

APN #: #: 009-210-01;
009-240-01;
009-290-02; 410-001-09

Recorded at the request of, and
when recorded, return to:

Ruby Hill Mining Company, LLC
c/o Elko Mining Group LLC
905 Railroad Street, Suite 101
Elko, Nevada 89801
Attn: Jack McMahon, President

Mail Tax Statement to:

Ruby Hill Mining Company, LLC
c/o Elko Mining Group LLC
905 Railroad Street, Suite 101
Elko, Nevada 89801
Attn: Jack McMahon, President

DOC# 230777
12/17/2015 03:58PM

Official Record

Requested By
DAVIS GRAHAM & STUBBS

Eureka County - NV

Sara Simmons - Recorder

Page: 1 of 7 Fee: \$20.00
Recorded By LH RPTT: \$261.30
Book- 0587 Page- 0316



0230777

Space above for County Recorder's Use

Affirmation Statement: The undersigned affirms that this document does not contain any social security numbers or other personal information of any person (Per NRS 239B.030).

DEED

(Patented Mining Claims)

This Deed ("Deed"), executed to be effective as of December 17, 2015 ("Effective Date"), is from Homestake Mining Company of California, a California corporation ("Grantor"), 460 West 50 North, Suite 500, Salt Lake City, Utah 84101, to Ruby Hill Mining Company, LLC, a Nevada limited liability company ("Grantee"), c/o Elko Mining Group LLC, 905 Railroad Street, Suite 101, Elko, Nevada 89801.

Recitals

A. Grantor owns the real property described in Exhibit A to this Deed ("Properties"). The Properties are located in Eureka County, Nevada.

B. Grantor, Grantee, Barrick Gold Corporation and Waterton Precious Metals Fund II Cayman, LP are parties to that certain Asset Purchase Agreement dated as of November 11, 2015 ("Purchase Agreement"). Pursuant to the Purchase Agreement, Grantor agreed, among other things, to convey to Grantee all of its right, title and interest in and to the Properties.

C. Grantor desires to execute this Deed with respect to the Properties in order to fulfill, in part, its obligations under the Purchase Agreement.

Conveyance

For good and valuable consideration, the receipt and sufficiency of which are acknowledged, Grantor grants, bargains, sells and conveys to Grantee, all of Grantor's right, title and interest in the Properties, including all of the lodes, ledges, veins and mineral-bearing rock, both known and unknown, intralimital and extralateral lying within or extending beyond the boundaries of the Properties, and all dips, spurs and angles, and all the ores, mineral bearing-quartz, rock and earth or other mineral deposits therein or thereon, and all and singular tenements, hereditaments, appurtenances, fixtures, buildings, and improvements thereon or thereunto belonging to or in anywise appertaining, the reversion and reversions, remainder and remainders, rents, issues, and profits thereof; including any title of Grantor hereinafter acquired.


To have and to hold unto Grantee, its successors and assigns forever.

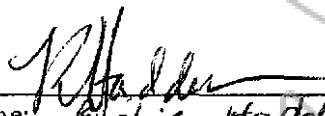
This Deed incorporates by reference the representations and warranties, and associated limitations and disclaimers, made in the Purchase Agreement with respect to the Properties and no others. This Deed, being further documentation of the transactions contemplated by the Purchase Agreement, is subject in all respects to the terms and conditions of the Purchase Agreement. In the event of a conflict between any provision of this Deed and any provision of the Purchase Agreement, the provisions of the Purchase Agreement shall control.

Executed by Grantor to be effective as of the Effective Date.

GRANTOR:

Homestake Mining Company of California, a
California corporation

By: 
Name: George Joannou
Its: Director

By: 
Name: Richie Haddock
Its: Director



Province
State of ONTARIO)
County of YORK) ss.

This instrument was acknowledged before me on December 14, 2015, by
George Jeanou as Director of Homestake Mining Company of
California, a California corporation.

Andrew H. [Signature]
Notary Public in and for the State of Ontario
Residing at: Oakville
Commission Expires: Never

Province
State of ONTARIO)
County of YORK) ss.

This instrument was acknowledged before me on December 14, 2015, by
Richie Haddock as Director of Homestake Mining Company of
California, a California corporation.

Andrew H. [Signature]
Notary Public in and for the State of Ontario
Residing at: Oakville
Commission Expires: Never



**Exhibit A
Properties
(Patented Mining Claims)
Eureka County, Nevada**

Claim Name	MS #	Patent #
ACOUCHMENT	2866	4577
ADAMS AND FARREN AND DEEP MINE	116	
ALABAMA	106	2075
ALBION CONSOLIDATED	2863	4589
ALBION NO. 1	2860	4573
ALBION NO. 2	2861	4579
ALBION NO. 3	2862	4582
ANT ARCTIC	2855	4588
APEX	2865	4576
ARCTIC	2857	4580
AT LAST	47	2968
ATLANTIC	2854	4587
BADGER	218	5558
BELLE OF THE WEST NO. 2	271	8024
BIG T.R.	2871	4578
BOWMAN	175	4228
BROWN	87	1583
BROWN MILLSITE	139	3742
BUCKEYE	37	389
BUCKEYE MILLSITE	113	3607
BULLWHACKER	51	1264
CALLOWAY	57	1121
CARSON	68	882
CARSON MILLSITE	137	4198
CENTRAL CONSOLIDATED	268	8066
CENTRAL HILL	273	8097
CHAMPION	38	390
CHAMPION MILLSITE	114	3608
CHARTER	297	10344
CLIFF MINE	2856	4581
CONNELL	190	4310
CYANIDE	4686	1753

