

APN: N/A (unpatented mining claims)

**Recorded at the request of
and return to:**

Neil. E. Whitmer
U.S. Gold Corporation
1910 E. Idaho St.
Suite 102, Box 604
Elko, NV 89801

DOC # 0233311

06/30/2017

11:45 AM

Official Record

Recording requested By
NEIL WHITMER

Eureka County - NV
Lisa Hoehne - Recorder

Fee: \$18.00

Page 1 of 5

RPTT:

Recorded By: LH

Book- 602 Page- 0277



0233311

The undersigned hereby affirms that this document, including any exhibits, does not contain the personal information of any person.

WARRANTY DEED

THIS WARRANTY DEED is made and entered into this 30th day of June, 2017, by and between NEVADA GOLD VENTURES, LLC, a Nevada limited liability company ("Grantor") and U.S. GOLD ACQUISITION CORPORATION, a Nevada corporation ("Grantee").

WITNESSETH:

That the said Grantor, for good and valuable consideration given by the Grantee, the receipt of which is hereby acknowledged, do and by these presents, grant, bargain, and sell unto Grantee, and to Grantee's successors and assigns, all right, title, interest and estate in and to those certain unpatented mining claims situate, lying, and being in the County of Eureka, State of Nevada, more particularly described on Exhibit "A" attached hereto and incorporated herein (the "Claims").

TOGETHER WITH all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims; all dips, spurs, and angles in and to all the ores, mineral-bearing materials, quartz, rock and earth or other deposits therein or thereon; all of the rights, privileges and franchises thereto incident; all and singular the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining and the royalties, rents, issues and profits thereof; and also all of Grantor's right, title, interest, estate, property, possession, claim and demand whatsoever, in law as well as in equity, of, in or to the Claims and every part and parcel thereof, with the appurtenances, including all after acquired title, all rights-of-way, easements and other ancillary rights pertaining to the Claims.

TOGETHER WITH any and all after acquired mining claims of Grantor, or Grantor's successors or assigns, located or acquired, directly or indirectly, either alone or in combination with others, within one (1) mile from the outer boundaries of any portion of the Claims and all such mining claims(s) shall be deemed part of the Claims hereunder, and Grantor shall transfer to Grantee all of such Grantor's right, title and interest to such mining claims for no additional consideration from Grantee.

TOGETHER WITH any and all buildings, fixtures and improvements situate thereon.


TO HAVE AND TO HOLD the said Claims, together with the appurtenances, unto the said Grantee, and to Grantee's successors and assigns forever.

GRANTOR WARRANTS THAT: Grantor is the legal and beneficial owner of all right, title, interest and estate in and to the Claims, subject only to the paramount title of the United States of America; Grantor has good and marketable title to the Claims and the good and unrestricted right to convey; the Claims are free of all encumbrances, except those outstanding royalty interest expressly set forth in Exhibit "A" hereto; Grantor will, on demand of Grantee, and Grantee's successors and assigns, execute any instrument necessary for the further assurance of the title to the Claims that may be required; and, Grantor will, at Grantor's expense, forever defend title to the Claims against all entities or persons claiming any interest in the Claims or any part thereof.

IN WITNESS WHEREOF, the said Grantor has executed this Deed as of the day and year first hereinabove written.

GRANTOR:

**NEVADA GOLD VENTURES, LLC, a Nevada
limited liability company**

BY: 
David C. Mathewson

ITS: Manager

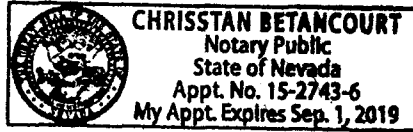


0233311

Book: 602
Page: 278

06/30/2017
Page: 2 of 5

STATE OF NEVADA }
 } SS
COUNTY OF ELKO }



On June 30,, 2017, personally appeared before me, a Notary Public, DAVID C. MATHEWSON, personally known to me, or proven to me on the basis of satisfactory evidence, to be the person whose name is subscribed to the above Warranty Deed who acknowledged that he executed said instrument on behalf of NEVADA GOLD VENTURES, LLC, a Nevada limited liability company.



