof in the lands described in Parts II of Appendix A, whether now owned or hereafter acquired, by law or otherwise (collectively, the "Royalty Interests");

(ii) all contracts, agreements, and instruments now in effect or hereafter entered into by Debtor or Debtor's predecessors in title, for the sale, purchase, exchange or processing of Products attributable to the Royalty Interests;

(iii) all of the agreements and contracts identified in Part I of Appendix A, which create, define or otherwise pertain to the Royalty Interests;

(iv) all accounts, and the credit balances in dollars or Products therein, of Debtor at any refinery or processing facility to which Products attributable to the Royalty Interests are delivered, expressly including all accounts of Debtor presently in effect at Johnson Matthey in Salt Lake City, Utah; and

(vi) all accounts, contract rights and general intangibles now existing or hereafter arising in connection with the exploration for, production, processing, treatment, storage, transportation, manufacture or sale of Products attributable to the Royalty Interests.

(b) Without limiting the foregoing, Collateral includes all Products extracted from or attributable to the Royalty Interests and in the Proceeds (as defined in the Uniform Commercial Code) resulting from the sale or other disposition of such Products, and such Products shall be deemed financed at the minehead and the security interest perfected hereby attaches to such Products as severed and extracted and to the accounts resulting from such sales.

(c) All of Debtor's books, records and information reflecting or with respect to any of the foregoing.

(d) All Proceeds of the items set forth in paragraph (a) and (b), including, without limitation, whatever is received upon the sale, exchange, collection or other disposition of the Collateral and insurance payable or damages or other payments by reason of loss or damage to the Collateral, and all additions thereto, substitutions and replacements thereof or accessions thereto.



**APPENDIX A**  
to  
**EXHIBIT A**  
to  
**UCC FINANCING STATEMENT**  
**Debtor: High Desert Mineral Resources, Inc.**  
**Secured Party: HSBC Bank USA, National Association**

**Part I.** Royalty Interests includes and means those royalty interests owned by High Desert Mineral Resources, Inc. and created by the following instruments (the "Royalty Agreements") which create, define or otherwise pertain to the Royalty Interests, as of the effective date of the Mortgage, Deed of Trust, Security Agreement, Pledge and Financing Statement by and among High Desert Mineral Resources, Inc. as Trustor, Stewart Title of Nevada Holdings, Inc. as Trustee and HSBC Bank USA, National Association, as Beneficiary:

(a) With respect to the Leeville Royalty:

(i) The Leeville Royalty was created by the Carried Interest and Operating Agreement, dated effective as of May 3, 1999 ("Leeville Agreement"), between Newmont Gold Company and High Desert, granting a 2% carried working interest, equal to a 2% Net Smelter Returns royalty, and recorded in the records of Eureka County, Nevada in Book 327 at Pages 217-249.

(ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 2% royalty under the Leeville Agreement, resulting in High Desert retaining a 1.8% Net Smelter Returns royalty in a majority of Newmont's Leeville Project.

(b) With respect to the SJ Claims Royalty:

(i) The SJ claims royalty was created by the Royalty Assignment, Confirmation, Amendment, and Restatement of Royalty, and Agreement, dated effective as of November 30, 1995 ("Royalty Assignment"), between Barrick Bullfrog, Barrick Goldstrike Mines Inc., and Royal Hal Co. ("RHC") and recorded in the records of Eureka County, Nevada in Book 291 at pages 001-115. The Royalty Assignment granted to RHC a 1% Net Smelter Returns royalty. RHC was merged into High Desert on September 16, 1997.

(ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 1% royalty under the Royalty Assignment, resulting in High Desert retaining a 0.9% Net Smelter Returns royalty in the SJ Claims.

**Part II.** The lands, millsites and unpatented mining claims subject to the Royalty Interests include all of the fee lands, millsites and unpatented mining claims described in this Part II and any estates, minerals, royalty interests and all other interests hereafter acquired by High Desert in the lands, minerals, royalty interests and unpatented mining claims, or within the geographic boundaries of the same, by operation of law or otherwise, together with all of the interests of High Desert of any nature whatsoever now or hereafter incident or appurtenant to such lands,



millsites and unpatented mining claims, including, but not limited to: (a) fee mineral and surface interests; (b) all unsevered and unextracted minerals, mineral proceeds or mineral products in, under or attributable to the interests of High Desert; and (c) all easements, rights of way, surface leases and other privileges and rights affecting or related to the foregoing interests of High Desert or appropriate or useful in the exploration, development, handling, marketing, processing, production, storage, transportation or treatment of minerals, mineral proceeds or mineral products from any of the foregoing lands, millsites, unpatented mining claims or other interests.

