

RECORDING REQUESTED BY AND RETURN TO:

Carlin Trend Mining Services
369 5th St.
Elko, NV 89801

This document contains no personal information as defined in
NRS 603A.040

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The Undersigned hereby certifies that he, on behalf of
US Gold Acquisition Corp. has caused to be located
the SK 54 lode mining claim in the following quarter section(s):

NE 1/4 of Section 1, 23 N, 48 E, M.D.M.
SE 1/4 of Section 1, 23 N, 48 E, M.D.M.

in Eureka County, Nevada, on March 15, 2017.

The name and mailing addresses of the Locator is:
US Gold Acquisition Corp.
1910 E. Idaho St. Ste 102 Box 604
Elko, NV 89801

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a(n) South direction and 5 feet in a(n) North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: Northwest Corner	NW Corner <u>SK 54</u>	2" X 2" X 4' wood post
No. 2: Northeast Corner	NE Corner <u>SK 54</u>	2" X 2" X 4' wood post
No. 3: Southeast Corner	SE Corner <u>SK 54</u>	2" X 2" X 4' wood post
No. 4: Southwest Corner	SW Corner <u>SK 54</u>	2" X 2" X 4' wood post

As erected on the ground, each corner monument is marked as described above by a scribed metal tag.
The work of location consisted of making a claim map as provided in N.R.S. 517.040 which map is recorded herewith.

Dated this 3rd day of April, 2017.

SIGNATURE OF LOCATOR:

By: A. White
Signature, Agent for US Gold Acquisition Corp.

Hazel White
Agent Name (printed)

DOC # 0232778

04/10/2017

02:04 PM

Official Record

Recording requested By
CARLIN TREND MINING SERVICES

Eureka County - NV

Lisa Hoehne - Recorder

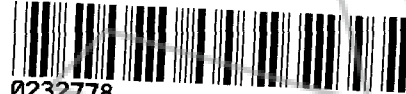
Fee: \$24.00

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RPTT:

Recorded By: CH

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