

APN # _____

Recording Requested By:

Name Bridget Burton, Landman

Address 1873 S. Bellaire St. Ste. 900

City/State/Zip Denver, CO 80222

DOC # 0232136

10/31/2016

10:27 AM

Official Record

Recording requested By
BRIDGET BURTON

Eureka County - NV

Lisa Hoehne - Recorder

Fee: \$42.00

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RPTT:

Recorded By: CH

Book- 597 Page- 0062



0232136

Assignment and Use
(Title of Document)

This page added to provide additional information required by NRS 111.312 Sections 1-2. (Additional recording fees applies)

ASSIGNMENT AND DEED

This Assignment and Deed effective as of July 1, 2016, is made by and between **U.S. Minerals LLC**, with an address of P.O. Box 3357, Englewood, Colorado, 80155, hereinafter referred to as “**Assignor**” and the following assignees in the proportions set forth below:

Retova Resources, LP 1873 S. Bellaire Street Suite 900 Denver, Colorado 80222	35.00%	Maxmonte LLC PO Box 3358 Englewood, CO 80155	30.00%
Bay Minerals LLC 2751 Iris Ave. Boulder, CO 80304	23.3334%	Bay LLC 1512 Larimer St., Suite 150 Denver, CO 80202	9.3333%
Bay Energy Partners LLC 1512 Larimer St., Suite 150 Denver, CO 80202	2.3333%		

The assignees above hereinafter are collectively referred to as the “**Assignees.**”

WITNESSETH:

WHEREAS, Assignor is the owner of certain interests in oil, gas and other mineral properties including without limitation oil and gas leases, minerals, royalties, overriding royalties, and contracts relating thereto, and the personal property, surface rights, appurtenances and other mineral interests of whatsoever kind or nature relating thereto, or used in connection with the ownership and development of the mineral estate in, on and under the lands described in Exhibit ‘A’ attached hereto and made a part hereof (collectively the “**Property**”); and

WHEREAS, Assignor desires to grant, transfer, assign, quitclaim, and convey unto Assignees the Property and Assignees desire to acquire the Property as set forth herein.

NOW THEREFORE for and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby grant, transfer, assign, quitclaim and convey unto the Assignees in the percentages set forth above all of Assignor’s right, title, and interest in and to the oil, gas and other minerals of whatsoever nature or kind in, on and under the lands located and described in the attached Exhibit ‘A’ identified as the Property, including all personalty, appurtenances, fixtures, equipment and surface rights of whatsoever nature used in connection therewith, or relating to the mineral interest therein.

It is the intent of the Assignor, and Assignor does by these presents convey to Assignees, all of Assignor’s right, title and interest in and to the Property to have and to hold unto said Assignees, and their successors and assigns, forever.

When Recorded Return to:
Bridget Burton/Quiat Companies
1873 S. Bellaire St., Suite 900
Denver, CO 80222
(720)723-2771



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Exhibit 'A'

Attached to, and made a part thereof, that certain Assignment, Deed, and Bill of Sale by and between U.S. Minerals, LLC, and Retova Resources, LP, et al, effective July 1, 2016

Eureka County, Nevada

1. Doc No.: US-73
Grantor: Steven L. Veal, Trustee of the Harry K. Veal, Irrevocable Trust, d/b/a H.K. Veal & Co.
Grantee: US Minerals LLC, and May Kwok-Keating
Lease: USA N-11348
Dated: June 1, 1994
Recorded: Book 272, Page 144, No. 153969
Lands: Township 27 North, Range 52 East, NDM
Section 7: NE
Section 8: W2, SE, S2NE

Recording requested By
BRIDGET BURTON

STATE OF NEVADA
DECLARATION OF VALUE FORM

Eureka County - NV

Lisa Hoehne - Recorder

1. Assessor Parcel Number(s)

- a) _____
- b) _____
- c) _____
- d) _____

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Recorded By: CH RPTT:
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2. Type of Property:

- a) Vacant Land
- b) Single Fam. Res.
- c) Condo/Twnhse
- d) 2-4 Plex
- e) Apt. Bldg
- f) Comm'l/Ind'l
- g) Agricultural
- h) Mobile Home
- Other _____

FOR RECORDER'S OPTIONAL USE ONLY
 Book: _____ Page: _____
 Date of Recording: _____
 Notes: _____

3. Total Value/Sales Price of Property

Deed in Lieu of Foreclosure Only (value of property) \$ _____
 Transfer Tax Value: (_____)
 Real Property Transfer Tax Due \$ _____

4. If Exemption Claimed:

- a. Transfer Tax Exemption per NRS 375.090, Section 8
- b. Explain Reason for Exemption: Transfer is a result of dissolved LLC being assigned to its members and is a mineral / ORPT interest
- 5. Partial Interest: Percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature Bridget Burten Capacity Agent/Landman
 Signature _____ Capacity _____

SELLER (GRANTOR) INFORMATION (REQUIRED)

BUYER (GRANTEE) INFORMATION (REQUIRED)

Print Name: _____
 Address: _____
 City: _____
 State: _____ Zip: _____

Print Name: _____
 Address: _____
 City: _____
 State: _____ Zip: _____

COMPANY/PERSON REQUESTING RECORDING (required if not seller or buyer)

Print Name: Bridget Burten, Landman Escrow #: 1211
 Address: 1473 S. Bellvue St. Ste 400
 City: Denver State: CO Zip: 80222