

Assessor's Parcel Number – N/A – unpatented mining claims

Recorded at the request of
and when recorded return to:
Kinetic Gold (US) Inc.
4750 Longley Lane #106
Reno, NV 89502

EUREKA COUNTY, NV

2017-233858

Rec:\$16.00

\$16.00

Pgs=3

09/25/2017 01:32 PM

THOMAS P. ERWIN P.C.

LISA HOEHNE, RECORDER

The undersigned affirm that this document does not
contain the personal information of any person.

**Amendment of Memorandum of Mining Lease and Option to Purchase Agreement
RW Claims**

Harvest Gold Corporation (U.S.), a Nevada corporation ("Owner"), and Kinetic Gold (US) Inc., a Nevada corporation ("Kinetic"), entered into the Mining Lease and Option to Purchase Agreement RW Claims (the "Agreement") dated effective January 1, 2012, in accordance with which Owner leased to Kinetic and has granted to Kinetic the option to purchase the RW unpatented mining claims situated in Eureka County, Nevada, the Memorandum for which was recorded in the Office of the Eureka County Recorder on August 3, 2017, Document No. 233471. The Agreement has been amended by amendments dated June 11, 2012, September 5, 2013, and July 31, 2015. The Agreement includes the unpatented mining claims described in Exhibit A attached to and by this reference incorporated in this Agreement. The term of the Agreement has been extended to July 31, 2020, subject to renewal or termination in accordance with the terms of the Agreement.

The addresses of the parties for purposes of the Agreement and this Memorandum are:

If to Owner: Harvest Gold Corporation (U.S.)
#804 – 750 W. Pender Street
Vancouver, B.C. V6C 2T7

If to Kinetic: Kinetic Gold (US) Inc.
4750 Longley Lane #106
Reno, Nevada 89502

Dated effective September 25, 2017.

DO NOT MARK, PRINT, SIGN OR TYPE OUTSIDE THE LINED MARGIN

Harvest Gold Corporation (U.S.)

By [Signature]
Richard J. Mark, Director

Kinetic Gold (US) Inc.

By [Signature]
Robert P. Felder, President

NORTH
CITY OF VANCOUVER,)
SS.
PROVINCE OF BRITISH COLUMBIA.)

This Amendment of Memorandum of Mining Lease and Option to Purchase Agreement RW Claims was acknowledged before me on September 25, 2017, by Richard J. Mark as Director of Harvest Gold Corporation (U.S.).

[Signature]
Notary Public
My commission does not expire.

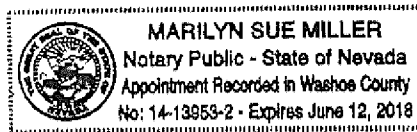
KERRY MORGAN
Notary Public
#108 - 120 West 16th Street
North Vancouver, BC V7M 3N6
Tel: 604-904-2099

Agreed to on my
No legal advice sought or given
Document not prepared
Kerry Morgan, Notary Public

STATE OF NEVADA,)
SS.
COUNTY OF WASHOE.)

This Amendment of Memorandum of Mining Lease and Option to Purchase Agreement RW Claims was acknowledged before me on September 25, 2017, by Robert P. Felder as President of Kinetic Gold (US) Inc.

Marilyn Sue Miller
Notary Public



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**Exhibit A
Description of
Claims**

Claim Name	BLM NMC Nos.	County Document
RW-182	1029854	216029
RW-184	1029853	216028
RW-186	1029852	216027
RW-188	1029851	216026
RW-190	1029850	215025
RW-192	1029849	216024
RW-194	1029848	216023
RW-196	1029847	216022
RW-198	1029846	216021
RW-215	1029829	216004
RW-216	1029828	216003
RW-217	1029827	216002
RW-218	1029826	216001
RW-219	1029825	216000
RW-220	1029824	215999
RW-221	1029823	215996
RW-222	1029822	215997
RW-223	1029821	215996
RW-224	1029820	215995
RW-225	1029819	215994
RW-226	1029885	216090
RW-227	1029884	216059
RW-228	1029883	216058
RW-229	1029882	216057
RW-230	1029881	216056
RW-231	1029880	216055
RW-232	1029879	216054
RW-233	1029878	216053
RW-234	1029818	215993

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