

APN Nos. 001-162-01, 09-260-02, 09-240-10
and 09-330-11

Recorded at the request of and
when recorded return to:
Greencastle U.S.A. Ltd.
c/o Thomas P. Erwin
P.O. Box 40817
Reno, Nevada 89504

Send tax statements to:
Greencastle U.S.A. Ltd..
c/o Thomas P. Erwin
P.O. Box 40817
Reno, Nevada 89504

The undersigned affirms that this document
does not contain the personal information of any person.

Grant, Bargain and Sale Deed

This Grant, Bargain and Sale Deed ("Deed") is made effective on the date stated below by Braveheart Resources Inc., an Ontario corporation, formerly named Rainbow Resources Inc. ("Grantor"), and Greencastle U.S.A. Ltd., a Nevada corporation ("Grantee").

Grantor, for and in consideration of the sum of Ten Dollars (\$10.00), lawful money of the United States of America, to Grantor paid by Grantee, and other good and valuable consideration, the receipt of which is acknowledged, grants, bargains and sells to Grantee and Grantee's successors and assigns forever, the patented mining claims situated in Eureka County, State of Nevada, more particularly described in Exhibit A attached to this Deed (the "Property").

Together with all dips, spurs, and angles, in and to all the ores, mineral-bearing quartz, rock and earth or other deposits, and in and to all of the rights, privileges, franchises, tenements, hereditaments and appurtenances belonging or appertaining to the patented mining claims, including all after acquired title.

Grantor has executed this Deed on November 13, 2015.

Braveheart Resources Inc.

By *David W. Johnston*
Name DAVID W. JOHNSTON
Title PRESIDENT CEO

DOC # 0230511

11/23/2015

01:17 PM

Official Record

Recording requested By
ERWIN & THOMPSON

Eureka County - NV

Sara Simmons - Recorder

Fee: \$41.00

Page 1 of 3

RPTT: \$292.50

Recorded By: LH

Book- 586 Page- 0401



0230511

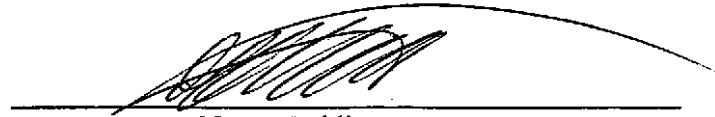
City of ~~Toronto~~, CALGARY)

Province of ~~Ontario~~ ALBERTA)

ss.

This Grant, Bargain and Sale Deed was acknowledged before me on November 13, 2015,

by DAVID JOHNSON, the President of Braveheart Resources Inc.



Notary Public

My commission does not expire.

DEREK L. JOHNSON
BARRISTER, SOLICITOR, NOTARY
NORTH HILL CENTRE (Professional Centre)
#221, 1632 - 14th Ave. N.W.
CALGARY, AB T2N 1M7
PH: (403) 270-7290 FX: (403) 270-7218



0230511

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Exhibit A

Description of the Property

Name	US Patent No.	Survey No.
Alexandria	28850	1745
Atlas	1339	81
Bald Eagle	2143	99
Belle	11633	253
Black Eagle	2589	126
Blossom	4619	155
California	4214	180
Chattanooga, Pioneer and Kitty Price	11917	252
Connelly	5746	256
Dunderberge	9109	67
Elise	626	61
Eagle's Nest	2588	124
Grey Eagle	2587	125
Home Ticket	4833	207
London	16442	247
Malcolm	21237	315
Silver King	4020	172
Tacoma	879	55
Sunset	4717	205


My commission expires: X/04



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PH: (403) 270-7290 FX: (403) 270-7218

STATE OF NEVADA
DECLARATION OF VALUE

DOC # DV-230511
11/23/2015 01:17 PM
Official Record

1. Assessor Parcel Number(s)

a) 001-162-01
b) _____
c) 09-240-10
d) 09-330-11

Recording requested By
ERWIN & THOMPSON

Eureka County - NV
Sara Simmons - Recorder

2. Type of Property:

a) ☒ Vacant Land b) ☐ Single Fam. Res.
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt. Bldg f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
i) ☐ Other _____

Page 1 of 1 Fee: \$41.00
Recorded By: LH RPTT: \$292.50
Book- 586 Page- 0401

FOR RECORDERS OFFICIAL USE ONLY
BOOK _____ PAGE _____
DATE OF RECORDING: _____
NOTES: _____

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property)
Transfer Tax Value:
Real Property Transfer Tax Due:

\$ 75,000.00
(
\$ 7500.00
\$ 277.50

4. If Exemption Claimed:

a. Transfer Tax Exemption per NRS 375.090, Section # _____
b. Explain Reason for Exemption: _____

5. Partial Interest: Percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature Thomas P. Erwin Capacity Attorney

Signature Thomas P. Erwin Capacity Attorney

SELLER (GRANTOR) INFORMATION
(REQUIRED)

BUYER (GRANTEE) INFORMATION
(REQUIRED)

Print Name: Braveheart Resources Inc. Print Name: Greencastle U.S.A. Ltd.

Address: P.O. Box 40817 Address: P.O. Box 40817

City: Reno City: Reno

State: NV Zip: 89504 State: NV Zip: 89504

COMPANY/PERSON REQUESTING RECORDING

(required if not the seller or buyer)

Print Name: Thomas P. Erwin Escrow # _____

Address: P.O. Box 40817

City: Reno State: NV Zip: 89504

(AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED)