

APN# N/A (Lease Extension)

Recording Requested by and Return To:

Name Nevada Gold Mines LLC

Address 1655 Mountain City Hwy

City/State/Zip Elko, NV 89801



00016031202202483080050059
KATHERINE J. BOWLING, CLERK RECORDER

First Amendment to Mining Lease

(Title of Document)

This cover page must be type or printed.

APN #: N/A (Extension of Lease Term)

Recorded at the request of, and
when recorded, return to:

Nevada Gold Mines LLC
1655 Mountain City Highway
Elko, NV 89801
Attn: Land Department



Mail Tax Statement to: N/A (Extension of Lease Term)

Space Above for County Recorder's Use

Affirmation Statement: The undersigned affirms that this document does not contain any social security numbers or other personal information of any person (Per NRS 239B.030).

FIRST AMENDMENT TO MINING LEASE

This First Amendment to Mining Lease ("Amendment ") is made effective the 23 day of June, 2022, by and between **Nevada Gold Mines LLC**, a Delaware Limited Liability Company corporation ("Lessee"), and **Genesis Gold Co. in care of Metalla Royalty and Streaming Ltd.**, ("Lessor"). Collectively, Lessor and Lessee shall be referred to as the Parties.

RECITALS

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- A. Lessor and Lessee as successor in interest to Placer Dome U.S. Inc., entered into a Mining Lease dated June 28, 2002 (the "Lease"), the short Form was recorded at Book 348, Page 361, as Entry No. 178396 in the official records of the Eureka County recorder, Nevada on July 25, 2002;
 - B. The Parties desire to amend the Lease and extend the Term as set forth below;

Now, therefore, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree that the Mining Lease is amended in the following respects:

- 1. Terms used herein and not otherwise defined shall have the meaning ascribed to them in the Mining Lease.
- 2. Section 6.1 - Term of Agreement is hereby deleted and replaced with the following:

This Lease shall remain in effect in effect for twenty-one (21) years (for greater certainty, until June 28, 2023) and so long thereafter as any exploration,

development, mining processing or marketing operations are carried out on or with respect to the Claims in good faith on a continuous basis (the "Term"). This Lease may earlier terminate pursuant to Sections 6.3 and 6.4. For purposes of this Section 6.1, operations and activities shall be deemed to have been carried out on a "continuous basis" so long as they do not cease for a period of more than 365 consecutive days.

3. For greater certainty, Advance Mining Royalty payments shall continue in full force and effect under section 3.2 at the current rate of \$100,000.00 per year for the full extension of the lease and any subsequent extensions.
4. Section 8.6 is hereby amended to replace the address for notice to Genesis as follows:

Brett Heath
Genesis Gold Corp.
2005 EAST 2700 SOUTH STE 200
Salt Lake City, UT 84109

With a copy to:

Brett Heath
Metalla Royalty & Streaming Ltd.
Site 501 - 543 Granville Street
Vancouver, BC V6C 1X8

5. Except as expressly modified by this Amendment, the Mining Lease remains in full force and effect in accordance with its terms and conditions.

[SIGNATURES ON THE FOLLOWING PAGE]



Parties have executed this Agreement to be effective as of the Effective Date.

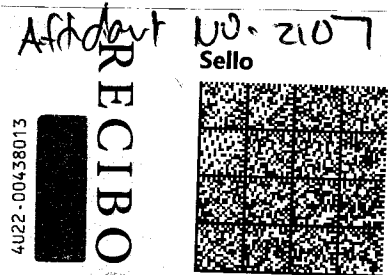
Lessor:
Metalla Royalty and Streaming Ltd.,

By: [Signature]
Print Name: BRETT HEATH
Title: CEO

STATE OF Puerto Rico
COUNTY OF Humacao^{ss.}

The foregoing instrument was acknowledged before me this 23rd day of June, 2022
by Brett Heath, the CEO of Metalla Royalty and Streaming Ltd.,
who is personally known to me.

[Signature]
Notary Public



9397
06/23/2022
\$5.00
Sello de Asistencia Legal
80517-2022-0623-87874004

Lessee:

Nevada Gold Mines LLC, a Delaware limited liability company

By: Hiliary Wilson
Print Name: Hiliary Wilson
Title: Secretary

STATE OF NEVADA)
 ss.
COUNTY OF ELKO)

The foregoing instrument was acknowledged before me this 21th day of June, 2022 by Hiliary Wilson, the Secretary of Nevada Gold Mines LLC, a Delaware limited liability company.

Michele Kathryn Torrise
Notary Public

