

HUMBOLDT COUNTY
ASSESSOR'S PARCEL NUMBERS:

07-0121-06, 07-0121-07,
07-0121-08, 07-0121-33

EUREKA COUNTY
ASSESSOR'S PARCEL NUMBERS:

007-397-12, 001-212-03, 001-212-04
001-212-07, 001-212-08, 001-212-09
001-212-10, 001-212-11, 001-211-02
001-211-07, 001-211-08, 001-211-09
001-211-10, 001-211-11, 001-081-05
007-410-09, 008-070-12, 410-001-09
410-001-47, 007-140-06

RECORDED AT THE REQUEST OF, AND,
AFTER RECORDING, PLEASE RETURN TO:

Andrea Driggs
Perkins Coie LLP
2901 N. Central Ave., Suite 2000
Phoenix, AZ 85012

AFFIRMATION STATEMENT:

Pursuant to NRS 293B.030, the undersigned hereby affirms
that this document DOES NOT contain the personal
information, as defined by NRS 603A.040, of any person.

CONSENT
RELATING TO MATTERS REFERENCED IN
INTERCREDITOR AGREEMENT AND DEEDS OF TRUST

EUREKA COUNTY, NV

2023-251109

Rec:\$37.00

\$37.00

Pgs=75

09/26/2023 02:36 PM

STEWART TITLE ELKO

KATHERINE J. BOWLING, CLERK RECORDER

**CONSENT RELATING TO MATTERS REFERENCED IN INTERCREDITOR
AGREEMENT AND DEEDS OF TRUST**

THIS CONSENT RELATING TO MATTERS REFERENCED IN INTERCREDITOR AGREEMENT AND DEEDS OF TRUST (this "**Consent**") is dated as of September 20, 2023 and is executed and delivered between i-80 Gold Corp. ("**i-80**"), Premier Gold Mines USA, Inc. ("**Premier Gold**"), Osgood Mining Company, LLC and Ruby Hill Mining Company, LLC, as guarantors (collectively, the "**Guarantors**"), Waterton Nevada Splitter, LLC ("**Waterton Splitter**") and Waterton Nevada Splitter II, LLC ("**Waterton II Splitter**" and together with Waterton Splitter, the "**Waterton Entities**"), and OMF Fund III (HG) Ltd., as agent for the Purchasers, as agent for the Prepay Lenders (the "**Prepay Agent**"), as collateral agent for the Purchasers and collateral Agent for the Prepay Lenders (the "**Collateral Agent**").

WHEREAS, i-80, as seller, the Guarantors, the Prepay Agent and the Prepay Lenders entered into that certain gold prepay purchase and sale agreement dated as of December 13, 2021 (as amended, the "**Prepay Agreement**");

AND WHEREAS, i-80, Premier Gold and the Waterton Entities entered into that certain contingent value rights agreement dated as of April 14, 2021 (the "**Contingent Value Rights Agreement**");

AND WHEREAS, i-80, Premier Gold, Ruby Hill Mining Company, LLC and the Waterton Entities entered into that certain milestone payment rights agreement dated as of October 15, 2021 (the "**Milestone Payment Rights Agreement**");

AND WHEREAS, the Prepay Agent, the Collateral Agent, i-80, the Guarantors, and the Waterton Entities, among others, entered into that certain intercreditor agreement made as of April 12, 2022, recorded May 4, 2022 as Document No. 2022-248026 in the official records of the Clerk Recorder of Eureka County, Nevada, and recorded April 12, 2022 as Document No. 2022-01556 in the official records of the Recorder's Office of Humboldt County, Nevada (the "**Intercreditor Agreement**"), to set out their respective rights and priorities with respect to the repayment of the indebtedness and milestone payments owing to the Waterton Entities and the Purchasers and the security granted in connection therewith, including with respect in part to (1) those certain deeds of trust in favor of OMF Fund III (HG) Ltd. in various capacities, which deeds of trust are listed on Exhibit A attached hereto and incorporated herein by reference, and which deeds of trust relate, *inter alia*, to the real property described on Exhibit B attached hereto and incorporated herein by reference, and (2) those certain deeds of trust in favor of the Waterton Entities, which deeds of trust are listed on Exhibit C attached hereto and incorporated herein by reference;

AND WHEREAS, i-80, the Guarantors, the Prepay Agent and the Prepay Lenders wish to amend and restate the Prepay Agreement pursuant to an amended and restated gold prepay purchase and sale agreement (the "**A&R Prepay Agreement**") in order to, among other things, provide for an additional \$20,000,000 deposit to i-80 thereunder and additional gold delivery;

AND WHEREAS, Section 20(c) of the Intercreditor Agreement requires the written consent of the Subordinate Creditors to permit an amendment to the terms and conditions of the Prepay Agreement to provide for additional amounts of funding and gold delivery;

AND WHEREAS, pursuant to Section 2.2 of the Milestone Payment Rights Agreement, Premier Gold may prepay on or prior to October 15, 2023 (the "**Waterton Milestone Prepayment Date**") the aggregate of the Third Milestone Payment and the Fourth Milestone Payment (as such terms are defined in the Milestone Payment Rights Agreement) by paying to the Waterton Entities an amount in cash equal to \$20,000,000, provided that, subject to certain conditions in the Milestone Payment Rights Agreement, up to \$10,000,000 of such amount may be satisfied, at Premier Gold's option, by delivery of common shares of Premier Gold to the Waterton Entities (collectively, the "**Waterton Milestone Prepayments**");

AND WHEREAS, capitalized terms used and not otherwise defined herein shall have the meanings assigned to them in the Intercreditor Agreement;

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. **Representations and Warranties.**

- (a) The Waterton Entities and i-80 represent and warrant to the Prepay Agent and the Collateral Agent, for the benefit of the Prepay Agent, Collateral Agent and the Prepay Lenders that the Milestone Payment Rights Agreement and the Contingent Value Rights Agreement remain in full force and effect and have not been amended, restated, supplemented and/or otherwise modified since the date of the Intercreditor Agreement.
- (b) i-80 represents and warrants to the Prepay Agent and the Collateral Agent, for the benefit of the Prepay Agent, the Collateral Agent and the Prepay Lenders, that the Waterton Entities are the only Subordinate Creditors.
- (c) i-80 represents and warrants to the Waterton Entities that:
 - (i) as of the date hereof, no Notice of Default has been issued by the Senior Agent that remains effective;
 - (ii) as of the date hereof, no Default or Event of Default has occurred and is continuing under any of the Senior Documents;
 - (iii) as of the date hereof, if the Waterton Milestone Prepayments were made on the Waterton Milestone Prepayment Date, the Waterton Milestone Prepayments would not result in a Default or Event of Default under the Senior Documents on the Waterton Milestone Prepayment Date; and

- (iv) pursuant to Section 2.3.2 of the A&R Prepayment Agreement, i-80 may use the additional \$20,000,000 deposit made to i-80 under the A&R Prepay Agreement to make the Waterton Milestone Prepayments and any prepayments under the Contingent Value Rights Agreement to the Waterton Entities.
- (d) i-80 and each Guarantor represents and warrants to the Waterton Entities that:
 - (i) as of the date hereof, all of the representations and warranties in the Subordinate Agreements and the other Subordinate Documents to which it is a party are true and correct;
 - (ii) as of the date hereof, it is in compliance with all the covenants contained in the Subordinate Agreements and the other Subordinate Documents to which it is a party;
 - (iii) as of the date hereof, no default or Event of Default has occurred and is continuing under the Subordinate Documents; and
 - (iv) no default or Event of Default under the Subordinate Documents will result from the additional \$20,000,000 deposit made to i-80 under the A&R Prepay Agreement.
- 2. **Acknowledgement.** The Prepay Agent hereby acknowledges that any prepayment under the Contingent Value Rights Agreement or the Milestone Payment Rights Agreement constitutes a “payment owing” thereunder for purposes of both the Intercreditor Agreement and the A&R Prepay Agreement.
- 3. **Subordinate Creditor Consent.** Each Waterton Entity hereby:
 - (a) consents to the amendment and restatement of the Prepay Agreement pursuant to the terms of the A&R Prepay Agreement; and
 - (b) consents to the making of the additional deposit in the amount of \$20,000,000 to i-80 under the A&R Prepay Agreement and the additional gold delivery contemplated therein.
- 4. **No Other Consent or Waiver.** The foregoing consents:
 - (a) shall not constitute a waiver of any defaults, covenants or other terms of conditions of the Intercreditor Agreement;
 - (b) shall not constitute a waiver of any provision of the Subordinate Agreements or any of the other Subordinate Documents;

- (c) shall not be construed as a consent to any further or future action on the part of the Prepay Agent, the Collateral Agent, i-80 or any Guarantor that would require the consent of the Waterton Entities;
- (d) are intended to be limited to the specific purpose and intent for which the same have been provided in this Consent;
- (e) do not prejudice any right or rights that the Waterton Entities may have or may have in the future under or in connection with the Intercreditor Agreement, the Subordinate Agreements or any of the other Subordinate Documents; and
- (f) do not waive or in any way prejudice any of the Waterton Entities' rights or remedies to which they may be entitled for any default or Event of Default under the Subordinate Documents which may presently be in existence or may arise subsequent to the date of this Consent.

5. **Conditions Precedent.** This Consent shall become effective upon the delivery of a duly executed copy of this Consent signed by each of the parties hereto and receipt by the Waterton Entities of a duly executed copy of the A&R Prepay Agreement duly executed by each of the parties thereto.

6. **Successors and Assigns.** This Consent shall be binding upon the parties hereto and their successors and permitted assigns.

7. **Governing Law.** This Consent shall be governed by, construed under and enforced in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

8. **No Waiver.** No waiver or amendment of this Consent shall be effective unless specifically made in writing and signed by each of the parties hereto.

9. **Further Assurances.** Each Waterton Entity and i-80 agrees to do all such further acts and things and execute all such further documents as shall be reasonably required in order to properly perform and carry out the terms of this Consent, including, for greater certainty, assist in the recording of this consent on title to the properties of Ruby Hill Mining Company, LLC and Osgood Mining Company, LLC, as may be necessary or desirable in the opinion of the Collateral Agent or Prepay Agent, acting reasonably.

10. **Counterparts; Electronic Execution.** This Consent may be executed in any number of counterparts, each of which when executed and delivered shall be deemed to be an original, and such counterparts together shall constitute one and the same agreement. The delivery of a facsimile or other electronic copy of an executed counterpart of this Consent shall be deemed to be valid execution and delivery of this Consent, but the party delivering a facsimile or other electronic copy shall deliver an original copy of this Agreement as soon as possible after delivering the facsimile or other electronic copy.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Consent as of the date first above written.

PREMIER GOLD MINES USA, INC.

