

DOC # 0231784

08/23/2016

10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0319

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 29 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
NE 1/4 of Section 2, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North
direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 29</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 29</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 29</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 29</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 10th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231784

DOC # 0231785

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0320

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 30 lode mining claim in the following quarter section(s):

- NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
- SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
- SE 1/4 of Section 2, 23 N, 48 E, M.D.M.
- NE 1/4 of Section 2, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 30</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 30</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 30</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 30</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 31 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 31</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 31</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 31</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 31</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. white
Signature, Agent for US Gold Acquisition Corp.

Hazel white
Agent Name (printed)

DOC # 0231786

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LF
Book- 593 Page- 0321



0231786

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 32 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 32</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 32</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 32</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 32</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231787

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0322



0231787

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in NRS 603A.040

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0323



0231788

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of US Gold Acquisition Corp. has caused to be located the SK 33 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 33</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 33</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 33</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 33</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231789

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0324

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 34 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 34</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 34</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 34</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 34</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



DOC # 0231790

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0325

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM



0231790

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 35 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North
direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 35</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 35</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 35</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 35</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231791

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0326

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



0231791

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 36 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 36</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 36</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 36</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 36</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231792

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0927

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 37 lode mining claim in the following quarter section(s):

NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
NE 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 37</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 37</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 37</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 37</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231792

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0328

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 38 lode mining claim in the following quarter section(s):

- NW 1/4 of Section 1, 23 N, 48 E, M.D.M.
- NE 1/4 of Section 1, 23 N, 48 E, M.D.M.
- SE 1/4 of Section 1, 23 N, 48 E, M.D.M.
- SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 38</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 38</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 38</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 38</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 39 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
SE 1/4 of Section 2, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 39</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 39</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 39</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 39</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231794

08/23/2016 10:27 AM

Official Record
Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder
Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0329



0231794

DOC # 0231795

08/23/2016 10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0330

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 40 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
- NW 1/4 of Section 12, 23 N, 48 E, M.D.M.
- NE 1/4 of Section 11, 23 N, 48 E, M.D.M.
- SE 1/4 of Section 2, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 40</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 40</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 40</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 40</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231795

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 41 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North
direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 41</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 41</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 41</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 41</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231796
08/23/2016 10:27 AM
Official Record
Recording requested By
US GOLD ACQUISITION CORP
Eureka County - NV
Sara Simmons - Recorder
Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0331



DOC # 0231797

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0332

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 42 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
NW 1/4 of Section 12, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 42</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 42</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 42</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 42</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231797

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



0231798

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 43 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North
direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 43</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 43</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 43</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 43</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231799

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0334

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 44 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
NW 1/4 of Section 12, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 44</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 44</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 44</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 44</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0335

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 45 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 45</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 45</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 45</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 45</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231801

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0336

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM



TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 46 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
NW 1/4 of Section 12, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South
direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 46</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 46</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 46</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 46</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231802

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0337

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 47 lode mining claim in the following quarter section(s):

SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
SE 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 47</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 47</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 47</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 47</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231802

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 48 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 1, 23 N, 48 E, M.D.M.
- SE 1/4 of Section 1, 23 N, 48 E, M.D.M.
- NE 1/4 of Section 12, 23 N, 48 E, M.D.M.
- NW 1/4 of Section 12, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 48</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 48</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 48</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 48</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.


Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231803
08/23/2016 10:27 AM
Official Record
Recording requested By
US GOLD ACQUISITION CORP
Eureka County - NV
Sara Simmons - Recorder
Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0338



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the UNR 23 lode mining claim in the following quarter section(s):

- SE 1/4 of Section 28, 24 N, 48 E, M.D.M.
- SW 1/4 of Section 28, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 28, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 28, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>UNR 23</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>UNR 23</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>UNR 23</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>UNR 23</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231804

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0339



0231804

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the UNR 24 lode mining claim in the following quarter section(s):

