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EUREKA COUNTY, NV

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JONAH BANK OF WYOMING

LISA HOEHNE, CLERK RECORDER

2021-244619

04/05/2021 10:19 AM

Recording Requested By:

Name Jonah Bank of Wyoming

Address Attn: Mike Williams 205 Storey Blvd.

City / State / Zip Cheyenne, WY 82009

Amendment of Amended and Restated Mortgage,
Assignment of Production, Security Agreement, Financing Statement and Fixture Filing

(Print Name Of Document On The Line Above)

☐

I the undersigned hereby affirm that this document submitted for recording contains personal information (social security number, driver's license number or identification card number) of a person as required by specific law, public program or grant that requires the inclusion of the personal information. The Nevada Revised Statute (NRS), public program or grant referenced is:

(Insert The NRS, public program or grant referenced on the line above.)

Signature

Name Typed or Printed

This page is added to provide additional information required by NRS 111.312 Sections 1-2.
This cover page must be typed or printed. Additional recording fee applies.

**AMENDMENT OF AMENDED AND RESTATED MORTGAGE,
ASSIGNMENT OF PRODUCTION, SECURITY AGREEMENT,
FINANCING STATEMENT AND FIXTURE FILING**

THIS AMENDMENT OF AMENDED AND RESTATED MORTGAGE, ASSIGNMENT OF PRODUCTION, SECURITY AGREEMENT, FINANCING STATEMENT AND FIXTURE FILING (this "Amendment"), dated as of March 24, 2021, is by and among GRANT CANYON OIL & GAS, LLC, a Colorado limited liability company ("GCOG"), individually and as successor by merger to Aviara Oil & Gas, LLC, with an address at 717 Seventeenth Street, Suite 1400, Denver, Colorado 80202, PINE VALLEY OIL & GAS, LLC, a Colorado limited liability company ("PVOG"), with an address at 3300 South Columbine Circle, Englewood, Colorado 80113, and JONAH BANK OF WYOMING, a Wyoming corporation ("Jonah Bank"), with an address at 205 Storey Blvd., Cheyenne, Wyoming 82009.

RECITALS

A. GCOG and Aviara Oil & Gas, LLC ("Aviara") executed and delivered to Jonah Bank an Amended and Restated Mortgage, Assignment of Production, Security Agreement, Financing Statement and Fixture Filing dated as of March 9, 2018 (the "A/R Mortgage"). Capitalized terms used herein but not defined herein shall have the same meanings as set forth in the A/R Mortgage. The A/R Mortgage was filed and recorded as follows:

<u>State</u>	<u>County</u>	<u>Date Filed</u>	<u>Recording Data</u>
Nevada	Eureka	07/23/18	Doc. #2018-235725
Nevada	Nye	07/02/18	Doc. #895516

B. Effective as of January 1, 2019, Aviara and GCOG merged, with GCOG being the surviving entity. The Statement of Merger was filed and recorded as follows:

<u>State</u>	<u>County</u>	<u>Date Filed</u>	<u>Recording Data</u>
Nevada	Nye	01/04/19	Doc. #905020

C. GCOG, PVOG and Jonah Bank desire to amend the A/R Mortgage to remove Aviara as a mortgagor, to add PVOG as an additional mortgagor thereunder and to add to the collateral covered by the A/R Mortgage certain interests in oil and gas leases, lands, wells, fixtures, equipment, Hydrocarbons, accounts and related property and interests, some of which are owned by PVOG and some of which are owned by GCOG.

AMENDMENT

In consideration of Ten Dollars and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, GCOG, PVOG and Jonah Bank agree that the A/R Mortgage shall be, and hereby is, amended as follows:

1. Aviara shall be removed as a mortgagor under the terms of the A/R Mortgage; provided that the properties, rights and interests that had been owned by Aviara prior to its merger into GCOG shall continue to be covered by the A/R Mortgage, although now owned by GCOG, as successor by merger to Aviara.

2. PVOG shall be added as an additional mortgagor under the terms of the A/R Mortgage, and all references in the A/R Mortgage to "Mortgagor" shall be deemed to refer collectively to GCOG and PVOG.

