

EUREKA COUNTY, NV 2021-246336
Rec:\$90.00
\$90.00 Pgs=19 09/03/2021 08:31 AM
CORPORATION SERVICE COMPANY (UCC)
LISA HOEHNE, CLERK RECORDER

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
CSC 1-800-858-5294

B. E-MAIL CONTACT AT FILER (optional)
SPRFiling@cscglobal.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

2175 63886
CSC
801 Adlai Stevenson Drive
Springfield, IL 62703

Filed In: Nevada
(Eureka)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
0207465 01/16/2007

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME: HIGH DESERT MINERAL RESOURCES, INC.

OR

| | | | |
|--------------------------|---------------------|-------------------------------|--------|
| 6b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
|--------------------------|---------------------|-------------------------------|--------|

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY
USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME: HSBC Bank USA, National Association

OR

| | | | |
|--------------------------|---------------------|-------------------------------|--------|
| 9b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
|--------------------------|---------------------|-------------------------------|--------|

10. OPTIONAL FILER REFERENCE DATA: Debtor: HIGH DESERT MINERAL RESOURCES, INC.-ROYAL GOLD, INC.- EUREKA COUNTY 2175 63886

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
0207465 01/16/2007

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

12a. ORGANIZATION'S NAME
HSBC Bank USA, National Association

OR
12b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

13a. ORGANIZATION'S NAME

OR
13b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

15. This FINANCING STATEMENT AMENDMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17
(if Debtor does not have a record interest):

Debtor: HIGH DESERT MINERAL RESOURCES, INC.
1660 Wynkoop Avenue
Denver, CO 80202-1132

Secured Party: HSBC Bank USA, National Association
95 Washington Street 2S
Buffalo, New York 14203

17. Description of real estate:
See Exhibit A, attached hereto and incorporated herein by this reference for a description of the collateral.

18. MISCELLANEOUS:

EXHIBIT A

**TO UCC FINANCING STATEMENT
from High Desert Mineral Resources, Inc., as Trustor and Debtor, and
HSBC BANKS USA, AS BENEFICIARY AND SECURED PARTY**

Description of Collateral

The property described in paragraphs (a) through (d) is collectively referred to as the "Collateral":

(a) All of Debtor's right, title and interest, now owned or hereafter acquired, in and to:

(i) all ore, minerals, concentrate, doré, bar and refined gold, silver and other metals (collectively, the "Products") attributable to the royalty interests and estates and other interests of Debtor identified in Part I of the Appendix attached hereto and made a part hereof in the lands described in Parts II and III of the Appendix, whether now owned or hereafter acquired, and attributable to the royalty interests and estates and other interests of Debtor acquired with proceeds of Loans made pursuant to the Second Amended and Restated Loan Agreement (the "Loan Agreement") dated as of January 5, 2007 from High Desert Mineral Resources, Inc., as trustor, to Stewart Title of Northeastern Nevada, as trustee and HSBC Bank USA, as beneficiary (collectively, the "Royalty Interest");

(ii) all contracts, agreements, and instruments now in effect or hereafter entered into by Debtor or Debtor's predecessors in title, for the sale, purchase, exchange or processing of Products attributable to the Royalty Interests;

(iii) all of the agreements and contracts identified in Part IV of the Appendix, which create, define or otherwise pertain to the Royalty Interests;

(iv) all accounts, and the credit balances in dollars or Products therein, of Debtor at any refinery or processing facility to which Products attributable to the Royalty Interests are delivered, expressly including all accounts of Debtor presently in effect at Johnson Matthey in Salt Lake City, Utah;

(v) all accounts, including, without limitation, checking, demand deposit, collateral and other accounts of or for the benefit of Debtor with the Secured Party or any affiliate thereof, including, without limitation, the Collateral Account (as defined in the Loan Agreement), which is account number 66C-003556 with the Lender or an affiliate of Lender, and all other accounts which may be maintained from time to time by Debtor in accordance with the Loan Agreement, and all cash, cash equivalents, credit balances and things of value in such accounts from time to time and all income and proceeds of the foregoing; and

(vi) all accounts, contract rights and general intangibles now existing or hereafter arising in connection with the exploration for, production, processing, treatment, storage, transportation, manufacture or sale of Products attributable to the Royalty Interests.



(b) Without limiting the foregoing, Collateral includes all Products extracted from or attributable to the Royalty Interests and in the Proceeds resulting from the sale or other disposition of such Products, and such Products shall be deemed financed at the minehead and the security interest perfected hereby attaches to such Products as severed and extracted and to the accounts resulting from such sales.

