

Unpatented mining claims – no APN
Recorded at the request of and
when recorded return to:

Tone Resources (U.S.) Inc.
2215 North 5th Street
Elko, NV 89502

The undersigned affirms that this document
contains no personal information of any person.

DOC # 0231663

07/13/2016

01:55 PM

Official Record
Recording requested By
MCEMEN MINING

Eureka County - NV
Sara Simmons - Recorder

Fee: \$20.00

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RPTT:

Recorded By: LH

Book- 592 Page- 0356



0231663

Quitclaim Deed

This Quitclaim Deed is made and entered into effective on the date stated below by
Tone Resources (U.S.) Inc., a Nevada corporation ("Grantor"), and White Knight Gold
(U.S.) Inc., a Delaware corporation ("Grantee").

Grantor, for and in consideration of the sum of ten dollars (\$10.00), lawful money of
the United States of America, to Grantor paid by Grantee, and other good and valuable
consideration, the receipt of which is acknowledged, quitclaims to Grantee and Grantee's
successors and assigns forever, all of Grantor's right, title and interest in and to those
certain unpatented mining claims, situated in the State of Nevada, and more particularly
described in Exhibit A attached to and incorporated by reference in this Quitclaim Deed.

Together with all dips, spurs, and angles, in and to all the ores, mineral-bearing
quartz, rock and earth or other deposits, and in and to all of the rights, privileges,
franchises, tenements, hereditaments and appurtenances belonging or appertaining to the
unpatented mining claims, including all after acquired title.

Grantor has executed this Quitclaim Deed effective on July 5th, 2016.

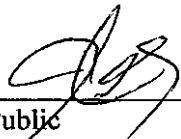
Tone Resources (U.S.) Inc.


Simon Quick, Vice-President, Projects


Andrew Elinesky, Chief Financial Officer

MUNICIPALITY OF TORONTO)
)ss.
PROVINCE OF ONTARIO)

This Quitclaim Deed was acknowledged before me on July 5th, 2016, by Simon Quick

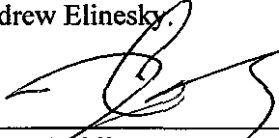


Notary Public *Carmen Lydia Diges*
My commission does not expire.

**SEAL
AFFIXED**

MUNICIPALITY OF TORONTO)
)ss.
PROVINCE OF ONTARIO)

This Quitclaim Deed was acknowledged before me on July 5th, 2016, by Andrew Elinesky.



Notary Public *Carmen Lydia Diges*
My commission does not expire.



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EXHIBIT A

Claim Owner:

Tone Resources (U.S.) Inc.

1595 Meadow Wood Lane, Suite 3

Reno, Nevada 89502

<u>Claim Name</u>	<u>BLM Serial#</u>	<u>Document#</u>	<u>Owner</u>
RR 1	860682	513459	Tone Resources (U.S.) Inc.
RR 2	860683	513460	Tone Resources (U.S.) Inc.
RR 3	860684	513461	Tone Resources (U.S.) Inc.
RR 4	860685	513462	Tone Resources (U.S.) Inc.
RR 5	860686	513463	Tone Resources (U.S.) Inc.
RR 6	860687	513464	Tone Resources (U.S.) Inc.
RR 7	860688	513465	Tone Resources (U.S.) Inc.
RR 8	860689	513466	Tone Resources (U.S.) Inc.
RR 9	860690	513467	Tone Resources (U.S.) Inc.
RR 10	860691	513468	Tone Resources (U.S.) Inc.
RR 11	860692	513469	Tone Resources (U.S.) Inc.
RR 12	860693	513470	Tone Resources (U.S.) Inc.
RR 13	860694	513471	Tone Resources (U.S.) Inc.
RR 14	860695	513472	Tone Resources (U.S.) Inc.
RR 15	860696	513473	Tone Resources (U.S.) Inc.
RR 16	860697	513474	Tone Resources (U.S.) Inc.
RR 17	860698	513475	Tone Resources (U.S.) Inc.
RR 18	860699	513476	Tone Resources (U.S.) Inc.
RR 19	860700	513477	Tone Resources (U.S.) Inc.
RR 20	860701	513478	Tone Resources (U.S.) Inc.
RR 21	881413	525965	Tone Resources (U.S.) Inc.
RR 22	881414	525966	Tone Resources (U.S.) Inc.
RR 23	881415	525967	Tone Resources (U.S.) Inc.
RR 24	881416	525968	Tone Resources (U.S.) Inc.
RR 25	881417	525969	Tone Resources (U.S.) Inc.
RR 26	881418	525970	Tone Resources (U.S.) Inc.
RR 27	881419	525971	Tone Resources (U.S.) Inc.
RR 28	881420	525972	Tone Resources (U.S.) Inc.
RR 29	881421	525973	Tone Resources (U.S.) Inc.
RR 30	881422	525974	Tone Resources (U.S.) Inc.
RR 31	881423	525975	Tone Resources (U.S.) Inc.
RR 37	893437	532721	Tone Resources (U.S.) Inc.



<u>Claim Name</u>	<u>BLM Serial#</u>	<u>Document#</u>	<u>Owner</u>
RR 38	893438	532722	Tone Resources (U.S.) Inc.
RR 39	893439	532723	Tone Resources (U.S.) Inc.
RR 40	893440	532724	Tone Resources (U.S.) Inc.
RR 41	893441	532725	Tone Resources (U.S.) Inc.
RR 42	893442	532726	Tone Resources (U.S.) Inc.
RR 43	893443	532727	Tone Resources (U.S.) Inc.
RR 44	893444	532728	Tone Resources (U.S.) Inc.
RR 45	893445	532729	Tone Resources (U.S.) Inc.
RR 46	893446	532730	Tone Resources (U.S.) Inc.
RR 47	893447	532731	Tone Resources (U.S.) Inc.
RR 48	893448	532732	Tone Resources (U.S.) Inc.
RR 49	893449	532733	Tone Resources (U.S.) Inc.
RR 50	893450	532734	Tone Resources (U.S.) Inc.
RR 51	893451	532735	Tone Resources (U.S.) Inc.
RR 52	893452	532736	Tone Resources (U.S.) Inc.
RR 53	893453	532737	Tone Resources (U.S.) Inc.
RR 54	893454	532738	Tone Resources (U.S.) Inc.
RR 55	893455	532739	Tone Resources (U.S.) Inc.
RR 56	893456	532740	Tone Resources (U.S.) Inc.
RR 57	893457	532741	Tone Resources (U.S.) Inc.
RR 58	893458	532742	Tone Resources (U.S.) Inc.
RR 59	893459	532743	Tone Resources (U.S.) Inc.
RR 60	893460	532744	Tone Resources (U.S.) Inc.
RR 61	893461	532745	Tone Resources (U.S.) Inc.
RR 62	893462	532746	Tone Resources (U.S.) Inc.
RR 63	893463	532747	Tone Resources (U.S.) Inc.
RR 64	893464	532748	Tone Resources (U.S.) Inc.
RR 65	893465	532749	Tone Resources (U.S.) Inc.
RR 66	893466	532750	Tone Resources (U.S.) Inc.
RR 67	893467	532751	Tone Resources (U.S.) Inc.
RR 68	893468	532752	Tone Resources (U.S.) Inc.
RR 69	893469	532753	Tone Resources (U.S.) Inc.
RR 70	893470	532754	Tone Resources (U.S.) Inc.
RR 71	893471	532755	Tone Resources (U.S.) Inc.
RR 72	893472	532756	Tone Resources (U.S.) Inc.
CC 1	842435	180889	Tone Resources (U.S.) Inc.
CC 2	842436	180890	Tone Resources (U.S.) Inc.
CC 3	842437	180891	Tone Resources (U.S.) Inc.
CC 4	842438	180892	Tone Resources (U.S.) Inc.