3. Exhibit "A" attached to the A/R Mortgage shall be supplemented by adding thereto all of the right, title and interest of PVOG in and to certain leases, wells and associated interests, some of which leases and wells are already described in Exhibit "A" attached to the A/R Mortgage because GCOG has previously mortgaged its interest therein to Jonah Bank, in which case the interests of PVOG in and to said leases, wells and associated interests are intended to be covered by the A/R Mortgage in addition to the previously-mortgaged interests of GCOG. The interests of PVOG being added to the A/R Mortgage pursuant hereto (the "2021 PVOG Collateral"), all of which are related to lands located in Nye County, Nevada, are comprised of all right, title and interest of PVOG in and to the following: (a) the oil and gas leases described in Parts 1, 2 and 3 of Exhibit "A" attached hereto and made a part hereof (the "2021 PVOG Leases") covering the lands described in Parts 1, 2 and 3 of Exhibit "A" attached hereto (the "2021 PVOG Lands"), (b) the oil and gas wells described in Part 4 of Exhibit "A" attached hereto (including, but not limited to, the Working Interests and Net Revenue Interests described therein), together with any and all other wells in which PVOG may now or hereafter own an interest and which are now or hereafter located on any of the 2021 PVOG Lands (all of the foregoing being hereinafter referred to as the "2021 PVOG Wells"), and (c) to the extent that they relate to any or all of the 2021 PVOG Leases, the 2021 PVOG Lands or the 2021 PVOG Wells, all fixtures, equipment, Hydrocarbons, accounts and other property and interests of the types referenced in the definition of "Mortgaged Property" contained in the A/R Mortgage.

4. Exhibit "A" attached to the A/R Mortgage shall be further supplemented by adding thereto all of the right, title and interest of GCOG in and to certain leases, wells and associated interests, which leases and wells are in addition to those already described in Exhibit "A" attached to the A/R Mortgage. The interests of GCOG being added to the A/R Mortgage pursuant hereto (the "2021 GCOG Collateral"), all of which are related to lands located in Eureka County, Nevada, are comprised of all right, title and interest of GCOG in and to the following: (a) the oil and gas leases described in Part 1 of Exhibit "B" attached hereto and made a part hereof (the "2021 GCOG Leases") covering the lands described in Part 1 of Exhibit "B" attached hereto (the "2021 GCOG Lands"), (b) the oil and gas wells described in Part 2 of Exhibit "B" attached hereto (including, but not limited to, the Working Interests, Net Revenue Interests and Overriding Royalty Interests described therein), together with any and all other wells in which GCOG may now or hereafter own an interest and which are now or hereafter located on any of the 2021 GCOG Lands (all of the foregoing being hereinafter referred to as the "2021 GCOG Wells"), and (c) to the extent that they relate to any or all of the 2021 GCOG Leases, the 2021 GCOG Lands or the 2021 GCOG Wells, all fixtures, equipment, Hydrocarbons, accounts and other property and interests of the types referenced in the definition of "Mortgaged Property" contained in the A/R Mortgage.

5. All references in the A/R Mortgage to the "Leases" shall be deemed to refer to the Leases originally described in the A/R Mortgage, the 2021 PVOG Leases and the 2021 GCOG Leases. All references in the A/R Mortgage to the "Lands" shall be deemed to refer to the Lands originally described in the A/R Mortgage, the 2021 PVOG Lands and the 2021 GCOG Lands. All references in the A/R Mortgage to the "Wells" shall be deemed to refer to the Wells originally described in the A/R Mortgage, the 2021 PVOG Wells and the 2021 GCOG Wells. All references in the A/R Mortgage to the "Mortgaged Property" shall be deemed to include the Mortgaged Property originally described in the A/R Mortgage, the 2021 PVOG Collateral and the 2021 GCOG Collateral.

GRANT BY PVOG

PVOG hereby:

A. Grants, bargains, sells, assigns, transfers, pledges, mortgages and grants a security interest in the 2021 PVOG Collateral to Jonah Bank and its successors and assigns forever, subject to all of the terms, conditions, covenants and agreements set forth in the A/R Mortgage, as amended hereby, WITH POWER OF SALE pursuant to the A/R Mortgage, as amended hereby, and applicable law, TO HAVE AND TO HOLD the 2021 PVOG Collateral to Jonah Bank and its successors and assigns; and

B. Assigns to Jonah Bank all of the severed and extracted Hydrocarbons produced from or attributable to any of the 2021 PVOG Collateral, together with all amounts that become payable to PVOG with respect to any of the 2021 PVOG Collateral, and all of the proceeds thereof.