(c) All of Debtor's books, records and information reflecting or with respect to any of the foregoing.

(d) All Proceeds of the items set forth in paragraph (a) and (b), including, without limitation, whatever is received upon the sale, exchange, collection or other disposition of the Collateral and insurance payable or damages or other payments by reason of loss or damage to the Collateral, and all additions thereto, substitutions and replacements thereof or accessions thereto.

APPENDIX

TO EXHIBIT A TO UCC-1 FINANCING STATEMENT from High Desert Mineral Resources, Inc., as Trustor and Debtor, and HSBC BANKS USA, AS BENEFICIARY AND SECURED PARTY

Part I. Royalty Interests includes and means those royalty interests owned by Royal Gold and created by the following instruments:

(a) With respect to the Leeville Royalty:

- (i) The Leeville Royalty was created by the Carried Interest and Operating Agreement, dated effective as of May 3, 1999 ("Leeville Agreement"), between Newmont Gold Company and High Desert, granting a 2% carried working interest, equal to a 2% Net Smelter Returns royalty, and recorded in the records of Eureka County, Nevada in Book 327 at Pages 217-249.
- (ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 2% royalty under the Leeville Agreement, resulting in High Desert retaining a 1.8% Net Smelter Returns royalty in a majority of Newmont's Leeville Project.

(b) With respect to the SJ Claims Royalty:

- (i) The SJ claims royalty was created by the Royalty Assignment, Confirmation, Amendment, and Restatement of Royalty, and Agreement, dated effective as of November 30, 1995 ("Royalty Assignment"), between Barrick Bullfrog, Barrick Goldstrike Mines Inc., and Royal Hal Co. ("RHC") and recorded in the records of Eureka County, Nevada in Book 291 at pages 001-115. The Royalty Assignment granted to RHC a 1% Net Smelter Returns royalty. RHC was merged into High Desert on September 16, 1997.
- (ii) By Royalty Assignment and Agreement, dated effective December 26, 2002, High Desert assigned to High Desert Gold Corporation 10% of the 1% royalty under the Royalty Assignment, resulting in High Desert retaining a 0.9% Net Smelter Returns royalty in the SJ Claims.

Part II. The lands, millsites and unpatented mining claims subject to the Royalty Interests include all of the fee lands, millsites and unpatented mining claims described in this Part II and any estates, minerals, royalty interests and all other interests hereafter acquired by Royal Gold in the lands, minerals, royalty interests and unpatented mining claims, or within the geographic boundaries of the same, by operation of law or otherwise, together with all of the interests of Royal Gold of any nature whatsoever now or hereafter incident or appurtenant to such lands, millsites and unpatented mining claims, including, but not limited to: (a) fee mineral and surface interests; (b) all unsevered and unextracted minerals, mineral proceeds or mineral products in, under or attributable to the interests of Royal Gold; (c) any other estates, interests or other royalty interests in lands acquired by Royal Gold with proceeds of Loans, as defined in

the Loan Agreement; and (d) all easements, rights of way, surface leases and other privileges and rights affecting or related to the foregoing interests of Royal Gold or appropriate or useful in the exploration, development, handling, marketing, processing, production, storage, transportation or treatment of minerals, mineral proceeds or mineral products from any of the foregoing lands, millsites, unpatented mining claims or other interests.

(a) Leeville Royalty Properties: As described on Appendix A hereto, consisting of 12 pages

(b) SJ Claims Royalty Properties: As described on Appendix B hereto, consisting of 1 page.

Part III. The lands, millsites and patented and unpatented mining claims subject to the Royalty Interests include all of the fee lands, millsites and patented and unpatented mining claims described in Part II of this Exhibit A and any estates, minerals, royalty interests and all other interests hereafter acquired by Royal Gold in the lands, minerals, royalty interests and unpatented mining claims, or within the geographic boundaries of the same, by operation of law or otherwise, together will all of the interests of Royal Gold of any nature whatsoever now or hereafter incident or appurtenant to such lands, millsites and unpatented mining claims, including, but not limited to: (a) fee mineral and surface interests; (b) all unsevered and unextracted minerals, mineral proceeds or mineral products in, under or attributable to the interests of Royal Gold; (c) any other estates, interests or other royalty interests in lands acquired by Royal Gold with proceeds of Loans, as defined in the Loan Agreement; and (d) all easements, rights of way, surface leases and other privileges and rights affecting or related to the foregoing interests of Royal Gold or appropriate or useful in the exploration, development, handling, marketing, processing, production, storage, transportation or treatment of minerals, mineral proceeds or mineral products from any of the foregoing lands, millsites, patented and unpatented mining claims or other interests.

Part IV. Royalty Agreements. The agreements which create, define or otherwise pertain to the Royalty Interests, as of the effective date of the Mortgage, Deed of Trust, Security Agreement, Pledge and Financing Agreement, to which Royal Gold is a party and in accordance with which Royal Gold acquired the Royalty Interests, are described in Part I above.

Appendix A

Property

1. Patented Claims. Those certain patented lode mining claims, situate in Township 35 North, Range 50 East of the M.D.B. & M., Eureka County, Nevada, further described as follows:

| <u>Claim</u> | <u>United States Patent No.</u> | <u>United States Survey No.</u> |
|---------------|---------------------------------|---------------------------------|
| Big Six No. 3 | 783757 | 4332 |
| Holt | 881735 | 4422 |
| July | 935874 | 4528 |
| Great Divide | 945439 | 4393 |
| Bald Eagle | 946758 | 4527 |

Eureka County Assessor Information: Parcel No. 410-000-71;
Roll No. 03178; District 4.0.

2. Unpatented Claims.

(a) The following described unpatented lode and unpatented placer claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--|--|-------------|-----------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Badger | G | 422 | N-MC-11243 |
| Badger (Amended and Additional Location) | H | 259 | N-MC-11243 |
| Badger No. 1 | G | 423 | N-MC-11244 |
| Badger No. 1 (Amended and Additional Location) | H | 260 | N-MC-11244 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|---|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Unity No. 1 | H | 247 | N-MC-11240 |
| Unity No. 2 | H | 247 | N-MC-11241 |
| Junction | H | 330 | N-MC-11445 |
| Compromise No. 4 | C | 260 | N-MC-11245 |
| Compromise No. 4 (Amended and Additional Location | H | 261 | N-MC-11245 |
| Compromise No. 5 | C | 218 | N-MC-11442 |
| Compromise No. 5 (Amended and Additional Location) | H | 262 | N-MC-11442 |
| Compromise No. 6 | C | 219 | N-MC-11443 |
| Compromise No. 6 (Amended and Additional Location) | H | 262 | N-MC-11443 |
| Compromise No. 7 | C | 220 | N-MC-11444 |
| Compromise No. 7 (Amended and Additional Location) | H | 263 | N-MC-11444 |
| Lamira | D | 393 | N-MC-11242 |
| Lamira (Amended and Additional Location) | H | 259 | N-MC-11242 |
| Hill Top | C | 232 | |
| Hill Top (Amended) | 10 | 104 | N-MC-11231 |
| Hill Top No. 1 | C | 233 | |
| Hill Top No. 1 (Amended) | 10 | 106 | N-MC-11232 |
| Hill Top No. 2 | C | 234 | |
| Hill Top No. 2 (Amended) | 10 | 108 | N-MC-11233 |
| Hill Top Fraction | C | 428 | |
| Hill Top Fraction (Amended) | 10 | 110 | N-MC-11234 |
| Hill Top Fraction No. 1 | C | 429 | |
| Hill Top Fraction No. 1 (Amended) | 10 | 112 | N-MC-11235 |
| Hill Top Fraction No. 2 | 9 | 484 | N-MC-11228 |
| Hill Top Fraction No. 3 | 9 | 486 | N-MC-11229 |
| Hill Top Fraction No. 4 | 9 | 488 | N-MC-11230 |
| Joe | 73 | 367 | N-MC-92823 |
| Don | 73 | 368 | N-MC-92824 |
| Big Jim | O | 45 | N-MC-11196 |
| Big Jim No. 1 | O | 46 | N-MC-11197 |
| Big Jim No. 2 | O | 47 | N-MC-11198 |
| Big Jim No. 3 | O | 48 | N-MC-11199 |
| Big Jim No. 4 | O | 49 | N-MC-11200 |
| Big Jim No. 5 | O | 50 | N-MC-11201 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Big Jim No. 6 | 0 | 51 | N-MC-11202 |
| Big Jim No. 7 | 0 | 52 | N-MC-11203 |
| Big Jim No. 8 | 0 | 53 | N-MC-11204 |
| Big Jim No. 9 | 0 | 54 | N-MC-11205 |
| Big Jim No. 10 | 0 | 55 | N-MC-11206 |
| Big Jim No. 11 | 0 | 56 | N-MC-11207 |
| Big Jim No. 12 | 0 | 57 | N-MC-11208 |
| Big Jim No. 13 | 0 | 58 | N-MC-11209 |
| Big Jim No. 14 | 0 | 59 | N-MC-11210 |
| Big Jim No. 15 | 0 | 60 | N-MC-11211 |
| Big Jim No. 16 | 0 | 61 | N-MC-11212 |
| Big Jim No. 17 | 0 | 62 | N-MC-11213 |
| Big Jim No. 18 | 0 | 63 | N-MC-11214 |
| Big Jim No. 19 | 0 | 64 | N-MC-11215 |
| Big Jim No. 20 | 0 | 65 | N-MC-11216 |
| Big Jim No. 21 | 0 | 66 | N-MC-11217 |
| Big Jim No. 22 | 0 | 67 | N-MC-11218 |
| Big Jim No. 23 | 0 | 68 | N-MC-11219 |
| Big Jim No. 24 | 0 | 69 | N-MC-11220 |
| Big Jim No. 25 | 0 | 70 | N-MC-11221 |
| Big Jim No. 26 | 0 | 71 | N-MC-11222 |
| Big Jim No. 27 | 0 | 72 | N-MC-11223 |
| Big Jim No. 28 | 0 | 73 | N-MC-11224 |
| Big Jim No. 29 | 0 | 74 | N-MC-11225 |
| Big Jim #30 | 71 | 111 | N-MC-72757 |
| Big Jim #31 | 71 | 112 | N-MC-72758 |
| Cracker Jack | 0 | 23 | N-MC-11174 |
| Cracker Jack No. 1 | 0 | 24 | N-MC-11175 |
| Cracker Jack No. 2 | 0 | 25 | N-MC-11176 |
| Cracker Jack No. 3 | 0 | 26 | N-MC-11177 |
| Cracker Jack No. 4 | 0 | 27 | N-MC-11178 |
| Cracker Jack No. 5 | 0 | 28 | N-MC-11179 |
| Yellow Rose No. 8 | 0 | 31 | N-MC-11182 |
| Yellow Rose No. 9 | 0 | 32 | N-MC-11183 |
| Yellow Rose No. 10 | 0 | 33 | N-MC-11184 |
| Yellow Rose No. 11 | 0 | 34 | N-MC-11185 |
| Yellow Rose No. 12 | 0 | 35 | N-MC-11186 |
| Yellow Rose No. 13 | 0 | 36 | N-MC-11187 |
| Yellow Rose No. 14 | 0 | 37 | N-MC-11188 |
| Yellow Rose No. 15 | 0 | 38 | N-MC-11189 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Yellow Rose No. 16 | O | 39 | N-MC-11190 |
| Yellow Rose No. 17 | O | 40 | N-MC-11191 |
| Yellow Rose No. 18 | O | 41 | N-MC-11192 |
| Yellow Rose No. 19 | O | 42 | N-MC-11193 |
| Yellow Rose No. 20 | O | 43 | N-MC-11194 |
| Yellow Rose No. 21 | O | 44 | N-MC-11195 |
| Polar #1 | 54 | 385 | N-MC-11154 |
| Polar #2 | 54 | 386 | N-MC-11155 |
| Polar #3 | 54 | 387 | N-MC-11156 |
| Polar #4 | 54 | 388 | N-MC-11157 |
| Polar #5 | 54 | 389 | N-MC-11158 |
| Polar #6 | 54 | 390 | N-MC-11159 |
| Polar #7 | 54 | 391 | N-MC-11160 |
| Polar #8 | 54 | 392 | N-MC-11161 |
| Polar #9 | 54 | 393 | N-MC-11162 |
| Polar #10 | 54 | 394 | N-MC-11163 |
| Polar #11 | 54 | 395 | N-MC-11164 |
| Polar #12 | 54 | 396 | N-MC-11165 |
| Polar #13 | 54 | 397 | N-MC-11166 |
| Polar #14 | 54 | 398 | N-MC-11167 |
| Polar #15 | 54 | 399 | N-MC-11168 |
| Polar #16 | 54 | 400 | N-MC-11169 |
| Polar #17 | 54 | 401 | N-MC-11170 |
| Polar #18 | 54 | 402 | N-MC-11171 |
| Polar #19 | 54 | 403 | N-MC-11172 |
| Polar #20 | 54 | 404 | N-MC-11173 |
| RJV | 62 | 318 | N-MC-13741 |
| Paragon No. 1 | M | 216 | N-MC-11237 |
| Paragon No. 2 | M | 217 | N-MC-11238 |
| Paragon No. 3 | M | 217 | N-MC-11239 |
| Paragon Fraction | M | 215 | N-MC-11236 |
| BM #1 | 132 | 241 | N-MC-333061 |
| BM #2 | 132 | 242 | N-MC-333062 |
| BM #3 | 132 | 243 | N-MC-333063 |
| BM #4 | 132 | 244 | N-MC-333064 |
| BM #5 | 132 | 245 | N-MC-333065 |
| BM #6 | 147 | 79 | N-MC-372458 |
| BM #7 | 147 | 80 | N-MC-372459 |
| BM #8 | 147 | 81 | N-MC-372460 |
| BM 9 | 200 | 175 | N-MC-565082 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|---|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| BM 10 | 200 | 176 | N-MC-565083 |
| BM 11 | 200 | 177 | N-MC-565084 |
| BM 12 | 200 | 178 | N-MC-565085 |
| BM 13 | 200 | 179 | N-MC-565086 |
| BM 14 | 200 | 180 | N-MC-565087 |
| BM 15 | 200 | 181 | N-MC-565088 |
| BM 16 | 200 | 182 | N-MC-565089 |
| BM 17 | 200 | 183 | N-MC-565090 |
| BM 18 | 200 | 184 | N-MC-565091 |
| BM 19 | 200 | 185 | N-MC-565092 |
| BM 20 | 205 | 456 | N-MC-574082 |
| Discovery #1 | 205 | 458 | N-MC-574084 |
| Discovery #1 (Amended) | 208 | 491 | N-MC-574084 |
| Discovery #2 | 208 | 490 | N-MC-588702 |
| Ludwig Exploration #1 | 103 | 49 | N-MC-244744 |
| (also known as LE-1 Placer Claim, and as LUDWIG EXP. #1) | | | |
| Ludwig Exploration #2 | 103 | 50 | N-MC-244745 |
| (also known as LE-2 Placer Claim, and as LUDWIG EXP. #2) | | | |
| Ludwig Exploration #3 | 103 | 51 | N-MC-244746 |
| (also known as LE-3 Placer Claim, and as LUDWIG EXP. #3) | | | |
| Ludwig Exploration #4 | 103 | 52 | N-MC-244747 |
| (also known as LE-4 Placer Claim, and as LUDWIG EXP. #4) | | | |
| LDX #1 | 124 | 386 | N-MC-312914 |
| GDX 105 | 184 | 340 | N-MC-520254 |
| GDX 106 | 184 | 341 | N-MC-520255 |
| GDX 107 | 184 | 342 | N-MC-520256 |
| GDX 108 | 184 | 343 | N-MC-520257 |
| GDX 109 | 184 | 344 | N-MC-520258 |
| GDE 110 | 184 | 540 | N-MC-529076 |
| GDE 111 | 184 | 541 | N-MC-529077 |
| GDE 112 | 184 | 542 | N-MC-529078 |
| GDE 113 | 184 | 543 | N-MC-529079 |
| GDE 114 | 184 | 544 | N-MC-529080 |
| HD1 | 229 | 532 | N-MC-638603 |
| HD2 | 229 | 533 | N-MC-638604 |
| HD3 | 229 | 534 | N-MC-638605 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| HD4 | 229 | 535 | N-MC-638606 |
| HD5 | 229 | 536 | N-MC-638607 |
| HD6 | 229 | 537 | N-MC-638608 |
| HD7 | 229 | 538 | N-MC-638609 |
| HD8 | 229 | 539 | N-MC-638610 |
| HD9 | 229 | 540 | N-MC-638611 |
| HD10 | 229 | 541 | N-MC-638612 |
| HD11 | 229 | 542 | N-MC-638613 |
| HD12 | 229 | 543 | N-MC-638614 |
| HD13 | 229 | 544 | N-MC-638615 |
| HD14 | 229 | 545 | N-MC-638616 |
| HD15 | 229 | 546 | N-MC-638617 |
| HD16 | 229 | 547 | N-MC-638618 |
| HD17 | 229 | 548 | N-MC-638619 |
| HD18 | 229 | 549 | N-MC-638620 |
| HD19 | 229 | 550 | N-MC-638621 |
| HD20 | 229 | 551 | N-MC-638622 |
| HD21 | 229 | 552 | N-MC-638623 |
| HD22 | 229 | 553 | N-MC-638624 |
| HD26 | 229 | 554 | N-MC-638625 |
| Pal | 192 | 47 | N-MC-532013 |
| Vent 1 | 247 | 34 | N-MC-677567 |
| Vent 2 | 247 | 35 | N-MC-677568 |
| Vent 3 | 247 | 36 | N-MC-677569 |
| Vent 4 | 247 | 37 | N-MC-677570 |
| Vent 5 | 249 | 181 | N-MC-679410 |
| Vent 6 | 249 | 182 | N-MC-679411 |
| Vent 7 | 249 | 183 | N-MC-679412 |
| Vent 8 | 249 | 184 | N-MC-679413 |
| Vent 9 | 249 | 185 | N-MC-679414 |
| Vent 10 | 249 | 186 | N-MC-679415 |
| Vent 11 | 269 | 94 | N-MC-699502 |
| Vent 12 | 277 | 514 | N-MC-705711 |
| Vent 13 | 277 | 515 | N-MC-705712 |
| Vent 14 | 277 | 516 | N-MC-705713 |
| Vent 15 | 277 | 517 | N-MC-705714 |
| Vent 16 | 277 | 518 | N-MC-705715 |
| Vent 17 | 277 | 519 | N-MC-705716 |
| Vent 18 | 277 | 520 | N-MC-705717 |
| Vent 19 | 286 | 468 | N-MC-720365 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Vent 20 | 297 | 368 | N-MC-741388 |
| Vent 21 | 297 | 369 | N-MC-741389 |
| Vent 22 | 313 | 449 | N-MC-778921 |
| Mole 12 | 247 | 33 | N-MC-677566 |
| DDC #1 | 143 | 142 | N-MC-364173 |
| DDC #2 | 143 | 143 | N-MC-364174 |
| DDC #3 | 143 | 144 | N-MC-364175 |
| Chevas No. 1 | 72 | 497 | N-MC-87172 |
| Chevas No. 3 | 54 | 532 | N-MC-87174 |