SE 1/4 of Section 28, 24 N, 48 E, M.D.M.
SW 1/4 of Section 28, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>UNR 24</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>UNR 24</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>UNR 24</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>UNR 24</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231805

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0340



0231805

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0341

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



0231806

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the UNR 36 lode mining claim in the following quarter section(s):

SW 1/4 of Section 27, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South
direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>UNR 36</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>UNR 36</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>UNR 36</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>UNR 36</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the UNR 38 lode mining claim in the following quarter section(s):

SW 1/4 of Section 27, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>UNR 38</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>UNR 38</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>UNR 38</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>UNR 38</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231807

08/23/2016 10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0342



0231807

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #2 lode mining claim in the following quarter section(s):

SW 1/4 of Section 27, 24 N, 48 E, M.D.M.
NW 1/4 of Section 27, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 184 feet wide, such that 1400 feet are claimed in a(n) East direction and 100 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 92 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #2</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #2</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #2</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #2</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231808

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0343



0231808

DOC # 0231809

08/23/2016

10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0344

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #3 lode mining claim in the following quarter section(s):

NW 1/4 of Section 27, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1400 feet are claimed in a(n) East direction and 100 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #3</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #3</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #3</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #3</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231809

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #15 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #15</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #15</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #15</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #15</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231810

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0345



0231810

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0346

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



0231811

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #16 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #16</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #16</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #16</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #16</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231812

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0347

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

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NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #17 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #17</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #17</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #17</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #17</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231812

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

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NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #20 lode mining claim in the following quarter section(s):

NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #20</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #20</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #20</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #20</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231813

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0348



0231813

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0349

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #22 lode mining claim in the following quarter section(s):

NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #22</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #22</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #22</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #22</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231815

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0350

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #40 lode mining claim in the following quarter section(s):

NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #40</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #40</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #40</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #40</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



DOC # 0231816

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0351

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #41 lode mining claim in the following quarter section(s):

NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #41</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #41</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #41</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #41</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #42 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.
NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #42</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231818

08/23/2016

10:27 AM

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0353

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**



0231818

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #43 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #43</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #43</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #43</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #43</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

DOC # 0231819

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPT: Recorded By: LH
Book- 593 Page- 0354

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #44 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #44</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #44</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #44</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #44</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #45 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #45</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #45</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #45</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #45</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231820

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: **\$24.00**

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0355



0231820

DOC # 0231821

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0356

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM



0231821

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #46 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.
NW 1/4 of Section 15, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #46</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #46</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #46</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #46</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #47 lode mining claim in the following quarter section(s):

SE 1/4 of Section 15, 24 N, 48 E, M.D.M.
SW 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1200 feet long and 600 feet wide, such that 1195 feet are claimed in a(n) South
direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice
of Location was posted, together with 300 feet on each side of the monument of location and center line of the
Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #47</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #47</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #47</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #47</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231822

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0357



0231822

DOC # 0231823

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0358

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #48 lode mining claim in the following quarter section(s):

- SE 1/4 of Section 15, 24 N, 48 E, M.D.M.
- SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 14, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 15, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1200 feet long and 600 feet wide, such that 1195 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #48</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #48</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #48</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #48</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #55 lode mining claim in the following quarter section(s):

NW 1/4 of Section 27, 24 N, 48 E, M.D.M.
NE 1/4 of Section 28, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #55</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #55</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #55</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #55</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231824

08/23/2016

10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0359



0231824

DOC # 0231825

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0360



0231825

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #56 lode mining claim in the following quarter section(s):

NW 1/4 of Section 27, 24 N, 48 E, M.D.M.
NE 1/4 of Section 28, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #56</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #56</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #56</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #56</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #57 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 27, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 28, 24 N, 48 E, M.D.M.
- SE 1/4 of Section 21, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #57</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #57</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #57</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #57</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231826

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0361



0231826

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #58 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
SE 1/4 of Section 21, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #58</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #58</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #58</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #58</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231827

