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Official Record

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TILL CAPITAL

Eureka County - NV

Sara Simmons - Recorder

Fee: \$16.00

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RPTT:

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Book- 580 Page- 0058



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APN - N/A Amendment of Deed of Royalties Only

Recorded at the request of and
when recorded return to:

Golden Predator US Holding Corp.
c/o Till Capital Ltd.
Attention: William M. Sheriff
11521 North Warren Street
Hayden, Idaho 83835

The undersigned affirms that this document
does not contain the personal information of any person.

Amendment of Deed of Royalties

This Amendment of Deed of Royalties ("Amendment") is made and entered into effective May 14, 2015, by Wolfpack Gold (Nevada) Corp., a Nevada corporation ("Wolfpack"), and Golden Predator US Holding Corp, a Nevada corporation ("GPUS").

Recitals

A. By the Deed of Royalties dated effective June 26, 2012, from Wolfpack to Gold Standard Royalty (Nevada), Inc., a Nevada corporation ("GSR"), Wolfpack conveyed and granted to GSR a mineral production royalty (the "Royalty") on certain unpatented mining claims situated in Eureka County, Nevada, as described in the Deed of Royalties recorded in the Office of the Eureka County Recorder on August 15, 2012, Document 220917.

B. GSR merged into Nevada Royalty Corp., a Nevada corporation ("NRC"), on June 28, 2013.

C. By the Assignment of Royalty Interest (Maggie Creek Property, Eureka County, Nevada), NRC assigned and conveyed to GPUS all of NRC's right, title and interest in to the Royalty. The Assignment of Royalty Interest was recorded in the Office of the Eureka County Recorder on June 13, 2014, Document 227537. GPUS is the current holder and owner of the Royalty.

D. Wolfpack and GPUS desire to amend the Deed of Royalties as provided in this Amendment.

Now, therefore, in consideration of the parties' rights and obligations under the Deed of Royalties, and other good and valuable consideration, the receipt of which the parties acknowledge, the parties agree as follows.

1. The Deed of Royalties is amended by adding a new section 4.8 which reads in its entirety as follows:

If Wolfpack intends to abandon or surrender any of the Properties (the "Abandonment Property"), Wolfpack shall first give notice of such intention to GPUS at least thirty (30) days in advance of the proposed date of abandonment or surrender. At any time before the date of Wolfpack's proposed abandonment or surrender of the Properties GPUS may deliver notice to Wolfpack that GPUS desires Wolfpack to convey the Abandonment Property to GPUS. In such case, Wolfpack shall convey the Abandonment Property to GPUS free and clear of any claims, encumbrances or liens created by, through or under Wolfpack. If GPUS does not timely request reconveyance of the Abandonment Property, GPUS's right to do so shall be irrevocably terminated. On Wolfpack's abandonment or reconveyance to GPUS of the Abandonment Property, Wolfpack's obligation to pay the Royalty shall terminate in respect of the Abandonment Property, except the obligation to pay the Royalty which accrues before the effective date of the abandonment or reconveyance.

2. Except as provided in this Amendment, the Deed of Royalties remains fully effective as written, and the parties retain all of their rights and obligations under the Deed of Royalties.

Wolfpack Gold (Nevada) Corp.

By Randal Hardy
Randal Hardy, Secretary and Director

Golden Predator US Holding Corp.

By William M. Sheriff
William M. Sheriff, President and Director

STATE OF IDAHO,)
)ss.
COUNTY OF KOOTENAI.)

This Amendment of Deed of Royalties was acknowledged before me on May 18th, 2015 by Randal Hardy, as Secretary and Director of Wolfpack Gold (Nevada) Corp.

Zachary E Dirksen
Notary Public
STATE OF IDAHO,)
)ss.
COUNTY OF KOOTENAI.)

ZACHARY E DIRCKSEN
NOTARY PUBLIC
STATE OF IDAHO

Commission Expires 11-17-20



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This Amendment of Deed of Royalties was acknowledged before me on ~~May~~ ^{June} 9, 2015 by William M. Sheriff, as President and Director of Golden Predator US Holding Corp.

Nicole
Notary Public

**NICOLE CESMAT
Notary Public
State of Idaho**

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