

APN #: See Attached

Recorded at the request of, and
when recorded, return to:

Nevada Gold Mines LLC
1655 Mountain City Highway
Elko, Nevada 89801
Attention: Land Manager

EUREKA COUNTY, NV	2023-249806
Rec:\$37.00	
\$37.00 Pgs=6	02/16/2023 01:19 PM
PARSONS BEHLE & LATIMER	
KATHERINE J. BOWLING, CLERK RECORDER	

Mail Tax Statement to: N/A (Surface Use Agreement)

Space Above for County Recorder's Use

Affirmation Statement: The undersigned affirms that this document does not contain any social security numbers or other personal information of any person (Per NRS 239B.030).

MEMORANDUM OF SURFACE USE AND ACCESS AGREEMENT

NOTICE IS HEREBY GIVEN that Nevada Gold Mines LLC, a Delaware limited liability company the address of which is 1655 Mountain City Highway, Elko, Nevada 89801 ("NGM") and Maggie Creek Ranch LP ("Maggie Creek") address of which is P.O. Box 2010, Elko Nevada 89803, entered into a Surface Use and Access Agreement (the "Agreement") dated to be effective as of January 21, 2023 (the "Effective Date"), with respect to the property more particularly described in Exhibit A to this Memorandum (the "Property"). Capitalized terms in this Memorandum not defined herein shall have the meanings ascribed to them in the Agreement.

Under the terms of the Agreement:

1. Maggie Creek granted NGM the exclusive right, subject to the terms of the Agreement, to occupy and use the Property for the sole purpose of NGM's Operations.
2. The term of the Agreement begins on the Effective Date and continues to and until that certain Mining Lease, dated November 9, 2022 a memorandum of which was recorded on November 14, 2022 with the Elko County Recorder as Document Number 813020 and the Eureka County Recorder as Document Number 2022-248910, is terminated and subject to extension or earlier termination as provided in the Agreement.
3. The rights and obligations of NGM and Maggie Creek may be freely assigned in whole or in part upon sixty (60) days written notice to the other party. The provisions of the Agreement shall inure to the benefit of and be binding upon NGM, Maggie Creek, and their respective successors and assigns.

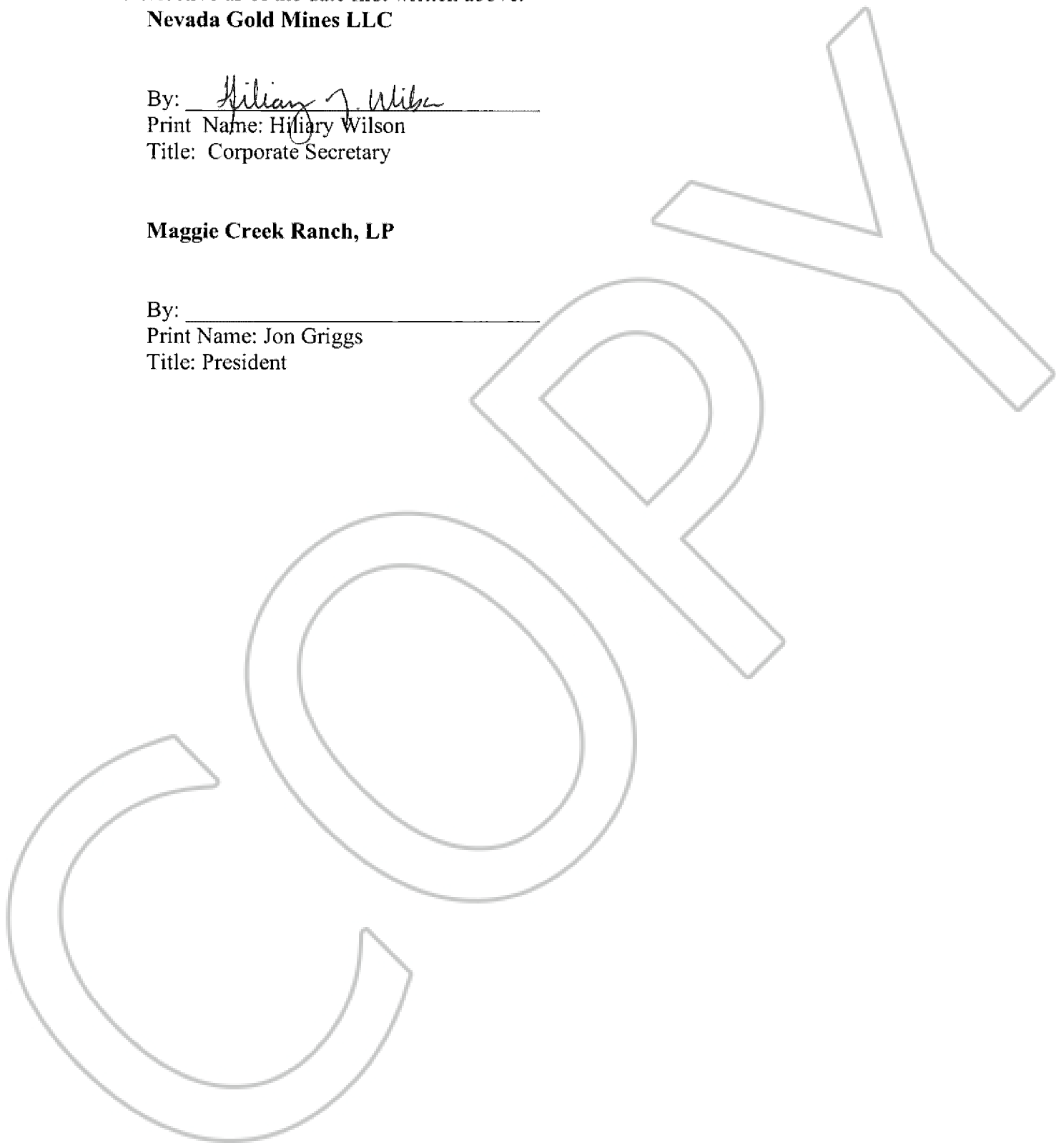
[REMAINDER OF PAGE LEFT BLANK]

Dated effective as of the date first written above.
Nevada Gold Mines LLC

By: Hilary J. Wilson
Print Name: Hilary Wilson
Title: Corporate Secretary

Maggie Creek Ranch, LP

By: _____
Print Name: Jon Griggs
Title: President

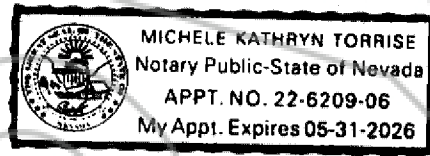


State of Nevada)
) ss.
County of Elko)

This instrument was acknowledged before me on January 26, 2023, by Hiliary Wilson as Corporate Secretary of Nevada Gold Mines LLC.

Michele Kathryn Torrise
Notary Public in and for the State of Nevada
Residing at: Elko, NV

Commission Expires: 5/31/2026



State of _____)
) ss.
County of _____)

This instrument was acknowledged before me on _____, 2023, by Jon Griggs as President of Maggie Creek Ranch, LP.

Notary Public in and for the State of Nevada
Residing at: _____

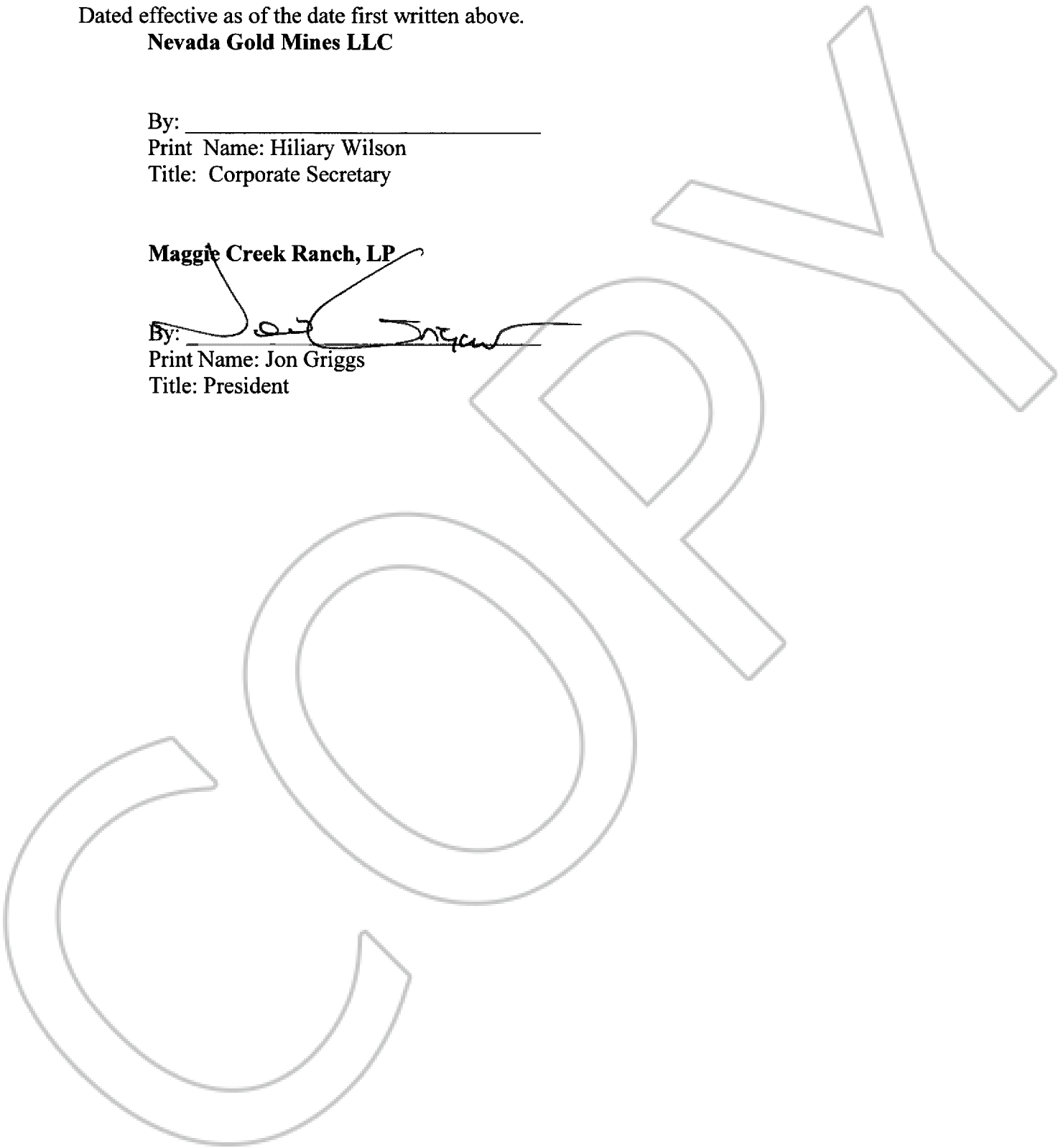
Commission Expires: _____

Dated effective as of the date first written above.
Nevada Gold Mines LLC

By: _____
Print Name: Hiliary Wilson
Title: Corporate Secretary

Maggie Creek Ranch, LP

By: _____
