

Recording Requested By:
U.S. Gold Acquisition Corporation

When Recorded Mail To:
Carlin Trend Mining Services
369 – 5th Street
Elko, NV 89801

EUREKA COUNTY, NV
LAND-QTD
Rec:\$37.00
Total:\$37.00

2020-241664
08/17/2020 08:22 AM
Pgs=3

US GOLD ACQUISITION CORP



00008877202002416640030035

LISA HOEHNE, CLERK RECORDER E08

QUITCLAIM DEED

FOR VALUE RECEIVED, the receipt and sufficiency of which are hereby acknowledged, U.S. Gold Acquisition Corporation, Grantor, whose address is 1910 Idaho Street, Ste 102, Box 604, Elko, Nevada 89801-2692, hereby assigns, releases and quitclaims to Nevada Gold Ventures, LLC., Grantee, whose address is 558 E. Castle Pines Pkwy, Unit B-4, #315, Castle Pines, Colorado 80108, all of Grantor's right, title and interest in and to those certain unpatented lode mining claims situated in Eureka County, State of Nevada, all as more particularly described below.

The claims are located in Section 5, Township 22 North, Range 49 East, and in Section 32, Township 23 North, Range 49 East, in the County of Eureka, STATE OF NEVADA.

Name of claim(s):

GBN 13 – 14
GBN 32 – 33
GBN 36 – 37
GBN 40 – 42
GBN 46 – 48

BLM Serial No(s):

NMC 849290 – 849291
NMC 1120447 – 1120448
NMC 1120451 – 1120452
NMC 1120455 – 1120457
NMC 1120461 – 1120463

Total Number of Claims: 12

Together with all dips, spurs and angles, in and to all the ores, mineral-bearing quartz, rock and earth or other deposits, and in and to all the rights, privileges, franchises, tenements, hereditaments and appurtenances belonging or appertaining to the unpatented mining claims, including all after acquired title.

Continued – Quitclaim Deed, U.S. Gold Acquisition Corporation

IN WITNESS WHEREOF, Kenneth Coleman, Project Geologist, U.S. Gold Acquisition Corporation, has executed this instrument as of this 11 day of August, 2020.

Printed Name Kenneth Coleman

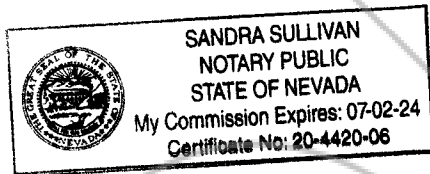
Signature *Kenneth Coleman*

STATE OF NEVADA)
) ss

COUNTY OF ELKO)

The foregoing instrument was acknowledged before me this 11th day of August, 2020, by Kenneth Coleman, Project Geologist, U.S. Gold Acquisition.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal the day and year first above written.



Sandra Sullivan
NOTARY PUBLIC

State of Nevada
Declaration of Value

1. Assessor Parcel Number(s)

- a) N/A
b) _____
c) _____
d) _____

2. Type of Property:

- a) ☐ Vacant Land b) ☐ Single Family Res
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt Bldg f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
i) ☒ Other Unpatented Mining Claims

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property):	\$	<u>0</u>
Transfer Tax Value:	\$	<u>0</u>
Real Property Transfer Tax Due:	\$	<u>0</u>

4. If Exemption Claimed:

- a. Transfer Tax Exemption, per NRS 375.090, Section 8
b. Explain Reason for Exemption: Unpatented Mining Claims

5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided therein. Furthermore, the disallowance of any claimed exemption or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature]
Signature _____

Capacity Agent
Capacity _____

SELLER (GRANTOR) INFORMATION

Print Name: U.S. Gold Acquisition Corporation
Address: 1910 Idaho St, Ste 102, Box 604
City: Elko
State: Nevada 89801

BUYER (GRANTEE) INFORMATION

Print Name: Nevada Gold Ventures, LLC
Address: 558 E Castle Pines Pkwy, Unit B-4, #315
City: Castle Pines
State: Colorado 80108

COMPANY/PERSON REQUESTING RECORDING

Print Name: SELLER Escrow # _____
Address: _____
City: _____ State: _____ Zip: _____