<u>Claim Name</u>	<u>BLM Serial#</u>	<u>Document#</u>	<u>Owner</u>
CC 5	842439	180893	Tone Resources (U.S.) Inc.
CC 6	842440	180894	Tone Resources (U.S.) Inc.
CC 7	842441	180895	Tone Resources (U.S.) Inc.
CC 8	842442	180896	Tone Resources (U.S.) Inc.
CC 9	842443	180897	Tone Resources (U.S.) Inc.
CC 10	842444	180898	Tone Resources (U.S.) Inc.
NH 1	844417	181316	Tone Resources (U.S.) Inc.
NH 2	844418	181317	Tone Resources (U.S.) Inc.
NH 3	844419	181318	Tone Resources (U.S.) Inc.
NH 4	844420	181319	Tone Resources (U.S.) Inc.
NH 5	844421	181320	Tone Resources (U.S.) Inc.
NH 6	844422	181321	Tone Resources (U.S.) Inc.
NH 7	844423	181322	Tone Resources (U.S.) Inc.
NH 8	844424	181323	Tone Resources (U.S.) Inc.
NH 9	844425	181324	Tone Resources (U.S.) Inc.
NH 10	844426	181325	Tone Resources (U.S.) Inc.
NH 11	844427	181326	Tone Resources (U.S.) Inc.
NH 12	844428	181327	Tone Resources (U.S.) Inc.
NH 13	844429	181328	Tone Resources (U.S.) Inc.
NH 14	844430	181329	Tone Resources (U.S.) Inc.
NH 15	844431	181330	Tone Resources (U.S.) Inc.
NH 16	844432	181331	Tone Resources (U.S.) Inc.
NH 17	844433	181332	Tone Resources (U.S.) Inc.
NH 18	844434	181333	Tone Resources (U.S.) Inc.
NH 19	844435	181334	Tone Resources (U.S.) Inc.
NH 20	844436	181335	Tone Resources (U.S.) Inc.
NH 21	868013	187603	Tone Resources (U.S.) Inc.
NH 22	868014	187604	Tone Resources (U.S.) Inc.
NH 23	868015	187605	Tone Resources (U.S.) Inc.
NH 24	868016	187606	Tone Resources (U.S.) Inc.
NH 25	868017	187607	Tone Resources (U.S.) Inc.
NH 26	868018	187608	Tone Resources (U.S.) Inc.
NH 27	868019	187609	Tone Resources (U.S.) Inc.
NH 28	868020	187610	Tone Resources (U.S.) Inc.
NH 29	868021	187611	Tone Resources (U.S.) Inc.
NH 30	868022	187612	Tone Resources (U.S.) Inc.
NH 31	868023	187613	Tone Resources (U.S.) Inc.
NH 32	868024	187614	Tone Resources (U.S.) Inc.
NH 33	868025	187615	Tone Resources (U.S.) Inc.

<u>Claim Name</u>	<u>BLM Serial#</u>	<u>Document#</u>	<u>Owner</u>
NH 34	868026	187616	Tone Resources (U.S.) Inc.
NH 35	868027	187617	Tone Resources (U.S.) Inc.
NH 36	868028	187618	Tone Resources (U.S.) Inc.
NH 37	868029	187619	Tone Resources (U.S.) Inc.
NH 38	868030	187620	Tone Resources (U.S.) Inc.
NH 39	868031	187621	Tone Resources (U.S.) Inc.
NH 40	868032	187622	Tone Resources (U.S.) Inc.
NH 41	868033	187623	Tone Resources (U.S.) Inc.
NH 42	868034	187624	Tone Resources (U.S.) Inc.
NH 43	868035	187625	Tone Resources (U.S.) Inc.
NH 44	868036	187626	Tone Resources (U.S.) Inc.
SW 1	838777	180365	Tone Resources (U.S.) Inc.
SW 2	838778	180366	Tone Resources (U.S.) Inc.
SW 3	838779	180367	Tone Resources (U.S.) Inc.
SW 4	838780	180368	Tone Resources (U.S.) Inc.
SW 5	838781	180369	Tone Resources (U.S.) Inc.
SW 6	838782	180370	Tone Resources (U.S.) Inc.
SW 7	838783	180371	Tone Resources (U.S.) Inc.
SW 8	838784	180372	Tone Resources (U.S.) Inc.
SW 9	838785	180373	Tone Resources (U.S.) Inc.
SW 10	838786	180374	Tone Resources (U.S.) Inc.
SW 11	838787	180375	Tone Resources (U.S.) Inc.
SW 12	838788	180376	Tone Resources (U.S.) Inc.
SW 13	838789	180377	Tone Resources (U.S.) Inc.
SW 14	838790	180378	Tone Resources (U.S.) Inc.
SW 15	838791	180379	Tone Resources (U.S.) Inc.
SW 16	838792	180380	Tone Resources (U.S.) Inc.
SW 17	838793	180381	Tone Resources (U.S.) Inc.
SW 18	838794	180382	Tone Resources (U.S.) Inc.
SW 19	838795	180383	Tone Resources (U.S.) Inc.
SW 20	838796	180384	Tone Resources (U.S.) Inc.
SW 21	838797	180385	Tone Resources (U.S.) Inc.
SW 22	838798	180386	Tone Resources (U.S.) Inc.
SW 23	838799	180387	Tone Resources (U.S.) Inc.
SW 24	838800	180388	Tone Resources (U.S.) Inc.
SW 25	838801	180389	Tone Resources (U.S.) Inc.
SW 26	838802	180390	Tone Resources (U.S.) Inc.
SW 27	838803	180391	Tone Resources (U.S.) Inc.
SW 28	838804	180392	Tone Resources (U.S.) Inc.



