

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

EUREKA COUNTY, NV **2023-251259**
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\$166.00 Pgs=58 11/08/2023 01:17 PM
CORPORATION SERVICE COMPANY (UCC)
KATHERINE J. BOWLING, CLERK RECORDER

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
CSC 1-800-858-5294

B. E-MAIL CONTACT AT SUBMITTER (optional)
SPRFiling@cscglobal.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

F-3155714 CSC 801 Adlai Stevenson Drive Springfield, IL 62703	Filed In: NV Eureka County
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SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Ruby Hill Mining Company, LLC

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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1c. MAILING ADDRESS 5190 Neil Road, Suite 460

CITY Reno	STATE NV	POSTAL CODE 89502	COUNTRY USA
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME OMF Fund III (Hg) Ltd., as Collateral Agent

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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3c. MAILING ADDRESS c/o Maples Group, PO Box 309, Uglan House

CITY Grand Cayman	STATE KY	POSTAL CODE 1-1104	COUNTRY CYM
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4. COLLATERAL: This financing statement covers the following collateral:
All assets of the Debtor located on, attached to, arising out of, or associated with the real property described in Exhibits A-B, which are attached hereto and incorporated by reference, in addition to the personal property described in Exhibit C.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT ADDENDUM
FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement, if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME Ruby Hill Mining Company, LLC	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				
SUFFIX				
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

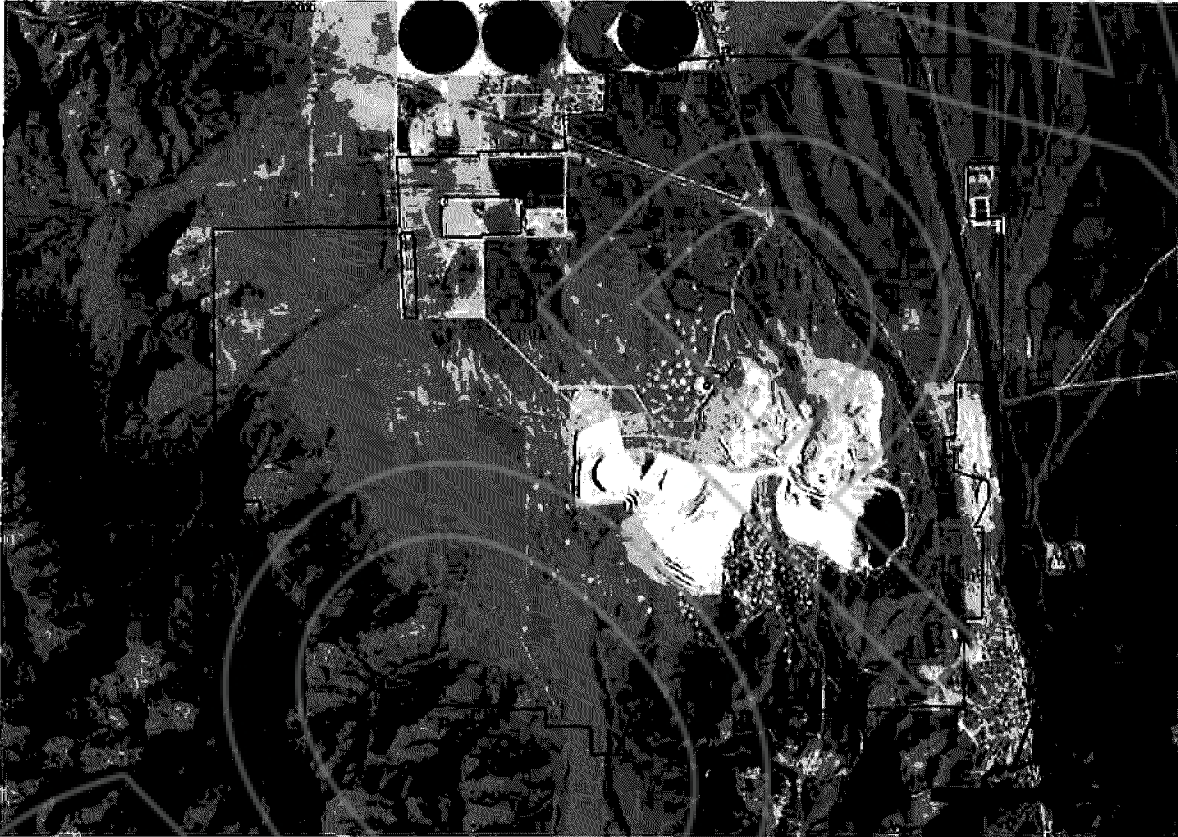
<p>13. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)</p> <p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input checked="" type="checkbox"/> covers as-extracted collateral <input checked="" type="checkbox"/> is filed as a fixture filing</p> <p>16. Description of real estate: See attached Exhibit A for a description of the real estate.</p>
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17. MISCELLANEOUS:

EXHIBIT A
FEE PROPERTY

Ruby Hill

The Ruby Hill Project Real Property is depicted on the map below, which is not a survey and is for informational purposes only.



A. Owned Patented Mining Claims

Claim Name	Mineral Survey Number	Patent Number	Claim Type
ALABAMA	106	2075	Lode
BELLE OF THE WEST NO. 2	271	8024	Lode
BOWMAN	175	4228	Lode
BULLWHACKER	51	1264	Lode

Claim Name	Mineral Survey Number	Patent Number	Claim Type
CENTRAL CONSOLIDATED	268	8066	Lode
CYANIDE	4686	17531	Lode
DEMOCRAT	310	20068	Lode
EUROPA CONSOL.	176	4622	Lode
FREDRIKA	269	7023	Lode
GENERAL LEE	120	2531	Lode
HERCULEAN	317	22274	Lode
HOLLY LODGE	122	3850	Lode
HOOSAC	60	2115	Lode
HORIZONTAL	316	22273	Lode
LITTLE GIANT	192	4304	Lode
LONE PINE	4686	17531	Lode
MACON CITY	250	18853	Lode
MARGARITA	1946	40910	Lode
MEMBERS NO. 2	281	11490	Lode
MINERVA	292	9783	Lode
MORNING STAR	249	18852	Lode
ORIENTAL AND BELMONT	196	4511	Lode
PORPHYRY	3596	179187	Lode
PRICE	228	4410	Lode
PRICE NO. 2	229	4411	Lode
PROTECTION	300	11552	Lode
QUARTZITE	3596	179187	Lode

Claim Name	Mineral Survey Number	Patent Number	Claim Type
RACINE	89	2485	Lode
SILVER BILL AND DIAGONAL	255	9784	Lode
SILVER LICK AND BOBBIE BURNS CONSOL.	75	1770	Lode
SILVER WEST	131	2764	Lode
VERA CRUZ AND CALIFORNIA	76	1772	Lode
WIDE WEST	105	2193	Lode
WILLIAMSBERG	117	2618	Lode

B. Owned Surface Estate Land

Pursuant to Patent Number 27-2003-0098 dated August 5, 2003, the Ruby Hill Mining Company, LLC's predecessor in interest was granted a patent from the United States to the following land located in Eureka County, Nevada:

Township 19 North, Range 53 East, Mount Diablo Meridian.

Section 3, Lots 1-4, S1/2SE1/4, S1/2SW1/4;

Section 4, SE1/4SE1/4;

Section 9, E1/2NE1/4, E1/2SE1/4, W1/2NE1/4, E1/2NW1/4, NE1/4SW1/4, NW1/4SE1/4;

Section 10, Lots 1-4; N1/2, W1/2SW1/4, E1/2SE1/4, NW1/4SE1/4

Section 11, W1/2SW1/4;

Section 14, NW1/4NW1/4;

Section 15, Lots 1-6;

Section 16, NE1/4NE1/4.

Containing 1644.94 acres, more or less. APN 008-070-12

EXCEPTING AND RESERVING TO THE UNITED STATES:

1. A right-of-way for ditches or canals by the authority of the United States pursuant to the Act of August 30, 1890 (43 U.S.C. 945); and

2. All mineral deposits shall be reserved to the United States, together with the right to prospect for, mine, and remove such deposits under applicable laws and regulations as the Secretary of the Interior may prescribe.

SUBJECT TO:

1. Valid existing rights; and
2. Those rights for waterline, well house, and booster pump station granted to Eureka County, its successors or assigns, by right-of-way No. N-48618, pursuant to the Act of October 21, 1976 (43 U.S.C. 1761).

C. Owned Agricultural Land and Residential Land

Collingwood Ranch¹

Homestake Mining Company of California acquired the Collingwood Ranch lands by two deeds (1) Grant, Bargain and Sale Deed dated August 15, 1994, recorded August 22, 1994, Document 154739, which conveyed Parcel 1 in Parcel Map dated June 30, 1994, recorded July 6, 1994, Document 153395; and (2) Grant Bargain and Sale Deed dated September 10, 2009, recorded September 15, 2009, Document 213789, which conveyed Parcel 1 in Parcel Map dated June 30, 1994, recorded July 6, 1994, Document 153395, and which recited and excepted all oil and gas in and under the land as reserved by the United States of America in the patent for the land. The patent reserved oil and gas in all the lots described in the patent.

APN	Section	Township	Range	Description
007-410-09	32	20 North	53 East	Lots 3-5 and 9-12 (which is a portion of W1/2)

The following residential properties (the “**Residential Properties**”):

Street Address	Assessor Parcel Number
100 Smith Street	001-081-05
611 Ridgetop Road	001-211-02
600/610 Sheridan Street	001-211-07
620 Sheridan Street	001-211-08
626 Sheridan Street	001-211-09
Street Address	Assessor Parcel Number

¹ Pursuant to an Agricultural Lease (as amended from time to time) dated July 26, 2011 by and between the Ruby Hill Mining Company, LLC and John Minoletti, Fred Minoletti and Giovanni Minoletti (collectively, the “**Lessees**”), the Ruby Hill Mining Company, LLC leases the surface estate (but not the mineral estate) of this land (more specifically, Parcel “D” as depicted on the Parcel Map for Homestake Mining Company of California recorded in the Eureka County Recorder’s records as document number 215547) to the Lessees for agricultural purposes

630 Sheridan Street	001-211-10
636 Sheridan Street	001-211-11
651 Sheridan Street	001-212-03
641/647 Sheridan Street	001-212-04
601/611 Sheridan Street	001-212-07
621 Sheridan Street	001-212-08
627 Sheridan Street	001-212-09
631 Sheridan Street	001-212-10
637 Sheridan Street	001-212-11
564 El Gato	007-397-12

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D. Leased Private Land

Pursuant to a Lease Agreement with Option to Purchase dated November 9, 2017 by and between Valerie Jo Wood and Michael LeRoy Andersen, as Co-Trustees of the B.G. Andersen Family Trust, and the Ruby Hill Mining Company, LLC (the “**Andersen Lease**”), the Ruby Hill Mining Company, LLC controls 100% of the following real property situated in Eureka County, Nevada but not the Excluded Property and the Exceptions (each, as defined in the Andersen Lease):

Township 22 North, Range 54 East, Mount Diablo Meridian:

Section 7: Lots 1 and 2, NE1/4, NE1/4SW1/4, NW1/4SE1/4

The Ruby Hill Mining Company, LLC subleases the surface estate of the real property and water rights under the Andersen Lease to Mark Moyle Farms, LLC (“**Mark Moyle**”) for agricultural purposes pursuant to an Agricultural Sublease Agreement dated April 17, 2018 by and between the Ruby Hill Mining Company, LLC and Mark Moyle (the “**Andersen Sublease**”). In the event the Ruby Hill Mining Company, LLC chooses to exercise its option to purchase under the Andersen Lease, Mark Moyle’s rights under the Andersen Sublease continue uninterrupted under the same terms and conditions as outlined in the Andersen Sublease. Additionally, should the Ruby Hill Mining Company, LLC exercise its option to purchase under the Andersen Lease and then subsequently elect to sell the leased property (the “**Andersen Property**”) as a stand-alone sale, and not in connection with the sale, transfer or disposition of the Ruby Hill Mine, Mark Moyle holds a one-time right of first refusal to purchase the Andersen Property.

E. OWNED WATER RIGHTS

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
18621	6233	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation Domestic	Underground	0.258	129.96	TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								AFA (formerly Roger Allen water) will be partially changed by App 87223
18622	6234	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation Domestic	Underground	0.006 AFA	1.96	TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16 (formerly Roger Allen water) will be partially changed by App 87224
19411	7025	Ruby Hill Mining Company, LLC	12-19-1960	Irrigation & Domestic	Underground	1.760	384.00	---
25820	12693	Ruby Hill Mining Company, LLC	10-05-1970	Mining, Milling & Domestic	Underground	0.380	36.83	—

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Permi t #	Cert. # / Statu s	Water Right Owner	Priorit y Date	Use	Source	CFS	AFA / AFS	Notes
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44621	1222 8	Ruby Hill Mining Compan y, LLC	10-17- 1960	Irrigation & Domestic	Undergrou nd	1.66 4	825.16	TCD 18621, 18622, 44621, 87223, 87224 & 87225 = 825.16 AFA (formerly Roger Allen water)
68923	PER	Ruby Hill Mining Compan y, LLC	10-19- 1964	Irrigation & Domestic	Undergrou nd	1.07 3	236.00	---

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Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
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73204	PER	Ruby Hill Mining Company, LLC	12-19-1960	Mining, Milling, & Domestic	Underground	0.100	16.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653,83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
77447	PER	Ruby Hill Mining Company, LLC	03-29-1957	Mining, Milling, & Dewatering	Underground	0.150	52.40	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
77449	PER	Ruby Hill Mining Company, LLC	03-29-1957	Mining, Milling, & Dewatering	Underground 81612, 81653, 83501,	0.236	80.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612; 81653; 83501; 83502; 83503; 83504; 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
79705	PER	Ruby Hill Mining	12-19-1960	Mining, Milling, &	Underground	0.350	113.00	TCD 73204, 77447, 77448,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
		Company, LLC		Dewatering				77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
79706	PER	Ruby Hill Mining Company, LLC	12-19-1960	Mining, Milling & Dewatering	Underground	0.149	48.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
79707	PER	Ruby Hill Mining Company, LLC	10-19-1964	Mining, Milling, & Dewatering	Underground	0.050	3.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
83501	PER	Ruby Hill Mining Company, LLC	10-19-1964	Mining, Milling, Dewatering & Domestic	Underground	0.014	10.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
83502	PER	Ruby Hill Mining Company, LLC	10-19-1964	Mining, Milling, & Dewatering	Underground	0.100	55.20	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, &

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								85647 = 2,111.252 AFA
83505	PER	Ruby Hill Mining Company, LLC	02-22-1965	Mining, Milling, & Dewatering	Underground	0.782	185.60	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
83506	PER	Ruby Hill Mining Company, LLC	03-29-1957	Mining, Milling, & Dewatering	Underground	0.548	185.60	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
83507	PER	Ruby Hill Mining Company, LLC	10-19-1964	Mining, Milling, & Dewatering	Underground	0.186	134.80	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
85645	PER	Ruby Hill	02-22-1965	Mining, Milling,	Underground	1.527	362.80	TCD 73204,

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
		Mining Company, LLC		& Dewatering				77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
85646	PER	Ruby Hill Mining Company, LLC	12-19-1960	Mining, Milling, & Dewatering	Underground	0.201	65.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 8350

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
								5, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
85647	PER	Ruby Hill Mining Company, LLC	10-19-1964	Mining, Milling, & Dewatering	Underground	0.583	35.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA
86794	PER	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation	Underground	3.198	744.8	Change of portion of Permit 18623

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
87223	PER	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation & Domestic	Underground	1.381	695.2	Change of portion of Permit 18621
87224	PER	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation & Domestic	Underground	2.470	823.2	Change of Permit 18622
87225	PER	Ruby Hill Mining Company, LLC	03-07-1960	Irrigation & Domestic	Underground	2.976	726.76	Change of Permit 22551

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F. Leased Water Rights

Permit #	Cert. # / Status	Water Right Owner	Priority Date	Use	Source	CFS	AFA / AFS	Notes
73629	PER	Chad D. and Rosie J. Bliss(leased to RHM)	12-30-1968	Stockwater	Underground	0.502	3.00	Bliss lease
80797	PER	Chad D. and Rosie J. Bliss (leased to RHM)	06-06-1960	Mining, Milling, & Dewatering	Underground	0.834	123.31	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797,

								80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111.252 AFA Bliss lease
80799	PER	Chad D. and Rosie J. Bliss (leased to RHM)	06-06- 1960	Mining, Milling, & Dewateri ng	Undergrou nd	0.83 4	123.31	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease

81229	PER	Chad D. and Rosie J. Bliss (leased to RHM)	06-06-1960	Mining, Milling, & Dewatering	Underground	0.266	39.20	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease
81230	PER	Chad D. and Rosie J. Bliss (leased to RHM)	12-30-1968	Mining, Milling, & Dewatering	Underground	0.198	32.80	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230,8161 2, 81653, 83501, 83502, 83503, 83504,8350 5, 83506, 83507,

								85645, 85646, & 85647 = 2,111,252 AFA Bliss lease
83503	PER	Chad D. and Rosie J. Bliss (leased to RHM)	12-30- 1968	Mining, Milling, & Dewateri ng	Undergrou nd	0.50 0	162.84	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, &85647 = 2,111,252 AFA Bliss lease
83504	PER	Chad D. and Rosie J. Bliss (leased to RHM)	12-30- 1968	Mining, Milling, Dewateri ng & Domestic	Undergrou nd	0.67 7	100.00	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230,

								81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Bliss lease
81612	PER	Gary G. & Melody I. Garaventa (Leased to RHM)	06-06- 1960	Mining, Milling, & Dewateri ng	Undergrou nd	0.91 5	222.50	TCD 73204, 77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Garaventa lease
81653	PER	Gary G. & Melody I.	06-06- 1960	Mining, Milling,	Undergrou nd	0.91 5	222.50	TCD 73204,

		Garaventa (Leased to RHM)		& Dewatering				77447, 77448, 77449, 79705, 79706, 79707, 80797, 80799, 81229, 81230, 81612, 81653, 83501, 83502, 83503, 83504, 83505, 83506, 83507, 85645, 85646, & 85647 = 2,111,252 AFA Garaventa lease
18242	6510	Harlow B. and Bonnie G. Andersen (Leased to RHM)	08-13- 1959	Irrigation	Underground	3.00 0	1,280.0 0	TCD 18242 & 72370 = 1280.00 AFA Andersen lease
72370	PER	Harlow B. and Bonnie GG. Andersen (Leased to RHM)	08-13- 1959	Irrigation	Underground	2.50 0	1,280.0 0	TCD 18242 & 72370 = 1280.00 AFA. PBU filed 4/13/2016 Andersen lease

The above water rights are leased by the Ruby Hill Mining Company, LLC pursuant to:

- a. That certain Water Right Lease Agreement dated December 1, 2014 by and between James P. and Monique Ithurrealde, husband and wife, and Robert J. and Patricia Ithurrealde,

husband and wife, and Homestake Mining Company of California (the “**Ithurralde Lease**”), a memorandum of which is recorded in the Eureka County Recorder’s records as document number 229161. In 2017, Chad and Rosie Bliss (collectively, the “**Blisses**”) purchased the water rights under the Ithurralde Lease. The Blisses are the current lessors under the Ithurralde Lease;

b. That certain Water Right Lease Agreement effective March 13, 2012 by and between Gary G. and Melody I. Garaventa, husband and wife, and Homestake Mining Company of California, a memorandum of which is recorded in the Eureka County Recorder’s records as document number 220153; and

c. The Andersen Lease.

G. Improvements

Improvements at the Ruby Hill Mine are assessed under APN 410-001-47.

[End]

EXHIBIT B

MINING CLAIMS

A. OWNED UNPATENTED CLAIMS

Claim Count	Claim Name	BLM Serial Number
1.	MARCH 4	NMC704367
2.	MARCH 5	NMC704368
3.	MARCH 6	NMC704369
4.	MARCH 7	NMC704370
5.	MARCH 8	NMC704371
6.	MARCH 9	NMC704372
7.	MARCH 10	NMC704373
8.	MARCH 11	NMC704374
9.	AUGUST 3	NMC699751
10.	AUGUST 4	NMC699752
11.	AUGUST 5	NMC699753
12.	AUGUST 6	NMC699754
13.	AUGUST 8	NMC699756
14.	AUGUST 9	NMC699757
15.	SEPTEMBER 1	NMC699808
16.	SEPTEMBER 2	NMC699809
17.	SEPTEMBER 3	NMC699810
18.	SEPTEMBER 5	NMC699811
19.	SEPTEMBER 6	NMC699812
20.	SEPTEMBER 7	NMC699813

Claim Count	Claim Name	BLM Serial Number
21.	SEPTEMBER 8	NMC699814
22.	SEPTEMBER 9	NMC699815
23.	SEPTEMBER 10	NMC699816
24.	NOVEMBER 1	NMC699824
25.	NOVEMBER 2	NMC699825
26.	DECEMBER 7	NMC699818
27.	DECEMBER 8	NMC699819
28.	DECEMBER 9	NMC699820
29.	DECEMBER 10	NMC699821
30.	ADAMS HILL EXTENSION NO. 9	NMC699767
31.	ADAMS HILL EXTENSION NO. 8	NMC699766
32.	ADAMS HILL EXTENSION	NMC699758
33.	ADAMS HILL EXTENSION NO. 1	NMC699759
34.	ADAMS HILL EXTENSION NO. 2	NMC699760
35.	ADAMS HILL EXTENSION NO. 3	NMC699761
36.	ADAMS HILL EXTENSION NO. 4	NMC699762
37.	ADAMS HILL EXTENSION NO. 5	NMC699763
38.	ADAMS HILL EXTENSION NO. 6	NMC699764
39.	ADAMS HILL EXTENSION NO. 7	NMC699765
40.	ADAMS HILL EXTENSION NO. 10	NMC699768
41.	ARC 1	NMC699827
42.	ARC 10	NMC699836
43.	ARC 11	NMC699837
44.	ARC 12	NMC699838

Claim Count	Claim Name	BLM Serial Number
45.	ARC 13	NMC699839
46.	ARC 14	NMC699840
47.	ARC 15	NMC699841
48.	ARC 16	NMC699842
49.	ARC 17	NMC699843
50.	ARC 18	NMC699844
51.	ARC 19	NMC699845
52.	ARC 2	NMC699828
53.	ARC 20	NMC699846
54.	ARC 21	NMC699847
55.	ARC 22	NMC699848
56.	ARC 23	NMC699849
57.	ARC 24	NMC699850
58.	ARC 25	NMC699851
59.	ARC 26	NMC699852
60.	ARC 27	NMC699853
61.	ARC 28	NMC699854
62.	ARC 29	NMC699855
63.	ARC 3	NMC699829
64.	ARC 30	NMC699856
65.	ARC 31	NMC699857
66.	ARC 32	NMC699858
67.	ARC 33	NMC699859
68.	ARC 34	NMC699860

Claim Count	Claim Name	BLM Serial Number
69.	ARC 35	NMC699861
70.	ARC 36	NMC699862
71.	ARC 37	NMC699863
72.	ARC 38	NMC699864
73.	ARC 39	NMC699865
74.	ARC 4	NMC699830
75.	ARC 40	NMC699866
76.	ARC 41	NMC699867
77.	ARC 43	NMC699869
78.	ARC 44	NMC699870
79.	ARC 45	NMC699871
80.	ARC 46	NMC699872
81.	ARC 47	NMC699873
82.	ARC 48	NMC699874
83.	ARC 49	NMC699875
84.	ARC 5	NMC699831
85.	ARC 50	NMC699876
86.	ARC 51	NMC699877
87.	ARC 52	NMC699878
88.	ARC 53	NMC699879
89.	ARC 54	NMC699880
90.	ARC 55	NMC699881
91.	ARC 56	NMC699882
92.	ARC 57	NMC699883

Claim Count	Claim Name	BLM Serial Number
93.	ARC 58	NMC699884
94.	ARC 6	NMC699832
95.	ARC 62	NMC713810
96.	ARC 7	NMC699833
97.	ARC 8	NMC699834
98.	ARC 9	NMC699835
99.	AUGUST # 7	NMC705158
100.	CUB	NMC699749
101.	CUB NO. 1	NMC699750
102.	CYANIDE EXTENSION NO. 13	NMC699771
103.	CYANIDE EXTENSION NO. 16	NMC699773
104.	CYANIDE EXTENSION NO. 17	NMC699774
105.	CYANIDE EXTENSION NO. 24	NMC699775
106.	CYANIDE EXTENSION NO. 25	NMC699776
107.	CYANIDE EXTENSION NO. 26	NMC699777
108.	CYANIDE EXTENSION NO. 27	NMC699778
109.	CYANIDE EXTENSION NO. 7	NMC699769
110.	CYANIDE NO. 14	NMC699772
111.	CYANIDE NO. 8	NMC699770
112.	ESPH 1	NMC1076732
113.	ESPH 10	NMC1076741
114.	ESPH 11	NMC1076742
115.	ESPH 12	NMC1076743
116.	ESPH 13	NMC1076744

Claim Count	Claim Name	BLM Serial Number
117.	ESPH 14	NMC1076745
118.	ESPH 15	NMC1076746
119.	ESPH 16	NMC1076747
120.	ESPH 17	NMC1076748
121.	ESPH 18	NMC1076749
122.	ESPH 19	NMC1076750
123.	ESPH 2	NMC1076733
124.	ESPH 20	NMC1076751
125.	ESPH 21	NMC1076752
126.	ESPH 22	NMC1076753
127.	ESPH 23	NMC1076754
128.	ESPH 24	NMC1076755
129.	ESPH 25	NMC1076756
130.	ESPH 26	NMC1076757
131.	ESPH 27	NMC1076758
132.	ESPH 28	NMC1076759
133.	ESPH 29	NMC1076760
134.	ESPH 3	NMC1076734
135.	ESPH 30	NMC1076761
136.	ESPH 31	NMC1076762
137.	ESPH 32	NMC1076763
138.	ESPH 33	NMC1076764
139.	ESPH 34	NMC1076765
140.	ESPH 35	NMC1076766

Claim Count	Claim Name	BLM Serial Number
141.	ESPH 36	NMC1076767
142.	ESPH 37	NMC1076768
143.	ESPH 38	NMC1076769
144.	ESPH 39	NMC1076770
145.	ESPH 4	NMC1076735
146.	ESPH 40	NMC1076771
147.	ESPH 41	NMC1076772
148.	ESPH 42	NMC1076773
149.	ESPH 43	NMC1076774
150.	ESPH 44	NMC1076775
151.	ESPH 45	NMC1076776
152.	ESPH 46	NMC1076777
153.	ESPH 47	NMC1076778
154,	ESPH 48	NMC1076779
155.	ESPH 49	NMC1076780
156.	ESPH 5	NMC1076736
157.	ESPH 50	NMC1076781
158.	ESPH 51	NMC1076782
159.	ESPH 52	NMC1076783
160,	ESPH 53	NMC1076784
161.	ESPH 54	NMC1076785
162.	ESPH 55	NMC1076786
163.	ESPH 56	NMC1076787
164.	ESPH 57	NMC1076788

Claim Count	Claim Name	BLM Serial Number
165.	ESPH 58	NMC1076789
166.	ESPH 59	NMC1076790
167.	ESPH 6	NMC1076737
168.	ESPH 60	NMC1076791
169.	ESPH 61	NMC1076792
170.	ESPH 62	NMC1076793
171.	ESPH 63	NMC1076794
172.	ESPH 64	NMC1076795
173.	ESPH 65	NMC1076796
174.	ESPH 66	NMC1076797
175.	ESPH 67	NMC1076798
176.	ESPH 68	NMC1076799
177.	ESPH 69	NMC1076800
178.	ESPH 7	NMC1076738
179.	ESPH 70	NMC1076801
180.	ESPH 71	NMC1076802
181.	ESPH 72	NMC1076803
182.	ESPH 73	NMC1076804
183.	ESPH 74	NMC1076805
184.	ESPH 75	NMC1076806
185.	ESPH 76	NMC1076807
186.	ESPH 77	NMC1076808
187.	ESPH 78	NMC1076809
188.	ESPH 79	NMC1076810

Claim Count	Claim Name	BLM Serial Number
189.	ESPH 8	NMC1076739
190.	ESPH 80	NMC1076811
191.	ESPH 81	NMC1076812
192.	ESPH 82	NMC1076813
193.	ESPH 83	NMC1076814
194.	ESPH 84	_NMC1076815
195.	ESPH 85	NMC1076816
196.	ESPH 9	NMC1076740
197.	HMC 11	NMC677967
198.	HMC 12	NMC677968
199.	HMC 15	NMC683512
200.	HMC 16	NMC683513
201.	HMC 17	NMC683514
202.	HMC 18	NMC683515
203.	HMC 19	NMC683516
204.	HMC 20	NMC683517
205.	HMC 21	NMC683518
206.	HMC 22	NMC683519
207.	HMC 23	NMC683520
208.	HMC 24	NMC683521
209.	HMC 33	NMC683522
210.	HMC 34	NMC683523
211.	HMC 35	NMC683524
212.	HMC 36	NMC683525

Claim Count	Claim Name	BLM Serial Number
213.	HMC 37	NMC683526
214.	HMC 38	NMC683527
215.	HOLLY 2	NMC699781
216.	HOPE	NMC699711
217.	HOPE # 12	NMC705157
218.	HOPE 1	NMC699712
219.	HOPE 10	NMC699721
220.	HOPE 11	NMC699722
221.	HOPE 13	NMC699724
222.	HOPE 14	NMC699725
223.	HOPE 15	NMC699726
224.	HOPE 16	NMC699727
225.	HOPE 17	NMC699728
226.	HOPE 18	NMC699729
227.	HOPE 19	NMC699730
228.	HOPE 2	NMC699713
229.	HOPE 20	NMC699731
230.	HOPE 21	NMC699732
231.	HOPE 3	NMC699714
232.	HOPE 4	NMC699715
233.	HOPE 5	NMC699716
234.	HOPE 6	NMC699717
235.	HOPE 7	NMC699718
236.	HOPE 8	NMC699719

Claim Count	Claim Name	BLM Serial Number
237.	HOPE 9	NMC699720
238.	HOPE EXTENSION	NMC699733
239.	HOPE EXTENSION 1	NMC699734
240.	HOPE EXTENSION 10	NMC699743
241.	HOPE EXTENSION 11	NMC699744
242.	HOPE EXTENSION 12	NMC699745
243.	HOPE EXTENSION 2	NMC699735
244.	HOPE EXTENSION 3	NMC699736
245.	HOPE EXTENSION 4	NMC699737
246.	HOPE EXTENSION 5	NMC699738
247.	HOPE EXTENSION 6	NMC699739
248.	HOPE EXTENSION 7	NMC699740
249.	HOPE EXTENSION 8	NMC699741
250.	HOPE EXTENSION 9	NMC699742
251.	JANUARY	NMC699746
252.	JAY # 23	NMC705154
253.	JAY # 25	NMC705155
254.	JAY # 27	NMC705156
255.	JAY 22	NMC699964
256.	JAY 24	NMC699966
257.	JAY 26	NMC699968
258.	JULY NO. 1	NMC699747
259.	JULY NO. 2	NMC699748
260.	LH - 1	NMC483711

Claim Count	Claim Name	BLM Serial Number
261.	LH - 2	NMC483712
262.	LH - 3	NMC483713
263.	LH - 4	NMC483714
264.	LH - 5	NMC483715
265.	LH - 6	NMC483716
266.	LH - 7	NMC483717
267.	LH - 8	NMC483718
268.	LH - 9	NMC483719
269.	LH - 10	NMC483720
270.	LH - 11	NMC483721
271.	LH - 12	NMC483722
272.	LH - 13	NMC483723
273.	LH 130	NMC615733
274.	LH 132	NMC615734
275.	LH 134	NMC615735
276.	LH 135	NMC615736
277.	LH 136	NMC615737
278.	LH 139	NMC615740
279.	LH-14	NMC483724
280.	LH 141	NMC615741
281.	LH - 15	NMC483725
282.	LH - 16	NMC483726
283.	LH - 17	NMC483727
284.	LH - 18	NMC483728

Claim Count	Claim Name	BLM Serial Number
285.	LH - 19	NMC483729
286.	LH - 20	NMC483730
287.	LH - 21	NMC483731
288.	LH - 22	NMC483732
289.	LH - 23	NMC483733
290.	LH - 24	NMC483734
291.	LH - 25	NMC483735
292.	LH - 27	NMC483737
293.	LH - 28	NMC483738
294.	LH - 29	NMC483739
295.	LH - 30	NMC483740
296.	LH - 31	NMC483741
297.	LH - 32	NMC483742
298.	LH - 33	NMC483743
299.	LH - 34	NMC483744
300.	LH - 35	NMC483745
301.	LH - 36	NMC483746
302.	LH - 37	NMC483747
303.	LH - 38	NMC483748
304.	LH - 39	NMC483749
305.	LH - 40	NMC483750
306.	LH - 41	NMC483751
307.	LH - 42	NMC483752
308.	LH - 43	NMC483753

Claim Count	Claim Name	BLM Serial Number
309.	LH - 44	NMC483754
310.	LH - 45	NMC483755
311.	LH - 46	NMC483756
312.	LH - 47	NMC483757
313.	LH - 48	NMC483758
314.	LH - 49	NMC483759
315.	LH - 50	NMC483760
316.	LH - 51	NMC483761
317.	LH - 52	NMC483762
318.	LH - 53	NMC483763
319.	LH - 54	NMC483764
320.	LH - 55	NMC483765
321.	LH - 56	NMC483766
322.	LH - 57	NMC483767
323.	LH - 58	NMC483768
324.	LH - 59	NMC483769
325.	LH - 60	NMC483770
326.	LH - 61	NMC483771
327.	LH - 62	NMC483772
328.	LH - 63	NMC483773
329.	LH - 64	NMC483774
330.	LH - 65	NMC483775
331.	LH - 66	NMC483776
332.	LH - 67	NMC483777

Claim Count	Claim Name	BLM Serial Number
333.	LH - 68	NMC483778
334.	LH - 69	NMC483779
335.	LH - 70	NMC483780
336.	LH - 71	NMC483781
337.	LH - 72	NMC483782
338.	LH_ - 73	NMC483783
339.	LH - 74	NMC483784
340.	LH - 75	NMC483785
341.	LH - 76	NMC483786
342.	LH - 77	NMC483787
343.	LH # 98	NMC606475
344.	LH # 99	NMC606476
345.	LH # 100	NMC606477
346.	LH # 101	NMC606478
347.	LH # 102	NMC606479
348.	LH # 103	NMC606480
349.	LH # 104	NMC606481
350.	LH # 105	NMC606482
351.	LH # 106	NMC606483
352.	LH # 107	NMC606484
353.	LH # 108	NMC606485
354.	LH # 109	NMC606486
355.	LH # 110	NMC606487
356.	LH # 111	NMC606488

