

Assessor's Parcel Nos.:
Eureka County only:
009-150-01; 009-160-01;
001-221-13; and 001-221-14

EUREKA COUNTY, NV **2020-240076**
Rec:\$37.00
\$37.00 Pgs=29 **02/10/2020 04:14 PM**
FENNEMORE CRAIG - RENO
LISA HOEHNE, CLERK RECORDER

When recorded mail to:

Fennemore Craig, P.C.
300 E. Second Street, Suite 1510
Reno, Nevada 89501
Attn: Colleen A. Dolan

The undersigned hereby affirms that the attached document, including any exhibits, submitted for recording does not contain the personal information (as defined in NRS 603A.040) of any person or persons. (Per NRS 239B.030)

**FOURTH AMENDMENT OF FEE AND LEASEHOLD DEED OF TRUST,
ASSIGNMENT OF ROYALTIES, LEASES AND RENTS, SECURITY AGREEMENT,
FIXTURE FILING AND AS-EXTRACTED COLLATERAL FILING**

This Fourth Amendment of Fee and Leasehold Deed of Trust, Assignment of Royalties, Leases and Rents, Security Agreement, Fixture Filing and As-Extracted Collateral Filing (the "Fourth Amendment") is made among McEwen Mining Inc., a Colorado corporation, Gold Bar Enterprises LLC, a Nevada limited liability company ("Gold Bar Enterprises"), Ticup LLC, a Nevada limited liability company, NPGUS LLC, a Nevada limited liability company, Nevada Pacific Gold (US), Inc., a Nevada corporation, WKGUS LLC, a Nevada limited liability company, Golden Pick LLC, a Nevada limited liability company, McEwen Mining Nevada Inc., a Delaware corporation, and Tonkin Springs LLC, a Delaware limited liability company (collectively, the "Trustor"), and Royal Capital Management Corp., as Administrative Agent for the benefit of Lenders (the "Beneficiary").

RECITALS

A. Pursuant to the terms of a Credit Agreement dated August 10, 2018 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), Beneficiary, as Lender, agreed to extend credit described therein to McEwen Mining, Inc., a Colorado corporation ("Borrower"), in an aggregate principal amount not to exceed \$50,000,000.

B. The obligations of Borrower under the Loan Agreement and the Loan Documents are guaranteed pursuant to the terms of an Omnibus Guarantee and Indemnity dated August 10, 2018 (as amended, supplemented or otherwise modified from time to time, the

“Guarantee Agreement”), by Trustor, 10393444 Canada Inc., Lexam VG Gold Inc., 912413 Ontario Inc., VG Holdings Inc., Tonkin Springs Gold Mining Company, U.S. Environmental Corp., Tonkin Springs Venture Limited Partnership, Pangea Resources Inc., and Lexam Explorations (U.S.A.) Inc., collectively as Guarantors, in favor of Beneficiary, as Secured Party.

C. The obligations of Borrower under the Loan Agreement and the Loan Documents and the obligations of Trustor and the other Guarantors under the Guarantee Agreement and the Loan Documents, including, without limitation, the Obligations, are secured by, among other instruments, the Fee and Leasehold Deed of Trust, Assignment of Royalties, Leases and Rents, Security Agreement, Fixture Filing and As-Extracted Collateral Filing dated August 10, 2018, recorded in the Office of the Eureka County Recorder, Nevada, on August 10, 2018, as Document No. 2018-235800 (together with all amendments thereto, the “Deed of Trust”), which was amended as follows: (1) the Amendment of Fee and Leasehold Deed of Trust, Assignment of Royalties, Leases and Rents, Security Agreement, Fixture Filing and As-Extracted Collateral Filing dated effective January 31, 2019, recorded in the Office of the Eureka County Recorder, Nevada, on January 31, 2019, as Document No. 2019-238000; and (2) the Second Amendment of Fee and Leasehold Deed of Trust, Assignment of Royalties, Leases and Rents, Security Agreement, Fixture Filing and As-Extracted Collateral Filing dated effective March 29, 2019, recorded in the Office of the Eureka County Recorder, Nevada, on March 25, 2019, as Document No. 2019-238381; and (3) the Third Amendment of Fee and Leasehold Deed of Trust, Assignment of Royalties, Leases and Rents, Security Agreement, Fixture Filing and As-Extracted Collateral Filing dated effective March 29, 2019, recorded in the Office of the Eureka County Recorder, Nevada, on July 26, 2019, as Document No. 2019-238381.

D. Trustor has acquired additional property interests and rights (or obtained authorization to encumber certain property interests and rights, as applicable) in Eureka County, Nevada, more particularly described on Exhibit A and Exhibit B attached hereto (collectively the “Additional Real Property”), which Trustor and Beneficiary acknowledge are subject to the lien of the Deed of Trust. The parties desire to amend the Deed of Trust to confirm Beneficiary’s lien and security interest in the Additional Real Property and that the Additional Real Property secures the Secured Obligations, and to include a description thereof in the description of the Real Property subject to the Deed of Trust.