Insofar and only insofar as the above described claims are within the boundaries of the Area 1 Area of Interest described herein.

(b) The following described unpatented lode claims, situate in Township 33 North, Range 50 East of the M.D.B.&M., and Township 35 North, Range 51 East of the M.D.B.&M., Eureka County, Nevada:

| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| GDX 201 | 191 | 166 | N-MC-529717 |
| GDX 202 | 191 | 167 | N-MC-529718 |
| GDX 203 | 191 | 168 | N-MC-529719 |
| GDX 204 | 191 | 169 | N-MC-529720 |
| GDX 205 | 191 | 170 | N-MC-529721 |
| GDX 206 | 191 | 171 | N-MC-529722 |
| GDX 207 | 191 | 172 | N-MC-529723 |
| GDX 208 | 191 | 173 | N-MC-529724 |
| GDX 209 | 191 | 174 | N-MC-529725 |
| GDX 210 | 191 | 175 | N-MC-529726 |
| GDX 211 | 191 | 176 | N-MC-529727 |
| GDX 212 | 191 | 177 | N-MC-529728 |
| GDX 213 | 191 | 178 | N-MC-529729 |
| GDX 214 | 191 | 179 | N-MC-529730 |
| GDX 215 | 191 | 180 | N-MC-529731 |
| GDX 216 | 191 | 181 | N-MC-529732 |
| GDX 217 | 191 | 182 | N-MC-529733 |
| GDX 218 | 191 | 183 | N-MC-529734 |
| GDX 261 | 191 | 226 | N-MC-529777 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| GDX 262 | 191 | 227 | N-MC-529778 |
| GDX 263 | 191 | 228 | N-MC-529779 |
| GDX 264 | 191 | 229 | N-MC-529780 |
| GDX 265 | 191 | 230 | N-MC-529781 |
| GDX 266 | 191 | 231 | N-MC-529782 |
| GDX 267 | 191 | 232 | N-MC-529783 |
| GDX 268 | 191 | 233 | N-MC-529784 |
| GDX 269 | 191 | 234 | N-MC-529785 |
| GDX 270 | 191 | 235 | N-MC-529786 |
| GDX 271 | 191 | 236 | N-MC-529787 |
| GDX 272 | 191 | 237 | N-MC-529788 |
| GDX 273 | 191 | 238 | N-MC-529789 |
| GDX 274 | 191 | 239 | N-MC-529790 |
| GDX 275 | 191 | 240 | N-MC-529791 |
| GDX 276 | 191 | 241 | N-MC-529792 |
| GDX 277 | 191 | 242 | N-MC-529793 |
| GDX 278 | 191 | 243 | N-MC-529794 |
| GDX 279 | 191 | 244 | N-MC-529795 |
| GDX 280 | 191 | 245 | N-MC-529796 |
| GDX 281 | 191 | 246 | N-MC-529797 |
| GDX 282 | 191 | 247 | N-MC-529798 |
| GDX 283 | 191 | 248 | N-MC-529799 |
| GDX 284 | 191 | 249 | N-MC-529800 |
| GDX 285 | 191 | 250 | N-MC-529801 |
| GDX 286 | 191 | 251 | N-MC-529802 |
| GDX 287 | 191 | 252 | N-MC-529803 |
| GDX 288 | 191 | 253 | N-MC-529804 |
| GDX 289 | 191 | 254 | N-MC-529805 |
| GDX 251 | 191 | 216 | N-MC-529767 |
| GDX 252 | 191 | 217 | N-MC-529768 |
| GDX 253 | 191 | 218 | N-MC-529769 |
| GDX 254 | 191 | 219 | N-MC-529770 |
| GDX 255 | 191 | 220 | N-MC-529771 |
| GDX 256 | 191 | 221 | N-MC-529772 |
| GDX 257 | 191 | 222 | N-MC-529773 |
| GDX 258 | 191 | 223 | N-MC-529774 |
| GDX 259 | 191 | 224 | N-MC-529775 |
| GDX 260 | 191 | 225 | N-MC-529776 |
| GDX 219 | 191 | 184 | N-MC-529735 |
