RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services 369 5th St. Elko, NV 89801

This document contains no personal information as defined in NRS 603A.040

CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of US Gold Acquisition Corp. has caused to be located the <u>CW 5</u> lode mining claim in the following quarter section(s):

SE 1/4 of Section 36, 24 N, 48 E, M.D.M. NE 1/4 of Section 36, 24 N, 48 E, M.D.M.

in Eureka County, Nevada, on March 15, 2017.

The name and mailing addresses of the Locator is:

US Gold Acquisition Corp. 1910 E. Idaho St. Ste 102 Box 604 Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) East direction and 5 feet in a(n) West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the West to the East direction.

The number, location and markings on each corner monument are as follows:

As erected on the ground, each corner monument is marked as described above by a scribed metal tag. The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 3rd day of April , 2017.

SIGNATURE OF LOCATOR:

By:

Signature, Agent for US Gold Acquisition Corp.

Agent Name (printed)

DOC # 0232759

4/10/2017

02:04 PM

Official

Record

Recording requested By CARLIN TREND MINING SERVICES

Eureka County - NV Lisa Hoehne - Recorder

Fee: \$24.00 Page 1 of 1 RPTT: Recorded By: CH Book-600 Page- 0161