NOTARY PUBLIC

EXHIBIT "A"

LEGAL DESCRIPTION

GOLD BAR NORTH PROPERTY

All those certain unpatented mining claims ("Claims") situate, lying and being in the County of Eureka, State of Nevada, more particularly described as follows, to-wit:

49 unpatented lode mining claims situated in Eureka County, Nevada, in Sections 29, 30, 31, and 32, Township 23 North, Range 49 East, and Sections 5 and 6, Township 22 North, Range 49 East, Mount Diablo Base Line and Meridian.

<u>Claim Name/Number</u>	<u>BLM NMC No.</u>
GBN 1	NMC849278
GBN 2	NMC849279
GBN 3	NMC849280
GBN 4	NMC849281
GBN 5	NMC849282
GBN 6	NMC849283
GBN 7	NMC849284
GBN 8	NMC849285
GBN 9	NMC849286
GBN 10	NMC849287
GBN 11	NMC849288
GBN 12	NMC849289
GBN 13	NMC849290
GBN 14	NMC849291
GBN 15	NMC849292
GBN 16	NMC849293
GBN 17	NMC1120435
GBN 18	NMC1120436
GBN 19	NMC1120437
GBN 20	NMC1120438
GBN 21	NMC1120439
GBN 22	NMC1120440
GBN 23	NMC1120441
GBN 24	NMC1120442
GBN 25	NMC864727
GBN 26	NMC864728
GBN 27	NMC1120443
GBN 28	NMC864729
GBN 29	NMC1120444



0233311

Book: 602 06/30/2017
Page: 280 Page: 4 of 5

GBN 30	NMC1120445
GBN 31	NMC1120446
GBN 32	NMC1120447
GBN 33	NMC1120448
GBN 34	NMC1120449
GBN 35	NMC1120450
GBN 36	NMC1120451
GBN 37	NMC1120452
GBN 38	NMC1120453
GBN 39	NMC1120454
GBN 40	NMC1120455
GBN 41	NMC1120456
GBN 42	NMC1120457
GBN 43	NMC1120458
GBN 44	NMC1120459
GBN 45	NMC1120460
GBN 46	NMC1120461
GBN 47	NMC1120462
GBN 48	NMC1120463
GBN 49	NMC1120464

Total Claims	49
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0233311

Book: 602
Page: 281

06/30/2017
Page: 5 of 5

STATE OF NEVADA

DECLARATION OF VALUE FORM

1. Assessor Parcel Number(s)

- a) N/A - unpatented mining claims
 b) _____
 c) _____
 d) _____

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 NEIL WHITMER

Eureka County - NV

Lisa Hoehne - Recorder

Page 1 of 1 Fee: \$18.00

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Book- 602 Page- 0277

2. Type of Property:

- a) ☐ Vacant Land b) ☐ Single Fam. Res.
 c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
 e) ☐ Apt. Bldg f) ☐ Comm'l/Ind'l
 g) ☐ Agricultural h) ☐ Mobile Home
☒ Other unpatented mining claims

Book: _____ Page: _____
 Date of Recording: _____
 Notes: _____

3. Total Value/Sales Price of Property

Deed in Lieu of Foreclosure Only (value of property)

Transfer Tax Value:

Real Property Transfer Tax Due

\$ 0
 (0)
 \$ 0
 \$ 0

4. If Exemption Claimed:

a. Transfer Tax Exemption per NRS 375.090, Section 8b. Explain Reason for Exemption: unpatented mining claims5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature

Capacity

President & CEO

Signature

Capacity

Manager/Owner

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: David C. MathewsonAddress: 1910 E. Idaho St. Suite 102 Box 604City: ElkoState: NVZip: 89801

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: Edward KarrAddress: 1910 E. Idaho St. Suite 102 Box 604City: ElkoState: NVZip: 89801

COMPANY/PERSON REQUESTING RECORDING (required if not seller or buyer)

Print Name: _____

Escrow #: _____

Address: _____

City: _____

State: _____

Zip: _____

AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED