This document contains no personal information as defined in NRS 603A.040

CERTIFICATE OF LOCATION
LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the CW 1 lode mining claim in the following quarter section(s):

SE 1/4 of Section 36, 24 N, 48 E, M.D.M.
Lot 1 of Section 1, 23 N, 48 E, M.D.M.
Lot 2 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on March 15, 2017.

The name and mailing addresses of the Locator is:
US Gold Acquisition Corp.
1910 E. Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

Location	Markings	Description
No. 1: Northwest Corner	NW Corner CW 1	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner CW 1	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner CW 1	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner CW 1	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 3rd day of April , 2017.

SIGNATURE OF LOCATOR:

By: _H. White_
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)