Capitalized terms used herein and not otherwise defined herein or in the Deed of Trust shall have the meaning set forth in Loan Agreement or the Guarantee Agreement, as applicable.

In consideration of the foregoing recitals and other good and valuable consideration, the receipt and sufficiency of which the parties acknowledge, the parties agree as follows.

1. To the extent not already included within the Real Property subject to the Deed of Trust, the Deed of Trust is amended to provide that (a) the real property comprising part of the Additional Real Property described in Exhibit A attached to and by this reference incorporated in this Fourth Amendment is included in the description of the Real Property in the Deed of Trust as Patented Land and shall be covered by and subject to the Deed of Trust; and (b) the unpatented mining claims and millsite claims comprising part of the Additional Real Property described in Exhibit B attached to and by this reference incorporated in this Fourth Amendment is included in the description of the Real Property in the Deed of Trust as Unpatented Claims and shall be covered by and subject to the Deed of Trust; and in furtherance of the foregoing, Trustor hereby grants, bargains, sells, transfers and assigns to Trustee (as defined in the Deed of Trust), in trust, with power of sale, for the benefit of Beneficiary, as security for the Secured Obligations, all of the interests and rights in the Additional Real Property, all Water Rights appurtenant to such Additional Real Property, all Improvements now located or later to be constructed thereon, all Leases of such Additional Real Property and all Personal Property located on or used in connection with the Additional Real Property, including, without limitation, all clays, metals, mineral-bearing ores, precipitates, concentrates, as-extracted minerals, or the mineral-bearing material which is mined, removed or extracted from the Additional Real Property, subject to the terms and conditions set forth in the Deed of Trust. All references in the Deed of Trust to the Land shall be deemed to include the Additional Real Property.

2. Subject to the terms and conditions of this Fourth Amendment, the Deed of Trust is hereby amended to the extent necessary to give effect to the provisions of this Fourth Amendment and to incorporate the provisions of this Fourth Amendment into the Deed of Trust. The Deed of Trust, together with this Fourth Amendment, are to be read together and have effect so far as practicable as though the provisions of the Deed of Trust and the relevant provisions of this Fourth Amendment are contained in one document.

3. Trustor hereby ratifies, approves, confirms, and continues the Deed of Trust and acknowledges and confirms that the Deed of Trust remains in full force and effect continually from and as of its effective date. All Liens (including any liens and security interests) created, extended, or renewed by the Deed of Trust are hereby confirmed, ratified, extended and continued by this Fourth Amendment.

4. This Fourth Amendment amends, ratifies, confirms and continues the Deed of Trust. Nothing contained in this Fourth Amendment shall be deemed or construed to (a) be a repayment, satisfaction, discharge, or novation of the Obligations or any part thereof or (b) release, waive, terminate, reconvey, discharge, novate, or in any way limit or impair any lien, security interest, encumbrance, or other Lien granted or given under the Deed of Trust or otherwise to secure the Secured Obligations.

5. This Fourth Amendment shall be governed by the laws of Nevada.

6. All references to the Deed of Trust in this Fourth Amendment or elsewhere are deemed to refer to the Deed of Trust as amended, confirmed, ratified and continued by this Fourth Amendment.

7. As and when requested to do so by Beneficiary from time-to-time, Trustor shall promptly deliver to Beneficiary all filings, confirmations, ratifications, amendments, and other documents and certificates reasonably requested by Beneficiary for the purpose of confirming, maintaining, continuing, protecting, or perfecting the Deed of Trust, the Liens (including the liens and security interests) granted in the Deed of Trust, and the rights and remedies of the Beneficiary under the Deed of Trust.

8. The execution, delivery and effectiveness of this Fourth Amendment shall not operate as a waiver, or be deemed to operate as a waiver, of any rights, powers or remedies of Beneficiary under the Deed of Trust or constitute a waiver of any provision of the Deed of Trust, nor shall this Fourth Amendment operate as or constitute consent to, or waiver of, any prior or existing default, event of default (including any Event of Default), or breach of any provision of any instrument, or otherwise limit, diminish, prejudice, or waive any right or remedy that Beneficiary may have with respect hereto and thereto.

9. The Beneficiary hereby reserves all of its rights, powers, and remedies under the Deed of Trust, the Loan Agreement, the Guaranty Agreement, and all other instruments executed in conjunction with the Loan Agreement or the Guaranty Agreement.

10. Any provision of this Fourth Amendment which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

11. This Fourth Amendment shall bind and inure to the benefit of the parties and their respective successors and assigns.

12. This Fourth Amendment may be executed in any number of counterparts, each of which will for all purposes be deemed to be an original.

Dated effective as of January ___, 2020.

[Signatures on following pages.]