By: 

Name: Ryan Snow

Title: Vice President, Finance

OSGOOD MINING COMPANY, LLC

By: 

Name: Ryan Snow

Title: Vice President, Finance


**RUBY HILL MINING COMPANY,
LLC**

By: 


Name: Ryan Snow

Title: Vice President, Finance

**WATERTON NEVADA SPLITTER,
LLC**

By: 
Name: Richard J. Wells
Title: Authorized Signatory

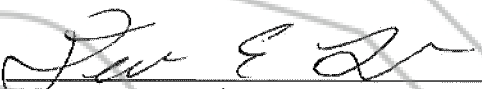
**WATERTON NEVADA SPLITTER II,
LLC**

By: 
Name: Richard J. Wells
Title: Authorized Signatory


**OMF FUND III (HG) LTD., as Purchaser
Agent**

By: 
Name: Dov Lader
Title: Director

**OMF FUND III (HG) LTD., as Prepay
Agent**

By: 
Name: Dov Lader
Title: Director

**OMF FUND III (HG) LTD., as Purchaser
Collateral Agent**

By: 
Name: Dov Lader
Title: Director

**OMF FUND III (HG) LTD., as Prepay
Collateral Agent**

By: 
Name: Dov Lader
Title: Director

i-80 GOLD CORP.

By:



Name: Ryan Snow

Title: Chief Financial Officer

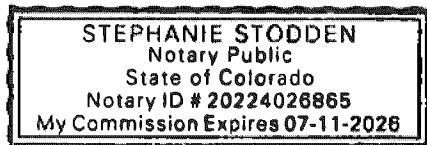
[ACKNOWLEDGEMENTS FOLLOW.]

CORP

State of Colorado)

County of El Paso)

On this 9th day of September 2023, personally appeared before me, a Notary Public, Ryan Snow, the Vice President, Finance of PREMIER GOLD MINES USA, INC., who acknowledged that he executed this instrument on behalf of said company.



S. Stodden
NOTARY PUBLIC, residing in
Colorado Springs, CO

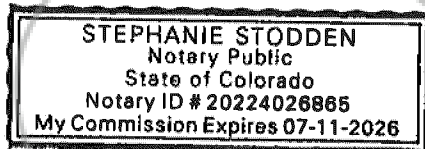
(Seal, if any)

My commission expires:
7/11/2026

State of Colorado)

County of El Paso)

On this 9th day of September 2023, personally appeared before me, a Notary Public, Ryan Snow, the Vice President, Finance of OSGOOD MINING COMPANY, LLC, who acknowledged that he executed this instrument on behalf of said company.



S. Stodden
NOTARY PUBLIC, residing in
Colorado Springs, CO

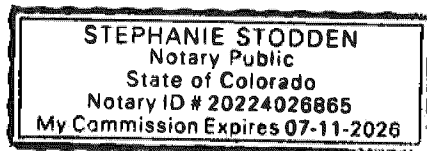
(Seal, if any)

My commission expires:
7/11/2026

State of Colorado)

County of El Paso)

On this ____ day of September 2023, personally appeared before me, a Notary Public, Ryan Snow, the Vice President, Finance of RUBY HILL MINING COMPANY, LLC, who acknowledged that he executed this instrument on behalf of said company.



S. Stodden
NOTARY PUBLIC, residing in Colorado Springs, CO

(Seal, if any)

My commission expires:

7/11/2026

Doc #:163541964

State of New York)
) ss
County of New York)

On the 19th day of September in the year 2023 before me, the undersigned, personally appeared Dov Lader, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity as the Director of OMF FUND III (HG) LTD, and that by his signature on the instrument, the entity upon behalf of which the individual acted, executed the instrument.



.....
(Signature of notarial officer)

(Seal, if any)

NOTARY PUBLIC

.....
(Title and rank (optional))

CAROLINE S BOOSE
NOTARY PUBLIC-STATE OF NEW YORK
No. 0180433890
Qualified in Kings County
My Commission Expires November 22, 2023

State of New York)
) ss
County of New York)

On the 19th day of September in the year 2023 before me, the undersigned, personally appeared Dov Lader, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity as the Director of OMF FUND III (HG) LTD, and that by his signature on the instrument, the entity upon behalf of which the individual acted, executed the instrument.



.....
(Signature of notarial officer)

(Seal, if any)

.....
NOTARY PUBLIC
.....

(Title and rank (optional))

CAROLINE J ROOSE
NOTARY PUBLIC-STATE OF NEW YORK
No. 0180433890
Qualified in Kings County
My Commission Expires November 02, 2025

State of New York)
) ss
County of New York)

On the 19th day of September in the year 2023 before me, the undersigned, personally appeared Dov Lader, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity as the Director of OMF FUND III (HG) LTD, and that by his signature on the instrument, the entity upon behalf of which the individual acted, executed the instrument.



.....
(Signature of notarial officer)

(Seal, if any)

NOTARY PUBLIC

.....
(Title and rank (optional))

CAROLINE J ROOSE
NOTARY PUBLIC-STATE OF NEW YORK
No. 01806332890
Qualified in Kings County
My Commission Expires November 02, 2023

State of New York)
) ss
County of New York)

On the 19th day of September in the year 2023 before me, the undersigned, personally appeared Dov Lader, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity as the Director of OMF FUND III (HG) LTD, and that by his signature on the instrument, the entity upon behalf of which the individual acted, executed the instrument.



.....
(Signature of notarial officer)

(Seal, if any)

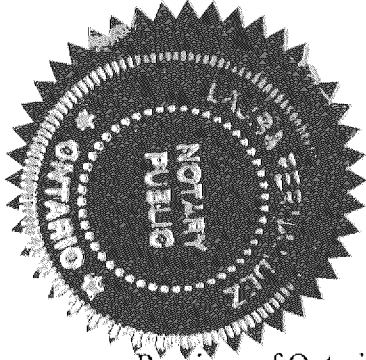
NOTARY PUBLIC

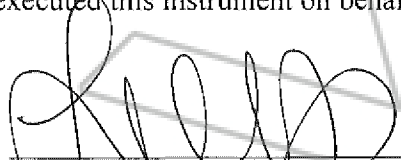
.....
(Title and rank (optional))

CAROLINE S ROOSE
NOTARY PUBLIC-STATE OF NEW YORK
No. 0190433890
Qualified in Kings County
My Commission Expires November 03, 2023

Province of Ontario)
) ss:
County of York)

On this 19th day of September 2023, personally appeared before me, a Notary Public, Richard J. Wells, an authorized signatory of WATERTON NEVADA SPLITTER, LLC, who acknowledged that he executed this instrument on behalf of said company.



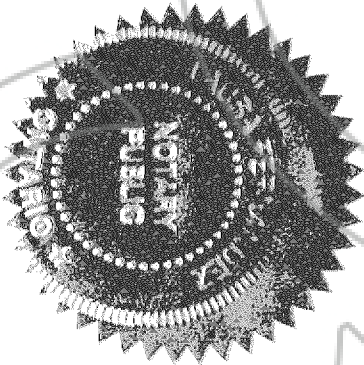


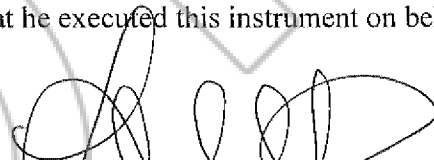
Laura Fernandez, NOTARY PUBLIC,
residing in Toronto, Ontario

My commission does not expire

Province of Ontario)
) ss:
County of York)

On this 19th day of September 2023, personally appeared before me, a Notary Public, Richard J. Wells, an authorized signatory of WATERTON NEVADA SPLITTER II, LLC, who acknowledged that he executed this instrument on behalf of said company.





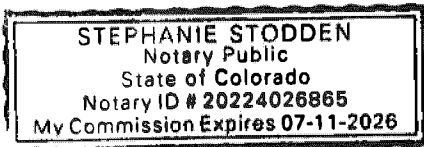
Laura Fernandez, NOTARY PUBLIC,
residing in Toronto, Ontario

My commission does not expire

State of Colorado)

County of El Paso)

On this 19th day of September 2023, personally appeared before me, a Notary Public, Ryan Snow, the Chief Financial Officer of I-80 GOLD CORP., who acknowledged that he executed this instrument on behalf of said company.



S. Stodden
NOTARY PUBLIC, residing in
Colorado Springs, CO

(Seal, if any)

My commission expires:

7/11/2026

EXHIBIT A

PREPAY DEEDS OF TRUST

1. Deed of Trust executed by Premier Gold Mines USA, Inc. to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as collateral agent for the buyers referenced therein, as beneficiary, securing performance under a Gold Prepay Agreement dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-01554 in the official records of the Recorder's Office of Humboldt County, Nevada (the "**Premier Gold DOT**").
2. Deed of Trust executed by Osgood Mining Company, LLC. to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as collateral agent for the buyers referenced therein, as beneficiary, securing performance under a Gold Prepay Agreement, dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-01555 in the official records of the Recorder's Office of Humboldt County, Nevada (the "**Osgood Gold DOT**").
3. Deed of Trust executed by Premier Gold Mines USA, Inc. to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as stream collateral agent for the buyers referenced therein, as beneficiary, securing performance under a Silver Stream Agreement, dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-01557 in the official records of the Recorder's Office of Humboldt County, Nevada (the "**Premier Silver DOT**").
4. Deed of Trust executed by Osgood Mining Company, LLC, to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as stream collateral agent for the buyers referenced therein, as beneficiary, securing performance under a Silver Stream Agreement, dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-01558 in the official records of the Recorder's Office of Humboldt County, Nevada (the "**Osgood Silver DOT**").
5. Deed of Trust executed by Ruby Hill Mining Company, LLC, a Nevada limited liability company to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as collateral agent for the buyers referenced therein, as beneficiary, dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-247967 in the official records of the Clerk Recorder of Eureka County, Nevada (the "**Ruby Hill Gold DOT**").
6. Deed of Trust executed by Ruby Hill Mining Company, LLC, a Nevada limited liability company to Stewart Title Company, trustee for OMF Fund III (HG) Ltd., as stream collateral agent for the buyers referenced therein, as beneficiary, dated April 12, 2022 and recorded on April 12, 2022 as Document No. 2022-247968 in the official records of the Clerk Recorder of Eureka County, Nevada (the "**Ruby Hill Silver DOT**").

