RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services 369 5th St. Elko, NV 89801

This document contains no personal information as defined in NRS 603A.040

CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of US Gold Acquisition Corp. has caused to be located the KP #40 lode mining claim in the following quarter section(s):

NW 1/4 of Section 22, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on July 13, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp. 1910 Idaho St. Ste 102 Box 604 Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) West direction and 5 feet in a(n) East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

LocationMarkingsDescriptionNo. 1: Northwest CornerNW Corner KP #402" X 2" X 4" wood postNo. 2: Northeast CornerNE Corner KP #402" X 2" X 4" wood postNo. 3: Southeast CornerSE Corner KP #402" X 2" X 4" wood postNo. 4: Southwest CornerSW Corner KP #402" X 2" X 4" wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 18 day of August, 2016.

SIGNATURE OF LOCATOR

By:

Signature, Agent for US Gold Acquisition Corp.

Agent Name (printed)

DOC # 0231815

08/23/2016

10:27 AM

Official Record

Recording requested By US GOLD ACQUISITION CORP

Eureka County - NV Sara Simmons - Recorder

Fee: \$24,00

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