RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services 369 5th St. Elko, NV 89801

This document contains no personal information as defined in NRS 603A,040

CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of US Gold Acquisition Corp. has caused to be located the <u>UNR 38</u> lode mining claim in the following quarter section(s):

SW 1/4 of Section 27, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 27, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp. 1910 Idaho St. Ste 102 Box 604 Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner UNR 38	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner UNR 38	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner UNR 38	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner UNR 38	2" X 2" X 4' wood post
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As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this _

day of

, 2016.

SIGNATURE OF LOCATOR:

By:

Signature, Agent for US Gold Acquisition Corp.

Agent Name (printed)

DOC # 0231807

08/23/2016

10:27 AM

Official
Recording requested By
US GOLD ACQUISITION CORP

al Record

Eureka County - NV Sara Simmons - Recorder

Fee: \$24.00

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