EXHIBIT B

PREPAY COLLATERAL LEGAL DESCRIPTIONS

1. Premier Gold DOT, Osgood Gold DOT, Premier Silver DOT and Osgood Silver DOT

Owned Property:

- a. T38N, R42E, MDM, Section 21: All (100% interest owned by Granite Creek Owner);
- b. T38N, R42E, MDM, Section 28: E1/2SW1/4, SW1/4SW1/4 (91.67% undivided interest owned by the Seller through the Granite Creek Owner and Premier Gold Mines USA, Inc.);
- c. T38N, R42E, MDM, Section 29: All (100% interest owned by the Granite Creek Owner);
- d. T38N R42E, MDB&M, Section 31: All (100% owned by Granite Creek Owner);
- e. T38N, R42E, MDM, Section 33: All (100% interest owned by the Granite Creek Owner);
- f. Water rights (owned 100% by the Granite Creek Owner), subject to a reversionary interest relating to the water rights as set forth in Section 6.17 of the Barrick ROFR Agreement and the 363 Order:

| Permit No. | Status |
|------------|--------------------|
| 43130 | Certificated 13070 |
| 51388 | Certificated 14222 |
| 51427 | Certificated 14224 |
| 57885 | Permit |
| 57887 | Permit |
| 65629 | Permit |
| 65630 | Permit |
| 65631 | Permit |
| 65632 | Permit |
| 68182 | Permit |

| | |
|-------|--------|
| 68183 | Permit |
| 77459 | Permit |
| 78956 | Permit |
| 85178 | Permit |
| 85179 | Permit |

The following unpatented mining claims (100% interest owned by the Granite Creek Owner)

| Claim Count | Claim Name | BLM Serial Number |
|-------------|--------------|-------------------|
| 1 | PACIFIC # 1A | NMC319814 |
| 2 | PACIFIC # 2A | NMC319815 |
| 3 | PACIFIC # 3A | NMC319816 |
| 4 | PACIFIC # 4A | NMC319817 |
| 5 | PACIFIC # 5A | NMC319818 |
| 6 | PACIFIC # 6A | NMC319819 |
| 7 | PACIFIC # 7A | NMC319820 |
| 8 | CX # 1A | NMC319833 |
| 9 | CX # 2A | NMC319834 |
| 10 | CX # 3A | NMC319835 |
| 11 | CX # 4A | NMC319836 |
| 12 | CX # 5A | NMC319837 |
| 13 | CX # 6A | NMC319838 |
| 14 | CX # 7A | NMC319839 |
| 15 | CX # 8A | NMC319840 |
| 16 | CX # 9A | NMC319841 |
| 17 | CX # 10A | NMC319842 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 18 | CX # 11A | NMC319843 |
| 19 | CX # 12A | NMC319844 |
| 20 | CX # 13A | NMC319845 |
| 21 | CX # 14A | NMC319846 |
| 22 | CX # 15A | NMC319847 |
| 23 | CX # 16A | NMC319848 |
| 24 | CX # 17A | NMC319849 |
| 25 | CX # 18A | NMC319850 |
| 26 | CX # 19A | NMC319851 |
| 27 | CX # 20A | NMC319852 |
| 28 | CX # 21A | NMC319853 |
| 29 | CX # 22A | NMC319854 |
| 30 | CX # 23A | NMC319855 |

The following unpatented mining claims partially owned by the Granite Creek Owner (41.67% undivided interest), Premier Gold Mines USA Inc. (50.0097% undivided interest), and Michael C. Murphy (8.33% undivided interest):

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 1 | PINSON # 1A | NMC319856 |
| 2 | PINSON # 2A | NMC319857 |
| 3 | PINSON # 3A | NMC319858 |
| 4 | PINSON # 4A | NMC319859 |
| 5 | PINSON # 5A | NMC319860 |
| 6 | PINSON # 6A | NMC319861 |
| 7 | PINSON # 7A | NMC319862 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 8 | PINSON # 8A | NMC319863 |
| 9 | PINSON # 9A | NMC319864 |
| 10 | PINSON # 10A | NMC319865 |
| 11 | PINSON # 11A | NMC319866 |
| 12 | PINSON # 12A | NMC319867 |
| 13 | PINSON # 13A | NMC319868 |
| 14 | PINSON # 14A | NMC319869 |
| 15 | PINSON # 15A | NMC319870 |
| 16 | PINSON # 16A | NMC319871 |
| 17 | PINSON # 17A | NMC319872 |
| 18 | PINSON # 18A | NMC319873 |

The Granite Creek Owner, as lessee, controls a 100% interest in the following unpatented mining claims pursuant to a Mining Lease Agreement dated May 9, 1980, as amended, by and between Jackson Mountain Mining Co. and Cordilleran Explorations, the current lessors of which are Franco-Nevada U.S. Corporation and S&G Pinson, LLC:

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|----------------------|--------------------------|
| 1 | NEW BEE DEE FRAC. #1 | NMC282121 |
| 2 | NEW BEE DEE FRAC. #2 | NMC282122 |
| 3 | BEE DEE #21 | NMC282123 |
| 4 | BEE DEE #22 | NMC282124 |
| 5 | BEE DEE #23 | NMC282125 |
| 6 | BEE DEE #24 | NMC282126 |
| 7 | BEE DEE #25 | NMC282127 |
| 8 | BEE DEE #26 | NMC282128 |

| Claim Count | Claim Name | BLM Serial Number |
|-------------|-------------|-------------------|
| 9 | BEE DEE #27 | NMC282129 |
| 10 | BEE DEE #28 | NMC282130 |
| 11 | BEE DEE #29 | NMC282131 |
| 12 | BEE DEE #30 | NMC282132 |
| 13 | BEE DEE #31 | NMC282133 |
| 14 | BEE DEE #32 | NMC282134 |
| 15 | BEE DEE #33 | NMC282135 |
| 16 | BEE DEE #34 | NMC282136 |
| 17 | BEE DEE #35 | NMC282137 |
| 18 | BEE DEE #36 | NMC282138 |
| 19 | BEE DEE #37 | NMC282139 |
| 20 | BEE DEE #38 | NMC282140 |
| 21 | BEE DEE #39 | NMC282141 |
| 22 | BEE DEE #40 | NMC282142 |
| 23 | BEE DEE #41 | NMC282143 |
| 24 | BEE DEE #42 | NMC282144 |
| 25 | BEE DEE #43 | NMC282145 |
| 26 | BEE DEE #44 | NMC282146 |
| 27 | BEE DEE #45 | NMC282147 |
| 28 | BEE DEE #46 | NMC282148 |
| 29 | BEE DEE #47 | NMC282149 |
| 30 | BEE DEE #48 | NMC282150 |
| 31 | BEE DEE #49 | NMC282151 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 32 | BEE DEE #50 | NMC282152 |
| 33 | BEE DEE #51 | NMC282153 |
| 34 | BEE DEE #52 | NMC282154 |
| 35 | BEE DEE #53 | NMC282155 |
| 36 | BEE DEE #54 | NMC282156 |
| 37 | BEE DEE #55 | NMC282157 |
| 38 | BEE DEE #56 | NMC282158 |
| 3 | BEE DEE # 1A | NMC319892 |
| 4 | BEE DEE # 2A | NMC319893 |
| 5 | BEE DEE # 3A | NMC319894 |
| 6 | BEE DEE # 4A | NMC319895 |
| 39 | BEE DEE # 1A | NMC319892 |
| 40 | BEE DEE # 2A | NMC319893 |
| 41 | BEE DEE # 3A | NMC319894 |
| 42 | BEE DEE # 4A | NMC319895 |
| 43 | BEE DEE # 5A | NMC319896 |
| 44 | BEE DEE # 6A | NMC319897 |
| 45 | BEE DEE # 7A | NMC319898 |
| 46 | BEE DEE # 8A | NMC319899 |
| 47 | BEE DEE # 9A | NMC319900 |
| 48 | BEE DEE # 10A | NMC319901 |
| 49 | BEE DEE # 11A | NMC319902 |
| 50 | BEE DEE # 12A | NMC319903 |

| Claim Count | Claim Name | BLM Serial Number |
|-------------|---------------|-------------------|
| 51 | BEE DEE # 13A | NMC319904 |
| 52 | BEE DEE # 14A | NMC319905 |
| 53 | BEE DEE # 15A | NMC319906 |
| 54 | BEE DEE # 16A | NMC319907 |
| 55 | BEE DEE # 17A | NMC319908 |
| 56 | BEE DEE # 18A | NMC319909 |

2. Ruby Hill Gold DOT and Ruby Hill Silver DOT

A. Owned Patented Mining Claims

| Claim Name | Mineral Survey Number | Patent Number | Claim Type |
|-------------------------|-----------------------|---------------|------------|
| ALABAMA | 106 | 2075 | Lode |
| BELLE OF THE WEST NO. 2 | 271 | 8024 | Lode |
| BOWMAN | 175 | 4228 | Lode |
| BULLWHACKER | 51 | 1264 | Lode |

| Claim Name | Mineral Survey Number | Patent Number | Claim Type |
|----------------------|-----------------------|---------------|------------|
| CENTRAL CONSOLIDATED | 268 | 8066 | Lode |
| CYANIDE | 4686 | 17531 | Lode |
| DEMOCRAT | 310 | 20068 | Lode |
| EUROPA CONSOL. | 176 | 4622 | Lode |
| FREDRIKA | 269 | 7023 | Lode |
| GENERAL LEE | 120 | 2531 | Lode |

| | | | |
|----------------------|------|--------|------|
| HERCULEAN | 317 | 22274 | Lode |
| HOLLY LODGE | 122 | 3850 | Lode |
| HOOSAC | 60 | 2115 | Lode |
| HORIZONTAL | 316 | 22273 | Lode |
| LITTLE GIANT | 192 | 4304 | Lode |
| LONE PINE | 4686 | 17531 | Lode |
| MACON CITY | 250 | 18853 | Lode |
| MARGARITA | 1946 | 40910 | Lode |
| MEMBERS NO. 2 | 281 | 11490 | Lode |
| MINERVA | 292 | 9783 | Lode |
| MORNING STAR | 249 | 18852 | Lode |
| ORIENTAL AND BELMONT | 196 | 4511 | Lode |
| PORPHYRY | 3596 | 179187 | Lode |
| PRICE | 228 | 4410 | Lode |
| PRICE NO. 2 | 229 | 4411 | Lode |
| PROTECTION | 300 | 11552 | Lode |
| QUARTZITE | 3596 | 179187 | Lode |

| Claim Name | Mineral Survey Number | Patent Number | Claim Type |
|--------------------------------------|--------------------------------------|--------------------------|-------------------|
| RACINE | 89 | 2485 | Lode |
| SILVER BILL AND DIAGONAL | 255 | 9784 | Lode |
| SILVER LICK AND BOBBIE BURNS CONSOL. | 75 | 1770 | Lode |
| SILVER WEST | 131 | 2764 | Lode |
| VERA CRUZ AND CALIFORNIA | 76 | 1772 | Lode |
| WIDE WEST | 105 | 2193 | Lode |
| WILLIAMSBERG | 117 | 2618 | Lode |

B. Owned Surface Estate Land

Pursuant to Patent Number 27-2003-0098 dated August 5, 2003, the Ruby Hill Mining Company, LLC's predecessor in interest was granted a patent from the United States to the following land located in Eureka County, Nevada:

Township 19 North, Range 53 East, Mount Diablo Meridian:

Section 3, Lots 1-4, S1/2SE1/4, S1/2SW1/4;

Section 4, SE1/4SE1/4;

Section 9, E1/2NE1/4, E1/2SE1/4, W1/2NE1/4, E1/2NW1/4, NE1/4SW1/4, NW1/4SE1/4;

Section 10, Lots 1-4; N1/2, W1/2SW1/4, E1/2SE1/4, NW1/4SE1/4

Section 11, W1/2SW1/4;

Section 14, NW1/4NW1/4;

Section 15, Lots 1-6;

Section 16, NE1/4NE1/4.

Containing 1644.94 acres, more or less. APN 008-070-12

EXCEPTING AND RESERVING TO THE UNITED STATES:

1. A right-of-way for ditches or canals by the authority of the United States pursuant to the Act of August 30, 1890 (43 U.S.C. 945); and
2. All mineral deposits shall be reserved to the United States, together with the right to prospect for, mine, and remove such deposits under applicable laws and regulations as the Secretary of the Interior may prescribe.

SUBJECT TO:

1. Valid existing rights; and
2. Those rights for waterline, well house, and booster pump station granted to Eureka County, its successors or assigns, by right-of-way No. N-48618, pursuant to the Act of October 21, 1976 (43 U.S.C. 1761).