Print Name: Jon Griggs
Title: President



State of _____)
) ss.
County of _____)

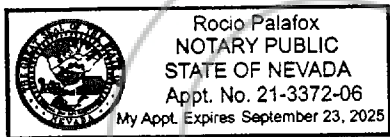
This instrument was acknowledged before me on _____, 2023, by Hiliary Wilson as Corporate Secretary of Nevada Gold Mines LLC.

Notary Public in and for the State of Nevada
Residing at: _____

Commission Expires: _____

State of Nevada)
) ss.
County of Elko)

This instrument was acknowledged before me on February 14, 2023, by Jon Griggs as President of Maggie Creek Ranch, LP.



Rocio Palafox
Notary Public in and for the State of Nevada

Residing at: 442 Court St

Commission Expires: 9-23-25

EXHIBIT A

Property

Surface Only

Legal Description

APN	Township	Range	Section	County	Aliquot Part
004-190-23	T34N	R51E	13	EUREKA	ALL
004-200-35	T34N	R51E	23	EUREKA	ALL BUT POR. W2SW4
004-190-16	T34N	R52E	7	EUREKA	ALL
005-070-001	T34N	R52E	9	ELKO	ALL
005-070-002	T34N	R52E	15	ELKO	ALL
005-070-003-004-190-25	T34N	R52E	17	ELKO/EUREKA	ALL
004-200-06	T34N	R52E	19	EUREKA	ALL
005-070-001	T34N	R52E	21	ELKO	ALL

