WHEN RECORDED, RETURN TO: US Gold Acquisition Corp. 1910 E. Idaho Street Suite 102, Box 604 Elko, Nevada 89801

This document does not contain any personal information (as defined by NRS 603A.040).

EUREKA COUNTY, NV

Rec \$30 00 Total \$30 00 2017-233969 11/02/2017 02:02 PM

US GOLD ACQUISITION CORP

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LISA HOEHNE, RECORDER

CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that US Gold Acquisition Corp.

1910 E. Idaho Street Suite 102, Box 604, Elko, Nevada 89801, hereby claims under and pursuant to the laws of the State of Nevada and of the laws of the United States of America the following described LODE MINING CLAIM:

The name of the claim is the _	PC 5		A CONTRACTOR OF THE PARTY OF TH		\ .	
This claim was located on9	0/9/2017	, by posting a	Location N	Notice at	the discovery	monument

The length of the claim is <u>20</u> feet in a <u>North</u> direction and <u>1480</u> feet in the opposite direction from the monument where the Location Notice is posted, and the width is <u>300</u> feet on each side of the center of the vein or lode, comprising in all <u>1500</u> feet in length and <u>600</u> feet in width, and generally following a <u>North to South</u> course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1-1/2" x 1-1/2" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the NE corner:

thence 1500 feet south to the SE corner, corner No.	. 2,
thence 600 feet west to the SW corner, corner No.	. 3,
thence 1500 feet north to the NW corner, corner No.	4,
thence 600 feet east to the NE corner, corner No.	1, the point of beginning.

Said claim is located in the:

NE 1/4 of section	14, T.23N, R.48E ,			
SE 1/4 of section	11, T.23N, R.48E			
NW 1/4 of section	14, T.23N, R.48E			
SW 1/4 of section	11, T.23N, R.48E ,			
M.D.M., Eureka County, State of Nevada.				

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant: US Gold Acquisition Corp.

by:

Agent for US Gold Acquisition Corp.