C. Owned Agricultural Land and Residential Land

Collingwood Ranch¹

Homestake Mining Company of California acquired the Collingwood Ranch lands by two deeds (1) Grant, Bargain and Sale Deed dated August 15, 1994, recorded August 22, 1994, Document 154739, which conveyed Parcel 1 in Parcel Map dated June 30, 1994, recorded July 6, 1994, Document 153395; and (2) Grant Bargain and Sale Deed dated September 10, 2009, recorded September 15, 2009, Document 213789, which conveyed Parcel 1 in Parcel Map dated June 30, 1994, recorded July 6, 1994, Document 153395, and which recited and excepted all oil and gas in and under the land as reserved by the United States of America in the patent for the land. The patent reserved oil and gas in all the lots described in the patent.

| APN | Section | Township | Range | Description |
|------------|---------|----------|---------|--|
| 007-410-09 | 32 | 20 North | 53 East | Lots 3-5 and 9-12 (which is a portion of W1/2) |

The following residential properties (the “**Residential Properties**”):

| Street Address | Assessor Parcel Number |
|-------------------------|------------------------|
| 100 Smith Street | 001-081-05 |
| 611 Ridgetop Road | 001-211-02 |
| 600/610 Sheridan Street | 001-211-07 |
| 620 Sheridan Street | 001-211-08 |
| 626 Sheridan Street | 001-211-09 |
| Street Address | Assessor Parcel Number |
| 630 Sheridan Street | 001-211-10 |
| 636 Sheridan Street | 001-211-11 |
| 651 Sheridan Street | 001-212-03 |
| 641/647 Sheridan Street | 001-212-04 |
| 601/611 Sheridan Street | 001-212-07 |
| 621 Sheridan Street | 001-212-08 |
| 627 Sheridan Street | 001-212-09 |

¹ Pursuant to an Agricultural Lease (as amended from time to time) dated July 26, 2011 by and between the Ruby Hill Mining Company, LLC and John Minoletti, Fred Minoletti and Giovanni Minoletti (collectively, the “**Lessees**”), the Ruby Hill Mining Company, LLC leases the surface estate (but not the mineral estate) of this land (more specifically, Parcel “D” as depicted on the Parcel Map for Homestake Mining Company of California recorded in the Eureka County Recorder’s records as document number 215547) to the Lessees for agricultural purposes

| | |
|---------------------|------------|
| 631 Sheridan Street | 001-212-10 |
| 637 Sheridan Street | 001-212-11 |
| 564 El Gato | 007-397-12 |

D. Leased Private Land

Pursuant to a Lease Agreement with Option to Purchase dated November 9, 2017 by and between Valerie Jo Wood and Michael LeRoy Andersen, as Co-Trustees of the B.G. Andersen Family Trust, and the Ruby Hill Mining Company, LLC (the “**Andersen Lease**”), the Ruby Hill Mining Company, LLC controls 100% of the following real property situated in Eureka County, Nevada but not the Excluded Property and the Exceptions (each, as defined in the Andersen Lease).

Township 22 North, Range 54 East, Mount Diablo Meridian:

Section 7: Lots 1 and 2, NE1/4, NE1/4SW1/4, NW1/4SE1/4

The Ruby Hill Mining Company, LLC subleases the surface estate of the real property and water rights under the Andersen Lease to Mark Moyle Farms, LLC (“**Mark Moyle**”) for agricultural purposes pursuant to an Agricultural Sublease Agreement dated April 17, 2018 by and between the Ruby Hill Mining Company, LLC and Mark Moyle (the “**Andersen Sublease**”). In the event the Ruby Hill Mining Company, LLC chooses to exercise its option to purchase under the Andersen Lease, Mark Moyle’s rights under the Andersen Sublease continue uninterrupted under the same terms and conditions as outlined in the Andersen Sublease. Additionally, should the Ruby Hill Mining Company, LLC exercise its option to purchase under the Andersen Lease and then subsequently elect to sell the leased property (the “**Andersen Property**”) as a stand-alone sale, and not in connection with the sale, transfer or disposition of the Ruby Hill Mine, Mark Moyle holds a one-time right of first refusal to purchase the Andersen Property.

E. OWNED WATER RIGHTS

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|---------------------|-------------|-------|-----------|--|
| 18621 | 6233 | Ruby Hill Mining Company, LLC | 03-07-1960 | Irrigation Domestic | Underground | 0.258 | 129.96 | TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16 AFA (formerly Roger Allen |

| Permi t # | Cert. # / Statu s | Water Right Owner | Priorit y Date | Use | Source | CFS | AFA / AFS | Notes |
|--------------|----------------------------|-------------------------------|-------------------|----------------------------|-------------|-----------|--------------|--|
| | | | | | | | | water) will be partially changed by App 87223 |
| 18622 | 6234 | Ruby Hill Mining Company, LLC | 03-07-1960 | Irrigation Domestic | Underground | 0.006 AFA | 1.96 | TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16 (formerly Roger Allen water) will be partially changed by App 87224 |
| 19411 | 7025 | Ruby Hill Mining Company, LLC | 12-19-1960 | Irrigation & Domestic | Underground | 1.760 | 384.00 | --- |
| 25820 | 12693 | Ruby Hill Mining Company, LLC | 10-05-1970 | Mining, Milling & Domestic | Underground | 0.380 | 36.83 | — |
| 44621 | 12228 | Ruby Hill Mining Company, LLC | 10-17-1960 | Irrigation & Domestic | Underground | 1.664 | 825.16 | TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16 AFA (formerly Roger Allen water) |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|-------------|-------|-----------|---|
| 68923 | PER | Ruby Hill Mining Company, LLC | 10-19-1964 | Irrigation & Domestic | Underground | 1.073 | 236.00 | --- |
| 73204 | PER | Ruby Hill Mining Company, LLC | 12-19-1960 | Mining, Milling, & Domestic | Underground | 0.100 | 16.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 77447 | PER | Ruby Hill Mining Company, LLC | 03-29-1957 | Mining, Milling, & Dewatering | Underground | 0.150 | 52.40 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|----------------------------------|-------|-----------|---|
| | | | | | | | | 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 77449 | PER | Ruby Hill Mining Company, LLC | 03-29-1957 | Mining, Milling, & Dewatering | Underground 81612, 81653, 83501, | 0.236 | 80.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612; 81653; 83501; 83502; 83503; 83504; 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 79705 | PER | Ruby Hill Mining | 12-19-1960 | Mining, Milling, & | Underground | 0.350 | 113.00 | TCD 73204, 77447, 77448, 77449, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|-------------|-------|-----------|---|
| | | Company, LLC | | Dewatering | | | | 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 79706 | PER | Ruby Hill Mining Company, LLC | 12-19-1960 | Mining, Milling, & Dewatering | Underground | 0.149 | 48.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|--|-------------|-------|-----------|---|
| | | | | | | | | 85645, 85646, & 85647 = 2,111.252 AFA |
| 79707 | PER | Ruby Hill Mining Company, LLC | 10-19-1964 | Mining, Milling, & Dewatering | Underground | 0.050 | 3.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 83501 | PER | Ruby Hill Mining Company, LLC | 10-19-1964 | Mining, Milling, Dewatering & Domestic | Underground | 0.014 | 10.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|-------------|-------|-----------|---|
| | | | | | | | | 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 83502 | PER | Ruby Hill Mining Company, LLC | 10-19-1964 | Mining, Milling, & Dewatering | Underground | 0.100 | 55.20 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 83505 | PER | Ruby Hill | 02-22-1965 | Mining, Milling, | Underground | 0.782 | 185.60 | TCD 73204, 77447, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|-------------|-------|-----------|---|
| | | Mining Company, LLC | | & Dewatering | | | | 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 83506 | PER | Ruby Hill Mining Company, LLC | 03-29-1957 | Mining, Milling, & Dewatering | Underground | 0.548 | 185.60 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, |

| Permi t # | Cert. # / Statu s | Water Right Owner | Priorit y Date | Use | Source | CFS | AFA / AFS | Notes |
|--------------|----------------------------|--|-------------------|--|-----------------|-----------|--------------|---|
| | | | | | | | | 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 83507 | PER | Ruby Hill Mining Compan y, LLC | 10-19- 1964 | Mining, Milling, & Dewaterin g | Undergroun d | 0.18 6 | 134.8 0 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 85645 | PER | Ruby Hill Mining Compan y, LLC | 02-22- 1965 | Mining, Milling, & Dewaterin g | Undergroun d | 1.52 7 | 362.8 0 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, |

| Permit # | Cert. # / Status | Water Right Owner | Priority Date | Use | Source | CFS | AFA / AFS | Notes |
|----------|------------------|-------------------------------|---------------|-------------------------------|-------------|-------|-----------|---|
| | | | | | | | | 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 85646 | PER | Ruby Hill Mining Company, LLC | 12-19-1960 | Mining, Milling, & Dewatering | Underground | 0.201 | 65.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 85647 | PER | Ruby Hill Mining | 10-19-1964 | Mining, Milling, & | Underground | 0.583 | 35.00 | TCD 73204, 77447, 77448, |

| Permi t # | Cert. # / Statu s | Water Right Owner | Priorit y Date | Use | Source | CFS | AFA / AFS | Notes |
|--------------|----------------------------|--|-------------------|-----------------------------|-----------------|-----------|--------------|---|
| | | Compan y, LLC | | Dewaterin g | | | | 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA |
| 86794 | PER | Ruby Hill Mining Compan y, LLC | 03-07- 1960 | Irrigation | Undergroun d | 3.19 8 | 744.8 | Change of portion of Permit 18623 |
| 87223 | PER | Ruby Hill Mining Compan y, LLC | 03-07- 1960 | Irrigation & Domestic | Undergroun d | 1.38 1 | 695.2 | Change of portion of Permit 18621 |
| 87224 | PER | Ruby Hill Mining Compan y, LLC | 03-07- 1960 | Irrigation & Domestic | Undergroun d | 2.47 0 | 823.2 | Change of Permit 18622 |
| 87225 | PER | Ruby Hill Mining | 03-07- 1960 | Irrigation & Domestic | Undergroun d | 2.97 6 | 726.7 6 | Change of Permit 22551 |

| Permi t # | Cert. # / Statu s | Water Right Owner | Priorit y Date | Use | Source | CFS | AFA / AFS | Notes |
|----------------------|--------------------------------------|----------------------------------|---------------------------|------------|---------------|------------|----------------------|--------------|
| | | Compan y, LLC | | | | | | |

The surface water rights located at the Allen Ranch are subject to the terms and conditions of the Allen Ranch Agreement.

