

Assessor's Parcel No.: N/A unpatented mining claims

Recorded at the request of and return to:
White Knight Gold (U.S.) Inc.
1595 Meadow Wood Lane, Suite 3
Reno, Nevada 89502

The undersigned affirms that there is no social security number contained in this document.

DOC # 0230024

10/22/2015 02:38 PM

Official Record

Recording requested By
TONKIN SPRINGS VENTURE

Eureka County - NV

Sara Simmons - Recorder

Fee: \$1,631.50 Page 1 of 8

RPTT: Recorded By: SGS

Book- 585 Page- 0144



0230024

**AFFIDAVIT OF PAYMENT OF MAINTENANCE FEES
AND
OF INTENTION TO HOLD MINING CLAIMS**

STATE OF NEVADA)
) ss.
COUNTY OF WASHOE)

The undersigned Affiant, being of lawful age and first duly sworn, under penalty of perjury, states as follows:

1. Affiant is the agent of White Knight Gold (U.S.) Inc., the owner, claimant, lessee, or assignee of the claimant ("Owner") of the unpatented lode claims more particularly described in the list set forth in Exhibit A attached hereto and incorporated by this reference (the "Claims") and is duly authorized to execute this Affidavit.

2. The name and address of Owner is:
White Knight Gold (U.S.) Inc.
1595 Meadow Wood Lane, Suite 3
Reno, Nevada 89502

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3. The names of the Claims and the United States Bureau of Land Management ("BLM") Serial Numbers for the Claims are more particularly set forth in Exhibit A hereto.

4. Owner has paid to the Nevada State Office of the Bureau of Land Management, on **August 24, 2015**, a maintenance fee in the amount of \$155 for each Claim, pursuant to 30 U.S.C.A. §§ 28f(a) and 28j(c) and related regulations (the "Act"). Such payment was made to hold the Claims for the assessment year ending at noon on September 1, 2016, as required by the Act. The maintenance fees are in lieu of the performance of annual assessment work and the recording of an affidavit of labor under Section 314 of the Federal Land Policy and Management Act of 1976 and 43 CFR 3833.2.

5. By such payment, by Owner's compliance with applicable federal and state mining laws and regulations, and by this Affidavit, Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year ending at noon on September 1, 2016.

6. By this Affidavit, Owner, in accordance with Nevada state law, also expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year beginning 12 p.m. on September 1, 2014 and ending 11:59 a.m. on September 1, 2015. Owner further expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year beginning 12 p.m. on September 1, 2015 and ending 11:59 a.m. on September 1, 2016.

7. Affiant executes this Affidavit on the 24 day of August, 2015.

White Knight Gold (U.S.) Inc.

By: Ruth H. Buffa
Ruth H. Buffa

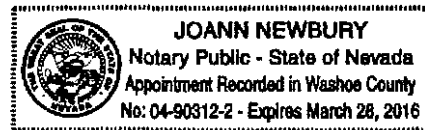
SUBSCRIBED AND SWORN TO before me this 24th day of August, 2015.

Joann Newbury
NOTARY PUBLIC

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Exhibit A
White Knight Gold (U.S.) Inc.
 Celt Property – 147 total claims
 Eureka County Recording

KEL various (53 total); AMT various (21 total); CSAMT various (43 total), GM 7-36 (30)

<u>Claim</u>	<u>NMC #</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
KEL 41	867854	381/251	White Knight Gold (U.S.) Inc.	1
KEL 42	867855	381/252	White Knight Gold (U.S.) Inc.	2
KEL 43	867856	381/253	White Knight Gold (U.S.) Inc.	3
KEL 44	867857	381/254	White Knight Gold (U.S.) Inc.	4
KEL 45	867858	381/255	White Knight Gold (U.S.) Inc.	5
KEL 46	867859	381/256	White Knight Gold (U.S.) Inc.	6
KEL 47	867860	381/257	White Knight Gold (U.S.) Inc.	7
KEL 48	867861	381/258	White Knight Gold (U.S.) Inc.	8
KEL 49	867862	381/259	White Knight Gold (U.S.) Inc.	9
KEL 50	867863	381/260	White Knight Gold (U.S.) Inc.	10
KEL 51	867864	381/261	White Knight Gold (U.S.) Inc.	11
KEL 52	867865	381/262	White Knight Gold (U.S.) Inc.	12
KEL 53	867866	381/263	White Knight Gold (U.S.) Inc.	13
KEL 54	867867	381/264	White Knight Gold (U.S.) Inc.	14
KEL 55	867868	381/265	White Knight Gold (U.S.) Inc.	15
KEL 56	867869	381/266	White Knight Gold (U.S.) Inc.	16
KEL 58	867871	381/268	White Knight Gold (U.S.) Inc.	17
<u>KEL 60</u>	867873	381/270	White Knight Gold (U.S.) Inc.	18
KEL 109	867922	381/319	White Knight Gold (U.S.) Inc.	19
KEL 110	867923	381/320	White Knight Gold (U.S.) Inc.	20
KEL 111	867924	381/321	White Knight Gold (U.S.) Inc.	21
KEL 112	867925	381/322	White Knight Gold (U.S.) Inc.	22
KEL 113	867926	381/323	White Knight Gold (U.S.) Inc.	23
KEL 114	867927	381/324	White Knight Gold (U.S.) Inc.	24
KEL 115	867928	381/325	White Knight Gold (U.S.) Inc.	25
KEL 116	867929	381/326	White Knight Gold (U.S.) Inc.	26
KEL 117	867930	381/327	White Knight Gold (U.S.) Inc.	27
KEL 118	867931	381/328	White Knight Gold (U.S.) Inc.	28
KEL 119	867932	381/329	White Knight Gold (U.S.) Inc.	29
KEL 120	867933	381/330	White Knight Gold (U.S.) Inc.	30
KEL 121	867934	381/331	White Knight Gold (U.S.) Inc.	31
KEL 122	867935	381/332	White Knight Gold (U.S.) Inc.	32
KEL 123	867936	381/333	White Knight Gold (U.S.) Inc.	33
KEL 124	867937	381/334	White Knight Gold (U.S.) Inc.	34

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<u>Claim</u>	<u>NMC #</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
KEL 125	867938	381/335	White Knight Gold (U.S.) Inc.	35
KEL 126	867939	381/336	White Knight Gold (U.S.) Inc.	36
KEL 127	867940	381/337	White Knight Gold (U.S.) Inc.	37
KEL 128	867941	381/338	White Knight Gold (U.S.) Inc.	38
KEL 129	867942	381/339	White Knight Gold (U.S.) Inc.	39
KEL 130	867943	381/340	White Knight Gold (U.S.) Inc.	40
KEL 131	867944	381/341	White Knight Gold (U.S.) Inc.	41
KEL 132	867945	381/342	White Knight Gold (U.S.) Inc.	42
KEL 134	867947	381/344	White Knight Gold (U.S.) Inc.	43
KEL 138	885194	402/74	White Knight Gold (U.S.) Inc.	44
KEL 139	885195	402/75	White Knight Gold (U.S.) Inc.	45
KEL 140	885196	402/76	White Knight Gold (U.S.) Inc.	46
KEL 141	867950	381/347	White Knight Gold (U.S.) Inc.	47
KEL 142	867951	381/348	White Knight Gold (U.S.) Inc.	48
KEL 143	867952	381/349	White Knight Gold (U.S.) Inc.	49
KEL 144	867953	381/350	White Knight Gold (U.S.) Inc.	50
KEL 145	867954	381/351	White Knight Gold (U.S.) Inc.	51
KEL 146	867955	381/352	White Knight Gold (U.S.) Inc.	52
KEL 147	867956	381/353	White Knight Gold (U.S.) Inc.	53
AMT 1	878790	395/179	White Knight Gold (U.S.) Inc.	54
AMT 2	878791	395/180	White Knight Gold (U.S.) Inc.	55
AMT 3	878792	395/181	White Knight Gold (U.S.) Inc.	56
AMT 4	878793	395/182	White Knight Gold (U.S.) Inc.	57
AMT 5	878794	395/183	White Knight Gold (U.S.) Inc.	58
AMT 6	878795	395/184	White Knight Gold (U.S.) Inc.	59
AMT 7	878796	395/185	White Knight Gold (U.S.) Inc.	60
AMT 8	878797	395/186	White Knight Gold (U.S.) Inc.	61
AMT 9	878798	395/187	White Knight Gold (U.S.) Inc.	62
AMT 10	878799	395/188	White Knight Gold (U.S.) Inc.	63
AMT 11	878800	395/189	White Knight Gold (U.S.) Inc.	64
AMT 12	878801	395/190	White Knight Gold (U.S.) Inc.	65
AMT 13	878802	395/191	White Knight Gold (U.S.) Inc.	66
AMT 14	878803	395/192	White Knight Gold (U.S.) Inc.	67
AMT 16	878805	395/194	White Knight Gold (U.S.) Inc.	68
AMT 18	878807	395/196	White Knight Gold (U.S.) Inc.	69
AMT 39	878828	395/217	White Knight Gold (U.S.) Inc.	70
AMT 40	878829	395/218	White Knight Gold (U.S.) Inc.	71
AMT 41	878830	395/219	White Knight Gold (U.S.) Inc.	72
AMT 42	878831	395/220	White Knight Gold (U.S.) Inc.	73