GRANT BY GCOG

GCOG hereby:

A. Grants, bargains, sells, assigns, transfers, pledges, mortgages and grants a security interest in the 2021 GCOG Collateral to Jonah Bank and its successors and assigns forever, subject to all of the terms, conditions, covenants and agreements set forth in the A/R Mortgage, as amended hereby, WITH POWER OF SALE pursuant to the A/R Mortgage, as amended hereby, and applicable law, TO HAVE AND TO HOLD the 2021 GCOG Collateral to Jonah Bank and its successors and assigns; and

B. Assigns to Jonah Bank all of the severed and extracted Hydrocarbons produced from or attributable to any of the 2021 GCOG Collateral, together with all amounts that become payable to GCOG with respect to any of the 2021 GCOG Collateral, and all of the proceeds thereof.

MISCELLANEOUS

This Amendment shall bind and inure to the benefit of the respective successors and assigns of GCOG, PVOG and Jonah Bank, or any of them. Each of GCOG and PVOG hereby ratifies, confirms and adopts the A/R Mortgage, as amended hereby. This Amendment may be executed in one or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

EXECUTED to be effective as of the date first above written.

GRANT CANYON OIL & GAS, LLC,
individually and as successor by merger to
AVIARA OIL & GAS, LLC
By: O'Neal Resources Corporation, Member

By: [Signature]
Michael D. O'Neal,
President

PINE VALLEY OIL & GAS, LLC

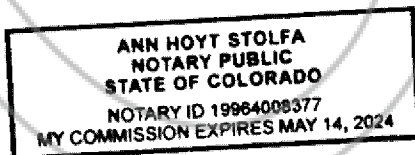
By: [Signature]
Michael D. O'Neal,
Manager

STATE OF COLORADO)
) ss.
COUNTY OF ARAPAHOE)


The foregoing instrument was acknowledged before me this 29th day of March, 2021, by Michael D. O'Neal, as President of O'Neal Resources Corporation, a Colorado corporation, in its capacity as a Member of GRANT CANYON OIL & GAS, LLC, a Colorado limited liability company, on behalf of said limited liability company, individually and as successor by merger to Aviara Oil & Gas, LLC, and by Michael D. O'Neal, as Manager of PINE VALLEY OIL & GAS, LLC, a Colorado limited liability company, on behalf of said limited liability company. Witness my hand and official seal.

(SEAL)

[Signature]
Notary Public

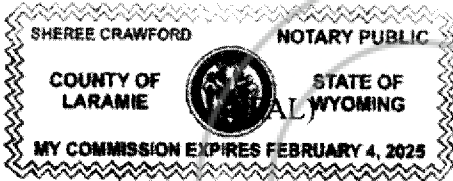


JONAH BANK OF WYOMING

By: 
Michael E. Williams,
Executive Vice President

STATE OF WYOMING)
) ss.
COUNTY OF LARAMIE)

This instrument was acknowledged before me on March 30, 2021, by Michael E. Williams, as Executive Vice President of JONAH BANK OF WYOMING, a Wyoming corporation, on behalf of said corporation. Given under my hand and official seal.



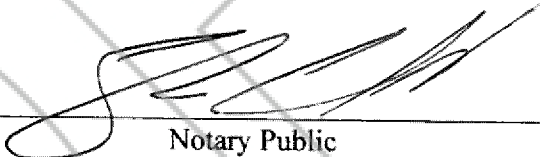

Notary Public

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 1: THE 2021 PVOG LEASES COVERING ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY

Lessor/Serial Number
Lands Covered

USA/NVN000822
Township 9 North, Range 56 East, MDM
Section 27: SE/4SW/4, N/2SW/4

USA/NVN004371
Township 9 North, Range 56 East, MDM
Section 23: S/2NE/4

USA/NVN004372
Township 9 North, Range 56 East, MDM
Section 23: NW/4NW/4

USA/NVN004512
Township 9 North, Range 56 East, MDM
Section 23: SW/4NW/4

USA/NVN004736
Township 9 North, Range 57 East, MDM
Section 29: SW/4SW/4

USA/NVN005340
Township 9 North, Range 56 East, MDM
Section 23: NE/4NW/4

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 1: THE 2021 PVOG LEASES COVERING ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY (CONTINUED)

Lessor/Serial Number
Lands Covered

USA/NVN006879

Township 9 North, Range 56 East, MDM
Section 23: SE/4NW/4

USA/NVN007403

Township 9 North, Range 56 East, MDM
Section 14: N/2SE/4

USA/NVN010412

Township 9 North, Range 56 East, MDM
Section 23: SW/4SE/4

USA/NVN018996

Township 9 North, Range 56 East, MDM
Section 15: SE/4NW/4
Section 25: SW/4NE/4
Section 26: N/2SE/4
Section 35: N/2NE/4, SW/4NE/4
Section 36: SE/4SE/4

Township 9 North, Range 56 East, MDM
Section 22: S/2SW/4, E/2SE/4
Section 23: E/2SW/4
Section 26: N/2, N/2SW/4, S/2SW/4
Section 27: S/2SE/4, NW/4NW/4

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 1: THE 2021 PVOG LEASES COVERING ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY (CONTINUED)

Lessor/Serial Number
Lands Covered

USA/NVN045253

Township 9 North, Range 56 East, MDM
Section 34: S/2NW/4, SW/4NE/4

Township 9 North, Range 56 East, MDM
Section 35: S/2

USA/NVN047646

Township 7 North, Range 56 East, MDM
Section 11: W/2, SE/4
Section 12: W/2W/2, SE/4NW/4, SE/4SW/4, E/2
Section 13: All
Section 14: W/2, NW/4NE/4, N/2SE/4
Section 24: W/2NW/4, SE/4NW/4, SW/4, E/2

USA/NVN050925

Township 9 North, Range 56 East, MDM
Section 26: S/2SE/4
Section 35: SE/4NE/4
Section 36: NW/4NW/4, SW/4SW/4, NW/4SE/4

Township 9 North, Range 57 East, MDM
Section 21: NW/4, NW/4NE/4, E/2NE/4

Township 9 North, Range 56 East, MDM
Section 23: SE/4SE/4
Section 35: NW/4

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 1: THE 2021 PVOG LEASES COVERING ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY (CONTINUED)

Lessor/Serial Number
Lands Covered

USA/NVN053716

Township 7 North, Range 57 East, MDM

Section 17: W/2

Section 28: E/2NE/4, SW/4NE/4

USA/NVN059662

Township 7 North, Range 57 East, MDM

Section 16: SW/4

Section 17: E/2

Section 20: N/2N/2

Section 21: NW/4

USA/NVN089821

Township 9 North, Range 56 East, MDM

Section 27: NE/4, E/2NW/4, SW/4NW/4, N/2SE/4

Section 29: All

Section 30: SE/4

Section 31: Lots 1-4, NE/4, E/2W/2, N/2SE/4

Section 32: N/2NE/4

Section 33: NE/4, W/2, N/2SE/4

Section 34: N/2NW/4

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 2: THE 2021 PVOG LEASES COVERING LESS THAN ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY

Lessor/Serial Number
Lands Covered

USA NVN006469
Township 9 North, Range 56 East, MDM
Section 23: SW/4SW/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

USA NVN007377
Township 9 North, Range 56 East, MDM
Section 23: N/2NE/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

USA NVN007378
Township 9 North, Range 56 East, MDM
Section 23: NW/4SW/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 2: THE 2021 PVOG LEASES COVERING LESS THAN ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY
(CONTINUED)

Lessor/Serial Number
Lands Covered

USA NVN007378
Township 9 North, Range 56 East, MDM
Section 23: NW/4SW/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

USA NVN007379
Township 9 North, Range 56 East, MDM
Section 23: NE/4SE/4
Section 27: SW/4SW/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

USA NVN007384
Township 9 North, Range 56 East, MDM
Section 34: N/2NE/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada. And any and all interest in and to Oil & Gas Communitization Agreement P-34 (CA-P34), effective April 30, 1977, serialized as NVN021434.

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 2: THE 2021 PVOG LEASES COVERING LESS THAN ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY
(CONTINUED)

Lessor/Serial Number
Lands Covered

USA NVN007385
Township 9 North, Range 56 East, MDM
Section 34: SE/4NE/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada. And any and all interest in and to Oil & Gas Communitization Agreement P-34 (CA-P34), effective April 30, 1977, serialized as NVN021434.

USA NVN007403
Township 9 North, Range 56 East, MDM
Section 14: NW/4SE/4

Limited in depth from the surface down to the stratigraphic equivalent of 3,810 feet, being the total depth drilled in the B & B Production Company #14-33 well, located on the lands above-described.

Township 9 North, Range 56 East, MDM
Section 14: NE/4SE/4

Limited in depth from the surface down to the stratigraphic equivalent of 4,019 feet, being the total depth drilled in the B & B Production Company #14-49 well, located on the lands above-described.

