

EUREKA COUNTY, NV

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\$37.00 Pgs=41

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KATHERINE J. BOWLING, CLERK RECORDER E08

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Lowell Thomas
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One South Church Avenue
Suite 1500
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ROYALTY DEED AND AGREEMENT

This ROYALTY DEED AND AGREEMENT ("Deed") is made and entered into as of this 25th day of April, 2023 ("Effective Date"), by and between NULEGACY GOLD CORPORATION NV, a Nevada corporation ("Grantor"); and NULEGACY GOLD CORPORATION, a British Columbia corporation ("Grantee"). Grantor and Grantee may be referred to herein individually as a "Party" or collectively as the "Parties." Capitalized words not defined above are defined in various sections of this Agreement or in "Definitions" below.

In consideration of Ten Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Grant of Royalty Interest. Grantor does hereby grant, assign and convey to Grantee an overriding royalty interest on the sales of ore, concentrates, precipitates, leach solutions, doré, or any other primary, intermediate or final metallic products (collectively, "Minerals") derived, mined or otherwise extracted from the unpatented mining claims, mill sites and fee land described in Exhibit "A" and the Idaho Claims (defined below), (collectively, the "Grantor Properties") payable on the terms and subject to the conditions specified below ("Royalty Interest"). The Royalty Interest shall be equal to two percent (2%) of the Gross Sales (defined below) of all Minerals extracted and sold from Grantor Properties. The Royalty Interest shall, with respect to Exhibit "A", run with the Grantor Properties and forever bind Grantor and its successors in title, corporate successors, and assigns, and with respect to the Idaho Claims, applies to any modifications, renewals, assignments or extensions of the Idaho Lease, or any new lease entered into by Grantor, its Affiliates, successor or assigns for the Idaho Claims within one (1) year of the expiration of the Idaho Lease.

2. Idaho Claims. By restated mining lease made and effective as of November 7, 2012, as amended January 1, 2016 and July 9, 2017 ("Idaho Lease") between Idaho Resources Corporation ("Idaho"), as lessor, and Grantor, as lessee, Idaho granted a mining lease to Grantor over certain unpatented lode mining claims situated in Eureka County, Nevada adjacent to and contiguous with the Grantor Properties defined in Exhibit "A" as set out in Exhibit "B" hereto (collectively "Idaho Claims") for the purposes of, inter alia, the exploration, development, mining and exploitation of minerals, metals and ores in, upon and underlying the Idaho Claims on the terms and conditions set out therein.

3. Area of Interest. Any mining claims, mineral properties or other interests subsequently acquired at any time by Grantor or an Affiliate of Grantor, which are, in whole or in part, (a) adjacent to and/or contiguous with the Grantor Properties (as constituted hereunder from time to time), and/or (b) within a five (5) kilometer radius of the Grantor Properties

(collectively the "Area of Interest") shall become part of the Grantor Properties for purposes of this Deed, without necessity of the execution and delivery of an amendment to or supplementation of this Deed. Notwithstanding the foregoing, within thirty (30) days after the acquisition of any interest or the right to acquire any interest in claims or mineral properties wholly or partially within the Area of Interest, Grantor shall notify Grantee of such right or acquisition and provide Grantee with complete documentation of the acquired right or interest upon Grantee's request. Grantor agrees to execute and deliver or cause to be executed and delivered to Grantee from time to time such amendments and/or supplements to this Deed or additional royalty deeds and/or other recordable instruments and to give such other assurances as may be reasonably required to give effect to the provisions of this Section 3.

4. Maintenance of Grantor Properties. Grantor shall maintain the Grantor Properties in good standing, including taking all actions necessary, and making such expenditures and investments as are required, to do so, including the timely payment of all annual maintenance fees and the performance of all required annual assessment work. In the event Grantor intends to abandon, not maintain or otherwise relinquish, permit to expire, or surrender any claims comprising part of the Grantor Properties ("Abandoned Interest"), Grantor shall provide Grantee at least ninety (90) days written notice prior to the proposed date of abandonment. If not later than ten (10) days before the proposed date of abandonment, Grantor receives from Grantee written notice that Grantee desires Grantor to convey the Abandoned Interest to Grantee ("Conveyance Notice"), Grantor shall, for an additional consideration of One dollar (\$1.00), convey the Abandoned Interest in good standing, without warranty, to Grantee, and shall thereafter have no further obligation to maintain title to the Abandoned Interest. Grantee shall pay, or promptly reimburse Grantor for the reasonable costs of such conveyance, including any applicable transfer tax or similar amounts. Any payment necessary to maintain the right, title and interest in the Abandoned Interest that becomes due and owing after receipt of the Conveyance Notice by Grantor shall be for the account of and an obligation of Grantee. If Grantee does not give such Conveyance Notice to Grantor as aforesaid, Grantor may abandon the Abandoned Interest and shall thereafter have no obligation to maintain the title to the Abandoned Interest; provided, however, that if Grantor subsequently acquires or reacquires any claims, leases or other property interests within the original area covered by the Abandoned Interest at any time following such abandonment, such property interest shall again be considered part of the Grantor Properties and the Production Royalty and the terms of this Agreement will apply in respect thereof. Grantor shall not abandon, fail to maintain, relinquish, allow to expire, or otherwise surrender any part or parts of the Grantor Properties for the purpose of permitting any third party to re-stake or acquire a claim or other right in respect thereof and avoid the Royalty Interest.

