

T 24 N, R 48 E

Tie Point Data:  
The northwest corner of SK 29 is located approx. 116 feet west and 13 feet south of the common corner of Sections 35 & 36, T24N, R48E and Sections 1 & 2, T23N, R48E, M.D.B.L. & M.

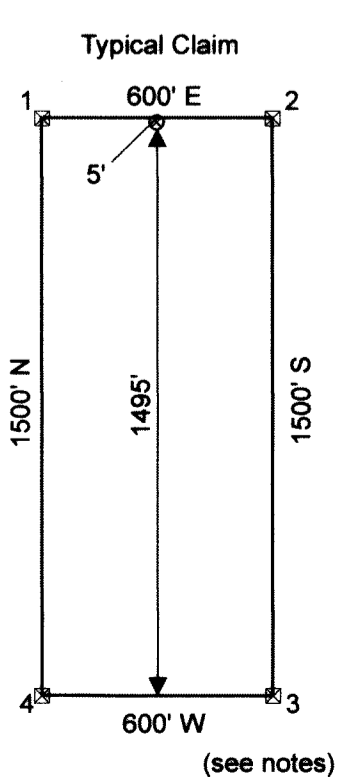
T 23 N, R 48 E

T 23 1/2 N, R 49 E

T 23 N, R 49 E

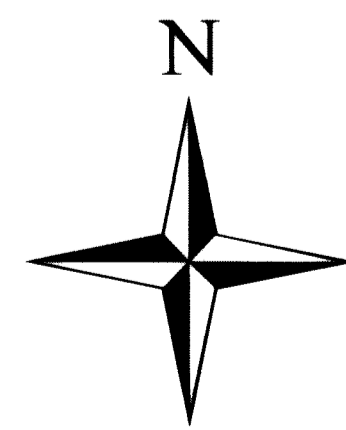
DOC # 0231855

08/23/2016 10:29 AM  
Official Record  
Recording requested by  
US GOLD ACQUISITION CORP  
Eureka County - NV  
Sara Simmons - Recorder  
Fee: \$1,069.00 Page 1 of 1  
8011 Recorded By: LH  
Book- Page-  
0231855

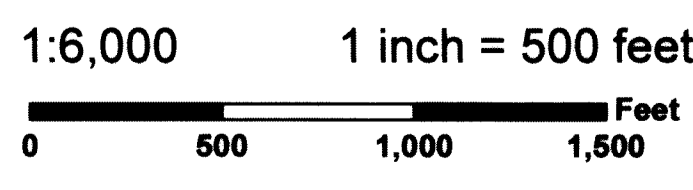


Location Dates:  
July 27, 2016: SK 29 - 48

**US Gold Acquisition Corp.**



UTM NAD83



**SK Unpatented Lode Mining Claims**

Township 23 North, Range 48 East, Sections 1, 2, 11, & 12  
Mt. Diablo Base Line and Meridian  
Eureka County, Nevada

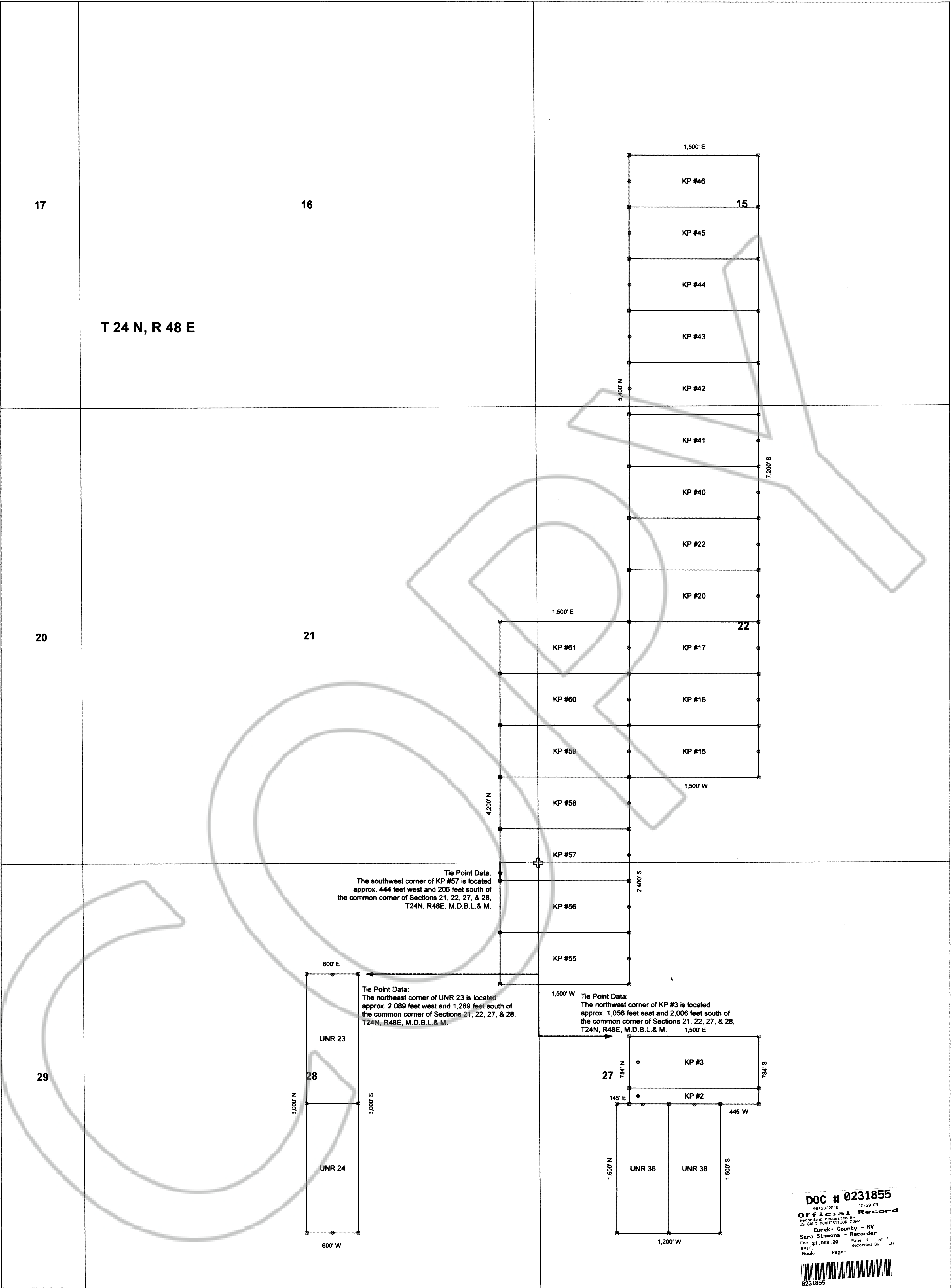
Locator:  
US Gold Acquisition Corp.  
1910 Idaho St., Ste 102, Box 604  
Elko, NV 89801

Sheet 1 of 3

Drawn by: HAW

Date: 17-Aug-2016

Notes:  
SK location monuments are set 5 feet from endline along centerline of claim unless otherwise noted.  
All location monuments are 2"x2"x4' wooden posts with scribed metal tags.  
All claims are 600' x 1500' unless otherwise noted.

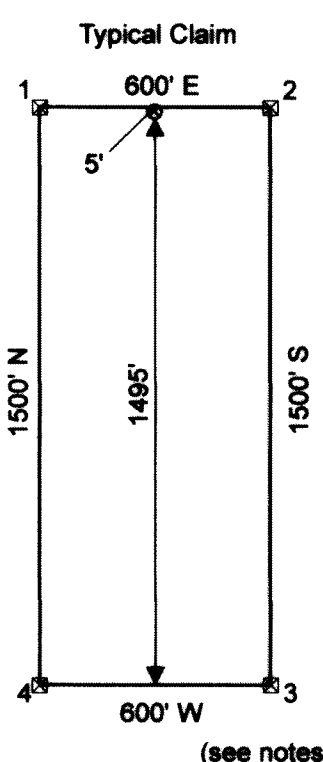


**Tie Point Data:**  
 The southwest corner of KP #57 is located approx. 444 feet west and 206 feet south of the common corner of Sections 21, 22, 27, & 28, T24N, R48E, M.D.B.L. & M.

**Tie Point Data:**  
 The northeast corner of UNR 23 is located approx. 2,089 feet west and 1,289 feet south of the common corner of Sections 21, 22, 27, & 28, T24N, R48E, M.D.B.L. & M.

**Tie Point Data:**  
 The northwest corner of KP #3 is located approx. 1,056 feet east and 2,006 feet south of the common corner of Sections 21, 22, 27, & 28, T24N, R48E, M.D.B.L. & M.

