

Recording Requested By:
U.S. Gold Acquisition Corporation

Please return Receipts & Certificates to:
Carlin Trend Mining Services
369 – 5th Street
Elko, NV 89801



LISA HOEHNE, CLERK RECORDER

**Affidavit and Notice of Intent to Hold
Mining Claims and Sites**

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claims, listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

Owner or Agent has paid to the BLM, on or before September 1, 2019, a maintenance fee in the amount of \$155 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending on September 1, 2020, as required by the Act.

The claims are located in Sections 1-4, 11-14, Township 23 North, Range 48 East, and in Sections 2-4, 9-11, 13-16, 21-28, 33-36, Township 24 North, Range 48 East, and in Sections 5-6, 26-27, 34-35, Township 22 North, Range 49 East, and in Sections 6-7, 18, 29-32, Township 23 North, Range 49 East, in the County of Eureka, STATE OF NEVADA.

Claim Names and BLM Serial Numbers: **See Appendix A**

Total Number of Claims: 650

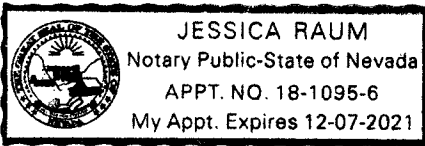
Name and mailing address of Owner or claimant: U.S. Gold Acquisition Corporation
19 Blvd. Georges-Favon
Geneva, CHE CH-1204

Sandra Sullivan 07/01/2019
Name: Sandra Sullivan Date
Title: Agent

State of Nevada,)
) ss.
County of Elko)

SUBSCRIBED and sworn to before me, a Notary Public, by Sandra Marie Sullivan, agent for U.S. Gold Acquisition Corporation, on July 1, 2019.

Jessica Raum
(Signature of Notarial Officer)



Appendix A - U.S. Gold Acquisition Corporation

Name of claim(s)	BLM NMC No(s)	Name of claim(s)	BLM NMC No(s)
AU 1 – 12	1116231 – 1116242	UNR 5 – 8	861839 – 861842
AU 68 – 93	1116243 – 1116268	UNR 9 – 18	858729 – 858738
CHS 54 – 72	1116269 – 1116287	UNR 19 – 22	875010 – 875013
CHS 74	1116288	UNR 23 – 24	1129472 – 1129473
CHS 76 – 120	1116289 – 1116333	UNR 25 – 35	1118501 – 1118511
CHS 121 – 130	1118512 – 1118521	UNR 36	1129474
CHS 265 – 266	1116334 – 1116335	UNR 37	861857
CW 1 – 18	1140775 - 1140792	UNR 38	1129475
DON 1 – 5	1102658 – 1102662	UNR 39	861859
GBN 1 – 16	849278 – 849293	UNR 41	861861
GBN 17 – 24	1120435 – 1120442	UNR 43	861863
GBN 25 – 26	864727 – 864728	UNR 45	861865
GBN 27	1120443	UNR 47	861867
GBN 28	864729	UNR 73 – 77	1102663 – 1102667
GBN 29 – 49	1120444 – 1120464	UNR 78	1122046
KEY 9 – 30	1116336 – 1116357	UNR 79	875020
KEY 32	1116358	UNR 81	875022
KEY 34	1116359	UNR 83	875024
KEY 36	1116360	UNR 85	1122047
KEY 45 – 72	1116361 – 1116388	UNR 87	1122048
KEY 73 – 78	1118480 – 1118485	UNR 89	1122049
KEY 79 – 102	1129499 – 1129522	UNR 117	1102668
KP 2 – 3	1129476 – 1129477	UNR 118	1122050
KP 4 – 8	1118496 – 1118500	UNR 119	1102669
KP 9 – 14	1116389 – 1116394	UNR 120	1122052
KP 15 – 17	1129478 – 1129480	UNR 121	1102670
KP 18 – 19	1116395 – 1116396	UNR 122	1122054
KP 20	1129481	UNR 129	1122051
KP 21	1116397	UNR 131	1122053
KP 22	1129482	UNR 133	1122055
KP 23 – 29	1116398 – 1116404	PC 1 – 95	1154296 – 1154390
KP 30 – 39	1118486 – 1118495	GW 1 – 27	1154230 – 1154256
KP 40 – 48	1129483 – 1129491		
KP 55 – 61	1129492 – 1129498		
NG 1 – 12	1122056 – 1122067		
SK 1 – 28	865573 – 865600		
SK 29 – 48	1129452 – 1129471		
SK 49 – 132	1140793 – 1140876		

Total Number of Claims: 650