| GDX 220 | 191 | 185 | N-MC-529736 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| GDX 221 | 191 | 186 | N-MC-529737 |
| GDX 222 | 191 | 187 | N-MC-529738 |
| GDX 223 | 191 | 188 | N-MC-529739 |
| GDX 224 | 191 | 189 | N-MC-529740 |
| GDX 225 | 191 | 190 | N-MC-529741 |
| GDX 226 | 191 | 191 | N-MC-529742 |
| GDX 227 | 191 | 192 | N-MC-529743 |
| GDX 228 | 191 | 193 | N-MC-529744 |
| GDX 229 | 191 | 194 | N-MC-529745 |
| GDX 230 | 191 | 195 | N-MC-529746 |
| GDX 231 | 191 | 196 | N-MC-529747 |
| GDX 232 | 191 | 197 | N-MC-529748 |
| GDX 233 | 191 | 198 | N-MC-529749 |
| GDX 234 | 191 | 199 | N-MC-529750 |
| GDX 235 | 191 | 200 | N-MC-529751 |
| GDX 236 | 191 | 201 | N-MC-529752 |
| GDX 237 | 191 | 202 | N-MC-529753 |
| GDX 238 | 191 | 203 | N-MC-529754 |
| GDX 239 | 191 | 204 | N-MC-529755 |
| GDX 240 | 191 | 205 | N-MC-529756 |
| GDX 241 | 191 | 206 | N-MC-529757 |
| GDX 242 | 191 | 207 | N-MC-529758 |
| GDX 243 | 191 | 208 | N-MC-529759 |
| GDX 244 | 191 | 209 | N-MC-529760 |
| GDX 245 | 191 | 210 | N-MC-529761 |
| GDX 246 | 191 | 211 | N-MC-529762 |

(c) The following described unpatented lode and placer claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Jeep 19 | 244 | 19 | 674240 |
| Jeep 20 | 244 | 20 | 674241 |
| Jeep 21 | 244 | 21 | 674242 |
| Jeep 22 | 244 | 22 | 674243 |
| Jeep 23 | 244 | 23 | 674244 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--------------------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Jeep 28 | 244 | 28 | 674249 |
| Jeep 29 | 244 | 29 | 674250 |
| Jeep 30 | 244 | 30 | 674251 |
| Jeep 31 | 244 | 31 | 674252 |
| Jeep 32 | 244 | 32 | 674253 |
| Ford 6 | 244 | 33 | 674254 |
| Ford 7 | 244 | 34 | 674255 |
| Ford 8 | 244 | 35 | 674256 |
| Ford 9 | 244 | 36 | 674257 |
| Ford 10 | 244 | 37 | 674258 |
| Ford 38 | 244 | 65 | 674286 |
| Ford 39 | 244 | 66 | 674287 |
| Ford 40 | 244 | 67 | 674288 |
| Ford 41 | 244 | 68 | 674289 |
| Trap 1 | 247 | 38 | 677571 |
| Jim No. 2 | 6 | 322 | 86759 |
| Sheep Creek Placer No. 1 | J | 466 | 86750 |
| a/k/a/ Sheep Creek No. 1 | | | |
| (Sheep Creek Placer | 42 | 596 | |
| No. 1 Amended) | P | 67 | |
| Sheep Creek No. 2 | J | 466 | 86751 |
| (Sheep Creek No. 2 | 42 | 597 | |
| Amended) | | | |
| Mole 1 | 247 | 22 | 677555 |
| Mole 3 | 247 | 24 | 677557 |
| Mole 4 | 247 | 25 | 677558 |
| Mole 5 | 247 | 26 | 677559 |
| Mole 6 | 247 | 27 | 677560 |
| Mole 7 | 247 | 28 | 677561 |
| Mole 8 | 247 | 29 | 677562 |
| Mole 9 | 247 | 30 | 677563 |
| Mole 10 | 247 | 31 | 677564 |
| Mole 11 | 247 | 32 | 677565 |
| Mole 13 | 269 | 93 | 699501 |
| Pond 7 | 247 | 11 | 677544 |
| Pond 10 | 247 | 14 | 677547 |
| Pond 12 | 247 | 16 | 677549 |
| Pond 13 | 247 | 17 | 677550 |
| Pond 15 | 247 | 19 | 677552 |
| Pond 17 | 247 | 21 | 677554 |

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|-----------------------|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Alan No. 27 | N | 261 | 86762 |
| Alan No. 28 | N | 262 | 86763 |
| Alan No. 29 | N | 263 | 86764 |
| Alan No. 30 | N | 264 | 86765 |
| Alan No. 31 | N | 265 | 86766 |
| Alan No. 32 | N | 266 | 86767 |
| Alan No. 33 | N | 267 | 86768 |
| Alan No. 34 | N | 268 | 86769 |
| (Alan No. 34 Amended) | P | 51 | |
| Beast 12 | 222 | 95 | 622116 |
| Roger 36 | 223 | 78 | 626003 |
| RK 1 | 277 | 503 | 705700 |
| RK 3 | 277 | 505 | 705702 |
| RK 4 | 277 | 506 | 705703 |
| RK 5 | 277 | 507 | 705704 |
| RK 6 | 277 | 508 | 705705 |
| RK 7 | 277 | 509 | 705706 |
| RK 8 | 277 | 510 | 705707 |
| RK 9 | 277 | 511 | 705708 |
| RK 10 | 277 | 512 | 705709 |
| RK 11 | 277 | 513 | 705710 |
| Chevas No. 2 | 72 | 498 | 87173 |
| Chevas No. 4 | 54 | 533 | 87175 |
| Chevas No. 5 | 54 | 534 | 87176 |

Insofar and only insofar as the above described claims are within the boundaries of the Area 1 Area of Interest described herein.

3. The Lease. That certain Mining Lease, dated September 10, 1990, from Drury J. Thiercof and Frances Mae Thiercof, as lessors, to High Desert Mineral Resources, Inc., a British Columbia, Canada corporation, and relating to the following unpatented claims, situate in Township 35 North, Ranges 50 and 51 East of the M.D.B. & M., Eureka County, Nevada:

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| <u>Claim</u> | <u>Location Certificate Recording Data</u> | | <u>BLM Serial Number(s)</u> |
|--|--|-------------|---------------------------------|
| | <u>Book</u> | <u>Page</u> | |
| Back Pay (also known as "Back Pay Lode Claim") | 29 | 187 | N-MC-27472 |
| Back Pay No. 1 (also known as "Back Pay Lode Claim No. 1") | 29 | 188 | N-MC-27473 |
| Dixie Lea (also known as "Dixie Lea Lode Claim") | 29 | 200 | N-MC-27470 |
| Dixie Lea No. 1 (also known as "Dixie Lea Lode Claim No. 1") | 29 | 201 | N-MC-27471 |

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Appendix B

Description of SJ Patented Claims

The SJ patented lode mining claims, situated in Eureka County, Nevada are described as follows:

S. J. # 1, S. J. # 2, S. J. # 3, S. J. # 4, S. J. # 5, S. J. # 6, S. J. # 7, S. J. # 8, S. J. # 9, S. J. # 10, S. J. # 11, S. J. # 12, S. J. # 13, and S. J. # 14 lode mining claims designated and described as:

Mineral Survey No. 5061, within Section 24, Township 36 North, Range 49 East, and within Section 19, Township 36 North, Range 50 East, Mount Diablo Meridian, in the Lynn Mining District, Eureka County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat; but excluding and excepting the POST No. 1, POST No. 5, lode mining claims of M.S. 5059; and the Bazza # 1, Bazza # 2, Bazza # 3, Bazza # 4, Bazza # 5, Bazza # 6, Bazza # 7, lode mining claims of M.S. 5060; and further excluding and excepting that portion of Section 19 within State Selection 2, State Selection 9 and Patent No. 1227092; and that portion of Section 24 within State Selection 2; aggregating 228.289 acres.



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