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0362



0231827

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #59 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
SE 1/4 of Section 21, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #59</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #59</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #59</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #59</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231828

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0363



0231828

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #60 lode mining claim in the following quarter section(s):

SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
SE 1/4 of Section 21, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #60</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #60</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #60</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #60</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231829

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0364



0231829

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #61 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 22, 24 N, 48 E, M.D.M.
- SE 1/4 of Section 21, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 21, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #61</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #61</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #61</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #61</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231830

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0365



0231830

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #79 lode mining claim in the following quarter section(s):

NW 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 200 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 100 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #79</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #79</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #79</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #79</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231831

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0366



0231831

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #80 lode mining claim in the following quarter section(s):

NW 1/4 of Section 23, 24 N, 48 E, M.D.M.
NE 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 200 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 100 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #80</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #80</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #80</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #80</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. white
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231832

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0367



0231832

DOC # 0231833

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0368

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #81 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
NW 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #81</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #81</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #81</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #81</u>	2" X 2" X 4' wood post

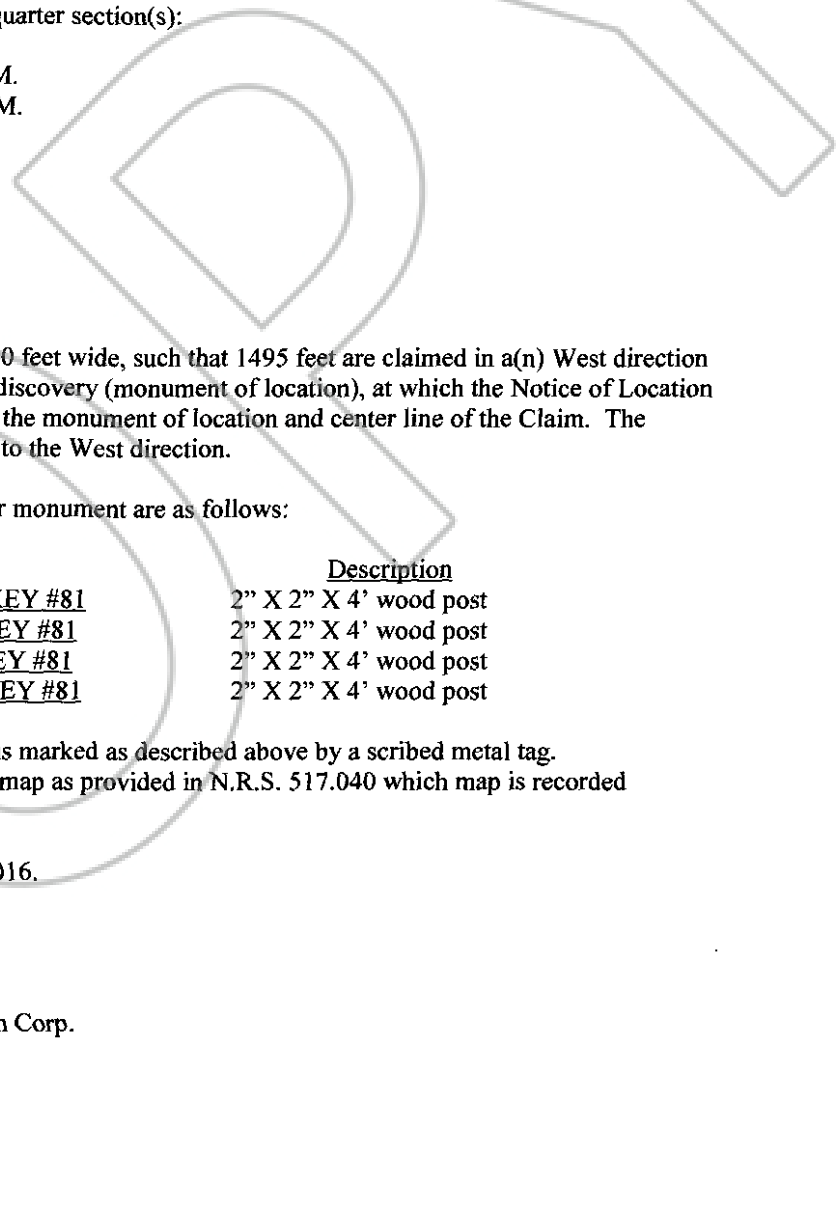
As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