<u>Claim Name</u>	<u>BLM Serial#</u>	<u>Document#</u>	<u>Owner</u>
SW 29	838805	180393	Tone Resources (U.S.) Inc.
SW 30	838806	180394	Tone Resources (U.S.) Inc.
SW 31	857738	184655	Tone Resources (U.S.) Inc.
SW 32	857739	184656	Tone Resources (U.S.) Inc.
SW 33	857740	184657	Tone Resources (U.S.) Inc.
SW 34	857741	184658	Tone Resources (U.S.) Inc.
SW 35	857742	184659	Tone Resources (U.S.) Inc.
SW 36	857743	184660	Tone Resources (U.S.) Inc.
SW 37	857744	184661	Tone Resources (U.S.) Inc.
SW 38	857745	184662	Tone Resources (U.S.) Inc.
SW 39	857746	184663	Tone Resources (U.S.) Inc.
SW 40	857747	184664	Tone Resources (U.S.) Inc.
SW 41	857748	184665	Tone Resources (U.S.) Inc.
SW 42	857749	184666	Tone Resources (U.S.) Inc.
SW 43	857750	184667	Tone Resources (U.S.) Inc.
SW 44	857751	184668	Tone Resources (U.S.) Inc.
SW 45	857752	184669	Tone Resources (U.S.) Inc.
SW 46	857753	184670	Tone Resources (U.S.) Inc.
SW 47	857754	184671	Tone Resources (U.S.) Inc.
SW 48	857755	184672	Tone Resources (U.S.) Inc.
SW 49	857756	184673	Tone Resources (U.S.) Inc.
SW 50	857757	184674	Tone Resources (U.S.) Inc.

STATE OF NEVADA
DECLARATION OF VALUE FORM

DOC # DV-231663

07/13/2016

01:55 PM

Official Record

1. Assessor Parcel Number(s)

- a) N/A
b) _____
c) _____
d) _____

Recording requested By
MCEWEN MINING

Eureka County - NV

Sara Simmons - Recorder

Page 1 of 1 Fee: \$20.00

Recorded By: LH RPTT:

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2. Type of Property:

- a) ☐ Vacant Land b) ☐ Single Fam. Res.
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt. Bldg f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
☒ Other Unpatented mining claims

Notes:

3. Total Value/Sales Price of Property

\$ 0.00

Deed in Lieu of Foreclosure Only (value of property)

()

Transfer Tax Value:

\$

Real Property Transfer Tax Due

\$ 0.00

4. If Exemption Claimed:

a. Transfer Tax Exemption per NRS 375.090, Section 8

b. Explain Reason for Exemption: Unpatented Mining Claims

5. Partial Interest: Percentage being transferred: %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature Ruth Buffa Capacity Agent for Tone Resources

Signature Ruth Buffa Capacity Agent for White Knight Gold

**SELLER (GRANTOR) INFORMATION
(REQUIRED)**

Print Name: Tone Resources (U.S.) Inc.
Address: 1595 Meadow Wood Lane, Suite 3
City: Reno
State: NV Zip: 89502

**BUYER (GRANTEE) INFORMATION
(REQUIRED)**

Print Name: White Knight Gold (U.S.) Inc.
Address: 2215 North 5th Street
City: Elko
State: NV Zip: 89801

COMPANY/PERSON REQUESTING RECORDING (required if not seller or buyer)

Print Name: Ruth Buffa
Address: 2215 North 5th Street
City: Elko

Escrow #: _____
State: NV Zip: 89801

AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED