

410-000-71

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

EUREKA COUNTY, NV

2021-246336

Rec:\$90.00

\$90.00 Pgs=19

09/03/2021 08:31 AM

CORPORATION SERVICE COMPANY (UCC)

LISA HOEHNE, CLERK RECORDER

A. NAME & PHONE OF CONTACT AT FILER (optional)
CSC 1-800-858-5294B. E-MAIL CONTACT AT FILER (optional)
SPRFiling@cscglobal.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

2175 63886
CSC
801 Adlai Stevenson Drive
Springfield, IL 62703Filed In: Nevada
(Eureka)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
0207465 01/16/20071b. ☒ This FINANCING STATEMENT AMENDMENT is to be filed [for record]
(or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 132. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 84. ☒ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law5. ☐ **PARTY INFORMATION CHANGE:**Check one of these two boxes:AND Check one of these three boxes to:This Change affects ☐ Debtor or ☐ Secured Party of record ☐ CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ☐ ADD name: Complete item 7a or 7b, and item 7c ☐ DELETE name: Give record name to be deleted in item 6a or 6b6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME HIGH DESERT MINERAL RESOURCES, INC.

OR
6b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR
7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
USA8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
Indicate collateral:9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME HSBC Bank USA, National Association

OR
9b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX10. **OPTIONAL FILER REFERENCE DATA:** Debtor: HIGH DESERT MINERAL RESOURCES, INC.-ROYAL GOLD, INC.-
EUREKA COUNTY

2175 63886

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
0207465 01/16/2007

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

12a. ORGANIZATION'S NAME

HSBC Bank USA, National Association

OR

12b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

13a. ORGANIZATION'S NAME

OR

13b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

15. This FINANCING STATEMENT AMENDMENT:

☐ covers timber to be cut ☒ covers as-extracted collateral ☐ is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17

(if Debtor does not have a record interest):

Debtor: HIGH DESERT MINERAL RESOURCES, INC.
1660 Wynkoop Avenue
Denver, CO 80202-1132

Secured Party: HSBC Bank USA, National Association
95 Washington Street 2S
Buffalo, New York 14203

17. Description of real estate:

See Exhibit A, attached hereto and incorporated herein
by this reference for a description of the collateral.

18. MISCELLANEOUS:

EXHIBIT A

TO UCC FINANCING STATEMENT from High Desert Mineral Resources, Inc., as Trustor and Debtor, and HSBC BANKS USA, AS BENEFICIARY AND SECURED PARTY

Description of Collateral

The property described in paragraphs (a) through (d) is collectively referred to as the "Collateral":

(a) All of Debtor's right, title and interest, now owned or hereafter acquired, in and to:

(i) all ore, minerals, concentrate, doré, bar and refined gold, silver and other metals (collectively, the "Products") attributable to the royalty interests and estates and other interests of Debtor identified in Part I of the Appendix attached hereto and made a part hereof in the lands described in Parts II and III of the Appendix, whether now owned or hereafter acquired, and attributable to the royalty interests and estates and other interests of Debtor acquired with proceeds of Loans made pursuant to the Second Amended and Restated Loan Agreement (the "Loan Agreement") dated as of January 5, 2007 from High Desert Mineral Resources, Inc., as trustor, to Stewart Title of Northeastern Nevada, as trustee and HSBC Bank USA, as beneficiary (collectively, the "Royalty Interest");

(ii) all contracts, agreements, and instruments now in effect or hereafter entered into by Debtor or Debtor's predecessors in title, for the sale, purchase, exchange or processing of Products attributable to the Royalty Interests;

(iii) all of the agreements and contracts identified in Part IV of the Appendix, which create, define or otherwise pertain to the Royalty Interests;

(iv) all accounts, and the credit balances in dollars or Products therein, of Debtor at any refinery or processing facility to which Products attributable to the Royalty Interests are delivered, expressly including all accounts of Debtor presently in effect at Johnson Matthey in Salt Lake City, Utah;

(v) all accounts, including, without limitation, checking, demand deposit, collateral and other accounts of or for the benefit of Debtor with the Secured Party or any affiliate thereof, including, without limitation, the Collateral Account (as defined in the Loan Agreement), which is account number 66C-003556 with the Lender or an affiliate of Lender, and all other accounts which may be maintained from time to time by Debtor in accordance with the Loan Agreement, and all cash, cash equivalents, credit balances and things of value in such accounts from time to time and all income and proceeds of the foregoing; and

(vi) all accounts, contract rights and general intangibles now existing or hereafter arising in connection with the exploration for, production, processing, treatment, storage, transportation, manufacture or sale of Products attributable to the Royalty Interests.



(b) Without limiting the foregoing, Collateral includes all Products extracted from or attributable to the Royalty Interests and in the Proceeds resulting from the sale or other disposition of such Products, and such Products shall be deemed financed at the minehead and the security interest perfected hereby attaches to such Products as severed and extracted and to the accounts resulting from such sales.

(c) All of Debtor's books, records and information reflecting or with respect to any of the foregoing.

(d) All Proceeds of the items set forth in paragraph (a) and (b), including, without limitation, whatever is received upon the sale, exchange, collection or other disposition of the Collateral and insurance payable or damages or other payments by reason of loss or damage to the Collateral, and all additions thereto, substitutions and replacements thereof or accessions thereto.

APPENDIX

TO EXHIBIT A TO UCC-1 FINANCING STATEMENT from High Desert Mineral Resources, Inc., as Trustor and Debtor, and HSBC BANKS USA, AS BENEFICIARY AND SECURED PARTY

Part I. Royalty Interests includes and means those royalty interests owned by Royal Gold and created by the following instruments:

(a) With respect to the Leeville Royalty:

- (i) The Leeville Royalty was created by the Carried Interest and Operating Agreement, dated effective as of May 3, 1999 ("Leeville Agreement"), between Newmont Gold Company and High Desert, granting a 2% carried working interest, equal to a 2% Net Smelter Returns royalty, and recorded in the records of Eureka County, Nevada in Book 327 at Pages 217-249.
- (ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 2% royalty under the Leeville Agreement, resulting in High Desert retaining a 1.8% Net Smelter Returns royalty in a majority of Newmont's Leeville Project.

(b) With respect to the SJ Claims Royalty:

- (i) The SJ claims royalty was created by the Royalty Assignment, Confirmation, Amendment, and Restatement of Royalty, and Agreement, dated effective as of November 30, 1995 ("Royalty Assignment"), between Barrick Bullfrog, Barrick Goldstrike Mines Inc., and Royal Hal Co. ("RHC") and recorded in the records of Eureka County, Nevada in Book 291 at pages 001-115. The Royalty Assignment granted to RHC a 1% Net Smelter Returns royalty. RHC was merged into High Desert on September 16, 1997.
- (ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 1% royalty under the Royalty Assignment, resulting in High Desert retaining a 0.9% Net Smelter Returns royalty in the SJ Claims.

Part II. The lands, millsites and unpatented mining claims subject to the Royalty Interests include all of the fee lands, millsites and unpatented mining claims described in this Part II and any estates, minerals, royalty interests and all other interests hereafter acquired by Royal Gold in the lands, minerals, royalty interests and unpatented mining claims, or within the geographic boundaries of the same, by operation of law or otherwise, together with all of the interests of Royal Gold of any nature whatsoever now or hereafter incident or appurtenant to such lands, millsites and unpatented mining claims, including, but not limited to: (a) fee mineral and surface interests; (b) all unsevered and unextracted minerals, mineral proceeds or mineral products in, under or attributable to the interests of Royal Gold; (c) any other estates, interests or other royalty interests in lands acquired by Royal Gold with proceeds of Loans, as defined in

the Loan Agreement; and (d) all easements, rights of way, surface leases and other privileges and rights affecting or related to the foregoing interests of Royal Gold or appropriate or useful in the exploration, development, handling, marketing, processing, production, storage, transportation or treatment of minerals, mineral proceeds or mineral products from any of the foregoing lands, millsites, unpatented mining claims or other interests.

(a) Leeville Royalty Properties: As described on Appendix A hereto, consisting of 12 pages

(b) SJ Claims Royalty Properties: As described on Appendix B hereto, consisting of 1 page.

Part III. The lands, millsites and patented and unpatented mining claims subject to the Royalty Interests include all of the fee lands, millsites and patented and unpatented mining claims described in Part II of this Exhibit A and any estates, minerals, royalty interests and all other interests hereafter acquired by Royal Gold in the lands, minerals, royalty interests and unpatented mining claims, or within the geographic boundaries of the same, by operation of law or otherwise, together with all of the interests of Royal Gold of any nature whatsoever now or hereafter incident or appurtenant to such lands, millsites and unpatented mining claims, including, but not limited to: (a) fee mineral and surface interests; (b) all unsevered and unextracted minerals, mineral proceeds or mineral products in, under or attributable to the interests of Royal Gold; (c) any other estates, interests or other royalty interests in lands acquired by Royal Gold with proceeds of Loans, as defined in the Loan Agreement; and (d) all easements, rights of way, surface leases and other privileges and rights affecting or related to the foregoing interests of Royal Gold or appropriate or useful in the exploration, development, handling, marketing, processing, production, storage, transportation or treatment of minerals, mineral proceeds or mineral products from any of the foregoing lands, millsites, patented and unpatented mining claims or other interests.

Part IV. Royalty Agreements. The agreements which create, define or otherwise pertain to the Royalty Interests, as of the effective date of the Mortgage, Deed of Trust, Security Agreement, Pledge and Financing Agreement, to which Royal Gold is a party and in accordance with which Royal Gold acquired the Royalty Interests, are described in Part I above.

Appendix A

Property

1. Patented Claims. Those certain patented lode mining claims, situate in Township 35 North, Range 50 East of the M.D.B. & M., Eureka County, Nevada, further described as follows:

<u>Claim</u>	<u>United States Patent No.</u>	<u>United States Survey No.</u>
Big Six No. 3	783757	4332
Holt	881735	4422
July	935874	4528
Great Divide	945439	4393
Bald Eagle	946758	4527

Eureka County Assessor Information: Parcel No. 410-000-71;
Roll No. 03178; District 4.0.

2. Unpatented Claims.

(a) The following described unpatented lode and unpatented placer claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Badger	G	422	N-MC-11243
Badger (Amended and Additional Location)	H	259	N-MC-11243
Badger No. 1	G	423	N-MC-11244
Badger No. 1 (Amended and Additional Location)	H	260	N-MC-11244

dn-44271 v2

A-I

300K327 PAGE233



0207465

Book: 450 01/16/2007
Page: 78 Page: 7 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Unity No. 1	H	247	N-MC-11240
Unity No. 2	H	247	N-MC-11241
Junction	H	330	N-MC-11445
Compromise No. 4	C	260	N-MC-11245
Compromise No. 4 (Amended and Additional Location)	H	261	N-MC-11245
Compromise No. 5	C	218	N-MC-11442
Compromise No. 5 (Amended and Additional Location)	H	262	N-MC-11442
Compromise No. 6	C	219	N-MC-11443
Compromise No. 6 (Amended and Additional Location)	H	262	N-MC-11443
Compromise No. 7	C	220	N-MC-11444
Compromise No. 7 (Amended and Additional Location)	H	263	N-MC-11444
Lamira	D	393	N-MC-11242
Lamira (Amended and Additional Location)	H	259	N-MC-11242
Hill Top	C	232	
Hill Top (Amended)	10	104	N-MC-11231
Hill Top No. 1	C	233	
Hill Top No. 1 (Amended)	10	106	N-MC-11232
Hill Top No. 2	C	234	
Hill Top No. 2 (Amended)	10	108	N-MC-11233
Hill Top Fraction	C	428	
Hill Top Fraction (Amended)	10	110	N-MC-11234
Hill Top Fraction No. 1	C	429	
Hill Top Fraction No. 1 (Amended)	10	112	N-MC-11235
Hill Top Fraction No. 2	9	484	N-MC-11228
Hill Top Fraction No. 3	9	486	N-MC-11229
Hill Top Fraction No. 4	9	488	N-MC-11230
Joe	73	367	N-MC-92823
Don	73	368	N-MC-92824
Big Jim	O	45	N-MC-11196
Big Jim No. 1	O	46	N-MC-11197
Big Jim No. 2	O	47	N-MC-11198
Big Jim No. 3	O	48	N-MC-11199
Big Jim No. 4	O	49	N-MC-11200
Big Jim No. 5	O	50	N-MC-11201

dn-44271 v2

A-2

BOOK 327 PAGE 234



0207465

Book: 450 01/16/2007
Page: 79 Page: 8 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Big Jim No. 6	O	51	N-MC-11202
Big Jim No. 7	O	52	N-MC-11203
Big Jim No. 8	O	53	N-MC-11204
Big Jim No. 9	O	54	N-MC-11205
Big Jim No. 10	O	55	N-MC-11206
Big Jim No. 11	O	56	N-MC-11207
Big Jim No. 12	O	57	N-MC-11208
Big Jim No. 13	O	58	N-MC-11209
Big Jim No. 14	O	59	N-MC-11210
Big Jim No. 15	O	60	N-MC-11211
Big Jim No. 16	O	61	N-MC-11212
Big Jim No. 17	O	62	N-MC-11213
Big Jim No. 18	O	63	N-MC-11214
Big Jim No. 19	O	64	N-MC-11215
Big Jim No. 20	O	65	N-MC-11216
Big Jim No. 21	O	66	N-MC-11217
Big Jim No. 22	O	67	N-MC-11218
Big Jim No. 23	O	68	N-MC-11219
Big Jim No. 24	O	69	N-MC-11220
Big Jim No. 25	O	70	N-MC-11221
Big Jim No. 26	O	71	N-MC-11222
Big Jim No. 27	O	72	N-MC-11223
Big Jim No. 28	O	73	N-MC-11224
Big Jim No. 29	O	74	N-MC-11225
Big Jim #30	71	111	N-MC-72757
Big Jim #31	71	112	N-MC-72758
Cracker Jack	O	23	N-MC-11174
Cracker Jack No. 1	O	24	N-MC-11175
Cracker Jack No. 2	O	25	N-MC-11176
Cracker Jack No. 3	O	26	N-MC-11177
Cracker Jack No. 4	O	27	N-MC-11178
Cracker Jack No. 5	O	28	N-MC-11179
Yellow Rose No. 8	O	31	N-MC-11182
Yellow Rose No. 9	O	32	N-MC-11183
Yellow Rose No. 10	O	33	N-MC-11184
Yellow Rose No. 11	O	34	N-MC-11185
Yellow Rose No. 12	O	35	N-MC-11186
Yellow Rose No. 13	O	36	N-MC-11187
Yellow Rose No. 14	O	37	N-MC-11188
Yellow Rose No. 15	O	38	N-MC-11189

dn-44271 v2

A-3

BOOK 327 PAGE 235



0207465

Book: 450 01/16/2007
Page: 80 Page: 9 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Yellow Rose No. 16	O	39	N-MC-11190
Yellow Rose No. 17	O	40	N-MC-11191
Yellow Rose No. 18	O	41	N-MC-11192
Yellow Rose No. 19	O	42	N-MC-11193
Yellow Rose No. 20	O	43	N-MC-11194
Yellow Rose No. 21	O	44	N-MC-11195
Polar #1	54	385	N-MC-11154
Polar #2	54	386	N-MC-11155
Polar #3	54	387	N-MC-11156
Polar #4	54	388	N-MC-11157
Polar #5	54	389	N-MC-11158
Polar #6	54	390	N-MC-11159
Polar #7	54	391	N-MC-11160
Polar #8	54	392	N-MC-11161
Polar #9	54	393	N-MC-11162
Polar #10	54	394	N-MC-11163
Polar #11	54	395	N-MC-11164
Polar #12	54	396	N-MC-11165
Polar #13	54	397	N-MC-11166
Polar #14	54	398	N-MC-11167
Polar #15	54	399	N-MC-11168
Polar #16	54	400	N-MC-11169
Polar #17	54	401	N-MC-11170
Polar #18	54	402	N-MC-11171
Polar #19	54	403	N-MC-11172
Polar #20	54	404	N-MC-11173
RJV	62	318	N-MC-13741
Paragon No. 1	M	216	N-MC-11237
Paragon No. 2	M	217	N-MC-11238
Paragon No. 3	M	217	N-MC-11239
Paragon Fraction	M	215	N-MC-11236
BM #1	132	241	N-MC-333061
BM #2	132	242	N-MC-333062
BM #3	132	243	N-MC-333063
BM #4	132	244	N-MC-333064
BM #5	132	245	N-MC-333065
BM #6	147	79	N-MC-372458
BM #7	147	80	N-MC-372459
BM #8	147	81	N-MC-372460
BM 9	200	175	N-MC-565082

dn-44271 v2

A-4

BOOK 327 PAGE 236



0207465

Book: 450 01/16/2007
Page: 81 Page: 10 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
BM 10	200	176	N-MC-565083
BM 11	200	177	N-MC-565084
BM 12	200	178	N-MC-565085
BM 13	200	179	N-MC-565086
BM 14	200	180	N-MC-565087
BM 15	200	181	N-MC-565088
BM 16	200	182	N-MC-565089
BM 17	200	183	N-MC-565090
BM 18	200	184	N-MC-565091
BM 19	200	185	N-MC-565092
BM 20	205	456	N-MC-574082
Discovery #1	205	458	N-MC-574084
Discovery #1 (Amended)	208	491	N-MC-574084
Discovery #2	208	490	N-MC-588702
Ludwig Exploration #1	103	49	N-MC-244744
(also known as LE-1 Placer Claim, and as LUDWIG EXP. #1)			
Ludwig Exploration #2	103	50	N-MC-244745
(also known as LE-2 Placer Claim, and as LUDWIG EXP. #2)			
Ludwig Exploration #3	103	51	N-MC-244746
(also known as LE-3 Placer Claim, and as LUDWIG EXP. #3)			
Ludwig Exploration #4	103	52	N-MC-244747
(also known as LE-4 Placer Claim, and as LUDWIG EXP. #4)			
LDX #1	124	386	N-MC-312914
GDX 105	184	340	N-MC-520254
GDX 106	184	341	N-MC-520255
GDX 107	184	342	N-MC-520256
GDX 108	184	343	N-MC-520257
GDX 109	184	344	N-MC-520258
GDE 110	184	540	N-MC-529076
GDE 111	184	541	N-MC-529077
GDE 112	184	542	N-MC-529078
GDE 113	184	543	N-MC-529079
GDE 114	184	544	N-MC-529080
HD1	229	532	N-MC-638603
HD2	229	533	N-MC-638604
HD3	229	534	N-MC-638605