DOC # 0231834

08/23/2016 10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0369

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #82 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
- SE 1/4 of Section 14, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #82</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #82</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #82</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #82</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



0231834

DOC # 0231835

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0370

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #83 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #83</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #83</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #83</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #83</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #84 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #84</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #84</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #84</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #84</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231836

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPT: Recorded By: LH
Book- 593 Page- 0371



0231836

DOC # 0231837

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0372

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #85 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #85</u>	2" X 2" X 4" wood post
No. 2: Northeast Corner	NE Corner <u>KEY #85</u>	2" X 2" X 4" wood post
No. 3: Southeast Corner	SE Corner <u>KEY #85</u>	2" X 2" X 4" wood post
No. 4: Southwest Corner	SW Corner <u>KEY #85</u>	2" X 2" X 4" wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #86 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #86</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #86</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #86</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #86</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231838

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0373



0231838

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #87 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #87</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #87</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #87</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #87</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231839

08/23/2016

10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0374



0231839

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #88 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #88</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #88</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #88</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #88</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231840

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0375



0231840

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #89 lode mining claim in the following quarter section(s):

SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
NW 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #89</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #89</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #89</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #89</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231841

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0376



0231841

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #90 lode mining claim in the following quarter section(s):

- SW 1/4 of Section 14, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 14, 24 N, 48 E, M.D.M.
- NE 1/4 of Section 14, 24 N, 48 E, M.D.M.
- SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #90</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #90</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #90</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #90</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

