

WHEN RECORDED, RETURN TO:
US Gold Acquisition Corp.
1910 E. Idaho Street Suite 102, Box 604
Elko, Nevada 89801

This document does not contain any personal
information (as defined by NRS 603A.040).

EUREKA COUNTY, NV

Rec:\$30.00

Total:\$30.00

US GOLD ACQUISITION CORP

2017-234087

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LISA HOEHNE, RECORDER

CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that **US Gold Acquisition Corp.**
1910 E. Idaho Street Suite 102, Box 604, Elko, Nevada 89801, hereby claims under and pursuant to
the laws of the State of Nevada and of the laws of the United States of America
the following described LODE MINING CLAIM:

The name of the claim is the GW 27.
This claim was located on 9/27/2017, by posting a Location Notice at the discovery monument.

The length of the claim is 20 feet in a South direction and 1480 feet in the opposite direction
from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of
the vein or lode, comprising in all 1500 feet in length and 600 feet in width, and generally following a
North to South course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument
consists of a 1-1/2" x 1-1/2" x 4' wooden post with aluminum tags attached, scribed with claim name and corner
description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the
NE corner:

| | | | | | | |
|--------|-------------|------|--------------|--------|-----------|---|
| thence | <u>1500</u> | feet | <u>south</u> | to the | <u>SE</u> | corner, corner No. 2, |
| thence | <u>600</u> | feet | <u>west</u> | to the | <u>SW</u> | corner, corner No. 3, |
| thence | <u>1500</u> | feet | <u>north</u> | to the | <u>NW</u> | corner, corner No. 4, |
| thence | <u>600</u> | feet | <u>east</u> | to the | <u>NE</u> | corner, corner No. 1, the point of beginning. |

Said claim is located in the:

NE 1/4 of section _____,
SE 1/4 of section _____,
NW 1/4 of section 34, T.24N, R.48E,
SW 1/4 of section 27, T.24N, R.48E,
M.D.M., Eureka County, State of Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice
of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by
NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant:
US Gold Acquisition Corp.

by:


Agent for US Gold Acquisition Corp.