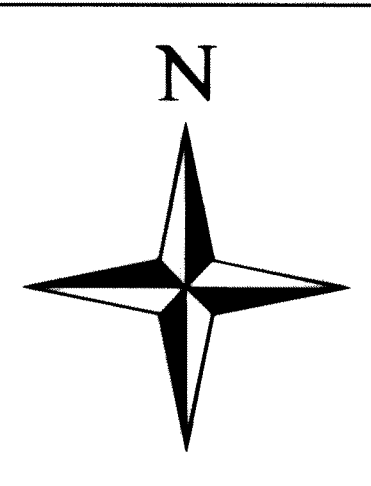
**DOC # 0231855**  
 08/23/2016 10:29 AM  
**Official Record**  
 Recording furnished by  
 US GOLD ACQUISITION CORP  
 Eureka County - NV  
 Sara Simmons - Recorder  
 Fee: \$1,069.00 Page 1 of 1  
 RPTT: Recorded By: LH  
 Book- Page-



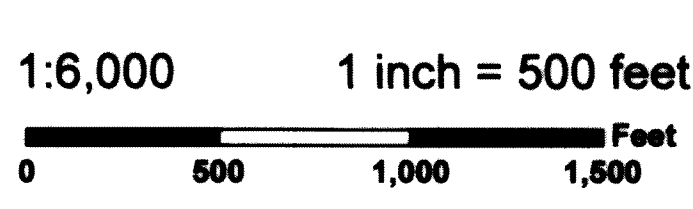
**Location Dates:**  
 July 13, 2016: KP #15 - 17, 20, 22, 40, 41  
 July 27, 2016: KP #2, 3, 55 - 61, UNR 23, 24, 36, 38  
 August 4, 2016: KP #42 - 46

**Notes:**  
 KP and UNR location monuments are set 5 feet from endline along centerline of claim unless otherwise noted.  
 KP #2 and #3 location monuments are set 100 feet from endline.  
 All location monuments are 2"x2"x4' wooden posts with scribed metal tags.  
 All claims are 600' x 1500' unless otherwise noted.  
 KP #2 is 184' x 1500'.

**US Gold Acquisition Corp.**



UTM NAD83



**KP & UNR Unpatented Lode Mining Claims**

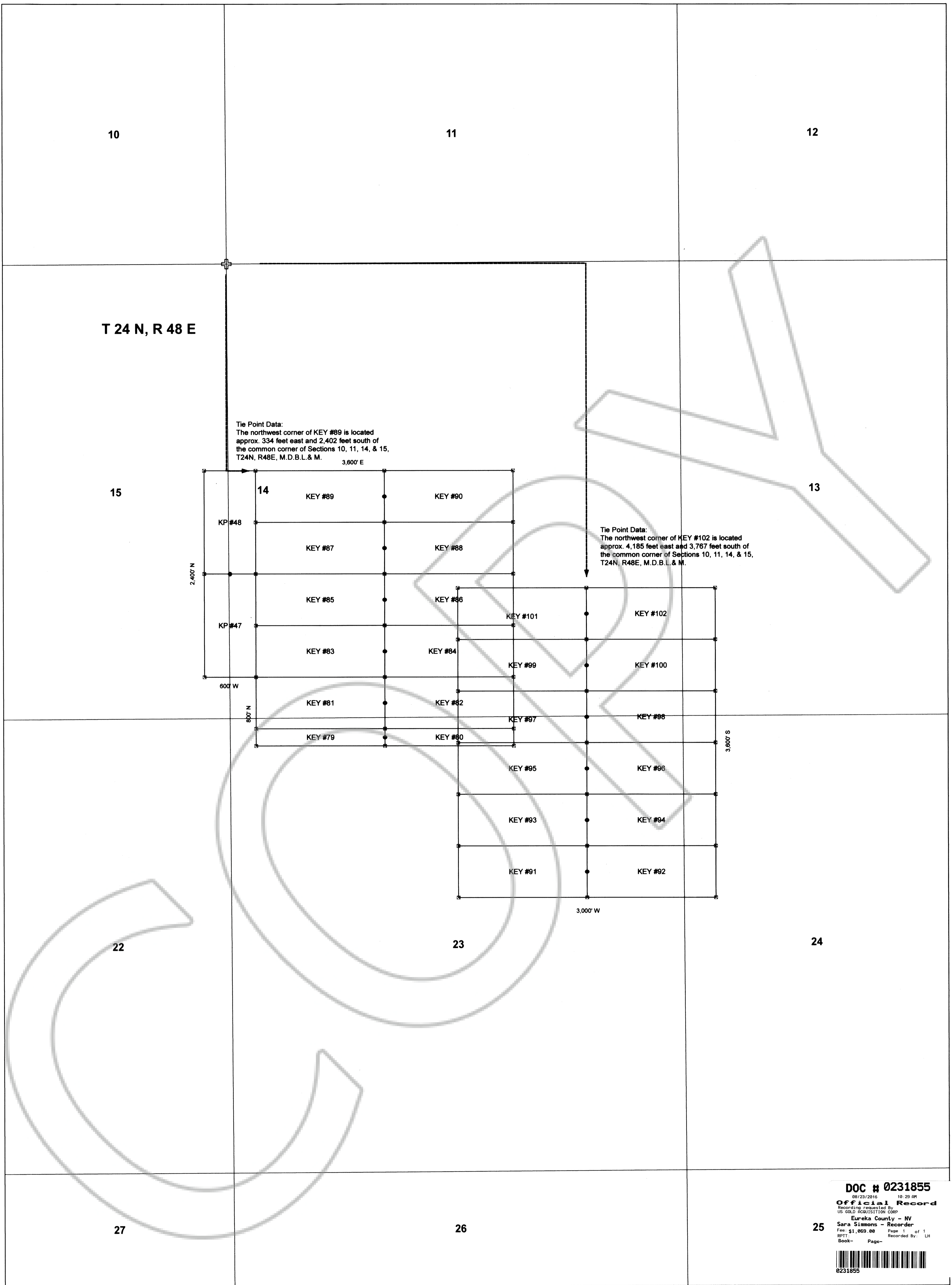
Township 24 North, Range 48 East, Sections 15, 21, 22, 27, & 28  
 Mt. Diablo Base Line and Meridian  
 Eureka County, Nevada

