

APN: N/A (Unpatented Mining Claims)

Recorded at the request of  
and return to:

Marvel & Marvel, Ltd.  
P.O. Box 2645  
Elko, Nevada 89801

DOC# 231608

06/29/2016

10:29AM

**Official Record**

Requested By  
MARVEL & MARVEL, LTD

Eureka County - NV

Sara Simmons - Recorder

Page: 1 of 4 Fee: \$17.00

Recorded By SS RPTT: \$0.00

Book- 0592 Page- 0252

The undersigned hereby affirms that this document submitted for recording does not contain the personal information of any person or persons per N.R.S. 239B.030.



0231608

**MINERAL DEED**

**THIS MINERAL DEED** is made and entered into effective as of this 29<sup>th</sup> day of June, 2016, by and between **NEVADA GOLD VENTURES, LLC**, a Nevada limited liability company, and **AMERICAS GOLD EXPLORATION, INC.**, a Nevada corporation ("Grantors"), and **U.S. GOLD ACQUISITION CORPORATION**, a Nevada corporation ("Grantee").

**WITNESSETH:**

That the Grantors, for good and valuable consideration given by the Grantee, the receipt and sufficiency of which is hereby acknowledged, do by these presents, grant, bargain, sell and convey unto the said Grantee, and to its successors and assigns forever, all right, title, interest and estate in and to those certain unpatented mining claims situate, lying, and being in the County of Eureka, State of Nevada, more particularly described in Exhibit "A" attached hereto and incorporated herein.

TOGETHER WITH all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the claims; all dips, spurs, and angles in and to all the ores, mineral-bearing materials, quartz, rock and earth or other deposits therein or thereon; all of the rights, privileges and franchises thereto incident; all and singular the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining and the royalties, rents, issues and profits thereof; and also all of Grantors' right, title, interest, estate, property, possession, claim and demand whatsoever, in law as well as in equity, of, in or to the claims and every part and parcel thereof, with the appurtenances, including all after-acquired title, all rights-of-way, easements and other ancillary rights pertaining to the claims.

TOGETHER WITH any and all buildings, structures, fixtures and improvements situate thereon.

TO HAVE AND TO HOLD the said claims, together with the appurtenances, unto the Grantee, and its successors and assigns, forever.

IN WITNESS WHEREOF, the Grantors have executed this conveyance the day and year first above written.

**GRANTORS:**

**NEVADA GOLD VENTURES, LLC, a Nevada limited liability company**

By: David C Mathewson  
Its: Manager

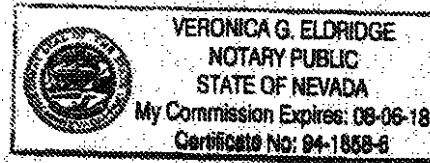
**AMERICAS GOLD EXPLORATION, INC., a Nevada corporation**

By: Donald James McNeill  
Its: President

STATE OF NEVADA }  
COUNTY OF Elko } SS

On June 29, 2016, personally appeared before me, a Notary Public, DAVID MATHEWSON, personally known to me, or proven to me on the basis of satisfactory evidence, to be the person whose name is subscribed to the above Quitclaim Deed who acknowledged that he executed said instrument on behalf of NEVADA GOLD VENTURES, LLC, a Nevada limited liability company.

Veronica G. Eldridge  
NOTARY PUBLIC



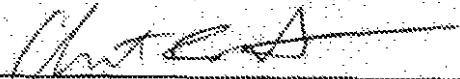
231608

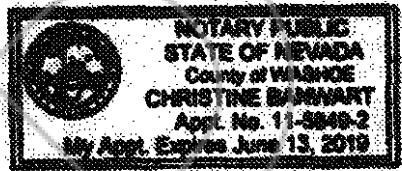
STATE OF NEVADA

}  
}SS

COUNTY OF Washoe

On June 28<sup>th</sup>, 2016, personally appeared before me, a Notary Public, DON MCDOWELL, personally known to me, or proven to me on the basis of satisfactory evidence, to be the person whose name is subscribed to the above Quitclaim Deed who acknowledged that he executed said instrument on behalf of AMERICAS GOLD EXPLORATION, INC., a Nevada corporation.