F. Leased Water Rights

| Perm it # | Cert. # / Statu s | Water Right Owner | Priorit y Date | Use | Source | CFS | AFA / AFS | Notes |
|----------------------|--------------------------------------|--|---------------------------|--|-----------------|------------|----------------------|---|
| 73629 | PER | Chad D. and Rosie J. Bliss(leas ed to RHM) | 12-30- 1968 | Stockwat er | Undergrou nd | 0.50 2 | 3.00 | Bliss lease |
| 80797 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 06-06- 1960 | Mining, Milling, & Dewateri ng | Undergrou nd | 0.83 4 | 123.31 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & |

| | | | | | | | | |
|-------|-----|--|----------------|--|-----------------|-----------|--------|---|
| | | | | | | | | 85647 = 2,111.252 AFA Bliss lease |
| 80799 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 06-06- 1960 | Mining, Milling, & Dewateri ng | Undergrou nd | 0.83 4 | 123.31 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease |
| 81229 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 06-06- 1960 | Mining, Milling, & Dewateri ng | Undergrou nd | 0.26 6 | 39.20 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, |

| | | | | | | | | |
|-------|-----|--|----------------|--|-----------------|-----------|--------|---|
| | | | | | | | | 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease |
| 81230 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 12-30- 1968 | Mining, Milling, & Dewateri ng | Undergrou nd | 0.19 8 | 32.80 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230,8161 2, 81653, 83501, 83502, 83503, 83504,8350 5, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease |
| 83503 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 12-30- 1968 | Mining, Milling, & Dewateri ng | Undergrou nd | 0.50 0 | 162.84 | TCD 73204, 77447, 77448, 77449, 79705, 79706, |

| | | | | | | | | |
|-------|-----|--|----------------|---|-----------------|-----------|--------|---|
| | | | | | | | | 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, &85647 = 2,111,252 AFA Bliss lease |
| 83504 | PER | Chad D. and Rosie J. Bliss (leased to RHM) | 12-30- 1968 | Mining, Milling, Dewateri ng & Domestic | Undergrou nd | 0.67 7 | 100.00 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 |

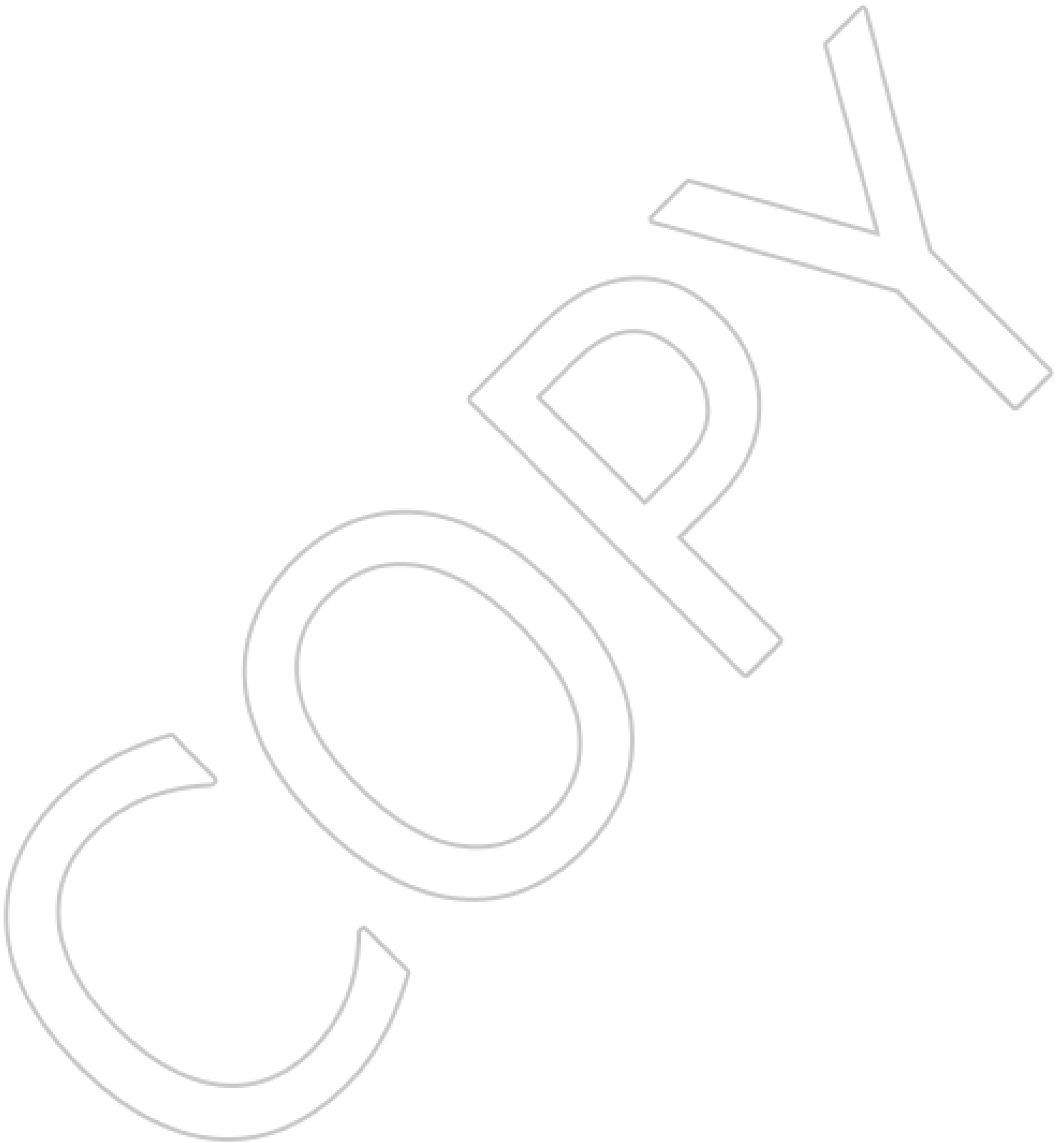
| | | | | | | | | |
|-------|-----|---|------------|-------------------------------|-------------|-------|--------|--|
| | | | | | | | | AFA Bliss lease |
| 81612 | PER | Gary G. & Melody I. Garaventa (Leased to RHM) | 06-06-1960 | Mining, Milling, & Dewatering | Underground | 0.915 | 222.50 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Garaventa lease |
| 81653 | PER | Gary G. & Melody I. Garaventa (Leased to RHM) | 06-06-1960 | Mining, Milling, & Dewatering | Underground | 0.915 | 222.50 | TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, |

| | | | | | | | | |
|-------|------|---|----------------|------------|-------------|-----------|--------------|---|
| | | | | | | | | 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Garaventa lease |
| 18242 | 6510 | Harlow B. and Bonnie G. Andersen (Leased to RHM) | 08-13- 1959 | Irrigation | Underground | 3.00 0 | 1,280.0 0 | TCD 18242 & 72370 = 1280.00 AFA Andersen lease |
| 72370 | PER | Harlow B. and Bonnie GG. Andersen (Leased to RHM) | 08-13- 1959 | Irrigation | Underground | 2.50 0 | 1,280.0 0 | TCD 18242 & 72370 = 1280.00 AFA. PBU filed 4/13/2016 Andersen lease |

The above water rights are leased by the Ruby Hill Mining Company, LLC pursuant to:

- a. That certain Water Right Lease Agreement dated December 1, 2014 by and between James P. and Monique Ithurrealde, husband and wife, and Robert J. and Patricia Ithurrealde, husband and wife, and Homestake Mining Company of California (the “**Ithurrealde Lease**”), a memorandum of which is recorded in the Eureka County Recorder’s records as document number 229161. In 2017, Chad and Rosie Bliss (collectively, the “**Blisses**”) purchased the water rights under the Ithurrealde Lease. The Blisses are the current lessors under the Ithurrealde Lease;
 - b. That certain Water Right Lease Agreement effective March 13, 2012 by and between Gary G. and Melody I. Garaventa, husband and wife, and Homestake Mining Company of California, a memorandum of which is recorded in the Eureka County Recorder’s records as document number 220153; and
 - c. The Andersen Lease.
- G. Improvements

Improvements at the Ruby Hill Mine are assessed under APN 410-001-47.



MINING CLAIMS

A. OWNED UNPATENTED CLAIMS

| Claim Count | Claim Name | BLM Serial Number |
|-------------|-------------|-------------------|
| 1. | MARCH 4 | NMC704367 |
| 2. | MARCH 5 | NMC704368 |
| 3. | MARCH 6 | NMC704369 |
| 4. | MARCH 7 | NMC704370 |
| 5. | MARCH 8 | NMC704371 |
| 6. | MARCH 9 | NMC704372 |
| 7. | MARCH 10 | NMC704373 |
| 8. | MARCH 11 | NMC704374 |
| 9. | AUGUST 3 | NMC699751 |
| 10. | AUGUST 4 | NMC699752 |
| 11. | AUGUST 5 | NMC699753 |
| 12. | AUGUST 6 | NMC699754 |
| 13. | AUGUST 8 | NMC699756 |
| 14. | AUGUST 9 | NMC699757 |
| 15. | SEPTEMBER 1 | NMC699808 |
| 16. | SEPTEMBER 2 | NMC699809 |
| 17. | SEPTEMBER 3 | NMC699810 |
| 18. | SEPTEMBER 5 | NMC699811 |
| 19. | SEPTEMBER 6 | NMC699812 |
| 20. | SEPTEMBER 7 | NMC699813 |

| Claim Count | Claim Name | BLM Serial Number |
|-------------|-------------|-------------------|
| 21. | SEPTEMBER 8 | NMC699814 |

| | | |
|-----|-----------------------------|-----------|
| 22. | SEPTEMBER 9 | NMC699815 |
| 23. | SEPTEMBER 10 | NMC699816 |
| 24. | NOVEMBER 1 | NMC699824 |
| 25. | NOVEMBER 2 | NMC699825 |
| 26. | DECEMBER 7 | NMC699818 |
| 27. | DECEMBER 8 | NMC699819 |
| 28. | DECEMBER 9 | NMC699820 |
| 29. | DECEMBER 10 | NMC699821 |
| 30. | ADAMS HILL EXTENSION NO. 9 | NMC699767 |
| 31. | ADAMS HILL EXTENSION NO. 8 | NMC699766 |
| 32. | ADAMS HILL EXTENSION | NMC699758 |
| 33. | ADAMS HILL EXTENSION NO. 1 | NMC699759 |
| 34. | ADAMS HILL EXTENSION NO. 2 | NMC699760 |
| 35. | ADAMS HILL EXTENSION NO. 3 | NMC699761 |
| 36. | ADAMS HILL EXTENSION NO. 4 | NMC699762 |
| 37. | ADAMS HILL EXTENSION NO. 5 | NMC699763 |
| 38. | ADAMS HILL EXTENSION NO. 6 | NMC699764 |
| 39. | ADAMS HILL EXTENSION NO. 7 | NMC699765 |
| 40. | ADAMS HILL EXTENSION NO. 10 | NMC699768 |
| 41. | ARC 1 | NMC699827 |
| 42. | ARC 10 | NMC699836 |
| 43. | ARC 11 | NMC699837 |
| 44. | ARC 12 | NMC699838 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 45. | ARC 13 | NMC699839 |

| | | |
|-----|--------|-----------|
| 46. | ARC 14 | NMC699840 |
| 47. | ARC 15 | NMC699841 |
| 48. | ARC 16 | NMC699842 |
| 49. | ARC 17 | NMC699843 |
| 50. | ARC 18 | NMC699844 |
| 51. | ARC 19 | NMC699845 |
| 52. | ARC 2 | NMC699828 |
| 53. | ARC 20 | NMC699846 |
| 54. | ARC 21 | NMC699847 |
| 55. | ARC 22 | NMC699848 |
| 56. | ARC 23 | NMC699849 |
| 57. | ARC 24 | NMC699850 |
| 58. | ARC 25 | NMC699851 |
| 59. | ARC 26 | NMC699852 |
| 60. | ARC 27 | NMC699853 |
| 61. | ARC 28 | NMC699854 |
| 62. | ARC 29 | NMC699855 |
| 63. | ARC 3 | NMC699829 |
| 64. | ARC 30 | NMC699856 |
| 65. | ARC 31 | NMC699857 |
| 66. | ARC 32 | NMC699858 |
| 67. | ARC 33 | NMC699859 |
| 68. | ARC 34 | NMC699860 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 69. | ARC 35 | NMC699861 |

| | | |
|-----|--------|-----------|
| 70. | ARC 36 | NMC699862 |
| 71. | ARC 37 | NMC699863 |
| 72. | ARC 38 | NMC699864 |
| 73. | ARC 39 | NMC699865 |
| 74. | ARC 4 | NMC699830 |
| 75. | ARC 40 | NMC699866 |
| 76. | ARC 41 | NMC699867 |
| 77. | ARC 43 | NMC699869 |
| 78. | ARC 44 | NMC699870 |
| 79. | ARC 45 | NMC699871 |
| 80. | ARC 46 | NMC699872 |
| 81. | ARC 47 | NMC699873 |
| 82. | ARC 48 | NMC699874 |
| 83. | ARC 49 | NMC699875 |
| 84. | ARC 5 | NMC699831 |
| 85. | ARC 50 | NMC699876 |
| 86. | ARC 51 | NMC699877 |
| 87. | ARC 52 | NMC699878 |
| 88. | ARC 53 | NMC699879 |
| 89. | ARC 54 | NMC699880 |
| 90. | ARC 55 | NMC699881 |
| 91. | ARC 56 | NMC699882 |
| 92. | ARC 57 | NMC699883 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 93. | ARC 58 | NMC699884 |

| | | |
|------|--------------------------|------------|
| 94. | ARC 6 | NMC699832 |
| 95. | ARC 62 | NMC713810 |
| 96. | ARC 7 | NMC699833 |
| 97. | ARC 8 | NMC699834 |
| 98. | ARC 9 | NMC699835 |
| 99. | AUGUST # 7 | NMC705158 |
| 100. | CUB | NMC699749 |
| 101. | CUB NO. 1 | NMC699750 |
| 102. | CYANIDE EXTENSION NO. 13 | NMC699771 |
| 103. | CYANIDE EXTENSION NO. 16 | NMC699773 |
| 104. | CYANIDE EXTENSION NO. 17 | NMC699774 |
| 105. | CYANIDE EXTENSION NO. 24 | NMC699775 |
| 106. | CYANIDE EXTENSION NO. 25 | NMC699776 |
| 107. | CYANIDE EXTENSION NO. 26 | NMC699777 |
| 108. | CYANIDE EXTENSION NO. 27 | NMC699778 |
| 109. | CYANIDE EXTENSION NO. 7 | NMC699769 |
| 110. | CYANIDE NO. 14 | NMC699772 |
| 111. | CYANIDE NO. 8 | NMC699770 |
| 112. | ESPH 1 | NMC1076732 |
| 113. | ESPH 10 | NMC1076741 |
| 114. | ESPH 11 | NMC1076742 |
| 115. | ESPH 12 | NMC1076743 |
| 116. | ESPH 13 | NMC1076744 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 117. | ESPH 14 | NMC1076745 |

| | | |
|------|---------|------------|
| 118. | ESPH 15 | NMC1076746 |
| 119. | ESPH 16 | NMC1076747 |
| 120. | ESPH 17 | NMC1076748 |
| 121. | ESPH 18 | NMC1076749 |
| 122. | ESPH 19 | NMC1076750 |
| 123. | ESPH 2 | NMC1076733 |
| 124. | ESPH 20 | NMC1076751 |
| 125. | ESPH 21 | NMC1076752 |
| 126. | ESPH 22 | NMC1076753 |
| 127. | ESPH 23 | NMC1076754 |
| 128. | ESPH 24 | NMC1076755 |
| 129. | ESPH 25 | NMC1076756 |
| 130. | ESPH 26 | NMC1076757 |
| 131. | ESPH 27 | NMC1076758 |
| 132. | ESPH 28 | NMC1076759 |
| 133. | ESPH 29 | NMC1076760 |
| 134. | ESPH 3 | NMC1076734 |
| 135. | ESPH 30 | NMC1076761 |
| 136. | ESPH 31 | NMC1076762 |
| 137. | ESPH 32 | NMC1076763 |
| 138. | ESPH 33 | NMC1076764 |
| 139. | ESPH 34 | NMC1076765 |
| 140. | ESPH 35 | NMC1076766 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 141. | ESPH 36 | NMC1076767 |

| | | |
|------|---------|------------|
| 142. | ESPH 37 | NMC1076768 |
| 143. | ESPH 38 | NMC1076769 |
| 144. | ESPH 39 | NMC1076770 |
| 145. | ESPH 4 | NMC1076735 |
| 146. | ESPH 40 | NMC1076771 |
| 147. | ESPH 41 | NMC1076772 |
| 148. | ESPH 42 | NMC1076773 |
| 149. | ESPH 43 | NMC1076774 |
| 150. | ESPH 44 | NMC1076775 |
| 151. | ESPH 45 | NMC1076776 |
| 152. | ESPH 46 | NMC1076777 |
| 153. | ESPH 47 | NMC1076778 |
| 154. | ESPH 48 | NMC1076779 |
| 155. | ESPH 49 | NMC1076780 |
| 156. | ESPH 5 | NMC1076736 |
| 157. | ESPH 50 | NMC1076781 |
| 158. | ESPH 51 | NMC1076782 |
| 159. | ESPH 52 | NMC1076783 |
| 160. | ESPH 53 | NMC1076784 |
| 161. | ESPH 54 | NMC1076785 |
| 162. | ESPH 55 | NMC1076786 |
| 163. | ESPH 56 | NMC1076787 |
| 164. | ESPH 57 | NMC1076788 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 165. | ESPH 58 | NMC1076789 |

| | | |
|------|---------|------------|
| 166. | ESPH 59 | NMC1076790 |
| 167. | ESPH 6 | NMC1076737 |
| 168. | ESPH 60 | NMC1076791 |
| 169. | ESPH 61 | NMC1076792 |
| 170. | ESPH 62 | NMC1076793 |
| 171. | ESPH 63 | NMC1076794 |
| 172. | ESPH 64 | NMC1076795 |
| 173. | ESPH 65 | NMC1076796 |
| 174. | ESPH 66 | NMC1076797 |
| 175. | ESPH 67 | NMC1076798 |
| 176. | ESPH 68 | NMC1076799 |
| 177. | ESPH 69 | NMC1076800 |
| 178. | ESPH 7 | NMC1076738 |
| 179. | ESPH 70 | NMC1076801 |
| 180. | ESPH 71 | NMC1076802 |
| 181. | ESPH 72 | NMC1076803 |
| 182. | ESPH 73 | NMC1076804 |
| 183. | ESPH 74 | NMC1076805 |
| 184. | ESPH 75 | NMC1076806 |
| 185. | ESPH 76 | NMC1076807 |
| 186. | ESPH 77 | NMC1076808 |
| 187. | ESPH 78 | NMC1076809 |
| 188. | ESPH 79 | NMC1076810 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 189. | ESPH 8 | NMC1076739 |

| | | |
|------|---------|-------------|
| 190. | ESPH 80 | NMC1076811 |
| 191. | ESPH 81 | NMC1076812 |
| 192. | ESPH 82 | NMC1076813 |
| 193. | ESPH 83 | NMC1076814 |
| 194. | ESPH 84 | _NMC1076815 |
| 195. | ESPH 85 | NMC1076816 |
| 196. | ESPH 9 | NMC1076740 |
| 197. | HMC 11 | NMC677967 |
| 198. | HMC 12 | NMC677968 |
| 199. | HMC 15 | NMC683512 |
| 200. | HMC 16 | NMC683513 |
| 201. | HMC 17 | NMC683514 |
| 202. | HMC 18 | NMC683515 |
| 203. | HMC 19 | NMC683516 |
| 204. | HMC 20 | NMC683517 |
| 205. | HMC 21 | NMC683518 |
| 206. | HMC 22 | NMC683519 |
| 207. | HMC 23 | NMC683520 |
| 208. | HMC 24 | NMC683521 |
| 209. | HMC 33 | NMC683522 |
| 210. | HMC 34 | NMC683523 |
| 211. | HMC 35 | NMC683524 |
| 212. | HMC 36 | NMC683525 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 213. | HMC 37 | NMC683526 |

| | | |
|------|-----------|-----------|
| 214. | HMC 38 | NMC683527 |
| 215. | HOLLY 2 | NMC699781 |
| 216. | HOPE | NMC699711 |
| 217. | HOPE # 12 | NMC705157 |
| 218. | HOPE 1 | NMC699712 |
| 219. | HOPE 10 | NMC699721 |
| 220. | HOPE 11 | NMC699722 |
| 221. | HOPE 13 | NMC699724 |
| 222. | HOPE 14 | NMC699725 |
| 223. | HOPE 15 | NMC699726 |
| 224. | HOPE 16 | NMC699727 |
| 225. | HOPE 17 | NMC699728 |
| 226. | HOPE 18 | NMC699729 |
| 227. | HOPE 19 | NMC699730 |
| 228. | HOPE 2 | NMC699713 |
| 229. | HOPE 20 | NMC699731 |
| 230. | HOPE 21 | NMC699732 |
| 231. | HOPE 3 | NMC699714 |
| 232. | HOPE 4 | NMC699715 |
| 233. | HOPE 5 | NMC699716 |
| 234. | HOPE 6 | NMC699717 |
| 235. | HOPE 7 | NMC699718 |
| 236. | HOPE 8 | NMC699719 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 237. | HOPE 9 | NMC699720 |

| | | |
|------|-------------------|-----------|
| 238. | HOPE EXTENSION | NMC699733 |
| 239. | HOPE EXTENSION 1 | NMC699734 |
| 240. | HOPE EXTENSION 10 | NMC699743 |
| 241. | HOPE EXTENSION 11 | NMC699744 |
| 242. | HOPE EXTENSION 12 | NMC699745 |
| 243. | HOPE EXTENSION 2 | NMC699735 |
| 244. | HOPE EXTENSION 3 | NMC699736 |
| 245. | HOPE EXTENSION 4 | NMC699737 |
| 246. | HOPE EXTENSION 5 | NMC699738 |
| 247. | HOPE EXTENSION 6 | NMC699739 |
| 248. | HOPE EXTENSION 7 | NMC699740 |
| 249. | HOPE EXTENSION 8 | NMC699741 |
| 250. | HOPE EXTENSION 9 | NMC699742 |
| 251. | JANUARY | NMC699746 |
| 252. | JAY # 23 | NMC705154 |
| 253. | JAY # 25 | NMC705155 |
| 254. | JAY # 27 | NMC705156 |
| 255. | JAY 22 | NMC699964 |
| 256. | JAY 24 | NMC699966 |
| 257. | JAY 26 | NMC699968 |
| 258. | JULY NO. 1 | NMC699747 |
| 259. | JULY NO. 2 | NMC699748 |
| 260. | LH - 1 | NMC483711 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 261. | LH - 2 | NMC483712 |

| | | |
|------|---------|-----------|
| 262. | LH - 3 | NMC483713 |
| 263. | LH - 4 | NMC483714 |
| 264. | LH - 5 | NMC483715 |
| 265. | LH - 6 | NMC483716 |
| 266. | LH - 7 | NMC483717 |
| 267. | LH - 8 | NMC483718 |
| 268. | LH - 9 | NMC483719 |
| 269. | LH - 10 | NMC483720 |
| 270. | LH - 11 | NMC483721 |
| 271. | LH - 12 | NMC483722 |
| 272. | LH - 13 | NMC483723 |
| 273. | LH 130 | NMC615733 |
| 274. | LH 132 | NMC615734 |
| 275. | LH 134 | NMC615735 |
| 276. | LH 135 | NMC615736 |
| 277. | LH 136 | NMC615737 |
| 278. | LH 139 | NMC615740 |
| 279. | LH-14 | NMC483724 |
| 280. | LH 141 | NMC615741 |
| 281. | LH - 15 | NMC483725 |
| 282. | LH - 16 | NMC483726 |
| 283. | LH - 17 | NMC483727 |
| 284. | LH - 18 | NMC483728 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 285. | LH - 19 | NMC483729 |

| | | |
|------|---------|-----------|
| 286. | LH - 20 | NMC483730 |
| 287. | LH - 21 | NMC483731 |
| 288. | LH - 22 | NMC483732 |
| 289. | LH - 23 | NMC483733 |
| 290. | LH - 24 | NMC483734 |
| 291. | LH - 25 | NMC483735 |
| 292. | LH - 27 | NMC483737 |
| 293. | LH - 28 | NMC483738 |
| 294. | LH - 29 | NMC483739 |
| 295. | LH - 30 | NMC483740 |
| 296. | LH - 31 | NMC483741 |
| 297. | LH - 32 | NMC483742 |
| 298. | LH - 33 | NMC483743 |
| 299. | LH - 34 | NMC483744 |
| 300. | LH - 35 | NMC483745 |
| 301. | LH - 36 | NMC483746 |
| 302. | LH - 37 | NMC483747 |
| 303. | LH - 38 | NMC483748 |
| 304. | LH - 39 | NMC483749 |
| 305. | LH - 40 | NMC483750 |
| 306. | LH - 41 | NMC483751 |
| 307. | LH - 42 | NMC483752 |
| 308. | LH - 43 | NMC483753 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 309. | LH - 44 | NMC483754 |

| | | |
|------|---------|-----------|
| 310. | LH - 45 | NMC483755 |
| 311. | LH - 46 | NMC483756 |
| 312. | LH - 47 | NMC483757 |
| 313. | LH - 48 | NMC483758 |
| 314. | LH - 49 | NMC483759 |
| 315. | LH - 50 | NMC483760 |
| 316. | LH - 51 | NMC483761 |
| 317. | LH - 52 | NMC483762 |
| 318. | LH - 53 | NMC483763 |
| 319. | LH - 54 | NMC483764 |
| 320. | LH - 55 | NMC483765 |
| 321. | LH - 56 | NMC483766 |
| 322. | LH - 57 | NMC483767 |
| 323. | LH - 58 | NMC483768 |
| 324. | LH - 59 | NMC483769 |
| 325. | LH - 60 | NMC483770 |
| 326. | LH - 61 | NMC483771 |
| 327. | LH - 62 | NMC483772 |
| 328. | LH - 63 | NMC483773 |
| 329. | LH - 64 | NMC483774 |
| 330. | LH - 65 | NMC483775 |
| 331. | LH - 66 | NMC483776 |
| 332. | LH - 67 | NMC483777 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 333. | LH - 68 | NMC483778 |

| | | |
|------|----------|-----------|
| 334. | LH - 69 | NMC483779 |
| 335. | LH - 70 | NMC483780 |
| 336. | LH - 71 | NMC483781 |
| 337. | LH - 72 | NMC483782 |
| 338. | LH_ - 73 | NMC483783 |
| 339. | LH - 74 | NMC483784 |
| 340. | LH - 75 | NMC483785 |
| 341. | LH - 76 | NMC483786 |
| 342. | LH - 77 | NMC483787 |
| 343. | LH # 98 | NMC606475 |
| 344. | LH # 99 | NMC606476 |
| 345. | LH #100 | NMC606477 |
| 346. | LH # 101 | NMC606478 |
| 347. | LH # 102 | NMC606479 |
| 348. | LH # 103 | NMC606480 |
| 349. | LH # 104 | NMC606481 |
| 350. | LH # 105 | NMC606482 |
| 351. | LH # 106 | NMC606483 |
| 352. | LH # 107 | NMC606484 |
| 353. | LH # 108 | NMC606485 |
| 354. | LH # 109 | NMC606486 |
| 355. | LH # 110 | NMC606487 |
| 356. | LH # 111 | NMC606488 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 357. | LH # 112 | NMC606489 |

| | | |
|------|-----------|-----------|
| 358. | LH # 113 | NMC606490 |
| 359. | LH # 114 | NMC606491 |
| 360. | LH # 115 | NMC606492 |
| 361. | LH # 116 | NMC606493 |
| 362. | LH # 117 | NMC606494 |
| 363. | LH # 118 | NMC606495 |
| 364. | LH # 119 | NMC606496 |
| 365. | LH # 120 | NMC606497 |
| 366. | LH # 140 | NMC606498 |
| 367. | LH 137 R | NMC832613 |
| 368. | LH 138 R | NMC832614 |
| 369. | LH 78 A | NMC683528 |
| 370. | LH 79 A | NMC683529 |
| 371. | LH 80 A | NMC683530 |
| 372. | LH 81 A | NMC683531 |
| 373. | LH 82 A | NMC683532 |
| 374. | LH 83 A | NMC683533 |
| 375. | LH 84 A | NMC683534 |
| 376. | LH 85 A | NMC683535 |
| 377. | LH 86 A | NMC683536 |
| 378. | LH 87 A | NMC683537 |
| 379. | MARCH | NMC704363 |
| 380. | MARCH # 1 | NMC704364 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 381. | MARCH # 2 | NMC704365 |

| | | |
|------|---------------------|------------|
| 382. | MARCH # 3 | NMC704366 |
| 383. | MARCH EXT | NMC704375 |
| 384. | MARCH EXT. 2 | NMC699802 |
| 385. | MARCH EXT. 3 | NMC699803 |
| 386. | MARCH EXT. 4 | -NMC699804 |
| 387. | MARCH EXT. 5 | NMC699805 |
| 388. | MARCH EXT. 6 | NMC699806 |
| 389. | MARCH EXTENSION # 1 | NMC704376 |
| 390. | NOVEMBER | NMC699823 |
| 391. | NOVEMBER FRACTION | NMC699826 |
| 392. | OCTOBER FRACTION | NMC699822 |
| 393. | PLS # 236 | NMC676759 |
| 394. | PLS # 237 | NMC676760 |
| 395. | PLS # 238 | NMC676761 |
| 396. | PLS # 239 | NMC676762 |
| 397. | PLS # 240 | NMC676763 |
| 398. | PLS # 241 | NMC676764 |
| 399. | PLS # 242 | NMC676765 |
| 400. | PLS # 243 | NMC676766 |
| 401. | PLS # 244 | NMC676767 |
| 402. | PLS # 245 | NMC676768 |
| 403. | PLS # 279 | NMC771503 |
| 404. | PLS # 281 | NMC771504 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 405. | PLS # 37 | NMC676560 |

| | | |
|------|----------|-----------|
| 406. | PLS # 38 | NMC676561 |
| 407. | PLS # 39 | NMC676562 |
| 408. | PLS # 40 | NMC676563 |
| 409. | PLS # 41 | NMC676564 |
| 410. | PLS # 42 | NMC676565 |
| 411. | PLS # 66 | NMC676589 |
| 412. | PLS # 67 | NMC676590 |
| 413. | PLS # 68 | NMC676591 |
| 414. | PLS # 69 | NMC676592 |
| 415. | PLS # 70 | NMC676593 |
| 416. | PLS # 71 | NMC676594 |
| 417. | PLS # 72 | NMC676595 |
| 418. | PLS # 73 | NMC676596 |
| 419. | PLS # 74 | NMC676597 |
| 420. | PLS # 75 | NMC676598 |
| 421. | PLS # 76 | NMC676599 |
| 422. | PLS # 77 | NMC676600 |
| 423. | PLS # 78 | NMC676601 |
| 424. | PLS # 79 | NMC676602 |
| 425. | PLS # 80 | NMC676603 |
| 426. | PLS # 81 | NMC676604 |
| 427. | PLS # 82 | NMC676605 |
| 428. | PLS # 83 | NMC676606 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 429. | PLS # 84 | NMC676607 |

| | | |
|------|----------|-----------|
| 430. | PLS # 85 | NMC676608 |
| 431. | PLS # 86 | NMC676609 |
| 432. | PLS # 87 | NMC676610 |
| 433. | PLS # 88 | NMC676611 |
| 434. | PLS # 89 | NMC676612 |
| 435. | PLS # 90 | NMC676613 |
| 436. | PLS # 91 | NMC676614 |
| 437. | PLS # 92 | NMC676615 |
| 438. | PLS # 93 | NMC676616 |
| 439. | PLS # 94 | NMC676617 |
| 440. | PLS 246 | NMC676769 |
| 441. | PLS 247 | NMC676770 |
| 442. | PLS 248 | NMC676771 |
| 443. | PLS 255 | NMC676778 |
| 444. | PLS 264 | NMC676787 |
| 445. | PLS 265 | NMC682320 |
| 446. | PLS 266 | NMC682321 |
| 447. | PLS 267 | NMC682322 |
| 448. | PLS 268 | NMC682323 |
| 449. | PLS 269 | NMC682324 |
| 450. | PLS 270 | NMC682325 |
| 451. | PLS 271 | NMC682326 |
| 452. | PLS 272 | NMC682327 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 453. | PLS 273 | NMC682328 |

| | | |
|------|----------|-----------|
| 454. | PLS 275 | NMC682330 |
| 455. | PLS 277 | NMC682332 |
| 456. | PLS 285 | NMC682340 |
| 457. | PLS 286 | NMC682341 |
| 458. | PLS 287 | NMC682342 |
| 459. | PLS 288 | NMC682343 |
| 460. | PLS 289 | NMC682344 |
| 461. | PLS 290 | NMC682345 |
| 462. | PLS 291 | NMC682346 |
| 463. | PLS 292 | NMC682347 |
| 464. | R-E 10 | NMC699892 |
| 465. | R-E 15 | NMC699897 |
| 466. | R-E 20 | NMC699902 |
| 467. | R-E 25 | NMC699907 |
| 468. | R-E 26 | NMC699908 |
| 469. | R-E 31 | NMC699911 |
| 470. | R-E 34 | NMC699912 |
| 471. | RH - 5 | NMC489850 |
| 472. | RHMS 300 | NMC909518 |
| 473. | RHMS 301 | NMC909519 |
| 474. | RHMS 302 | NMC909520 |
| 475. | RHMS 303 | NMC909521 |
| 476. | RHMS 304 | NMC909522 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 477. | RHMS 305 | NMC909523 |