(a) Leeville Royalty Properties: As described on Attachments A and B hereto, consisting of 10 pages

(b) SJ Claims Royalty Properties: As described on Appendix B hereto, consisting of 1 page.



# ATTACHMENT "A"

## Property

1. Patented Mining Claims. Those certain patented lode mining claims, situated in Township 35 North, Range 50 East, MDM, Eureka County, Nevada further described as

| Claim         | US Patent No. | US Survey No. |
|---------------|---------------|---------------|
| Big Six No. 3 | 783757        | 4332          |
| Holt          | 881735        | 4422          |
| July          | 935874        | 4528          |
| Great Divide  | 945439        | 4393          |
| Bald Eagle    | 946758        | 4527          |

Eureka County Assessor Information: Parcel No. 410-000-71;  
Roll No. 03178; District 4.0.

2. Unpatented Mining Claims.

- (a) The following described unpatented lode mining claims situated in Township 35 North, Ranges 50 and 51 East, MDM, Eureka County, Nevada:

| Claim Name     | Book | Page | Book | Page | BLM Serial No. |
|----------------|------|------|------|------|----------------|
| BIG JIM        | O    | 45   |      |      | NMC 11196      |
| BIG JIM NO. 1  | O    | 46   |      |      | NMC 11197      |
| BIG JIM NO. 2  | O    | 47   |      |      | NMC 11198      |
| BIG JIM NO. 3  | O    | 48   |      |      | NMC 11199      |
| BIG JIM NO. 4  | O    | 49   |      |      | NMC 11200      |
| BIG JIM NO. 5  | O    | 50   |      |      | NMC 11201      |
| BIG JIM NO. 6  | O    | 51   |      |      | NMC 11202      |
| BIG JIM NO. 7  | O    | 52   |      |      | NMC 11203      |
| BIG JIM NO. 8  | O    | 53   |      |      | NMC 11204      |
| BIG JIM NO. 9  | O    | 54   |      |      | NMC 11205      |
| BIG JIM NO. 10 | O    | 55   |      |      | NMC 11206      |
| BIG JIM NO. 11 | O    | 56   |      |      | NMC 11207      |
| BIG JIM NO. 12 | O    | 57   |      |      | NMC 11208      |
| BIG JIM NO. 13 | O    | 58   |      |      | NMC 11209      |
| BIG JIM NO. 14 | O    | 59   |      |      | NMC 11210      |
| BIG JIM NO. 15 | O    | 60   |      |      | NMC 11211      |
| BIG JIM NO. 16 | O    | 61   |      |      | NMC 11212      |
| BIG JIM NO. 17 | O    | 62   |      |      | NMC 11213      |
| BIG JIM NO. 18 | O    | 63   |      |      | NMC 11214      |
| BIG JIM NO. 19 | O    | 64   |      |      | NMC 11215      |
| BIG JIM NO. 20 | O    | 65   |      |      | NMC 11216      |
| BIG JIM NO. 21 | O    | 66   |      |      | NMC 11217      |

Attachment "A"

