RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services 369 5th St. Elko, NV 89801

This document contains no personal information as defined in NRS 603A.040

CERTIFICATE OF LOCATION **LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of US Gold Acquisition Corp. has caused to be located the SK 37 lode mining claim in the following quarter section(s):

> NW 1/4 of Section 1, 23 N, 48 E, M.D.M. NE 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp. 1910 Idaho St. Ste 102 Box 604 Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) North direction and 5 feet in a(n) South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the South to the North direction.

The number, location and markings on each corner monument are as follows:

Location Markings **Description** No. 1: Northwest Corner NW Corner SK 37 2" X 2" X 4' wood post NE Corner SK 37 No. 2: Northeast Corner 2" X 2" X 4' wood post No. 3: Southeast Corner SE Corner SK 37 2" X 2" X 4' wood post No. 4: Southwest Corner SW Corner SK 37 2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this

day of

SIGNATURE OF LOCATOR:

By:

Signature, Agent for US Gold Acquisition Corp.

Agent Name (printed)

DOC # 0231792

10:27 AM 08/23/2016

Record Official

Recording requested By US GOLD ACQUISITION CORP

Eureka County 4 NV Sara Simmons - Recorder

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