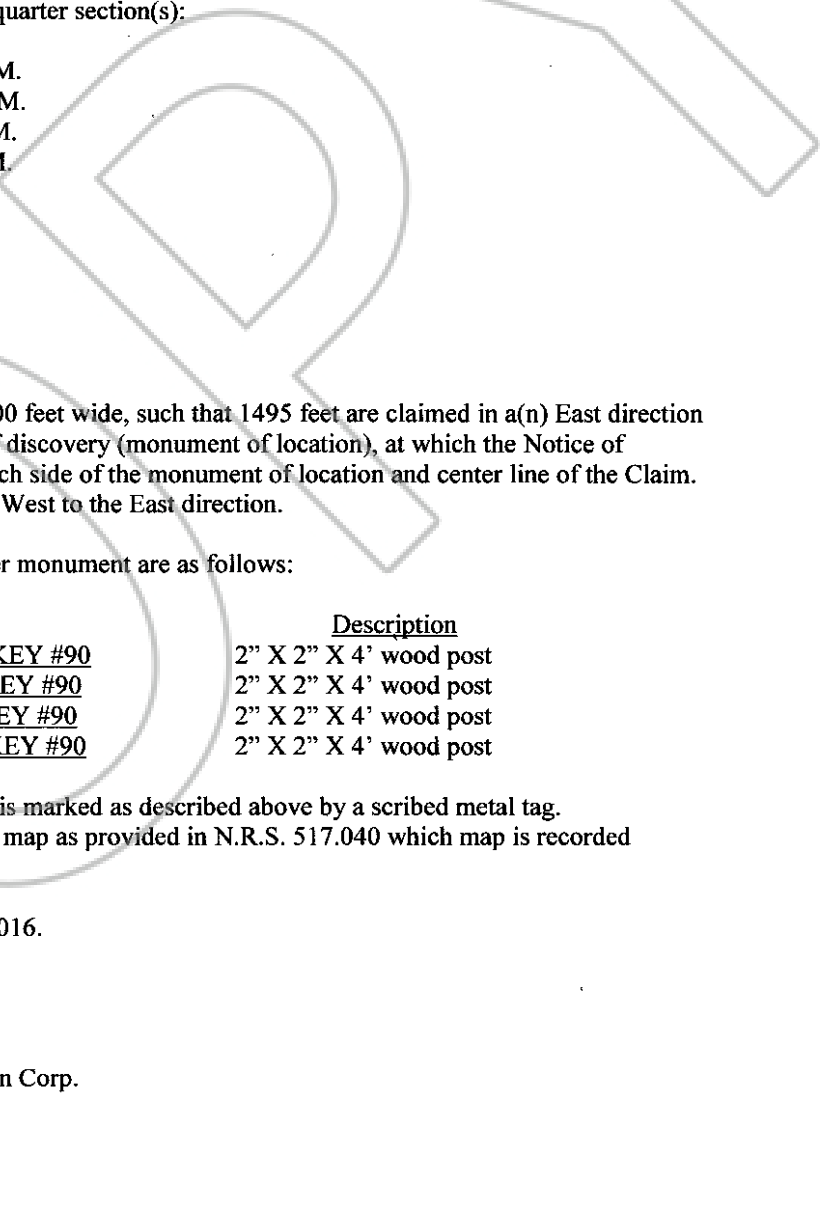
DOC # 0231842

08/23/2016 10:27 AM
Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0377



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #91 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction
and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location
was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The
general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #91</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #91</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #91</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #91</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231843

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0378



0231843

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #92 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
NW 1/4 of Section 24, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #92</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #92</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #92</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #92</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231844

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0379



0231844

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #93 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #93</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #93</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #93</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #93</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231845

08/23/2016 10:27 AM

Official Record
Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0380



0231845

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #94 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
NW 1/4 of Section 24, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #94</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #94</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #94</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #94</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231846

08/23/2016 10:27 AM

Official Record
Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0381



0231846

DOC # 0231847

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0382



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #95 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #95</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #95</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #95</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #95</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #96 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
NW 1/4 of Section 24, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #96</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #96</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #96</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #96</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 15th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H. White
Signature, Agent for US Gold Acquisition Corp.
Hazel White
Agent Name (printed)

DOC # 0231848

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

Page 1 of 1

RPTT:

Recorded By: LH

Book- 593 Page- 0383



0231848

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #97 lode mining claim in the following quarter section(s):

NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #97</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #97</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #97</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #97</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231849

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0384



0231849

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #98 lode mining claim in the following quarter section(s):

- NE 1/4 of Section 23, 24 N, 48 E, M.D.M.
- SE 1/4 of Section 14, 24 N, 48 E, M.D.M.
- SW 1/4 of Section 13, 24 N, 48 E, M.D.M.
- NW 1/4 of Section 24, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 15, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #98</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #98</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #98</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #98</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231850

08/23/2016 10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

Book- 593 Page- 0385



0231850

DOC # 0231851

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0386

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #99 lode mining claim in the following quarter section(s):

SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #99</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #99</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #99</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #99</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)



RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #100 lode mining claim in the following quarter section(s):

SE 1/4 of Section 14, 24 N, 48 E, M.D.M.
SW 1/4 of Section 13, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #100</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #100</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #100</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #100</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: H.A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231852

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0387



0231852

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #101 lode mining claim in the following quarter section(s):

SE 1/4 of Section 14, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #101</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #101</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #101</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #101</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231853

08/23/2016 10:27 AM

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV
Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1
RPTT: Recorded By: LH
Book- 593 Page- 0388



0231853

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KEY #102 lode mining claim in the following quarter section(s):

SE 1/4 of Section 14, 24 N, 48 E, M.D.M.
SW 1/4 of Section 13, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:
US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KEY #102</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KEY #102</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KEY #102</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KEY #102</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By: M. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0231854

08/23/2016 10:27 AM

Official Record

Recording requested by
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00 Page 1 of 1

RPTT: Recorded By: LH

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