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| <u>Claim Name</u>   | <u>Book</u> | <u>Page</u> | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|---------------------|-------------|-------------|-------------|-------------|-----------------------|
| BIG JIM NO. 22      | O           | 67          |             |             | NMC 11218             |
| BIG JIM NO. 23      | O           | 68          |             |             | NMC 11219             |
| BIG JIM NO. 24R     | 428         | 368         |             |             | NMC 913581            |
| BIG JIM NO. 25R     | 428         | 369         |             |             | NMC 913582            |
| BIG JIM NO. 26R     | 428         | 370         |             |             | NMC 913583            |
| BIG JIM NO. 27R     | 428         | 371         |             |             | NMC 913584            |
| BIG JIM NO. 28R     | 428         | 372         |             |             | NMC 913585            |
| BIG JIM NO. 29R     | 428         | 373         |             |             | NMC 913586            |
| BIG JIM #30         | 71          | 111         | 428         | 374         | NMC 72757             |
| BIG JIM 31R         | 442         | 62          |             |             | NMC 933664            |
| BM 1R               | 442         | 80          |             |             | NMC 933682            |
| BM #6               | 147         | 79          |             |             | NMC 372458            |
| BM #7               | 147         | 80          |             |             | NMC 372459            |
| BM 9                | 200         | 175         |             |             | NMC 565082            |
| BM 10               | 200         | 176         |             |             | NMC 565083            |
| BM 11               | 200         | 177         |             |             | NMC 565084            |
| BM 12               | 200         | 178         |             |             | NMC 565085            |
| BM 13               | 200         | 179         |             |             | NMC 565086            |
| BM 14               | 200         | 180         |             |             | NMC 565087            |
| BM 15               | 200         | 181         |             |             | NMC 565088            |
| BM 16               | 200         | 182         |             |             | NMC 565089            |
| BM 17               | 200         | 183         |             |             | NMC 565090            |
| BM 18               | 200         | 184         |             |             | NMC 565091            |
| BM 19               | 200         | 185         |             |             | NMC 565092            |
| CRACKER JACK        | O           | 23          |             |             | NMC 11174             |
| CRACKER JACK NO. 1  | O           | 24          |             |             | NMC 11175             |
| CRACKER JACK NO. 2  | O           | 25          |             |             | NMC 11176             |
| CRACKER JACK NO. 3  | O           | 26          |             |             | NMC 11177             |
| CRACKER JACK NO. 4  | O           | 27          |             |             | NMC 11178             |
| CRACKER JACK NO. 5R | 428         | 367         |             |             | NMC 913580            |
| DON                 | 73          | 368         |             |             | NMC 92824             |
| GDE-110             | 184         | 540         |             |             | NMC 529076            |
| GDE-111             | 184         | 541         |             |             | NMC 529077            |
| GDE-112             | 184         | 542         |             |             | NMC 529078            |
| GDE-113             | 184         | 543         |             |             | NMC 529079            |
| GDE 114R            | 442         | 81          |             |             | NMC 933683            |
| GDY 105             | 184         | 340         |             |             | NMC 520254            |
| GDY 106             | 184         | 341         |             |             | NMC 520255            |
| GDY 107             | 184         | 342         |             |             | NMC 520256            |
| GDY 108             | 184         | 343         |             |             | NMC 520257            |
| HD 1R               | 442         | 64          |             |             | NMC 933666            |
| HD 2R               | 442         | 65          |             |             | NMC 933667            |
| HD 3R               | 442         | 66          |             |             | NMC 933668            |
| HD 4R               | 442         | 67          |             |             | NMC 933669            |
| HD 5R               | 442         | 68          |             |             | NMC 933670            |
| HD 6R               | 442         | 69          |             |             | NMC 933671            |
| HD 7R               | 442         | 70          |             |             | NMC 933672            |
| HD 8R               | 442         | 71          |             |             | NMC 933673            |



| <u>Claim Name</u>       | <u>Book</u> | <u>Page</u> | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|-------------------------|-------------|-------------|-------------|-------------|-----------------------|
| HD 9R                   | 442         | 72          |             |             | NMC 933674            |
| HD 11R                  | 442         | 73          |             |             | NMC 933675            |
| HD 12R                  | 442         | 74          |             |             | NMC 933676            |
| HD 13R                  | 442         | 75          |             |             | NMC 933677            |
| HD 14R                  | 442         | 76          |             |             | NMC 933678            |
| HD 15R                  | 442         | 77          |             |             | NMC 933679            |
| HD 16R                  | 442         | 78          |             |             | NMC 933680            |
| HD 17R                  | 442         | 79          |             |             | NMC 933681            |
| HD 19                   | 229         | 550         |             |             | NMC 638621            |
| HD 20                   | 229         | 551         |             |             | NMC 638622            |
| HD 21                   | 229         | 552         |             |             | NMC 638623            |
| HD 22                   | 229         | 553         |             |             | NMC 638624            |
| HD 26                   | 229         | 554         |             |             | NMC 638625            |
| HILL TOP                | C           | 232         | 10          | 104         | NMC 11231             |
| HILL TOP NO. 1          | C           | 233         | 10          | 106         | NMC 11232             |
| HILL TOP NO. 2          | C           | 234         | 10          | 108         | NMC 11233             |
| HILL TOP FRACTION       | C           | 428         | 10          | 110         | NMC 11234             |
| HILL TOP FRACTION NO. 1 | C           | 429         | 10          | 112         | NMC 11235             |
| HILL TOP FRACTION NO. 2 | 9           | 484         |             |             | NMC 11228             |
| HILL TOP FRACTION NO. 3 | 9           | 486         |             |             | NMC 11229             |
| HILL TOP FRACTION 4R    | 442         | 63          |             |             | NMC 933665            |
| JOE                     | 73          | 367         |             |             | NMC 92823             |
| LDX #1                  | 124         | 386         |             |             | NMC 312914            |
| PAL                     | 192         | 47          |             |             | NMC 532013            |
| POLAR #2                | 54          | 386         |             |             | NMC 11155             |
| POLAR #3                | 54          | 387         |             |             | NMC 11156             |
| POLAR #7                | 54          | 391         |             |             | NMC 11160             |
| POLAR #8                | 54          | 392         |             |             | NMC 11161             |
| POLAR #9                | 54          | 393         |             |             | NMC 11162             |
| POLAR #10               | 54          | 394         |             |             | NMC 11163             |
| POLAR #11               | 54          | 395         |             |             | NMC 11164             |
| POLAR #12               | 54          | 396         |             |             | NMC 11165             |
| Polar 14R               | 449         | 2           |             |             | NMC 942434            |
| POLAR #15               | 54          | 399         |             |             | NMC 11168             |
| POLAR #18               | 54          | 402         |             |             | NMC 11171             |
| RJV                     | 62          | 318         |             |             | NMC 13741             |
| VENT 1                  | 247         | 34          |             |             | NMC 677567            |
| VENT 2                  | 247         | 35          |             |             | NMC 677568            |
| VENT 3                  | 247         | 36          |             |             | NMC 677569            |
| VENT 6                  | 249         | 182         |             |             | NMC 679411            |
| VENT 7                  | 249         | 183         |             |             | NMC 679412            |
| VENT 8                  | 249         | 184         |             |             | NMC 679413            |
| VENT 9                  | 249         | 185         |             |             | NMC 679414            |
| VENT 15                 | 277         | 517         |             |             | NMC 705714            |
| VENT 16                 | 277         | 518         |             |             | NMC 705715            |
| VENT 19                 | 286         | 468         |             |             | NMC 720365            |
| VENT 21                 | 297         | 369         |             |             | NMC 741389            |
| VENT 22                 | 313         | 449         |             |             | NMC 778921            |





