

EUREKA COUNTY, NV

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DORSEY & WHITNEY LLP

KATHERINE J. BOWLING, CLERK RECORDER

2023-250525

06/05/2023 11:18 AM

APNs: 009-210-01, 009-240-01, 009-240-08,
009-240-09, 009-240-11

**RECORDED AT THE REQUEST OF,
AND WHEN RECORDED, RETURN TO:**

Dorsey & Whitney LLP
Attn: Heath Waddingham
111 South Main Street, Suite 2100
Salt Lake City, UT 84111

The undersigned affirm that this document
does not contain the personal information of
any person.

**SUBSTITUTION OF TRUSTEE AND
FULL RECONVEYANCE OF DEED OF TRUST**

Waterton Nevada Splitter, LLC and Waterton Nevada Splitter II, LLC ("**Beneficiaries**") are the current beneficiaries under that certain Deed of Trust, Assignment of Leases, Rents and Contracts, Security Agreement and Fixture Filing dated April 20, 2022, from Golden Hill Mining LLC ("**Trustor**") to Matthew E. Jensen, Esq., as trustee, for the joint benefit of the Beneficiaries, as recorded in the Official Records of Eureka County, Nevada on April 20, 2022, as Document No. 2022-247987 (the "**Deed of Trust**"), which Deed of Trust secures the obligations of Trustor, 2766604 Ontario Ltd., and Paycorc Minerals Inc. under the Master Agreement and the CVR Agreement (as such capitalized terms are defined in the Deed of Trust).

Beneficiaries, as the present beneficiaries of the Deed of Trust, desire to change and replace the Trustee named therein. Beneficiaries hereby appoint Waterton Nevada Splitter, LLC ("**Replacement Trustee**") as the trustee under the Deed of Trust in the place of Matthew E. Jensen, Esq. with the power to perform all obligations and to exercise all rights of the trustee in and under the Deed of Trust.

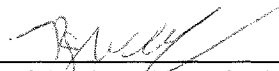
The indebtedness secured by the Deed of Trust has been fully satisfied, and accordingly Replacement Trustee hereby reconveys, without warranty, to the person or persons legally entitled thereto, all the estate now held by it under the Deed of Trust.

The Uniform Commercial Code security interests granted under the Deed of Trust and the Uniform Commercial Code fixture filings in the Deed of Trust are released and terminated.


[Signatures on next page]

IN WITNESS WHEREOF, the undersigned entities have caused this Substitution of Trustee and Full Reconveyance of Deed of Trust to be executed effective as of May 16, 2023.

WATERTON NEVADA SPLITTER, LLC,
as a Beneficiary and as Replacement Trustee

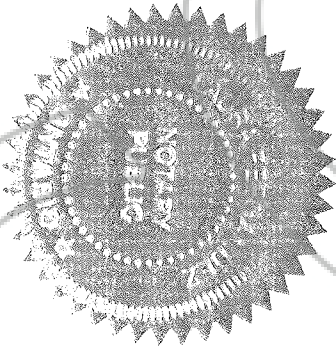
By: 
Richard Wells, Authorized Signatory

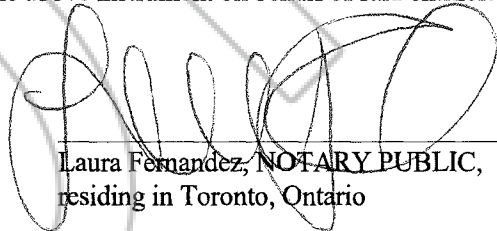
WATERTON NEVADA SPLITTER II, LLC,
as a Beneficiary

By: 
Richard Wells, Authorized Signatory

PROVINCE OF ONTARIO)
) ss.
COUNTY OF YORK)

On this 16 day of May, 2023, personally appeared before me, a Notary Public, Richard Wells, an authorized signatory of WATERTON NEVADA SPLITTER, LLC, a Nevada limited liability company, and of WATERTON NEVADA SPLITTER II, LLC, a Nevada limited liability company, who acknowledged that he executed the above instrument on behalf of said entities.




Laura Fernandez, NOTARY PUBLIC,
residing in Toronto, Ontario

My commission does not expire