Ticup LLC, a Nevada limited liability company

By: *Andri*

Name: Andrew Iaboni

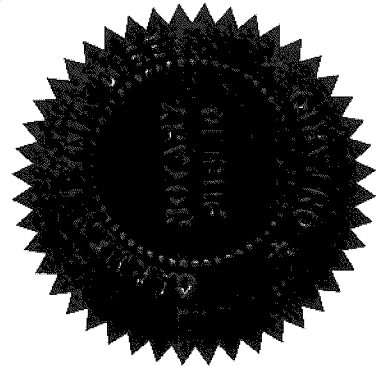
Title: Secretary and Treasurer

PROVINCE OF ONTARIO)
) ss.
CITY OF TORONTO)

This instrument was acknowledged before me on ~~January~~ ^{February} 7, 2020, by Andrew Iaboni, as Secretary and Treasurer of Ticup LLC, a Nevada limited liability company.

 [Signature]
Carmen Lydia Diges, Notary Public

My Commission Expires: N/A



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WKGUS LLC, a Nevada limited liability company

By: *Andri*

Name: Andrew Iaboni

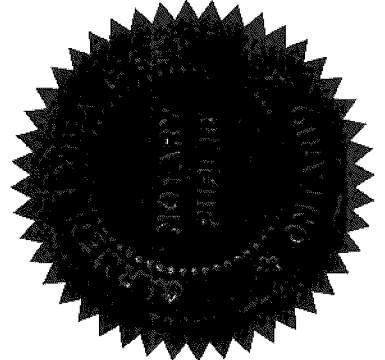
Title: Secretary and Treasurer

PROVINCE OF ONTARIO)
) ss.
CITY OF TORONTO)

This instrument was acknowledged before me on ^{February} January 7, 2020, by Andrew Iaboni, as Secretary and Treasurer of WKGUS LLC, a Nevada limited liability company.

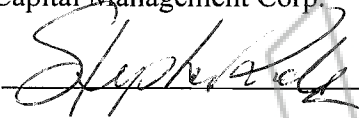
 [Signature]
Carmen Lydia Diges, Notary Public

My Commission Expires: N/A



[Do not write or stamp within the page margins.]

Royal Capital Management Corp.

By: 

Name: Stephen Rider

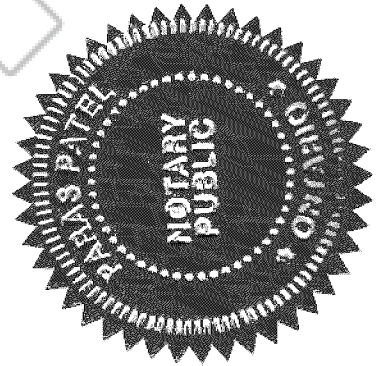
Title: President

PROVINCE OF ONTARIO)
) ss.
CITY OF TORONTO)

This instrument was acknowledged before me on October 24, 2019 by Stephen Rider as President of Royal Capital Management Corp.


NOTARY PUBLIC

My Commission Expires: Never



[Do not write or stamp within the page margins.]

EXHIBIT A
DESCRIPTION OF FEE LAND

NONE

This Exhibit A is included solely as a placeholder for the continuation of the numbered exhibits provided in the attached Exhibit B.