| <u>Claim Name</u>  | <u>Book</u> | <u>Page</u> | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|--------------------|-------------|-------------|-------------|-------------|-----------------------|
| YELLOW ROSE 9R     | 442         | 58          |             |             | NMC 933660            |
| YELLOW ROSE 10R    | 442         | 59          |             |             | NMC 933661            |
| YELLOW ROSE NO. 11 | O           | 34          |             |             | NMC 11185             |
| YELLOW ROSE NO. 12 | O           | 35          |             |             | NMC 11186             |
| YELLOW ROSE NO. 13 | O           | 36          |             |             | NMC 11187             |
| YELLOW ROSE NO. 14 | O           | 37          |             |             | NMC 11188             |
| YELLOW ROSE NO. 15 | O           | 38          |             |             | NMC 11189             |
| YELLOW ROSE NO. 16 | O           | 39          |             |             | NMC 11190             |
| YELLOW ROSE 17R    | 442         | 60          |             |             | NMC 933662            |
| YELLOW ROSE 18R    | 442         | 61          |             |             | NMC 933663            |
| YELLOW ROSE NO. 19 | O           | 42          |             |             | NMC 11193             |
| YELLOW ROSE NO. 20 | O           | 43          |             |             | NMC 11194             |
| YELLOW ROSE NO. 21 | O           | 44          |             |             | NMC 11195             |

Insofar and only insofar as the above described claims are within the boundaries of the Area 1 Area of Interest described herein.

- b) The following described unpatented lode mining claims situated in Township 33 North, Ranges 50 East, MDM, and Township 35 North, Ranges 51 East, MDM, Eureka County, Nevada:

| <u>Claim Name</u> | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|-------------------|-------------|-------------|-----------------------|
| GDX 201           | 191         | 166         | NMC 529717            |
| GDX 202           | 191         | 167         | NMC 529718            |
| GDX 203           | 191         | 168         | NMC 529719            |
| GDX 204           | 191         | 169         | NMC 529720            |
| GDX 205           | 191         | 170         | NMC 529721            |
| GDX 206           | 191         | 171         | NMC 529722            |
| GDX 207           | 191         | 172         | NMC 529723            |
| GDX 208           | 191         | 173         | NMC 529724            |
| GDX 209           | 191         | 174         | NMC 529725            |
| GDX 210           | 191         | 175         | NMC 529726            |
| GDX 211           | 191         | 176         | NMC 529727            |
| GDX 212           | 191         | 177         | NMC 529728            |
| GDX 213           | 191         | 178         | NMC 529729            |
| GDX 214           | 191         | 179         | NMC 529730            |
| GDX 215           | 191         | 180         | NMC 529731            |
| GDX 216           | 191         | 181         | NMC 529732            |
| GDX 217           | 191         | 182         | NMC 529733            |
| GDX 218           | 191         | 183         | NMC 529734            |
| GDX 219           | 191         | 184         | NMC 529735            |
| GDX 220           | 191         | 185         | NMC 529736            |
| GDX 221           | 191         | 186         | NMC 529737            |
| GDX 222           | 191         | 187         | NMC 529738            |
| GDX 223           | 191         | 188         | NMC 529739            |
| GDX 224           | 191         | 189         | NMC 529740            |
| GDX 225           | 191         | 190         | NMC 529741            |
| GDX 226           | 191         | 191         | NMC 529742            |
| GDX 227           | 191         | 192         | NMC 529743            |



|         |     |     |            |
|---------|-----|-----|------------|
| GDX 228 | 191 | 193 | NMC 529744 |
| GDX 229 | 191 | 194 | NMC 529745 |
| GDX 230 | 191 | 195 | NMC 529746 |
| GDX 231 | 191 | 196 | NMC 529747 |
| GDX 232 | 191 | 197 | NMC 529748 |
| GDX 233 | 191 | 198 | NMC 529749 |
| GDX 234 | 191 | 199 | NMC 529750 |
| GDX 235 | 191 | 200 | NMC 529751 |
| GDX 236 | 191 | 201 | NMC 529752 |
| GDX 237 | 191 | 202 | NMC 529753 |
| GDX 238 | 191 | 203 | NMC 529754 |
| GDX 239 | 191 | 204 | NMC 529755 |
| GDX 240 | 191 | 205 | NMC 529756 |
| GDX 241 | 191 | 206 | NMC 529757 |
| GDX 242 | 191 | 207 | NMC 529758 |
| GDX 243 | 191 | 208 | NMC 529759 |
| GDX 244 | 191 | 209 | NMC 529760 |
| GDX 245 | 191 | 210 | NMC 529761 |
| GDX 246 | 191 | 211 | NMC 529762 |
| GDX-251 | 191 | 216 | NMC 529767 |
| GDX-252 | 191 | 217 | NMC 529768 |
| GDX-253 | 191 | 218 | NMC 529769 |
| GDX-254 | 191 | 219 | NMC 529770 |
| GDX-255 | 191 | 220 | NMC 529771 |
| GDX-256 | 191 | 221 | NMC 529772 |
| GDX-257 | 191 | 222 | NMC 529773 |
| GDX-258 | 191 | 223 | NMC 529774 |
| GDX-259 | 191 | 224 | NMC 529775 |
| GDX-260 | 191 | 225 | NMC 529776 |
| GDX 261 | 191 | 226 | NMC 529777 |
| GDX 262 | 191 | 227 | NMC 529778 |
| GDX 263 | 191 | 228 | NMC 529779 |
| GDX 264 | 191 | 229 | NMC 529780 |
| GDX 265 | 191 | 230 | NMC 529781 |
| GDX 266 | 191 | 231 | NMC 529782 |
| GDX 267 | 191 | 232 | NMC 529783 |
| GDX 268 | 191 | 233 | NMC 529784 |
| GDX 269 | 191 | 234 | NMC 529785 |
| GDX 270 | 191 | 235 | NMC 529786 |
| GDX 271 | 191 | 236 | NMC 529787 |
| GDX 272 | 191 | 237 | NMC 529788 |
| GDX 273 | 191 | 238 | NMC 529789 |
| GDX 274 | 191 | 239 | NMC 529790 |
| GDX 275 | 191 | 240 | NMC 529791 |
| GDX 276 | 191 | 241 | NMC 529792 |
| GDX 277 | 191 | 242 | NMC 529793 |
| GDX 278 | 191 | 243 | NMC 529794 |
| GDX 279 | 191 | 244 | NMC 529795 |
| GDX 280 | 191 | 245 | NMC 529796 |



|         |     |     |            |
|---------|-----|-----|------------|
| GDX 281 | 191 | 246 | NMC 529797 |
| GDX 282 | 191 | 247 | NMC 529798 |
| GDX 283 | 191 | 248 | NMC 529799 |
| GDX 284 | 191 | 249 | NMC 529800 |
| GDX 285 | 191 | 250 | NMC 529801 |
| GDX 286 | 191 | 251 | NMC 529802 |
| GDX 287 | 191 | 252 | NMC 529803 |
| GDX 288 | 191 | 253 | NMC 529804 |
| GDX 289 | 191 | 254 | NMC 529805 |

3. The Lease. That certain Mining Lease dated September 10, 1990, by and between Drury J. Thiercoff and Frances Mae Thiercoff, lessor, and High Desert Mineral Resources, Inc., lessee, and relating to the following described unpatented lode mining claims situated in Township 35 North, Ranges 50 and 51 East, MDM, Eureka County, Nevada:

| <u>Claim Name</u> | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|-------------------|-------------|-------------|-----------------------|
| BACK PAY          | 29          | 187         | NMC 27472             |
| BACK PAY NO. 1    | 29          | 188         | NMC 27473             |
| DIXIE LEA         | 29          | 200         | NMC 27470             |
| DIXIE LEA NO. 1   | 29          | 201         | NMC 27471             |

4. Description of the Area of Interest Boundary.

**PARCEL 1:**

A parcel of land located in Sections 1, 2, 10, 11 and 12, T 35 N, R 50 E, MDM., and Section 18, T 35 N, R 51 E, MDM., Eureka County, Nevada, more particularly described as follows:

Beginning at the corner no. 1, a point being the Northwest corner of said Section 10, the true point of beginning,

thence N 89° 51' 21" E, 2632.17 feet along the Northerly line of said Section 10 to corner no. 2, a point being the North ¼ corner of said Section 10,

thence N 89° 57' 47" E, 2633.61 feet along the Northerly line of said Section 10 to corner no. 3, a point being the Northeast corner of said Section 10,

thence N 00° 03' 47" E, 1500.44 feet along the Westerly line of said Section 2 to corner no. 4,

thence S 89° 53' 00" E, 2400.00 feet to corner no. 5,

thence S 0° 07' 00" W, 1493.45 feet to corner no. 6, a point on the Northerly line of said Section 11,

thence N 89° 56' 59" E, 252.65 feet along the said Northerly line of Section 11 to corner no. 7, a point being the North ¼ corner of said Section 11,

thence N 89° 56' 44" E, 1242.00 feet along the said Northerly line of Section 11 to corner no. 8,

thence S 0° 00' 00" W, 389.78 feet to corner no. 9,

thence S 89° 51' 38" E, 275.70 feet to corner no. 10, a point on the Northwesterly line of the Bald Eagle Lode Mining Claim, Mineral Survey No. 4527, Patent No. 946758, recorded in the office of the



Eureka County Recorder, Eureka, Nevada, in Book 20, at Page 58 of the Eureka County Deed Records,

thence N 31° 56' 05" E, 1072.41 feet along the said Northwesterly line of the Bald Eagle Lode Mining Claim to corner no. 11, a point being the most Northerly corner of said Bald Eagle Lode Mining Claim,

thence S 38° 25' 55" E, 513.30 feet along the Northeasterly line of the said Bald Eagle Lode Mining Claim to corner no. 12, a point on the Northwesterly line of the unpatented Gold \$ No. 1 Lode Mining Claim, Mineral Survey No. 4478, recorded in the said office of the Eureka County Recorder, Eureka, Nevada, as document No. 146889,

thence S 28° 03' 48" W, 153.45 feet along the Northwesterly line of the said Gold \$ No. 1 Lode Mining Claim to corner no. 13, a point on the Northwesterly line of the patented Great Divide Lode Mining Claim, Mineral Survey No. 4393, Patent No. 945439, recorded in the said office of the Eureka County Recorder, Eureka, Nevada, in Book 20, at Page 57 of Eureka County Deed Records,

thence N 31° 56' 05" E, 163.20 feet along the said Northwesterly line of the Great Divide Lode Mining Claim to corner no. 14, a point being the most Northerly corner of the said Great Divide Lode Mining Claim,

thence S 23° 44' 46" E, 564.49 feet along the Northeasterly line of the said Great Divide Lode Mining Claim to corner no. 15,

thence N 89° 57' 10" E, 555.83 feet to corner no. 16,

thence N 31° 09' 03" E, 133.20 feet to corner no. 17,

thence S 58° 14' 27" E, 179.27 feet to corner no. 18,

thence S 32° 37' 35" W, 346.42 feet to corner no. 19,

thence S 00° 00' 00" E, 430.20 feet to corner no. 20,

thence N 46° 30' 00" E, 999.33 feet to corner no. 21,

thence S 43° 30' 00" E, 268.09 feet to corner no. 22,

thence N 31° 30' 00" E, 371.23 feet to corner no. 23,

thence S 58° 30' 00" E, 17.39 feet to corner no. 24,

thence N 00° 00' 00" E, 295.21 feet to corner no. 25, a point on the Northerly line of said Section 12,

thence S 89° 53' 43" E, 924.96 feet along the said Northerly line of Section 12 to corner no. 26, a point being the North ¼ corner of said Section 12,

thence S 89° 52' 04" E, 1607.36 feet along the said Northerly line of Section 12 to corner no. 27, a point on the Northwesterly line of the patented Holt Lode Mining Claim, Mineral Survey No. 4422, Patent No. 881733, recorded in the said office of the Eureka County Recorder, Eureka, Nevada, in Book 20, at Page 55, of Eureka County Deed Records,

thence N 24° 07' 55" E, 122.63 feet along the said Northwesterly line of the Holt Lode Mining Claim to corner no. 28, a point being the most Northerly corner of said Holt Lode Mining Claim,



thence S 65° 52' 05" E, 235.00 feet along the Northeasterly line of the said Holt Lode Mining Claim to corner no. 29, a point being the most Easterly corner of said Holt Lode Mining Claim,