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 2: THE 2021 PVOG LEASES COVERING LESS THAN ALL DEPTHS AND THE 2021 PVOG LANDS COVERED THEREBY
(CONTINUED)

Lessor/Serial Number
Lands Covered

USA NVN010413
Township 9 North, Range 56 East, MDM
Section 23: NW/4SE/4

Rights to all horizons from the surface which are penetrated by drilling to a depth of 1,050 feet into Paleozoic age sediments. Paleozoic age shall be determined by either the presence of diagnostic Paleozoic age fossils or, absent such fossil evidence, the determination shall be based upon the absence of diagnostic Tertiary age fossils within a dominantly Paleozoic type lithology of limestones, dolomites or dark marine shales, similar to that encountered between the depths of 5,317 feet and the total depth of 6,368 feet in the Trap Spring Well No. 3, located in the NW/4SE/4 of Section 34, T9N, R56E, Nye County, Nevada.

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 3: THE 2021 PVOG LEASES AND THE 2021 PVOG LANDS COVERED THEREBY
IN WHICH PVOG OWNS OVERRIDING ROYALTY INTERESTS

Lessor/Serial Number
Lands Covered

USA/NVN007403
Township 9 North, Range 56 East, MDM
Section 14: NW/4SE/4

Limited in depth from the surface down to the stratigraphic equivalent of 3,810 feet, being the total depth drilled in the B & B Production Company #14-33 well, located on the lands above-described.

Township 9 North, Range 56 East, MDM
Section 14: NE/4SE/4

Limited in depth from the surface down to the stratigraphic equivalent of 4,019 feet, being the total depth drilled in the B & B Production Company #14-49 well, located on the lands above-described.

EXHIBIT "A" - NYE COUNTY, NEVADA
PART 4: CURRENT PVOG 2021 WELLS; WORKING INTERESTS; NET REVENUE INTERESTS

<u>WELL NAME</u>	<u>WORKING INTEREST</u>	<u>NET REVENUE INTEREST</u>
Grant Canyon #7	2.882940%	2.303469%
Grant Canyon #9	2.882940%	2.303469%
Grant Canyon #10	2.882940%	2.303469%
Grant Canyon #22-21	2.882940%	2.303469%
Grant Canyon #3 (Gas Injection)	2.882940%	N/A
Grant Canyon #1-21 (Salt Water Disposal)	2.882940%	N/A
Bacon Flat #23-17A	2.882900%	2.303438%
Bacon Flat #1 (Salt Water Disposal)	2.882900%	N/A
San Spring Federal #5-14A	1.048350%	0.864888%
Trap Spring #2-27	2.522580%	2.003034%
Trap Spring #3-34	1.801830%	1.465068%
Trap Spring #9-26	2.882940%	2.303469%
Trap Spring #16-23	2.162190%	1.744524%
Trap Spring #19-23	2.882940%	2.286531%
Trap Spring #23-41	2.162199%	1.744500%
Munson Ranch #14-33	-	0.519982% (ORRI)
Munson Ranch #14-49	-	0.519982% (ORRI)
Munson Ranch #14-49X	-	0.519982% (ORRI)

EXHIBIT "B" – EUREKA COUNTY, NEVADA
PART 1: THE 2021 GCOG LEASES AND THE 2021 GCOG LANDS COVERED THEREBY

Lessor/Serial Number
Lands Covered

USA/NVN087565

T28N-R52E, MDM

Section 19: Lots 1, 2, 3 and 4, E/2, E/2W/2;

Section 30: Lots 1, 2, 3 and 4, E/2, E/2W/2;

Section 31: Lots 1, 2, 3 and 4, E/2, E/2W/2;

USA/NVN096435

T28N-R51E, MDM

Section 13: Lot 4, SW/SE/4, S/2SW/4;

Section 23: All;

Section 24: Lots 5, 6, 7 and 8, W/2E/2, W/2;

USA/NVN096436

T28N-R51E, MDM

Section 25: Lots 5, 6, 7 and 8, W/2, W/2E/2;

Section 26: All;

Section 35: All;

Section 36: Lots 4, 5, 7, 8, 9 and 10, W/2NE/4, NW/4,
E/2SW/4, W/2SE/4;

EXHIBIT "B" - EUREKA COUNTY, NEVADA
PART 2: CURRENT 2021 GCOG WELLS; WORKING INTERESTS; NET REVENUE INTERESTS;
OVERRIDING ROYALTY INTERESTS

<u>WELL NAME</u>	<u>WORKING INTEREST</u>	<u>NET REVENUE INTEREST</u>	<u>OVERRIDING ROYALTY INTEREST</u>
Three Bar Federal #25-2	25.000005% (BPO) 32.916670% (APO)	20.000004% (BPO) 27.156253% (APO)	4.000000% (BPO) 2.833333% (APO)