Exhibit A - 1

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Claim Name	MS #	Patent #
DAVIES	230	4414
DAVIES NO.2	231	4415
DEMOCRAT	310	20068
DIAGONAL	200	4546
DON RICARDO	274	7415
EUROPA CONSOL.	176	4622
FAD	3223	4575
FEBRUARY	3596	179187
FITZGERALD LODE	313	19065
FRANK	309	19816
FREDRIKA	269	7023
FRIES	308	19815
GENERAL LEE	120	2531
GERALDINE LODE	284	8023
GRAND CENTRAL	174	4077
GRANT LODE	73	1222
GREAT EASTERN	165	4555
GREEN SEAL	167	6169
GULCH	2872	4572
HARLEM AND EUREKA BELLE CON.	262	
HERCULEAN	317	22274
HOLLY LODE	122	3850
HONEYMOON AMENDED	2868	4571
HOOSAC	60	2115
HOPE CONSOLIDATED	206	4800
HORIZONTAL	316	22273
IONE LODE	74	1221
ISANDULA	213	5677
JACK AND SCANLON	217	6057
JACKSON	98	2110
KEMP & KEEN	265	7886
LA VETA	2873	4569
LITTLE GIANT	192	4304
LONE PINE	4686	17513
LOOKOUT	43	392
LUCKY MAN	2852	4583

Exhibit A - 2

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Claim Name	MS #	Patent #
LUPITA	49	2204
MACON CITY	250	18853
MAIN SHAFT	2864	4586
MAMMOTH	41	383
MARCELINA EAST	119	2830
MARGARITA	1946	40910
MARRIAGE AMENDED	2867	4568
MAUD C.	307	19166
MEMBERS NO.2	281	11490
MINERVA	292	9783
MONARCH NO.2	4686	17531
MONARCH NO.3	4686	17531
MORNING STAR	249	18852
NOVEMBER	3596	179187
NUGET	46	2066
ORIENTAL AND BELMONT	196	4511
ORIGINAL BALTIC MINE	112	2297
PATROON AND GRAND DELIVERY CONS.	261	
PEACH	2869	4567
PHIL SHERIDAN	270	15562
PORPHYRY	3596	179187
PORTER	86	1582
PORTER MILLSITE	138	4197
PRICE	228	4410
PRICE NO. 2	229	4411
PRIDE OF THE WEST	267	7582
PROTECTION	300	11552
QUARTZITE	3596	179187
RACINE	89	2485
RAVINE	2858	4584
REARGUARD	225	7528
REARGUARD MILLSITE	225	7528
REMNANTS	3252	4574
RICHMOND	64	885
RICHMOND EXTENSION	4686	17531
RICHMOND EXTENSION NO. 1	4686	17531

Exhibit A - 3

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Claim Name	MS #	Patent #
RICHMOND EXTENSION NO. 2	4686	17531
RICHMOND EXTENSION NO. 3	4686	17531
RICHMOND EXTENSION NO.4	4686	17531
RICHMOND FRACTION	4686	17531
RICHMOND RANCHO	211	4714
RUBY HILL FRACTION	4686	17531
RUBY HILL NO.1	4686	17531
RUBY HILL NO.2	4686	17531
SAVAGE	42	391
SENTINEL	40	382
SHALE	3596	179187
SILVER BILL AND DIAGONAL	255	9784
SILVER LICK AND BOBBIE BURNS CONSOL.	75	
SILVER REGION	160	3751
SILVER STATE MINE	111	2296
SILVER WEST	131	
SKYLARK	56	1120
SKYLARK MILL SITE	214	6093
ST. ANDREW LODE	242	9451
ST. ANDREW MILLSITE	242	
ST. DAVID, AKA ST. DAVID MINE	2859	
ST. GEORGE	66	2265
ST. PATRICK MILLSITE	241	
ST.PATRICK LODE	241	9640
SURPLUS LODE	85	1581
SURPLUS MILL SITE	141	4923
T.R.	2870	4570
TINNIE	195	10012
TIP TOP	65	886
VERA CRUZ AND CALIFORNIA	76	1772
VICTORIA	161	3755
WESTERN & WINCHESTER	216	6412
WIDE WEST	105	2193
WILLIAMSBERG	117	2618
WILSON	97	2109

Exhibit A - 4

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STATE OF NEVADA
DECLARATION OF VALUE

DOC# DV-230777

12/17/2015

03:58PM

Official Record

Requested By

DAVIS GRAHAM & STUBBS

Eureka County - NV

Sara Simmons - Recorder

Page: 1 of 1

Fee: \$20.00

Recorded By LH

PRTT: \$261.30

1. Assessor Parcel Number (s)

- a) 009-210-01
b) 009-240-01
c) 009-290-02
d) _____

2. Type of Property:

- a) ☐ Vacant Land
b) ☐ Single Fam Res.
c) ☐ Condo/Twnhse
d) ☐ 2-4 Plex
e) ☐ Apt. Bldg.
f) ☐ Comm'l/Ind'l
g) ☐ Agricultural
h) ☐ Mobile Home
i) ☐ Other

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property):

Transfer Tax Value:

Real Property Transfer Tax Due:

\$ 67,000.00

\$ 0.00

\$ 67,000.00

\$ 261.30

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section:

b. Explain Reason for Exemption:

5. Partial Interest: Percentage being transferred: 100%

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.080 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.020, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature

Capacity Grantor

Signature

Capacity Grantee

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: Homestake Mining Co. of California

Address: 450 West 50 North, Suite 600

City: Salt Lake City

State: UT Zip: 84101

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: Ruby Hill Mining Company, LLC

Address: 905 Railroad Street

City: Elko

State: NV Zip: 89801

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name: _____ Escrow # _____

Address: _____

City: _____

State: _____

Zip: _____

(AS A PUBLIC RECORD THIS FORM MAY BE RECORDED)