Claim Count	Claim Name	BLM Serial Number
357.	LH # 112	NMC606489
358.	LH # 113	NMC606490
359.	LH # 114	NMC606491
360.	LH # 115	NMC606492
361.	LH # 116	NMC606493
362.	LH # 117	NMC606494
363.	LH # 118	NMC606495
364.	LH # 119	NMC606496
365.	LH # 120	NMC606497
366.	LH # 140	NMC606498
367.	LH 137 R	NMC832613
368.	LH 138 R	NMC832614
369.	LH 78 A	NMC683528
370.	LH 79 A	NMC683529
371.	LH 80 A	NMC683530
372.	LH 81 A	NMC683531
373.	LH 82 A	NMC683532
374.	LH 83 A	NMC683533
375.	LH 84 A	NMC683534
376.	LH 85 A	NMC683535
377.	LH 86 A	NMC683536
378.	LH 87 A	NMC683537
379.	MARCH	NMC704363
380.	MARCH # 1	NMC704364

Claim Count	Claim Name	BLM Serial Number
381.	MARCH # 2	NMC704365
382.	MARCH # 3	NMC704366
383.	MARCH EXT	NMC704375
384.	MARCH EXT. 2	NMC699802
385.	MARCH EXT. 3	NMC699803
386.	MARCH EXT. 4	-NMC699804
387.	MARCH EXT. 5	NMC699805
388.	MARCH EXT. 6	NMC699806
389.	MARCH EXTENSION # 1	NMC704376
390.	NOVEMBER	NMC699823
391.	NOVEMBER FRACTION	NMC699826
392.	OCTOBER FRACTION	NMC699822
393.	PLS # 236	NMC676759
394.	PLS # 237	NMC676760
395.	PLS # 238	NMC676761
396.	PLS # 239	NMC676762
397.	PLS # 240	NMC676763
398.	PLS # 241	NMC676764
399.	PLS # 242	NMC676765
400.	PLS # 243	NMC676766
401.	PLS # 244	NMC676767
402.	PLS # 245	NMC676768
403.	PLS # 279	NMC771503
404.	PLS # 281	NMC771504

Claim Count	Claim Name	BLM Serial Number
405.	PLS # 37	NMC676560
406.	PLS # 38	NMC676561
407.	PLS # 39	NMC676562
408.	PLS # 40	NMC676563
409.	PLS # 41	NMC676564
410.	PLS # 42	NMC676565
411.	PLS # 66	NMC676589
412.	PLS # 67	NMC676590
413.	PLS # 68	NMC676591
414.	PLS # 69	NMC676592
415.	PLS # 70	NMC676593
416.	PLS # 71	NMC676594
417.	PLS # 72	NMC676595
418.	PLS # 73	NMC676596
419.	PLS # 74	NMC676597
420.	PLS # 75	NMC676598
421.	PLS # 76	NMC676599
422.	PLS # 77	NMC676600
423.	PLS # 78	NMC676601
424.	PLS # 79	NMC676602
425.	PLS # 80	NMC676603
426.	PLS # 81	NMC676604
427.	PLS # 82	NMC676605
428.	PLS # 83	NMC676606

Claim Count	Claim Name	BLM Serial Number
429.	PLS # 84	NMC676607
430.	PLS # 85	NMC676608
431.	PLS # 86	NMC676609
432.	PLS # 87	NMC676610
433.	PLS # 88	NMC676611
434.	PLS # 89	NMC676612
435.	PLS # 90	NMC676613
436.	PLS # 91	NMC676614
437.	PLS # 92	NMC676615
438.	PLS # 93	NMC676616
439.	PLS # 94	NMC676617
440.	PLS 246	NMC676769
441.	PLS 247	NMC676770
442.	PLS 248	NMC676771
443.	PLS 255	NMC676778
444.	PLS 264	NMC676787
445.	PLS 265	NMC682320
446.	PLS 266	NMC682321
447.	PLS 267	NMC682322
448.	PLS 268	NMC682323
449.	PLS 269	NMC682324
450.	PLS 270	NMC682325
451.	PLS 271	NMC682326
452.	PLS 272	NMC682327

Claim Count	Claim Name	BLM Serial Number
453.	PLS 273	NMC682328
454.	PLS 275	NMC682330
455.	PLS 277	NMC682332
456.	PLS 285	NMC682340
457.	PLS 286	NMC682341
458.	PLS 287	NMC682342
459.	PLS 288	NMC682343
460.	PLS 289	NMC682344
461.	PLS 290	NMC682345
462.	PLS 291	NMC682346
463.	PLS 292	NMC682347
464.	R-E 10	NMC699892
465.	R-E 15	NMC699897
466.	R-E 20	NMC699902
467.	R-E 25	NMC699907
468.	R-E 26	NMC699908
469.	R-E 31	NMC699911
470.	R-E 34	NMC699912
471.	RH - 5	NMC489850
472.	RHMS 300	NMC909518
473.	RHMS 301	NMC909519
474.	RHMS 302	NMC909520
475.	RHMS 303	NMC909521
476.	RHMS 304	NMC909522

Claim Count	Claim Name	BLM Serial Number
477.	RHMS 305	NMC909523
478.	RHMS 306	NMC909524
479.	RHMS 307	NMC909525
480.	RHMS 308	NMC909526
481.	RHMS 309	NMC909527
482.	RHMS 310	NMC909528
483.	RHMS 311	NMC909529
484.	RHMS 312	NMC909530
485.	RHMS 313	NMC909531
486.	RHMS 314	NMC909532
487.	RHMS 315	NMC909533
488.	RHMS 316	NMC909534
489.	RHMS 317	NMC909535
490.	RHMS 318	NMC909536
491.	RHMS 319	NMC909537
492.	RHMS 320	NMC909538
493.	RHMS 321	NMC909539
494.	RHMS 322	NMC909540
495.	RHMS 323	NMC909541
496.	RHMS 324	NMC909542
497.	RHMS 325	NMC909543
498.	RHMS 326	NMC909544
499.	RHMS 327	NMC909545
500.	RHMS 328	NMC909546

Claim Count	Claim Name	BLM Serial Number
501.	RHMS 329	NMC909547
502.	RHMS 330	NMC909548
503.	RHMS 331	NMC909549
504.	RHMS 332	NMC909550
505.	RHMS 333	NMC909551
506.	RHMS 334	NMC909552
507.	RHMS 335	NMC909553
508.	RHMS 336	NMC909554
509.	RHMS 337	NMC909555
510.	RHMS 338	NMC909556
511.	RHMS 339	NMC909557
512.	RHMS 340	NMC909558
513.	RHMS 341	NMC909559
514.	RHMS 342	NMC909560
515.	RHMS 343	NMC909561
516.	RI-1MS 344	NMC909562
517.	RHMS 345	NMC909563
518.	RHMS 346	NMC909564
519.	RHMS 347	NMC909565
520.	RHMS 348	NMC909566
521.	RHMS 349	NMC909567
522.	RHMS 350	NMC909568
523.	SAGEBRUSH	NMC699779
524.	SAGEBRUSH 1	NMC699780

Claim Count	Claim Name	BLM Serial Number
525.	SEPTEMBER	NMC699807
526.	SEPTEMBER # 11	NMC705159
527.	SNOW	NMC704357
528.	SNOW 1	NMC704358
529.	SNOW 2	NMC704359
530.	SNOW 3	NMC704360
531.	SNOW 4	NMC704361
532.	SNOW 5	NMC704362
533.	SP # 1	NMC604319
534.	SP # 2	NMC604320
535.	SP # 3	NMC604321
536.	SP # 4	NMC604322
537.	SP # 5	NMC604323
538.	SP # 6	NMC604324
539.	SP # 7	NMC604325
540.	SP # 8	NMC604326
541.	SP # 9	NMC604327
542.	SP # 10	NMC604328
543.	SP # 11	NMC604329
544.	SP # 12	NMC604330
545.	SP # 13	NMC604331
546.	SP # 14	NMC604332
547.	SP # 15	NMC604333
548.	SP # 16	NMC604334

Claim Count	Claim Name	BLM Serial Number
549.	SP # 17	NMC604335
550.	SP# 18	NMC604336
551.	SP# 19	NMC604337
552.	SP # 20	NMC604338
553.	SP # 21	NMC604339
554.	SP # 22	NMC604340
555.	SP # 23	NMC604341
556.	SP # 24	NMC604342
557.	SP # 25	NMC604343
558.	SP # 26	NMC604344
559.	SP # 27	NMC604345
560.	SP # 28	NMC604346
561.	SP # 29	NMC604347
562.	SP#30	NMC604348
563.	SP # 31	NMC604349
564.	SP # 32	NMC604350
565.	SP # 33	NMC604351
566.	SP # 34	NMC604352
567.	SP # 35	NMC604353
568.	SP # 36	NMC604354
569.	SP # 37	NMC604355
570.	SP # 38	NMC604357
571.	SP # 39	NMC604359
572.	SP # 40	NMC604360

Claim Count	Claim Name	BLM Serial Number
573.	SP # 41	NMC604361
574.	SP # 42	NMC604362
575.	SP # 43	NMC604363
576.	SP # 44	NMC604364
577.	SP # 45	NMC604365
578.	SP # 51	NMC604371
579.	SP # 52	NMC604372
580.	SP # 53	NMC604373
581.	SP # 54	NMC604374
582.	SP # 55	NMC604375
583.	SP # 56	NMC604376
584.	SP # 57	NMC604377
585.	SP # 58	NMC604378
586.	SP 37A	NMC604356
587.	SP 38A	NMC604358
588.	TDB 1	NMC1089497
589.	TDB 10	NMC1089506
590.	TDB 11	NMC1089507
591.	TDB 12	NMC1089508
592.	TDB 2	NMC1089498
593.	TDB 3	NMC1089499
594.	TDB 4	NMC1089500
595.	TDB 5	NMC1089501
596.	TDB 6	NMC1089502

Claim Count	Claim Name	BLM Serial Number
597.	TDB 7	NMC1089503
598.	TDB 8	NMC1089504
599.	TDB 9	NMC1089505
600.	WLH # 10	NMC681559
601.	WLH # 11	NMC681560
602.	WLH # 12	NMC681561
603.	WLH # 13	NMC681562
604.	WLH # 14	NMC681563
605.	WLH # 15	NMC681564
606.	WLH # 16	NMC681565
607.	WLH # 17	NMC681566
608.	WLH # 18	NMC681567
609.	WLH # 19	NMC681568
610.	WLH # 20	NMC681569
611.	WLH # 21	NMC681570
612.	WLH # 22	NMC681571
613.	WLH # 23	NMC681572
614.	WLH # 24	NMC681573
615.	WLH # 25	NMC681574
616.	WLH # 26	NMC681575
617.	WLH # 27	NMC681576
618.	WLH # 28	NMC681577
619.	WLH # 29	NMC681578
620.	WLH # 30	NMC681579

Claim Count	Claim Name	BLM Serial Number
621.	WLH # 31	NMC681580
622.	WLH # 32	NMC681581
623.	WLH # 33	NMC681582
624.	WLH # 34	NMC681583
625.	WLH # 35	NMC681584
626.	WLH # 36	NMC681585
627.	WLH # 37	NMC681586
628.	WLH # 38	NMC681587
629.	WLH # 39	NMC681588
630.	WLH # 40	NMC681589
631.	WLH # 41	NMC681590
632.	WLH # 42	NMC681591
633.	WLH # 85	NMC681634
634.	WLH # 86	NMC681635
635.	WLH # 87	NMC681636
636.	WLH # 88	NMC681637
637.	WLH # 89	NMC681638
638.	WLH # 9	NMC681558
639.	WLH # 90	NMC681639
640.	WLH # 91	NMC681640

B. Leased Unpatented Claims

Pursuant to a Mining Lease with Option to Purchase dated May 12, 1992 by and between Arthur Biale, Elizabeth Biale and Albert Biale, as lessors, and Homestake Mining Company of California, as lessee (the “**Biale Lease**”), a memorandum of which is recorded in the Eureka County Recorder’s records as document number 141228; as amended by Amendment Number One dated January 11, 1993, recorded in the Eureka County Recorder’s records as document number 144412, as extended on March 19, 2002 and March 2, 2012; and as further amended by a Consent to Partial Assignment and Segregation of Lease dated May 11, 2021 by and among E. Rosaleen Brown, as

Trustee under the ERB Trust, under the Arthur A. & Elizabeth O. Biale Trust dated March 21, 1997, Therese Selden, as Trustee under the TS Trust, under the Arthur A. & Elizabeth O. Biale Trust dated March 21, 1997, and the Ruby Hill Mining Company, LLC (the “**Biale Segregation**”), the following unpatented lode mining claims are 100% controlled by the Ruby Hill Mining Company, LLC²:

Claim Count	Claim Name	BLM Serial Number
1.	Swan	NMC72580
2.	Merit	NMC72581
3.	Gold Quartz	NMC72582
4.	Gold Quartz No. 1	NMC72583
5.	Gold Quartz No. 2	NMC72584
6.	West No. 1	NMC72586
7.	West No. 2	NMC72587

[End]

² In the Biale Segregation, the Biale Lease was segregated into two separate leases: the North Lease and the South Lease (as defined in the Biale Segregation). The mining claims comprising the North Lease are enumerated in this Schedule 1 1.154. The mining claims, rights, interests and obligations comprising the South Lease were assigned to a third-party, FAD Mining Company, LLC

EXHIBIT C

PERSONAL PROPERTY

(a) All Personal Property (including, without limitation, all goods, supplies, equipment, furniture, furnishings, fixtures, machinery, inventory, and construction materials and software embedded in any of the foregoing) in which Trustor now or hereafter acquires an interest or right, which is now or hereafter located on or affixed to the Real Property or the Improvements or used or useful in or related to the operation, use, or occupancy thereof or the construction of any Improvements thereon, together with any interest of Trustor in and to personal property which is leased or subject to any superior security interest, and all books, records, leases and other agreements, documents, and instruments of whatever kind or character, relating to the Real Property, Improvements, or such personal property;

(b) All fees, income, rents, issues, profits, earnings, receipts, royalties, and revenues which, after the date hereof and while any portion of the Secured Obligations remains unpaid or unperformed, may accrue to Trustor from such personal property or any part thereof or from the Real Property, the Improvements or any other part of the Trust Estate, or which may be received or receivable by Trustor from any hiring, using, letting, leasing, subhiring, subletting, subleasing, occupancy, operation, or use thereof;

(c) All of Trustor's present and future rights to receive payments of money, services, or property, including, without limitation, rights to all deposits from tenants of the Real Property or Improvements, rights to receive capital contributions or subscriptions from Trustor's partners, members or shareholders, amounts payable on account of the sale of the capital stock of Trustor, accounts and other accounts receivable, deposit accounts maintained with Beneficiary and its affiliates, chattel paper (whether tangible or electronic) notes, drafts, contract rights, instruments, general intangibles, all as defined in the Nevada Uniform Commercial Code, as presently or hereafter in effect, and principal, interest and payments due on account of goods sold or leased, services rendered, loans made or credit extended, together with title to or interest in all agreements, documents, and instruments, evidencing, securing or guarantying the same;

(d) All other intangible property (and related software) and rights relating to the Real Property, the Improvements, the personal property described in Paragraph (a) above or the operation, occupancy, or use thereof, including, without limitation, all governmental and non-governmental permits, licenses, and approvals relating to construction on or operation, occupancy, or use of the Real Property or Improvements, all names under or by which the Real Property or Improvements may at any time be operated or known, all rights to carry on business under any such names,

or any variant thereof, all trade names and trademarks relating in any way to the Real Property or the Improvements, and all good will and software in any way relating to the Real Property or the Improvements;

- (e) Trustor's rights under all insurance policies covering the Real Property, the Improvements, the Personal Property, and the other parts of the Trust Estate and any and all proceeds, loss payments, and premium refunds payable regarding the same;
- (f) All reserves, deferred payments, deposits, refunds, cost savings, and payments of any kind relating to the construction of any Improvements on the Real Property;
- (g) All water rights and water shares relating to the Real Property ;
- (h) All causes of action, claims, compensation, and recoveries for any damage to, destruction of, or condemnation or taking of the Real Property, the Improvements, the Personal Property, or any other part of the Trust Estate, or for any conveyance in lieu thereof, whether direct or consequential, or for any damage or injury to the Real Property, the Improvements, the Personal Property, or any other part of the Trust Estate, or for any loss or diminution in value of the Real Property, the Improvements, the Personal Property, or any other part of the Trust Estate;
- (i) All architectural, structural, mechanical, and engineering plans and specifications prepared for construction of Improvements or extraction of minerals or gravel from the Real Property and all studies, data, and drawings related thereto; and also all contracts and agreements of the Trustor relating to the aforesaid plans and specifications or to the aforesaid studies, data, and drawings or to the construction of Improvements on or extraction of minerals or gravel from the Real Property;
- (j) All commercial tort claims Trustor now has or hereafter acquires relating to the properties, rights, titles, and interests referred to in this Exhibit C or elsewhere in the Deed of Trust;
- (k) All letter of credit rights (whether or not the letter of credit is evidenced by a writing) Trustor now has or hereafter requires relating to the properties, rights, titles and interest referred to in this Deed of Trust;
- (l) All proceeds from any of the aforesaid collateral and all supporting obligations ancillary thereto or arising in any way in connection therewith;
- (m) All of Trustor's rights in any and all warranties and guaranties with respect to any goods, materials, supplies, chattels, fixtures, equipment, machinery, building materials, and work in progress attached to or placed in or on any part of the Real Property, or used in connection with any construction on the Real Property; and

(n) All of Trustor's rights in all plans, specifications, plats, agreements, assessments, reports, and surveys related to the Real Property;

Notwithstanding the foregoing, the Personal Property shall not include any of the following (i) any Other Agreements or other permit or license to the extent that the Trustor is expressly prohibited from granting a security interest in such instrument pursuant to the terms thereof, but only to the extent such prohibition is not invalidated under the Nevada Uniform Commercial Code, (ii) governmental licenses, state or local franchises, charters and authorizations and any other property and assets to the extent that the Trustee or Beneficiary may not validly possess a security interest therein under applicable laws (including rules and regulations of any governmental authority or agency) or the pledge or creation of a security interest in which would require governmental consent, approval, license or authorization, other than to the extent such prohibition or limitation is rendered ineffective under the Nevada Uniform Commercial Code or other applicable law notwithstanding such prohibition, including any governmental licenses or state or local franchises, charters and authorizations to the extent security interest is prohibited or restricted thereby; (iii) any lease, license, permit or agreement (A) to the extent that a grant of a security interest therein (1) is prohibited by applicable law other than to the extent such prohibition is rendered ineffective under Section 9-406, 9-407, 9-408 or 9-409 (or any successor provisions thereof) of the Nevada Revised Statutes (Nevada Uniform Commercial Code) or other applicable law notwithstanding such prohibition, or (2) would violate the terms thereof or would give rise to a termination right thereunder (except to the extent such provision is rendered ineffective under Section 9-406, 9-407, 9-408 or 9-409 (or any successor provisions thereof) of the Nevada Revised Statutes or other applicable law notwithstanding such prohibition), or (B) which by their express terms are not assignable or would become void, voidable, terminable or revocable if pledged or assigned hereunder without written consent of the other party(ies) thereto (except to the extent such provision is rendered ineffective under Section 9-406, 9-407, 9-408 or 9-409 (or any successor provisions thereof) of the Nevada Revised Statutes or other applicable law notwithstanding such prohibition), provided, the Trustor shall have no obligations to obtain any such consent; (iv) any property or asset for which the creation or perfection of pledges or security interests therein could reasonably be expected to result in material adverse tax consequences or adverse regulatory consequences to any Trustor or any of its Subsidiaries, as reasonably determined by the Trustor; (v) any deposit accounts that are used exclusively for tax accounts, withholding accounts, payroll accounts or trust accounts, and in each case, any funds on deposit therein; and (vi) any United States intent-to-use trademark application to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under the applicable federal law (the assets described in the immediately preceding clauses (i) through (vi) collectively, the "Excluded Assets"); provided further, however, that "Excluded Assets" shall not include any proceeds, substitutions or replacements of any Excluded Assets

referred to in clauses (i) through (vi) unless such proceeds, substitutions or replacements would independently constitute Excluded Assets referred to in clauses (i) through (vi). Notwithstanding the foregoing, if and when any property that would otherwise constitute Personal Property shall cease to be Excluded Assets, a lien on and security in such property shall be deemed granted therein.

As used in this Exhibit C the terms "Secured Obligations", "Trust Estate", "Real Property", "Improvements", "Personal Property" and "Other Agreements" shall have the meanings in the Deed of Trust to which this Exhibit C is attached.

[End]