| | | |
|------|----------|-----------|
| 478. | RHMS 306 | NMC909524 |
| 479. | RHMS 307 | NMC909525 |
| 480. | RHMS 308 | NMC909526 |
| 481. | RHMS 309 | NMC909527 |
| 482. | RHMS 310 | NMC909528 |
| 483. | RHMS 311 | NMC909529 |
| 484. | RHMS 312 | NMC909530 |
| 485. | RHMS 313 | NMC909531 |
| 486. | RHMS 314 | NMC909532 |
| 487. | RHMS 315 | NMC909533 |
| 488. | RHMS 316 | NMC909534 |
| 489. | RHMS 317 | NMC909535 |
| 490. | RHMS 318 | NMC909536 |
| 491. | RHMS 319 | NMC909537 |
| 492. | RHMS 320 | NMC909538 |
| 493. | RHMS 321 | NMC909539 |
| 494. | RHMS 322 | NMC909540 |
| 495. | RHMS 323 | NMC909541 |
| 496. | RHMS 324 | NMC909542 |
| 497. | RHMS 325 | NMC909543 |
| 498. | RHMS 326 | NMC909544 |
| 499. | RHMS 327 | NMC909545 |
| 500. | RHMS 328 | NMC909546 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 501. | RHMS 329 | NMC909547 |

| | | |
|------|-------------|-----------|
| 502. | RHMS 330 | NMC909548 |
| 503. | RHMS 331 | NMC909549 |
| 504. | RHMS 332 | NMC909550 |
| 505. | RHMS 333 | NMC909551 |
| 506. | RHMS 334 | NMC909552 |
| 507. | RHMS 335 | NMC909553 |
| 508. | RHMS 336 | NMC909554 |
| 509. | RHMS 337 | NMC909555 |
| 510. | RHMS 338 | NMC909556 |
| 511. | RHMS 339 | NMC909557 |
| 512. | RHMS 340 | NMC909558 |
| 513. | RHMS 341 | NMC909559 |
| 514. | RHMS 342 | NMC909560 |
| 515. | RHMS 343 | NMC909561 |
| 516. | RI-1MS 344 | NMC909562 |
| 517. | RHMS 345 | NMC909563 |
| 518. | RHMS 346 | NMC909564 |
| 519. | RHMS 347 | NMC909565 |
| 520. | RHMS 348 | NMC909566 |
| 521. | RHMS 349 | NMC909567 |
| 522. | RHMS 350 | NMC909568 |
| 523. | SAGEBRUSH | NMC699779 |
| 524. | SAGEBRUSH 1 | NMC699780 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 525. | SEPTEMBER | NMC699807 |

| | | |
|------|----------------|-----------|
| 526. | SEPTEMBER # 11 | NMC705159 |
| 527. | SNOW | NMC704357 |
| 528. | SNOW 1 | NMC704358 |
| 529. | SNOW 2 | NMC704359 |
| 530. | SNOW 3 | NMC704360 |
| 531. | SNOW 4 | NMC704361 |
| 532. | SNOW 5 | NMC704362 |
| 533. | SP # 1 | NMC604319 |
| 534. | SP # 2 | NMC604320 |
| 535. | SP # 3 | NMC604321 |
| 536. | SP # 4 | NMC604322 |
| 537. | SP # 5 | NMC604323 |
| 538. | SP # 6 | NMC604324 |
| 539. | SP # 7 | NMC604325 |
| 540. | SP # 8 | NMC604326 |
| 541. | SP # 9 | NMC604327 |
| 542. | SP # 10 | NMC604328 |
| 543. | SP # 11 | NMC604329 |
| 544. | SP # 12 | NMC604330 |
| 545. | SP # 13 | NMC604331 |
| 546. | SP # 14 | NMC604332 |
| 547. | SP # 15 | NMC604333 |
| 548. | SP # 16 | NMC604334 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 549. | SP # 17 | NMC604335 |

| | | |
|------|---------|-----------|
| 550. | SP# 18 | NMC604336 |
| 551. | SP# 19 | NMC604337 |
| 552. | SP # 20 | NMC604338 |
| 553. | SP # 21 | NMC604339 |
| 554. | SP # 22 | NMC604340 |
| 555. | SP # 23 | NMC604341 |
| 556. | SP # 24 | NMC604342 |
| 557. | SP # 25 | NMC604343 |
| 558. | SP # 26 | NMC604344 |
| 559. | SP # 27 | NMC604345 |
| 560. | SP # 28 | NMC604346 |
| 561. | SP # 29 | NMC604347 |
| 562. | SP#30 | NMC604348 |
| 563. | SP # 31 | NMC604349 |
| 564. | SP # 32 | NMC604350 |
| 565. | SP # 33 | NMC604351 |
| 566. | SP # 34 | NMC604352 |
| 567. | SP # 35 | NMC604353 |
| 568. | SP # 36 | NMC604354 |
| 569. | SP # 37 | NMC604355 |
| 570. | SP # 38 | NMC604357 |
| 571. | SP # 39 | NMC604359 |
| 572. | SP # 40 | NMC604360 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 573. | SP # 41 | NMC604361 |

| | | |
|------|---------|------------|
| 574. | SP # 42 | NMC604362 |
| 575. | SP # 43 | NMC604363 |
| 576. | SP # 44 | NMC604364 |
| 577. | SP # 45 | NMC604365 |
| 578. | SP # 51 | NMC604371 |
| 579. | SP # 52 | NMC604372 |
| 580. | SP # 53 | NMC604373 |
| 581. | SP # 54 | NMC604374 |
| 582. | SP # 55 | NMC604375 |
| 583. | SP # 56 | NMC604376 |
| 584. | SP # 57 | NMC604377 |
| 585. | SP # 58 | NMC604378 |
| 586. | SP 37A | NMC604356 |
| 587. | SP 38A | NMC604358 |
| 588. | TDB 1 | NMC1089497 |
| 589. | TDB 10 | NMC1089506 |
| 590. | TDB 11 | NMC1089507 |
| 591. | TDB 12 | NMC1089508 |
| 592. | TDB 2 | NMC1089498 |
| 593. | TDB 3 | NMC1089499 |
| 594. | TDB 4 | NMC1089500 |
| 595. | TDB 5 | NMC1089501 |
| 596. | TDB 6 | NMC1089502 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 597. | TDB 7 | NMC1089503 |

| | | |
|------|----------|------------|
| 598. | TDB 8 | NMC1089504 |
| 599. | TDB 9 | NMC1089505 |
| 600. | WLH # 10 | NMC681559 |
| 601. | WLH # 11 | NMC681560 |
| 602. | WLH # 12 | NMC681561 |
| 603. | WLH # 13 | NMC681562 |
| 604. | WLH # 14 | NMC681563 |
| 605. | WLH # 15 | NMC681564 |
| 606. | WLH # 16 | NMC681565 |
| 607. | WLH # 17 | NMC681566 |
| 608. | WLH # 18 | NMC681567 |
| 609. | WLH # 19 | NMC681568 |
| 610. | WLH # 20 | NMC681569 |
| 611. | WLH # 21 | NMC681570 |
| 612. | WLH # 22 | NMC681571 |
| 613. | WLH # 23 | NMC681572 |
| 614. | WLH # 24 | NMC681573 |
| 615. | WLH # 25 | NMC681574 |
| 616. | WLH # 26 | NMC681575 |
| 617. | WLH # 27 | NMC681576 |
| 618. | WLH # 28 | NMC681577 |
| 619. | WLH # 29 | NMC681578 |
| 620. | WLH # 30 | NMC681579 |

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 621. | WLH # 31 | NMC681580 |

| | | |
|------|----------|-----------|
| 622. | WLH # 32 | NMC681581 |
| 623. | WLH # 33 | NMC681582 |
| 624. | WLH # 34 | NMC681583 |
| 625. | WLH # 35 | NMC681584 |
| 626. | WLH # 36 | NMC681585 |
| 627. | WLH # 37 | NMC681586 |
| 628. | WLH # 38 | NMC681587 |
| 629. | WLH # 39 | NMC681588 |
| 630. | WLH # 40 | NMC681589 |
| 631. | WLH # 41 | NMC681590 |
| 632. | WLH # 42 | NMC681591 |
| 633, | WLH # 85 | NMC681634 |
| 634. | WLH # 86 | NMC681635 |
| 635. | WLH # 87 | NMC681636 |
| 636. | WLH # 88 | NMC681637 |
| 637. | WLH # 89 | NMC681638 |
| 638. | WLH # 9 | NMC681558 |
| 639. | WLH # 90 | NMC681639 |
| 640. | WLH # 91 | NMC681640 |

B. Leased Unpatented Claims

Pursuant to a Mining Lease with Option to Purchase dated May 12, 1992 by and between Arthur Biale, Elizabeth Biale and Albert Biale, as lessors, and Homestake Mining Company of California, as lessee (the “**Biale Lease**”), a memorandum of which is recorded in the Eureka County Recorder’s records as document number 141228; as amended by Amendment Number One dated January 11, 1993, recorded in the Eureka County Recorder’s records as document number 144412, as extended on March 19, 2002 and March 2, 2012; and as further amended by a Consent to Partial Assignment and Segregation of Lease dated May 11, 2021 by and among E. Rosaleen Brown, as Trustee under the ERB Trust, under the Arthur A. & Elizabeth O. Biale Trust dated March 21, 1997, Therese Selden, as Trustee under the TS Trust, under the Arthur A. & Elizabeth O. Biale Trust dated March 21, 1997, and the Ruby Hill Mining Company, LLC (the “**Biale Segregation**”),

the following unpatented lode mining claims are 100% controlled by the Ruby Hill Mining Company, LLC²:

| Claim Count | Claim Name | BLM Serial Number |
|--------------------|-------------------|--------------------------|
| 1. | Swan | NMC72580 |
| 2. | Merit | NMC72581 |
| 3. | Gold Quartz | NMC72582 |
| 4. | Gold Quartz No. 1 | NMC72583 |
| 5. | Gold Quartz No. 2 | NMC72584 |
| 6. | West No. 1 | NMC72586 |
| 7. | West No. 2 | NMC72587 |

² In the Biale Segregation, the Biale Lease was segregated into two separate leases: the North Lease and the South Lease (as defined in the Biale Segregation). The mining claims comprising the North Lease are enumerated in this Schedule 1 1.154. The mining claims, rights, interests and obligations comprising the South Lease were assigned to a third-party, FAD Mining Company, LLC

EXHIBIT C

WATERTON DEEDS OF TRUST

1. Deed of Trust, Assignment of Leases, Rents and Contracts, Security Agreement and Fixture Filing executed by Ruby Hill Mining Company, LLC, a Nevada limited liability company, as trustor, to Matthew E. Jensen Esq., trustee, and Waterton Nevada Splitter, LLC, a Nevada limited liability company, and Waterton Nevada Splitter II, LLC, a Nevada limited liability company, collectively as beneficiary, dated October 15, 2021 and recorded on October 15, 2021 as Document No. 2021-246475 in the official records of the Clerk Recorder of Eureka County, Nevada.
2. Deed of Trust, Assignment of Leases, Rents and Contracts, Security Agreement and Fixture Filing executed by Osgood Mining Company, LLC, a Nevada limited liability company, as trustor, to Matthew E. Jensen Esq., trustee, and Waterton Nevada Splitter, LLC, a Nevada limited liability company, and Waterton Nevada Splitter II, LLC, a Nevada limited liability company, collectively as beneficiary, dated April 14, 2021 and recorded on April 16, 2021 as Document No. 2021-03415 in the official records of the Recorder's Office of Humboldt County, Nevada.