  
\_\_\_\_\_  
NOTARY PUBLIC



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**EXHIBIT "A"**

**LEGAL DESCRIPTION**

**AGGREGATE TOTAL CLAIMS: 22**

All those certain unpatented mining claims situate, lying and being in the County of Eureka, State of Nevada, more particularly described as follows, to-wit:

22 Claims situated in Eureka County, Nevada, in Sections 2, 3, 4, & 33 in Township 23 North, Range 48 East, M.D.B.&M, and Sections 24, 25, 26, 34, 35, 36 in Township 24 North, Range 48 East, M.D.B.&M.

<u>Claim Name</u>	<u>No. of Claims</u>	<u>BLM NMC Serial Number</u>
UNR 78	1	1122046
UNR 85	1	1122047
UNR 87	1	1122048
UNR 89	1	1122049
UNR 118	1	1122050
UNR 129	1	1122051
UNR 120	1	1122052
UNR 131	1	1122053
UNR 122	1	1122054
UNR 133	1	1122055
NG 1-12	12	1122056-1122067
<b>Total Claims</b>	<b>22</b>	



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Page: 1 of 1

Fee: \$17.00

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STATE OF NEVADA  
DECLARATION OF VALUE FORM

1. Assessor Parcel Number(s)

- a) \_\_\_\_\_
- b) \_\_\_\_\_
- c) \_\_\_\_\_
- d) \_\_\_\_\_

2. Type of Property:

- a)  Vacant Land
- b)  Single Fam. Res.
- c)  Condo/Twnhse
- d)  2-4 Plex
- e)  Apt. Bldg
- f)  Comm'/Ind'l
- g)  Agricultural
- h)  Mobile Home
- Other

FOR RECORDER'S OPTIONAL USE ONLY

Book: \_\_\_\_\_ Page: \_\_\_\_\_

Date of Recording: \_\_\_\_\_

Notes: \_\_\_\_\_

3. Total Value/Sales Price of Property

Deed in Lieu of Foreclosure Only (value of property) \$ \_\_\_\_\_

Transfer Tax Value: \$ 0

Real Property Transfer Tax Due \$ \_\_\_\_\_

4. If Exemption Claimed:

a. Transfer Tax Exemption per NRS 375.090, Section 9

b. Explain Reason for Exemption: Mineral Deed

5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] on behalf of John E Marvel Capacity Agent

Signature [Signature] on behalf of John E Marvel Capacity Agent / Attorney

**SELLER (GRANTOR) INFORMATION (REQUIRED)**

Print Name: Please see attached  
Address: Exhibit A  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_

**BUYER (GRANTEE) INFORMATION (REQUIRED)**

Print Name: Please see attached  
Address: Exhibit A  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_

**COMPANY/PERSON REQUESTING RECORDING (required if not seller or buyer)**

Print Name: Marvel & Marvel, Ltd Escrow #: \_\_\_\_\_  
Address: 217 Idaho St  
City: Eiko State: NV Zip: 89801



## Exhibit A

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### SELLERS:

Name: NEVADA GOLD  
VENTURES, LLC

Attn: David Mathewson

Address: P.O. Box 2092  
Elko, NV 89803

Name: AMERICAS GOLD  
EXPLORATION, INC.

Attn: Donald McDowell

Address: 8175 S. Virginia Str., Ste 850  
PMB #348  
Reno, NV 89511

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### BUYER:

Name: U.S. GOLD ACQUISITION  
CORPORATION

Attn: Edward Karr

Address: 19 Blvd. Georges-Favon  
Geneva, CHE CH-1204

Name: U.S. GOLD CORP.

Attn: Edward Karr

Address: 19 Blvd. Georges-Favon  
Geneva, CHE CH-1204