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<u>Claim</u>	<u>NMC #</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
AMT 44	878833	395/222	White Knight Gold (U.S.) Inc.	74
CSAMT 27	886856	402/242	White Knight Gold (U.S.) Inc.	75
CSAMT 28	886857	402/243	White Knight Gold (U.S.) Inc.	76
CSAMT 29	886858	402/244	White Knight Gold (U.S.) Inc.	77
CSAMT 30	886859	402/245	White Knight Gold (U.S.) Inc.	78
CSAMT 31	886860	402/246	White Knight Gold (U.S.) Inc.	79
CSAMT 32	886861	402/247	White Knight Gold (U.S.) Inc.	80
CSAMT 59	886888	402/274	White Knight Gold (U.S.) Inc.	81
CSAMT 60	886889	402/275	White Knight Gold (U.S.) Inc.	82
CSAMT 61	886890	402/276	White Knight Gold (U.S.) Inc.	83
CSAMT 62	886891	402/277	White Knight Gold (U.S.) Inc.	84
CSAMT 63	886892	402/278	White Knight Gold (U.S.) Inc.	85
CSAMT 64	886893	402/279	White Knight Gold (U.S.) Inc.	86
CSAMT 65	886894	402/280	White Knight Gold (U.S.) Inc.	87
<u>CSAMT 66</u>	886895	402/281	White Knight Gold (U.S.) Inc.	88
CSAMT 68	876632	393/150	White Knight Gold (U.S.) Inc.	89
CSAMT 70	876634	393/152	White Knight Gold (U.S.) Inc.	90
CSAMT 72	876636	393/154	White Knight Gold (U.S.) Inc.	91
CSAMT 74	876638	393/156	White Knight Gold (U.S.) Inc.	92
CSAMT 76	876640	393/158	White Knight Gold (U.S.) Inc.	93
CSAMT 77	876641	393/159	White Knight Gold (U.S.) Inc.	94
<u>CSAMT 78</u>	<u>876642</u>	393/160	White Knight Gold (U.S.) Inc.	95
CSAMT 79	886896	402/282	White Knight Gold (U.S.) Inc.	96
CSAMT 80	886897	402/283	White Knight Gold (U.S.) Inc.	97
CSAMT 81	886898	402/284	White Knight Gold (U.S.) Inc.	98
CSAMT 82	886899	402/285	White Knight Gold (U.S.) Inc.	99
CSAMT 83	886900	402/286	White Knight Gold (U.S.) Inc.	100
CSAMT 84	886901	402/287	White Knight Gold (U.S.) Inc.	101
CSAMT 85	886902	402/288	White Knight Gold (U.S.) Inc.	102
<u>CSAMT 86</u>	886903	402/289	White Knight Gold (U.S.) Inc.	103
CSAMT 87	876651	393/169	White Knight Gold (U.S.) Inc.	104
CSAMT 88	876652	393/170	White Knight Gold (U.S.) Inc.	105
CSAMT 89	876653	393/171	White Knight Gold (U.S.) Inc.	106
CSAMT 90	876654	393/172	White Knight Gold (U.S.) Inc.	107
<u>CSAMT 91</u>	<u>876655</u>	393/173	White Knight Gold (U.S.) Inc.	108
CSAMT 92	886904	402/290	White Knight Gold (U.S.) Inc.	109
CSAMT 93	886905	402/291	White Knight Gold (U.S.) Inc.	110
CSAMT 94	886906	402/292	White Knight Gold (U.S.) Inc.	111
<u>CSAMT 95</u>	<u>886907</u>	402/293	White Knight Gold (U.S.) Inc.	112

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<u>Claim</u>	<u>NMC#</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
CSAMT 67B	943090	449/135	White Knight Gold (U.S.) Inc.	113
CSAMT 69B	943091	449/136	White Knight Gold (U.S.) Inc.	114
CSAMT 71B	943092	449/137	White Knight Gold (U.S.) Inc.	115
CSAMT 73B	943093	449/138	White Knight Gold (U.S.) Inc.	116
CSAMT 75B	943094	449/139	White Knight Gold (U.S.) Inc.	117
GM 7	879912	397/298	White Knight Gold (U.S.) Inc.	118
GM 8	879913	397/299	White Knight Gold (U.S.) Inc.	119
GM 9	879914	397/300	White Knight Gold (U.S.) Inc.	120
GM 10	879915	397/301	White Knight Gold (U.S.) Inc.	121
GM 11	879916	397/302	White Knight Gold (U.S.) Inc.	122
GM 12	879917	397/303	White Knight Gold (U.S.) Inc.	123
GM 13	879918	397/304	White Knight Gold (U.S.) Inc.	124
GM 14	879919	397/305	White Knight Gold (U.S.) Inc.	125
GM 15	879920	397/306	White Knight Gold (U.S.) Inc.	126
GM 16	879921	397/307	White Knight Gold (U.S.) Inc.	127
GM 17	879922	397/308	White Knight Gold (U.S.) Inc.	128
GM 18	879923	397/309	White Knight Gold (U.S.) Inc.	129
GM 19	879924	397/310	White Knight Gold (U.S.) Inc.	130
GM 20	879925	397/311	White Knight Gold (U.S.) Inc.	131
GM 21	879926	397/312	White Knight Gold (U.S.) Inc.	132
GM 22	879927	397/313	White Knight Gold (U.S.) Inc.	133
GM 23	879928	397/314	White Knight Gold (U.S.) Inc.	134
GM 24	879929	397/315	White Knight Gold (U.S.) Inc.	135
GM 25	880438	398/150	White Knight Gold (U.S.) Inc.	136
GM 26	880439	398/151	White Knight Gold (U.S.) Inc.	137
GM 27	880440	398/152	White Knight Gold (U.S.) Inc.	138
GM 28	880441	398/153	White Knight Gold (U.S.) Inc.	139
GM 29	880442	398/154	White Knight Gold (U.S.) Inc.	140
GM 30	880443	398/155	White Knight Gold (U.S.) Inc.	141
GM 31	880444	398/156	White Knight Gold (U.S.) Inc.	142
GM 32	880445	398/157	White Knight Gold (U.S.) Inc.	143
GM 33	880434	398/158	White Knight Gold (U.S.) Inc.	144
GM 34	880435	398/159	White Knight Gold (U.S.) Inc.	145
GM 35	880436	398/160	White Knight Gold (U.S.) Inc.	146
GM 36	880437	398/161	White Knight Gold (U.S.) Inc.	147

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Exhibit A
White Knight Gold (U.S.) Inc.
Cottonwood Property – 6 total claims
Eureka County Recording

JAM #72-75, 85-86

<u>Claim</u>	<u>NMC #</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
JAM #72	288599	117/161	Gregory McN. French	1
JAM #73	288600	117/162	Gregory McN. French	2
JAM #74	288601	117/163	Gregory McN. French	3
JAM #75	288602	117/164	Gregory McN. French	4
JAM #85	288612	117/174	Gregory McN. French	5
JAM #86	288613	117/175	Gregory McN. French	6

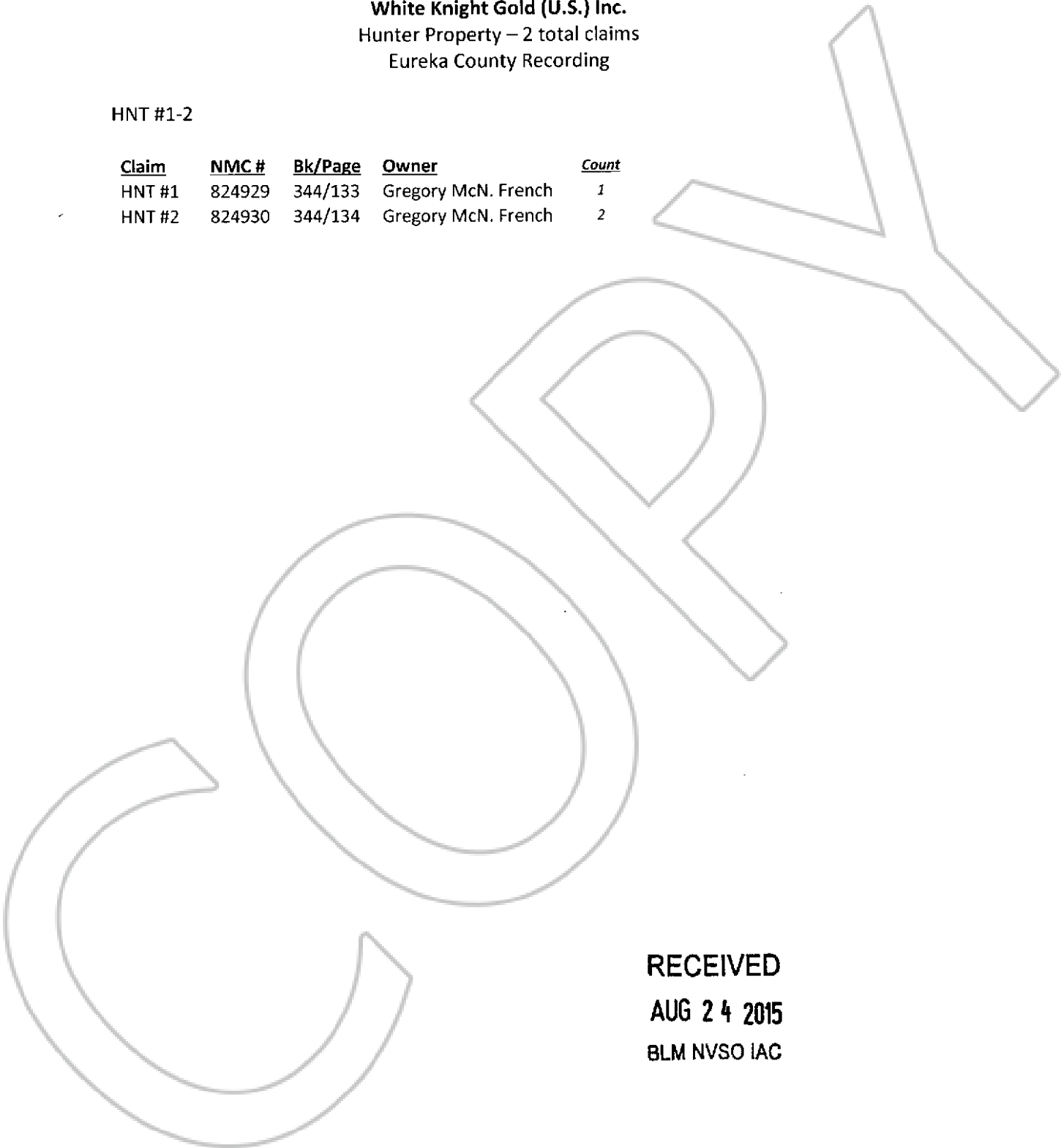
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Exhibit A
White Knight Gold (U.S.) Inc.
Hunter Property – 2 total claims
Eureka County Recording

HNT #1-2

<u>Claim</u>	<u>NMC #</u>	<u>Bk/Page</u>	<u>Owner</u>	<u>Count</u>
HNT #1	824929	344/133	Gregory McN. French	1
HNT #2	824930	344/134	Gregory McN. French	2



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