thence S 24° 07' 55" W, 18.00 feet along the Southeasterly line of the said Holt Lode Mining Claim to corner no. 30, a point on the said Northerly line of Section 12,

thence S 89° 52' 04" E, 513.63 feet along the said Northerly line of Section 12 to corner no. 31,

thence S 00° 00' 00" E, 381.45 feet to corner no. 32,

thence S 90° 00' 00" E, 297.43 feet to corner no. 33, a point on the Easterly line of said Section 12,

thence S 00° 08' 27" W, 318.53 feet along the said Easterly line of Section 12 to corner no. 34, a point being the Northwest corner of said Section 18,

thence S 89° 53' 47" E, 2940.86 feet along the Northerly line of said Section 18 to corner no. 35, a point being the North ¼ corner of said Section 18,

thence S 89° 55' 12" E, 2642.57 feet along the said Northerly line of Section 18 to corner no. 36, a point being the Northeast corner of said Section 18,

thence S 01° 16' 25" W, 1338.63 feet along the Easterly line of said Section 18 to corner no. 37, a point being the Northern 1/16 corner on the Easterly line of said Section 18,

thence S 89° 58' 57" W, 2643.03 feet along the North 1/16 line of said Section 18 to corner no. 38, a point being the Center-North 1/16 corner of said Section 18,

thence S 01° 17' 20" W, 1343.15 feet along the North-South ¼ Section line of said Section 18 to corner no. 39, a point being the Center ¼ corner of said Section 18,

thence S 89° 53' 06" W, 2887.53 feet along the East-West ¼ Section line of said Section 18 to corner no. 40, a point being the West ¼ corner of said Section 18,

thence S 00° 10' 32" W, 1889.37 feet along the Westerly line of said Section 18 to corner no. 41, a point being the Southeast corner of said Section 12,

thence N 89° 53' 07" W, 2668.11 feet along the Southerly line of said Section 12 to corner no. 42, a point being the South ¼ corner of said Section 12,

thence N 89° 56' 59" W, 2644.99 feet along the said Southerly line of Section 12 to corner no. 43, a point being the Southwest corner of said Section 12,

thence N 00° 04' 40" E, 661.31 feet along the Westerly line of said Section 12 to corner no. 44, a point being the Southeast corner of the NE 1/4 SE 1/4 SE 1/4 of said Section 11,

thence S 89° 57' 39" W, 450.83 feet along the Southerly line of the said NE 1/4 SE 1/4 SE 1/4 Section 11 to corner no. 45,

thence N 11° 00' 00" E, 479.04 feet to corner no. 46,

thence S 78° 50' 13" E, 13.17 feet to corner no. 47,

thence N 11° 12' 04" E, 1500.00 feet to corner no. 48,

thence N 78° 43' 45" W, 118.88 feet to corner no. 49,



thence N 46° 30' 00" E, 220.26 feet to corner no. 50,  
 thence N 43° 30' 00" W, 599.02 feet to corner no. 51,  
 thence S 47° 00' 00" W, 235.34 feet to corner no. 52,  
 thence S 00° 01' 27" E, 341.02 feet to corner no. 53,  
 thence N 78° 43' 45" W, 48.63 feet to corner no. 54,  
 thence N 76° 52' 35" W, 585.47 feet to corner no. 55,  
 thence S 12° 15' 22" W, 771.81 feet to corner no. 56,  
 thence S 11° 13' 14" W, 749.49 feet to corner no. 57,  
 thence S 78° 50' 13" E, 187.77 feet to corner no. 58,  
 thence S 47° 58' 04" W, 263.08 feet to corner no. 59,  
 thence S 00° 07' 36" W, 644.62 feet to corner no. 60,  
 thence N 90° 00' 00" W, 2249.57 feet to corner no. 61,  
 thence S 00° 00' 00" E, 120.00 feet to corner no. 62,  
 thence N 90° 00' 00" W, 1370.68 feet to corner no. 63,  
 thence S 00° 07' 00" W, 387.09 feet to corner no. 64, a point on the Southerly line of said Section 11,  
 thence S 89° 57' 53" W, 130.16 feet along the said Southerly line of said Section 11 to corner no. 65, a  
 point being the Southeast corner of said Section 10,  
 thence S 89° 56' 29" W, 2632.89 feet along the Southerly line of said Section 10 to corner no. 66, a point  
 being the South ¼ corner of said Section 10,  
 thence N 89° 55' 16" W, 2636.46 feet along the Southerly line of said Section 10 to corner no. 67, a point  
 being the Southwest corner of said Section 10,  
 thence N 00° 07' 43" E, 2638.34 feet along the Westerly line of said Section 10 to corner no. 68, a point  
 being the West ¼ corner of said Section 10,  
 thence N 00° 06' 45" E, 2639.59 feet along the Westerly line of said Section 10 to corner no. 1, the point  
 of beginning.

**PARCEL 2:**

A parcel of land located in Section 2, T35N, R50E, MDM, Eureka County, Nevada, being all of the  
 Patented July Lode Mining Claim, Mineral Survey No. 4528, Patent No. 935874, patented April 7,  
 1924, recorded in the office of the Eureka County Recorder, Eureka, Nevada, in Book 20 at Page  
 54 of Eureka County, Deed Records, and more particularly described as follows:

Commencing at the South ¼ corner of Section 33, T36N, R50E, MDM, thence S 87° 38' 40" E, 794.93 feet  
 to the Northwest corner of the said patented July Lode Mining Claim, a point being corner no. 1,  
 the true point of beginning.



ATTACHMENT "B"

Relocated Unpatented Lode Mining Claims. The following described unpatented lode mining claims situated in Township 35 North, Ranges 50 and 51 East, MDM, Eureka County, Nevada:

| <u>Claim Name</u>    | <u>Book</u> | <u>Page</u> | <u>BLM Serial No.</u> |
|----------------------|-------------|-------------|-----------------------|
| CRACKER JACK NO. 5R  | 428         | 367         | NMC 913580            |
| BIG JIM NO. 24R      | 428         | 368         | NMC 913581            |
| BIG JIM NO. 25R      | 428         | 369         | NMC 913582            |
| BIG JIM NO. 26R      | 428         | 370         | NMC 913583            |
| BIG JIM NO. 27R      | 428         | 371         | NMC 913584            |
| BIG JIM NO. 28R      | 428         | 372         | NMC 913585            |
| BIG JIM NO. 29R      | 428         | 373         | NMC 913586            |
| YELLOW ROSE 9R       | 442         | 58          | NMC 933660            |
| YELLOW ROSE 10R      | 442         | 59          | NMC 933661            |
| YELLOW ROSE 17R      | 442         | 60          | NMC 933662            |
| YELLOW ROSE 18R      | 442         | 61          | NMC 933663            |
| BIG JIM 31R          | 442         | 62          | NMC 933664            |
| HILL TOP FRACTION 4R | 442         | 63          | NMC 933665            |
| HD 1R                | 442         | 64          | NMC 933666            |
| HD 2R                | 442         | 65          | NMC 933667            |
| HD 3R                | 442         | 66          | NMC 933668            |
| HD 4R                | 442         | 67          | NMC 933669            |
| HD 5R                | 442         | 68          | NMC 933670            |
| HD 6R                | 442         | 69          | NMC 933671            |
| HD 7R                | 442         | 70          | NMC 933672            |
| HD 8R                | 442         | 71          | NMC 933673            |
| HD 9R                | 442         | 72          | NMC 933674            |
| HD 11R               | 442         | 73          | NMC 933675            |
| HD 12R               | 442         | 74          | NMC 933676            |
| HD 13R               | 442         | 75          | NMC 933677            |
| HD 14R               | 442         | 76          | NMC 933678            |
| HD 15R               | 442         | 77          | NMC 933679            |
| HD 16R               | 442         | 78          | NMC 933680            |
| HD 17R               | 442         | 79          | NMC 933681            |
| BM 1R                | 442         | 80          | NMC 933682            |
| GDE 114R             | 442         | 81          | NMC 933683            |
| Polar 14R            | 449         | 2           | NMC 942434            |

Attachment "B"



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Appendix B

Description of SJ Patented Claims

The SJ patented lode mining claims, situated in Eureka County, Nevada are described as follows:

S. J. # 1, S. J. # 2, S. J. # 3, S. J. # 4, S. J. # 5, S. J. # 6, S. J. # 7, S. J. # 8, S. J. # 9, S. J. # 10, S. J. # 11, S. J. # 12, S. J. # 13, and S. J. # 14 lode mining claims designated and described as:

Mineral Survey No. 5061, within Section 24, Township 36 North, Range 49 East, and within Section 19, Township 36 North, Range 50 East, Mount Diablo Meridian, in the Lynn Mining District, Eureka County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat; but excluding and excepting the POST No. 1, POST No. 5, lode mining claims of M.S. 5059; and the Bazza # 1, Bazza # 2, Bazza # 3, Bazza # 4, Bazza # 5, Bazza # 6, Bazza # 7, lode mining claims of M.S. 5060; and further excluding and excepting that portion of Section 19 within State Selection 2, State Selection 9 and Patent No. 1227092; and that portion of Section 24 within State Selection 2; aggregating 228.289 acres.

Appendix B



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