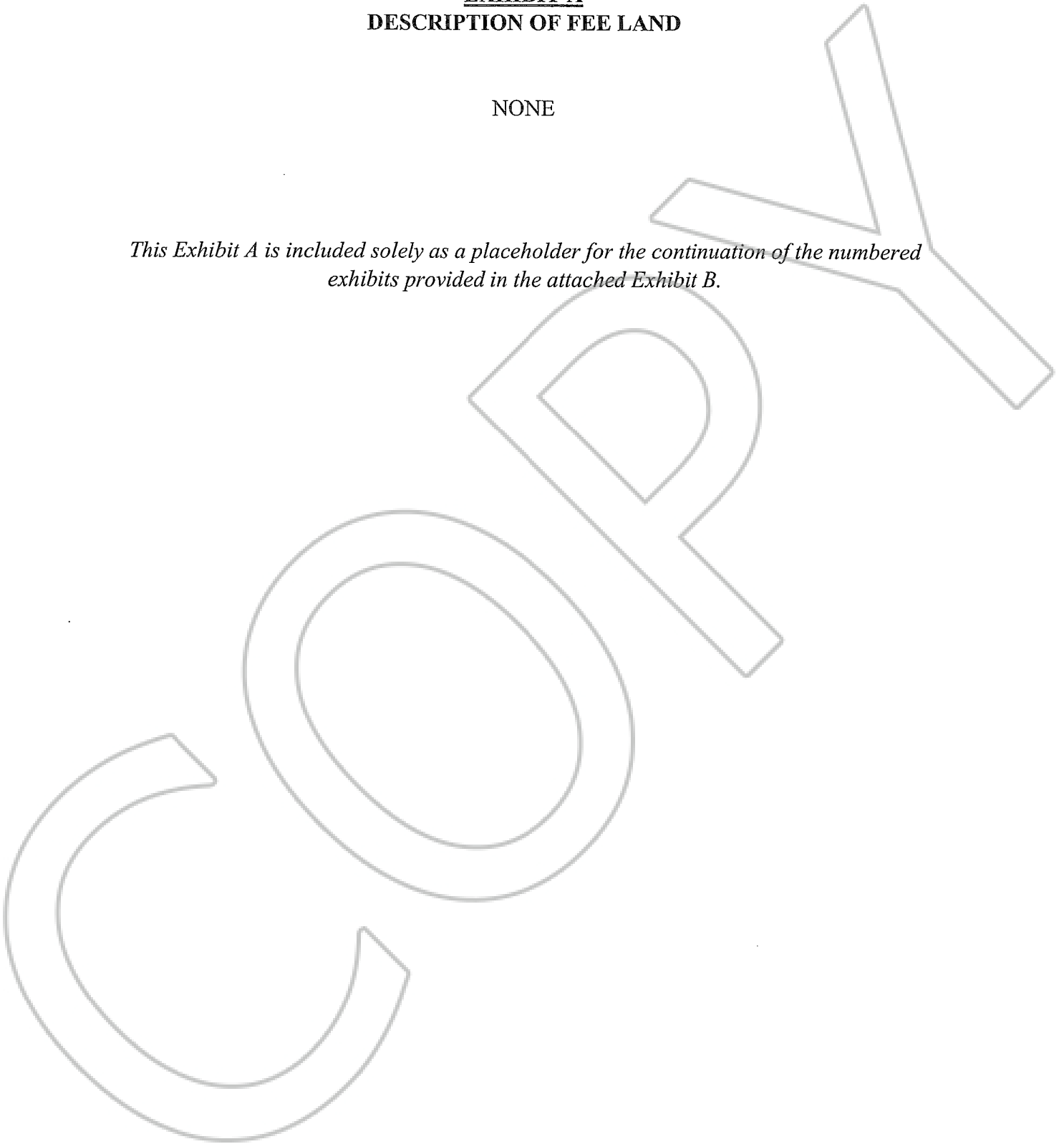


EXHIBIT B
UNPATENTED MINING CLAIMS

SEE ATTACHED

EXHIBIT B-29
EXHIBIT B-30
EXHIBIT B-31
EXHIBIT B-32
EXHIBIT B-33

Exhibit numbers are a continuation of the exhibits attached to the Deed of Trust.

Exhibit B-29
Property Description
(MANY Claims)

The following forty-two (42) unpatented mining claims owned by Golden Pick LLC, a Nevada limited liability company, situated in Eureka County, Nevada:

Claim Name	Location Date	County Document No.	BLM NMC No.
MANY 1	9/5/2013	225279	1096056
MANY 2	9/5/2013	225280	1096057
MANY 3	9/5/2013	225281	1096058
MANY 4	9/5/2013	225282	1096059
MANY 5	9/5/2013	225283	1096060
MANY 6	9/5/2013	225284	1096061
MANY 7	9/5/2013	225285	1096062
MANY 8	9/5/2013	225286	1096063
MANY 9	9/5/2013	225287	1096064
MANY 10	9/5/2013	225288	1096065
MANY 11	9/5/2013	225289	1096066
MANY 12	9/5/2013	225290	1096067
MANY 13	9/6/2013	225291	1096068
MANY 14	9/6/2013	225292	1096069
MANY 15	9/6/2013	225293	1096070
MANY 16	9/5/2013	225294	1096071
MANY 17	9/6/2013	225295	1096072
MANY 18	9/6/2013	225296	1096073
MANY 19	9/6/2013	225297	1096074
MANY 20	9/6/2013	225298	1096075
MANY 21	9/6/2013	225299	1096076
MANY 22	9/6/2013	225300	1096077
MANY 25	9/5/2013	225301	1096078
MANY 26	9/5/2013	225302	1096079
MANY 27	9/6/2013	225303	1096080
MANY 28	9/6/2013	225304	1096081
MANY 29	9/6/2013	225305	1096082
MANY 30	9/6/2013	225306	1096083
MANY 31	9/6/2013	225307	1096084
MANY 32	9/6/2013	225308	1096085

Claim Name	Location Date	County Document No.	BLM NMC No.
MANY 33	9/6/2013	225309	1096086
MANY 34	9/6/2013	225310	1096087
MANY 35	9/6/2013	225311	1096088
MANY 36	9/6/2013	225312	1096089
MANY 37	9/6/2013	225313	1096090
MANY 38	9/6/2013	225314	1096091
MANY 39	9/6/2013	225315	1096092
MANY 40	9/6/2013	225316	1096093
MANY 41	9/6/2013	225317	1096094
MANY 42	9/6/2013	225318	1096095
MANY 72	9/20/2013	225348	1096125
MANY 73	9/20/2013	225349	1096126

Total of forty-two (42) unpatented mining claims.

