Recording Requested By: U.S. Gold Acquisition Corporation

Please return Receipts & Certificates to: Carlin Trend Mining Services

369 - 5th Street

Elko, NV 89801

09/12/2016

Official

Recording requested By CARLIN TREND MINING SERVICES

Eureka County - NV Sara Simmons - Recorder

Fee: \$856.00

Page 1

Book- 595 Page-

Recorded By



Affidavit and Notice of Intent to Hold Mining Claims and Sites

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claims, listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

The claims are located in Sections 1, 2, 11 and 12, Township 23 North, Range 48 East, and in Sections 13, 14, 15, 21, 22, 23, 24, 27 and 28, Township 24 North, Range 48 East, in the County of Eureka, STATE OF NEVADA.

Claim Name(s)	/ BLM Serial Number(s):	Claim Name(s)	BLM Serial Number(s):
SK 29 – 48	NMC 1129452 - 1129471	KP 15 ~ 17	NMC 1129478 - 1129480
UNR 23 - 24	NMC 1129472 – 1129473	KP 20	NMC 1129481
UNR 36	NMC 1129474	KP 22	NMC 1129482
UNR 38	NMC 1129475	KP 40 ~ 48	NMC 1129483 1129491
KP2 - 3	NMC 1129476 – 1129477	KP 55 ~ 61	NMC 1129492 1129498
	/ /	Key 79 – 102	NMC 1129499 - 1129522
Total Number of Claims, 71			

Total Number of Claims: 71

Name and mailing address of Owner or claimant:

U.S. Gold Acquisition Corporation

19 Blvd. Georges-Favon Geneva, CHE CH-1204

Name: Sandra Sullivan

Title: Agent

State of Nevada,

SS.

County of Elko

SUBSCRIBED and sworn to before me, a Notary Public, by Sandra Marie Sullivan, Agent, on

September 2016.

(Signature of Notarial Officer)

LINDA LATOUR Notary Public-State of Nevada APPT. NO. 13-10840-6 My App. Expires May 15, 2017