dn-44271 v2

A-5

BOOK 3 27 PAGE 237



0207465

Book: 450 01/16/2007
Page: 82 Page: 11 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
HD4	229	535	N-MC-638606
HD5	229	536	N-MC-638607
HD6	229	537	N-MC-638608
HD7	229	538	N-MC-638609
HD8	229	539	N-MC-638610
HD9	229	540	N-MC-638611
HD10	229	541	N-MC-638612
HD11	229	542	N-MC-638613
HD12	229	543	N-MC-638614
HD13	229	544	N-MC-638615
HD14	229	545	N-MC-638616
HD15	229	546	N-MC-638617
HD16	229	547	N-MC-638618
HD17	229	548	N-MC-638619
HD18	229	549	N-MC-638620
HD19	229	550	N-MC-638621
HD20	229	551	N-MC-638622
HD21	229	552	N-MC-638623
HD22	229	553	N-MC-638624
HD26	229	554	N-MC-638625
Pal	192	47	N-MC-532013
Vent 1	247	34	N-MC-677567
Vent 2	247	35	N-MC-677568
Vent 3	247	36	N-MC-677569
Vent 4	247	37	N-MC-677570
Vent 5	249	181	N-MC-679410
Vent 6	249	182	N-MC-679411
Vent 7	249	183	N-MC-679412
Vent 8	249	184	N-MC-679413
Vent 9	249	185	N-MC-679414
Vent 10	249	186	N-MC-679415
Vent 11	269	94	N-MC-699502
Vent 12	277	514	N-MC-705711
Vent 13	277	515	N-MC-705712
Vent 14	277	516	N-MC-705713
Vent 15	277	517	N-MC-705714
Vent 16	277	518	N-MC-705715
Vent 17	277	519	N-MC-705716
Vent 18	277	520	N-MC-705717
Vent 19	286	468	N-MC-720365

dn-44271 v2

A-6

300K327 PAGE238



0207465

Book: 450
Page: 83

01/16/2007
Page: 12 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Vent 20	297	368	N-MC-741388
Vent 21	297	369	N-MC-741389
Vent 22	313	449	N-MC-778921
Mole 12	247	33	N-MC-677566
DDC #1	143	142	N-MC-364173
DDC #2	143	143	N-MC-364174
DDC #3	143	144	N-MC-364175
Chevas No. 1	72	497	N-MC-87172
Chevas No. 3	54	532	N-MC-87174

Insofar and only insofar as the above described claims are within the boundaries of the Area 1 Area of Interest described herein.

(b) The following described unpatented lode claims, situate in Township 33 North, Range 50 East of the M.D.B.&M., and Township 35 North, Range 51 East of the M.D.B.&M., Eureka County, Nevada:

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
GDX 201	191	166	N-MC-529717
GDX 202	191	167	N-MC-529718
GDX 203	191	168	N-MC-529719
GDX 204	191	169	N-MC-529720
GDX 205	191	170	N-MC-529721
GDX 206	191	171	N-MC-529722
GDX 207	191	172	N-MC-529723
GDX 208	191	173	N-MC-529724
GDX 209	191	174	N-MC-529725
GDX 210	191	175	N-MC-529726
GDX 211	191	176	N-MC-529727
GDX 212	191	177	N-MC-529728
GDX 213	191	178	N-MC-529729
GDX 214	191	179	N-MC-529730
GDX 215	191	180	N-MC-529731
GDX 216	191	181	N-MC-529732
GDX 217	191	182	N-MC-529733
GDX 218	191	183	N-MC-529734
GDX 261	191	226	N-MC-529777