[End of Exhibit B-29]

Exhibit B-30
Property Description
(Gold Canyon Option Claims)

The following twenty-six (26) unpatented mining claims situated in Eureka County, Nevada, subject to the Gold Canyon Option Agreement dated December 28, 2017, as amended, the optionee rights to which are currently held by McEwen Mining Nevada Inc., a Delaware corporation:

Claim Name	Location Date	County Document No.	BLM NMC No.
Gold Ridge 5	9/4/2015	229945	1112143
Gold Ridge 6	9/4/2015	229946	1112144
Gold Ridge 7	9/4/2015	229947	1112145
Gold Ridge 8	9/4/2015	229948	1112146
Gold Ridge 9	9/4/2015	229949	1112147
Gold Ridge 10	9/4/2015	229950	1112148
Gold Ridge 11	9/4/2015	229951	1112149
Gold Ridge 12	9/4/2015	229952	1112150
Gold Ridge 13	9/4/2015	229953	1112151
Gold Ridge 14	9/4/2015	229954	1112152
Gold Ridge 15	9/4/2015	229955	1112153
Gold Ridge 16	9/4/2015	229956	1112154
Gold Ridge 17	9/10/2015	229957	1112155
Gold Ridge 18	9/10/2015	229958	1112156
Gold Ridge 19	9/10/2015	229959	1112157
Gold Ridge 20	9/10/2015	229960	1112158
Gold Ridge 21	9/10/2015	229961	1112159
Gold Ridge 22	9/10/2015	229962	1112160
Gold Ridge 23	9/10/2015	229963	1112161
Gold Ridge 24	9/10/2015	229964	1112162
Gold Ridge 25	9/10/2015	229965	1112163
Gold Ridge 26	9/10/2015	229966	1112164
Gold Ridge 27	9/10/2015	229967	1112165
Gold Ridge 28	9/10/2015	229968	1112166
Gold Ridge 29	9/10/2015	229969	1112167
GCN-30	4/19/2018	2018-235493	1175493

Total of twenty-six (26) unpatented lode mining claims.

Exhibit B-31
Property Description
(Bolivar Claims)

The following two hundred and forty-seven (247) unpatented mining claims situated in Eureka County, Nevada:

Claim Name	Location Date	County Document No.	BLM NMC No.
BV 101	2/6/2016	231128	1121573
BV 102	2/6/2016	231129	1121574
BV 103	2/6/2016	231130	1121575
BV 104	2/6/2016	231131	1121576
BV 105	2/6/2016	231132	1121577
BV 106	2/6/2016	231133	1121578
BV 107	2/6/2016	231134	1121579
BV 108	2/6/2016	231135	1121580
BV 109	2/6/2016	231136	1121581
BV 110	2/6/2016	231137	1121582
BV 111	2/6/2016	231138	1121583
BV 112	2/6/2016	231139	1121584
BV 113	2/6/2016	231140	1121585
BV 114	2/6/2016	231141	1121586
BV 115	2/6/2016	231142	1121587
BV 116	2/6/2016	231143	1121588
BV 117	2/6/2016	231144	1121589
BV 118	2/6/2016	231145	1121590
BV 119	2/6/2016	231146	1121591
BV 120	2/6/2016	231147	1121592
BV 121	2/6/2016	231148	1121593
BV 122	2/6/2016	231149	1121594
BV 123	2/6/2016	231150	1121595
BV 124	2/6/2016	231151	1121596
BV 125	2/6/2016	231152	1121597
BV 126	2/6/2016	231153	1121598
BV 127	2/6/2016	231154	1121599
BV 128	2/6/2016	231155	1121600
BV 129	2/6/2016	231156	1121601
BV 130	2/6/2016	231157	1121602

Claim Name	Location Date	County Document No.	BLM NMC No.
BV 131	2/5/2016	231158	1121603
BV 132	2/6/2016	231159	1121604
BV 133	2/7/2016	231160	1121605
BV 134	2/7/2016	231161	1121606
BV 135	2/7/2016	231162	1121607
BV 136	2/7/2016	231163	1121608
BV 137	2/7/2016	231164	1121609
BV 138	2/7/2016	231165	1121610
BV 139	2/8/2016	231166	1121611
BV 140	2/8/2016	231167	1121612
BV 141	2/8/2016	231168	1121613
BV 142	2/8/2016	231169	1121614
BV 143	2/8/2016	231170	1121615
BV 144	2/8/2016	231171	1121616
BV 145	2/8/2016	231172	1121617
BV 146	2/8/2016	231173	1121618
BV 147	2/8/2016	231174	1121619
BV 148	2/8/2016	231175	1121620
BV 149	2/8/2016	231176	1121621
BV 150	2/8/2016	231177	1121622
BV 151	2/8/2016	231178	1121623
BV 152	2/8/2016	231179	1121624
BV 153	2/8/2016	231180	1121625
BV 154	2/8/2016	231181	1121626
BV 155	2/8/2016	231182	1121627
BV 156	2/8/2016	231183	1121628
BV 157	2/8/2016	231184	1121629
BV 158	2/8/2016	231185	1121630
BV 159	2/8/2016	231186	1121631
BV 160	2/8/2016	231187	1121632
BV 161	2/8/2016	231188	1121633
BV 162	2/8/2016	231189	1121634
BV 163	2/8/2016	231190	1121635
BV 164	2/8/2016	231191	1121636
BV 165	2/8/2016	231192	1121637
BV 166	2/8/2016	231193	1121638
BV 167	2/8/2016	231194	1121639