Locator:  
**US Gold Acquisition Corp.**  
 1910 Idaho St., Ste 102, Box 604  
 Elko, NV 89801

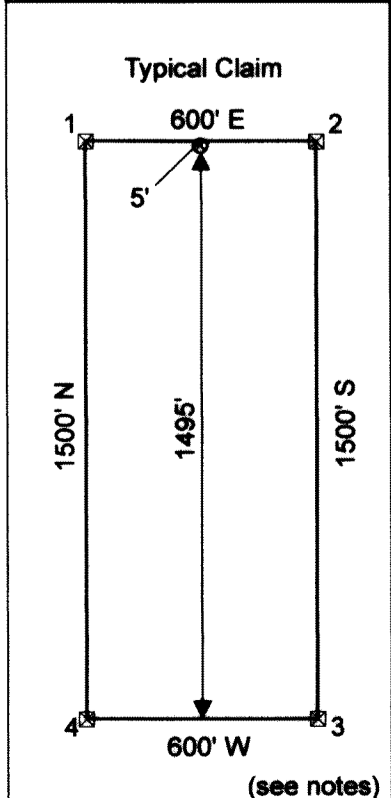
Sheet 2 of 3

Drawn by: HAW

Date: 17-Aug-2016



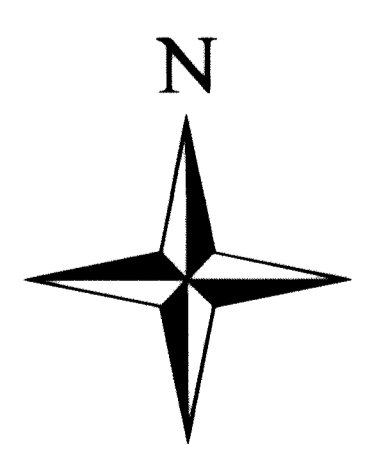
**DOC # 0231855**  
08/23/2016 10:29 AM  
**Official Record**  
Recording requested by  
US GOLD ACQUISITION CORP  
Eureka County - NV  
Sara Simmons - Recorder  
Fee: \$1,069.00 Page 1 of 1  
Book- Recorded By: LH  
Sheet- Page-



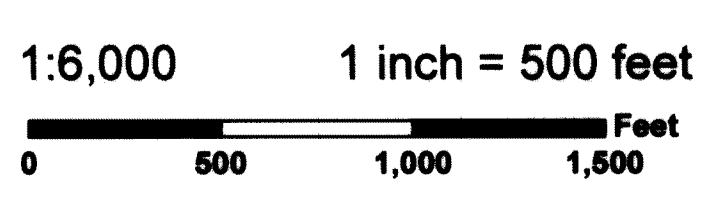
**Location Dates:**  
July 15, 2016: KEY #91 - 98  
July 27, 2016: KEY #79 - 90  
August 4, 2016: KP #47, 48, KEY #99 - 102

**Notes:**  
KP and KEY location monuments are set 5 feet from endline along centerline of claim unless otherwise noted.  
All location monuments are 2"x2"x4' wooden posts with scribed metal tags.  
All claims are 600' x 1500' unless otherwise noted.  
KP #47 and #48 are 600' x 1200'.  
KEY #79 and #80 are 200' x 1500'.

**US Gold Acquisition Corp.**



UTM NAD83



**KP & KEY Unpatented Lode Mining Claims**

Township 24 North, Range 48 East, Sections 13-15, 23, & 24  
Mt. Diablo Base Line and Meridian  
Eureka County, Nevada

Locator:  
**US Gold Acquisition Corp.**  
1910 Idaho St., Ste 102, Box 604  
Elko, NV 89801