dn-44271 v2

A-7

808K327 PAGE239



0207465

Book: 450 01/16/2007
Page: 84 Page: 13 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
GDX 262	191	227	N-MC-529778
GDX 263	191	228	N-MC-529779
GDX 264	191	229	N-MC-529780
GDX 265	191	230	N-MC-529781
GDX 266	191	231	N-MC-529782
GDX 267	191	232	N-MC-529783
GDX 268	191	233	N-MC-529784
GDX 269	191	234	N-MC-529785
GDX 270	191	235	N-MC-529786
GDX 271	191	236	N-MC-529787
GDX 272	191	237	N-MC-529788
GDX 273	191	238	N-MC-529789
GDX 274	191	239	N-MC-529790
GDX 275	191	240	N-MC-529791
GDX 276	191	241	N-MC-529792
GDX 277	191	242	N-MC-529793
GDX 278	191	243	N-MC-529794
GDX 279	191	244	N-MC-529795
GDX 280	191	245	N-MC-529796
GDX 281	191	246	N-MC-529797
GDX 282	191	247	N-MC-529798
GDX 283	191	248	N-MC-529799
GDX 284	191	249	N-MC-529800
GDX 285	191	250	N-MC-529801
GDX 286	191	251	N-MC-529802
GDX 287	191	252	N-MC-529803
GDX 288	191	253	N-MC-529804
GDX 289	191	254	N-MC-529805
GDX 251	191	216	N-MC-529767
GDX 252	191	217	N-MC-529768
GDX 253	191	218	N-MC-529769
GDX 254	191	219	N-MC-529770
GDX 255	191	220	N-MC-529771
GDX 256	191	221	N-MC-529772
GDX 257	191	222	N-MC-529773
GDX 258	191	223	N-MC-529774
GDX 259	191	224	N-MC-529775
GDX 260	191	225	N-MC-529776
GDX 219	191	184	N-MC-529735
GDX 220	191	185	N-MC-529736

dn-44271 v2

A-8

BOOK 327 PAGE 240



0207465

Book: 450 01/16/2007
Page: 85 Page: 14 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
GDX 221	191	186	N-MC-529737
GDX 222	191	187	N-MC-529738
GDX 223	191	188	N-MC-529739
GDX 224	191	189	N-MC-529740
GDX 225	191	190	N-MC-529741
GDX 226	191	191	N-MC-529742
GDX 227	191	192	N-MC-529743
GDX 228	191	193	N-MC-529744
GDX 229	191	194	N-MC-529745
GDX 230	191	195	N-MC-529746
GDX 231	191	196	N-MC-529747
GDX 232	191	197	N-MC-529748
GDX 233	191	198	N-MC-529749
GDX 234	191	199	N-MC-529750
GDX 235	191	200	N-MC-529751
GDX 236	191	201	N-MC-529752
GDX 237	191	202	N-MC-529753
GDX 238	191	203	N-MC-529754
GDX 239	191	204	N-MC-529755
GDX 240	191	205	N-MC-529756
GDX 241	191	206	N-MC-529757
GDX 242	191	207	N-MC-529758
GDX 243	191	208	N-MC-529759
GDX 244	191	209	N-MC-529760
GDX 245	191	210	N-MC-529761
GDX 246	191	211	N-MC-529762

(c) The following described unpatented lode and placer claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Jeep 19	244	19	674240
Jeep 20	244	20	674241
Jeep 21	244	21	674242
Jeep 22	244	22	674243
Jeep 23	244	23	674244

dn-44271 v2

A-9

BOOK 327 PAGE 241



0207465

Book: 450 01/16/2007
Page: 86 Page: 15 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Jeep 28	244	28	674249
Jeep 29	244	29	674250
Jeep 30	244	30	674251
Jeep 31	244	31	674252
Jeep 32	244	32	674253
Ford 6	244	33	674254
Ford 7	244	34	674255
Ford 8	244	35	674256
Ford 9	244	36	674257
Ford 10	244	37	674258
Ford 38	244	65	674286
Ford 39	244	66	674287
Ford 40	244	67	674288
Ford 41	244	68	674289
Trap 1	247	38	677571
Jim No. 2	6	322	86759
Sheep Creek Placer No. 1	J	466	86750
a/k/a/ Sheep Creek No. 1			
(Sheep Creek Placer	42	596	
No. 1 Amended)	P	67	
Sheep Creek No. 2	J	466	86751
(Sheep Creek No. 2	42	597	
Amended)			
Mole 1	247	22	677555
Mole 3	247	24	677557
Mole 4	247	25	677558
Mole 5	247	26	677559
Mole 6	247	27	677560
Mole 7	247	28	677561
Mole 8	247	29	677562
Mole 9	247	30	677563
Mole 10	247	31	677564
Mole 11	247	32	677565
Mole 13	269	93	699501
Pond 7	247	11	677544
Pond 10	247	14	677547
Pond 12	247	16	677549
Pond 13	247	17	677550
Pond 15	247	19	677552
Pond 17	247	21	677554

dn-44271 v2

A-10

BOOK 327 PAGE 242



0207465

Book: 450 01/16/2007
Page: 87 Page: 16 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Alan No. 27	N	261	86762
Alan No. 28	N	262	86763
Alan No. 29	N	263	86764
Alan No. 30	N	264	86765
Alan No. 31	N	265	86766
Alan No. 32	N	266	86767
Alan No. 33	N	267	86768
Alan No. 34	N	268	86769
(Alan No. 34 Amended)	P	51	
Beast 12	222	95	622116
Roger 36	223	78	626003
RK 1	277	503	705700
RK 3	277	505	705702
RK 4	277	506	705703
RK 5	277	507	705704
RK 6	277	508	705705
RK 7	277	509	705706
RK 8	277	510	705707
RK 9	277	511	705708
RK 10	277	512	705709
RK 11	277	513	705710
Chevas No. 2	72	498	87173
Chevas No. 4	54	533	87175
Chevas No. 5	54	534	87176

Insofar and only insofar as the above described claims are within the boundaries of the Area 1 Area of Interest described herein.

3. The Lease. That certain Mining Lease, dated September 10, 1990, from Drury J. Thiercof and Frances Mae Thiercof, as lessors, to High Desert Mineral Resources, Inc., a British Columbia, Canada corporation, and relating to the following unpatented claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

dn-44271 v2

A-11

BOOK 327 PAGE 243



0207465

Book: 450 01/16/2007
Page: 88 Page: 17 of 19

<u>Claim</u>	<u>Location Certificate Recording Data</u>		<u>BLM Serial Number(s)</u>
	<u>Book</u>	<u>Page</u>	
Back Pay (also known as "Back Pay Lode Claim")	29	187	N-MC-27472
Back Pay No. 1 (also known as "Back Pay Lode Claim No. 1")	29	188	N-MC-27473
Dixie Lea (also known as "Dixie Lea Lode Claim")	29	200	N-MC-27470
Dixie Lea No. 1 (also known as "Dixie Lea Lode Claim No. 1")	29	201	N-MC-27471

dn-44271 v2

A-12

B00K327 PAGE244



0207465

Book 450 01/16/2007
Page 89 Page 18 of 19

Appendix B

Description of SJ Patented Claims

The SJ patented lode mining claims, situated in Eureka County, Nevada are described as follows:

S. J. # 1, S. J. # 2, S. J. # 3, S. J. # 4, S. J. # 5, S. J. # 6, S. J. # 7, S. J. # 8, S. J. # 9, S. J. # 10, S. J. # 11, S. J. # 12, S. J. # 13, and S. J. # 14 lode mining claims designated and described as:

Mineral Survey No. 5061, within Section 24, Township 36 North, Range 49 East, and within Section 19, Township 36 North, Range 50 East, Mount Diablo Meridian, in the Lynn Mining District, Eureka County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat; but excluding and excepting the POST No. 1, POST No. 5, lode mining claims of M.S. 5059; and the Bazza # 1, Bazza # 2, Bazza # 3, Bazza # 4, Bazza # 5, Bazza # 6, Bazza # 7, lode mining claims of M.S. 5060; and further excluding and excepting that portion of Section 19 within State Selection 2, State Selection 9 and Patent No. 1227092; and that portion of Section 24 within State Selection 2; aggregating 228.289 acres.



0207465

Book: 450 01/16/2007
Page: 90 Page: 19 of 19