Claim Name	Location Date	County Document No.	BLM NMC No.
BV 168	2/8/2016	231195	1121640
BV 169	2/9/2016	231196	1121641
BV 170	2/9/2016	231197	1121642
BV 171	2/9/2016	231198	1121643
BV 172	2/9/2016	231199	1121644
BV 173	2/9/2016	231200	1121645
BV 174	2/9/2016	231201	1121646
BV 175	2/9/2016	231202	1121647
BV 176	2/9/2016	231203	1121648
BV 177	2/9/2016	231204	1121649
BV 178	2/9/2016	231205	1121650
BV 179	2/9/2016	231206	1121651
BV 180	2/9/2016	231207	1121652
BV 181	2/9/2016	231208	1121653
BV 182	2/9/2016	231209	1121654
BV 183	2/9/2016	231210	1121655
BV 184	2/9/2016	231211	1121656
BV 185	2/9/2016	231212	1121657
BV 186	2/9/2016	231213	1121658
BV 187	2/9/2016	231214	1121659
BV 188	2/7/2016	231215	1121660
BV 189	2/7/2016	231216	1121661
BV 190	2/7/2016	231217	1121662
BV 191	2/6/2016	231218	1121663
BV 192	2/6/2016	231219	1121664
BV 193	2/6/2016	231220	1121665
BV 194	2/6/2016	231221	1121666
BV 195	2/6/2016	231222	1121667
BV 196	2/6/2016	231223	1121668
BV 197	2/6/2016	231224	1121669
BV 198	2/6/2016	231225	1121670
BV 199	2/6/2016	231226	1121671
BV 200	2/6/2016	231227	1121672
BV 201	2/6/2016	231228	1121673
BV 202	2/6/2016	231229	1121674
BV 203	2/7/2016	231230	1121675
BV 204	2/7/2016	231231	1121676

Claim Name	Location Date	County Document No.	BLM NMC No.
BV 205	2/7/2016	231232	1121677
BV 206	2/7/2016	231233	1121678
BV 207	2/7/2016	231234	1121679
BV 208	2/7/2016	231235	1121680
BV 209	2/7/2016	231236	1121681
BV 210	2/7/2016	231237	1121682
BV 211	2/7/2016	231238	1121683
BV 212	2/7/2016	231239	1121684
BV 213	2/7/2016	231240	1121685
BV 214	2/7/2016	231241	1121686
BV 215	2/7/2016	231242	1121687
BV 216	2/7/2016	231243	1121688
BV 217	2/7/2016	231244	1121689
BV 218	2/7/2016	231245	1121690
BV 219	2/7/2016	231246	1121691
BV 220	2/7/2016	231247	1121692
BV 221	2/7/2016	231248	1121693
BV 222	2/7/2016	231249	1121694
BV 223	2/7/2016	231250	1121695
BV 224	2/7/2016	231251	1121696
BV 225	2/7/2016	231252	1121697
BV 226	2/7/2016	231253	1121698
BV 227	2/7/2016	231254	1121699
BV 228	2/7/2016	231255	1121700
BV 229	3/19/2016	231256	1121701
BV 230	2/7/2016	231257	1121702
BV 231	2/7/2016	231258	1121703
BV 232	2/7/2016	231259	1121704
BV 233	2/7/2016	231260	1121705
BV 234	2/7/2016	231261	1121706
BV 235	2/7/2016	231262	1121707
BV 236	2/7/2016	231263	1121708
BV 237	2/7/2016	231264	1121709
BV 238	2/7/2016	231265	1121710
BV 239	3/19/2016	231266	1121711
BV 240	3/18/2016	231267	1121712
BV 241	3/18/2016	231268	1121713

Claim Name	Location Date	County Document No.	BLM NMC No.
BV 242	2/10/2016	231269	1121714
BV 243	2/10/2016	231270	1121715
BV 244	2/10/2016	231271	1121716
BV 245	2/10/2016	231272	1121717
BV 246	3/19/2016	231273	1121718
BV 247	2/10/2016	231274	1121719
BV 248	2/10/2016	231275	1121720
BV 249	3/19/2016	231276	1121721
BV 250	6/7/2016	231701	1127495
BV 262	6/7/2016	231713	1127507
BV 263	6/7/2016	231714	1127508
BV 264	6/7/2016	231715	1127509
BV 265	6/7/2016	231716	1127510
BV 266	6/7/2016	231717	1127511
BV 267	6/7/2016	231718	1127512
BV 268	6/7/2016	231719	1127513
BV 269	6/7/2016	231720	1127514
BV 270	6/7/2016	231721	1127515
BV 271	6/7/2016	231722	1127516
BV 272	6/7/2016	231723	1127517
BV 273	6/7/2016	231724	1127518
BV 274	6/7/2016	231725	1127519
BV 275	6/7/2016	231726	1127520
BV 276	6/7/2016	231727	1127521
BV 277	6/7/2016	231728	1127522
BV 278	6/7/2016	231729	1127523
BV 279	6/7/2016	231730	1127524
BV 280	6/7/2016	231731	1127525
BV 281	6/7/2016	231732	1127526
BV 282	6/7/2016	231733	1127527
BV 283	6/7/2016	231734	1127528
BV 284	6/7/2016	231735	1127529
BV 285	6/7/2016	231736	1127530
BV 286	6/7/2016	231737	1127531
BV 287	6/7/2016	231738	1127532
BVN 1	11/7/2016	232451	1137482
BVN 2	11/7/2016	232452	1137483

