WHEN RECORDED, RETURN TO: US Gold Acquisition Corp. 1910 E. Idaho Street Suite 102, Box 604 Elko, Nevada 89801

This document does not contain any personal information (as defined by NRS 603A.040).

EUREKA COUNTY, NV

2017-234085

Rec:\$30.00 Total:\$30.00

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US GOLD ACQUISITION CORP

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LISA HOEHNE, RECORDER

CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that US Gold Acquisition Corp.

1910 E. Idaho Street Suite 102, Box 604, Elko, Nevada 89801, hereby claims under and pursuant to the laws of the State of Nevada and of the laws of the United States of America the following described LODE MINING CLAIM:

The name of the claim is the	GW 25		and the same of th	The second second	\	
This claim was located on	9/27/2017 ,	by posting	a Location	Notice	at the discovery	y monument.

The length of the claim is 20 feet in a West direction and 1480 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1500 feet in length and 600 feet in width, and generally following a East to West course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1-1/2" x 1-1/2" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the NE corner:

thence	600	feet	south	to the	SE	corner, corner No. 2,
thence	1500	feet	west	to the	SW	corner, corner No. 3,
thence	600	feet	north	to the	NW	corner, corner No. 4,
thence	1500	feet	east	to the	NE	corner, corner No. 1, the point of beginning.

Said claim is located in the:

NE 1/4 of section	**************************************	,
SE 1/4 of section	27, T.24N, R.48E	_,
NW 1/4 of section		_,
SW 1/4 of section	26, T.24N, R.48E	_,
M.D.M., Eureka Co	unty, State of Nevada	

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant: US Gold Acquisition Corp.

Agent for US Gold Acquisition Corp.