

APN #007-140-06

**Recorded at the request of and
when recorded return to:**
Ruby Hill Mining Company, LLC
5190 Neil Road, Suite 460
Reno, NV 89502



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KATHERINE J. BOWLING, CLERK RECORDER

*The undersigned affirms that this document
does not contain the personal information of any person.*

**MEMORANDUM OF
AMENDMENT TO LEASE AGREEMENT WITH OPTION TO PURCHASE**

This Memorandum of Amendment of Lease Agreement with Option to Purchase is ("the Memorandum") is entered into by and among Valerie Jo Wood and Michael LeRoy Andersen, as Co-Trustees of the B.G. Andersen Family Trust ("Andersen" or "Lessor") and Ruby Hill Mining Company, LLC a Nevada limited liability company ("Ruby Hill Mining" or Lessee").

RECITALS

NOTICE IS HEREBY GIVEN, that:

- A. Lessor and Ruby Hill Mining Company are parties to that certain Lease Agreement with Option to Purchase dated November 9, 2017 (the "Lease"), pursuant to which Lessor granted to Ruby Hill Mining Company a lease of Real Property situated in Eureka County, Nevada, which is more particularly described in Exhibit A attached to the Lease. A Memorandum of Lease Agreement and Purchase Option was recorded in the Office of the Eureka County Recorder on November 20, 2017, as Document No. 2017-234129.
- B. The Lease has been amended by Amendment to Lease Agreement with Option to Purchase dated October 10th, 2022 (the "Amendment") pursuant to which: (1) the term of the Lease has been extended for an additional seven (7) year period to November 9, 2029, unless in the event of the death of Bonnie Grover Andersen within the first five years of the extension, the term of the Lease will be five (5) years to November 9, 2027, and shall continue so long thereafter as provided under the terms of the Lease; (2) the terms of the option of purchase and rental have been adjusted.
- C. The address of the Lessee for the purpose of the Lease and this Memorandum is as follows;

If to Lessee: Ruby Hill Mining Company, LLC
5190 Neil Road, Suite 460
Reno, NV 89502
Attn: Land

This Memorandum may be executed in counterparts, each of which shall constitute and original and all of which, taken together, shall constitute a single agreement.

Dated this 10th of October, 2022.

The Parties have executed this Memorandum as of the date written above.

LESSOR:

**VALERIE JO WOOD, AS CO-TRUSTEE OF
THE B.G. ANDERSEN FAMILY TRUST**

Valerie Jo Wood

**MICHAEL LEROY ANDERSEN, AS CO-
TRUSTEE OF THE B.G. ANDERSEN FAMILY
TRUST**

LESSEE:

RUBY HILL MINING COMPANY, LLC

Matthew D. Gili

Name: MATTHEW D GILI

Title: PRESIDENT (OO 1-80 604)

[Notary acknowledgements on next page.]

State of Arizona,)
Maricopa County, SS.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on October 10, 2022 by Valerie Jo Wood, Trustee.



Mary Holland
Notary Public

_____,)
SS.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on _____, 2022 by Michael LeRoy Andersen, Trustee.

Notary Public

State of Nevada,)
Washoe County, SS.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on 10/24/22, 2022 by Matthew D. Gili as President, COO of Ruby Hill Mining Company, LLC.



Tyler Villanueva
Notary Public

Dated this _____ of _____, 2022.

The Parties have executed this Memorandum as of the date written above.

LESSOR:

**VALERIE JO WOOD, AS CO-TRUSTEE OF
THE B.G. ANDERSEN FAMILY TRUST**

**MICHAEL LEROY ANDERSEN, AS CO-
TRUSTEE OF THE B.G. ANDERSEN FAMILY
TRUST**

Michael Leroy Andersen

LESSEE:

RUBY HILL MINING COMPANY, LLC

Name: _____

Title: _____

[Notary acknowledgements on next page.]

VA


_____,)
ss.
_____.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on _____, 2022 by Valerie Jo Wood, Trustee.

Notary Public

_____,)
ss.
_____.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on 12/7, 2022 by Michael LeRoy Andersen, Trustee.

Christine Ann Stoner
Notary Public



NEVADA _____,)
Clark ss.
_____.)

This Memorandum of Amendment to Lease Agreement with Option to Purchase was acknowledged before me on _____, 2022 by _____ as _____ of Ruby Hill Mining Company, LLC.

Notary Public

Handwritten initials