Claim Name	Location Date	County Document No.	BLM NMC No.
BVN 3	11/7/2016	232453	1137484
BVN 4	11/7/2016	232454	1137485
BVN 5	11/7/2016	232455	1137486
BVN 6	11/7/2016	232456	1137487
BVN 7	11/7/2016	232457	1137488
BVN 8	11/7/2016	232458	1137489
BVN 9	11/6/2016	232459	1137490
BVN 10	11/6/2016	232460	1137491
BVN 11	11/6/2016	232461	1137492
BVN 12	11/6/2016	232462	1137493
BVN 13	11/6/2016	232463	1137494
BVN 14	11/6/2016	232464	1137495
BVN 15	11/6/2016	232465	1137496
BVN 16	11/6/2016	232466	1137497
BVN 17	11/6/2016	232467	1137498
BVN 18	11/6/2016	232468	1137499
BVN 19	11/6/2016	232469	1137500
BVN 20	11/6/2016	232470	1137501
BVN 21	11/6/2016	232471	1137502
BVN 22	11/6/2016	232472	1137503
BVN 23	11/8/2016	232473	1137504
BVN 24	11/6/2016	232474	1137505
BVN 25	11/8/2016	232475	1137506
BVN 26	11/6/2016	232476	1137507
BVN 27	11/7/2016	232477	1137508
BVN 28	11/7/2016	232478	1137509
BVN 29	11/7/2016	232479	1137510
BVN 30	11/7/2016	232480	1137511
BVN 31	11/7/2016	232481	1137512
BVN 32	11/7/2016	232482	1137513
BVN 33	11/7/2016	232483	1137514
BVN 34	11/7/2016	232484	1137515
BVN 35	11/7/2016	232485	1137516
BVN 36	11/7/2016	232486	1137517
BVN 37	11/6/2016	232487	1137518
BVN 38	11/6/2016	232488	1137519

Claim Name	Location Date	County Document No.	BLM NMC No.
BVN 39	11/6/2016	232489	1137520
BVN 40	11/6/2016	232490	1137521
BVN 41	11/6/2016	232491	1137522
BVN 42	11/6/2016	232492	1137523
BVN 43	11/6/2016	232493	1137524
BVN 44	11/6/2016	232494	1137525
BVN 45	11/7/2016	232495	1137526
BVN 46	11/6/2016	232496	1137527
BVN 47	11/7/2016	232497	1137528
BVN 48	11/6/2016	232498	1137529
BVN 49	11/6/2016	232499	1137530
BVN 50	11/6/2016	232500	1137531
BVN 51	11/6/2016	232501	1137532
BVN 52	11/7/2016	232502	1137533
BVN 53	11/6/2016	232503	1137534
BVN 54	11/8/2016	232504	1137535
BVN 55	11/8/2016	232505	1137536
BVN 56	11/8/2016	232506	1137537
BVN 57	11/8/2016	232507	1137538
BVN 58	11/8/2016	232508	1137539
BVN 59	11/8/2016	232509	1137540
BVN 60	11/8/2016	232510	1137541
BVN 61	11/8/2016	232511	1137542
BVN 62	11/8/2016	232512	1137543
BVN 63	11/8/2016	232513	1137544
BVN 64	11/8/2016	232514	1137545
BVN 65	11/8/2016	232515	1137546
BVN 66	11/8/2016	232516	1137547
BVN 67	11/8/2016	232517	1137548
BVN 68	11/8/2016	232518	1137549
BVN 69	11/8/2016	232519	1137550
BVN 70	11/8/2016	232520	1137551
BVN 71	11/8/2016	232521	1137552
BVN 72	11/8/2016	232522	1137553
BVN 73	11/8/2016	232523	1137554

Total of two hundred and forty-seven (247) unpatented mining claims.

[End of Exhibit B-31]

