

Official Record

Recording requested By
US GOLD ACQUISITION CORP

Eureka County - NV

Sara Simmons - Recorder

Fee: \$24.00

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RPTT:

Recorded By: LH

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RECORDING REQUESTED BY AND RETURN TO:Carlin Trend Mining Services
369 5th St.
Elko, NV 89801This document contains no personal information as defined in
NRS 603A.040**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

0231817

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the KP #42 lode mining claim in the following quarter section(s):

SW 1/4 of Section 15, 24 N, 48 E, M.D.M.
NW 1/4 of Section 22, 24 N, 48 E, M.D.M.in Eureka County, Nevada, on August 4, 2016.

The name and mailing addresses of the Locator:

US Gold Acquisition Corp.
1910 Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction
and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of
Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim.
The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>KP #42</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>KP #42</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded
herewith.

Dated this 18th day of August, 2016.

SIGNATURE OF LOCATOR:

By:

H. White

Signature, Agent for US Gold Acquisition Corp.

Hazel White

Agent Name (printed)