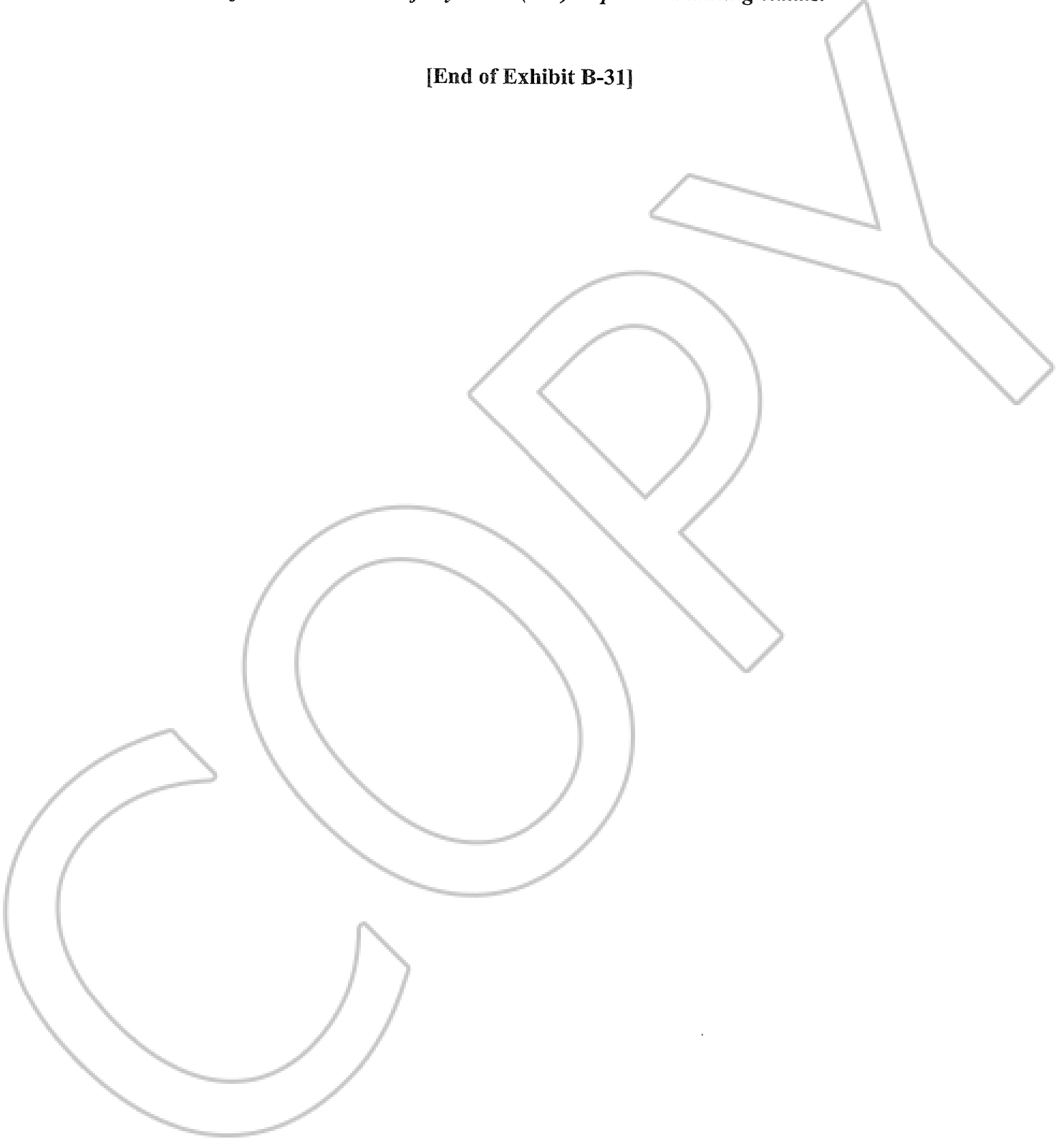


Exhibit B-32
Property Description
(McMaster Leased Claims)

The following three (3) unpatented mining claims situated in Eureka County, Nevada, subject to the Mining Lease and Option to Purchase dated August 11, 2016, between Larry Eldon McMaster and Kinross Gold U.S.A. Inc., a memorandum of which was recorded in Eureka County, Nevada, on August 11, 2016, as Document No. 231759:

Claim Name	Location Date	County Document No.	BLM NMC No.
GAP 11	12/18/2015	230968	1119275
GAP 12	12/18/2015	230969	1119276
GAP 13	12/18/2015	230970	1119277

Total of three (3) unpatented mining claims.

[End of Exhibit B-32]

Exhibit B-33
Property Description
(Knight Leased Claims)

The following twelve (12) unpatented mining claims situated in Eureka County, Nevada, subject to the Mining Lease and Option to Purchase dated March 6, 2017, between David Cooper Knight and Debra Jane Knight, as trustees of the David C. and Debra J. Knight Living Trust, and Kinross Gold U.S.A. Inc., a memorandum of which was recorded in Eureka County, Nevada, on Mach 7, 2017, as Document No. 232692:

Claim Name	Location Date	County Document No.	BLM NMC No.
TAZ 11	10/3/2013	225039	1094090
TAZ 28	10/2/2013	225056	1094107
TAZ 29	10/2/2013	225057	1094108
TAZ 30	10/2/2013	225058	1094109
TAZ 35	10/2/2013	225063	1094114
TAZ 200	10/10/2015	230812	1117408
WFWKV 1	4/6/2007	209858	956324
WFWKV 5	4/6/2007	209862	956328
WFWKV 11	5/16/2007	210388	962526
WFWKV 13	5/16/2007	210390	962528
WFWKV 28	5/16/2007	210405	962543
WFWKV 2	10/15/2015	230816	1117563

Total of twelve (12) unpatented mining claims.

[End of Exhibit B-33]

[End of Exhibit B]