5. Payment. The Royalty Interest arising from the Gross Sales received by or credited to Grantor, shall be paid to Grantee or its designated Affiliate on a quarterly basis. Payment is due on or before the last day of the calendar month following the calendar quarter in which the Gross Sales were received by Grantor or credited to Grantor's account. Grantor shall deliver to Grantee a payment by wire transfer in immediately available funds, together with a copy of the Grantor's accounting and sales data related to such payment and such other information in reasonable detail as is standard and customary in the industry to explain the calculation of the Royalty Interest payment. Prior to making the first payment under this Agreement, Grantor shall request wiring instructions from Grantee. Grantor shall be entitled to

rely on Grantee's wiring instructions until such time as Grantee notifies Grantor in writing of different wiring instructions.

6. **Audit Rights.** Grantee has the right to audit the records related to the calculation of the Royalty Interest. The audit may only be performed once during any calendar year for the immediately preceding calendar year, by a licensed certified public accounting firm selected by mutual consent of the Parties and performed according to standards of the American Institute of Certified Public Accountants. Any audit under this Section may be conducted only after providing Grantor ten (10) days' advance written notice that Grantee intends to conduct an audit and shall be completed within ninety days (90) days after the end of the calendar year for which the audit is being conducted. Each audit shall be conducted during Grantor's regular business hours and in a manner that does not materially interfere with Grantor's operations. Grantee shall pay all costs of any such audit, unless an audit reveals an underpayment of a royalty payment in an amount that is five percent (5%) or more than the amount that Grantee was actually due, in which case, Grantor shall pay the costs of the audit. Any Royalty Interest calculation which Grantee does not audit in accordance with this Section will be deemed final and will not thereafter be subject to audit or challenge.

7. **Inspections.** Subject at all times to the workplace rules and supervision of Grantor, and provided any rights of access do not unreasonably interfere with any exploration, development, mining or processing work conducted on the Grantor Properties, Grantee and its representatives and agents, at reasonable times and upon reasonable notice and at Grantee's sole risk and expense, may access and physically inspect the Grantor Properties and any mining-related facilities or operations to monitor the mining and processing operations on the Grantor Properties, to confirm compliance with the terms and conditions of this Agreement, or to otherwise monitor and review mining and processing operations. Grantee may avail itself of such right of access a maximum of four (4) times per calendar year.

8. **Affiliate Sales.** Grantor shall be permitted to sell Minerals from the Grantor Properties to an Affiliate, provided that such sales shall be considered, solely for the purpose of computing Gross Sales, to have been sold at prices and on terms comparable to those that would be reasonably extended to an unaffiliated third party under similar circumstances, as determined by Grantor in good faith.

9. **Commingling.** After measurement of the Minerals on which a Royalty Interest is payable in accordance with sound metallurgical practices, Grantor may mix or commingle such Minerals with Minerals from other properties or projects; however, Grantor shall calculate from representative samples the metal content, the average grade of the metal content, the moisture content thereof, and other measures as are appropriate, and shall weigh (or calculate weight by volume) the Minerals before commingling, in each case using any reasonable procedures generally accepted in the mining and metallurgical industry which it, acting in good faith, believes suitable for the type of mining and processing activity being conducted. In addition, comparable procedures may be used by Grantor to apportion among the commingled Minerals all penalty and other charges and deductions, if any, imposed by the smelter, refiner, processor or purchaser of such Minerals. Grantor shall use the same procedures for each separate ore or other source before commingling. Grantor shall retain such representative ore samples and the written records of assays, moisture content, weights (or volumes as the case may be) and the content and

nature of penalty substances and any other measures made for not less than twelve (12) months after payment of the Royalty Interest with respect to such commingled Minerals from the Grantor Properties. Grantor shall deliver to Grantee a copy of Grantor's commingling plan not less than thirty (30) days before Grantor commences commingling of Minerals from lands and properties other than the Grantor Properties.

10. Royalty Runs with the Land. Nothing herein shall be deemed to create any ownership rights by Grantee in the Grantor Properties or Minerals that are mined from Grantor Properties, it being the intent of the Parties to create the Royalty Interest only. The Royalty Interest with respect to Exhibit "A" herein granted shall run with and burden the Grantor Properties in perpetuity, and with respect to the Idaho Claims, applies to any modifications, renewals, assignments or extensions of the Idaho Lease, or any new lease entered into by Grantor, its Affiliates, successor or assigns for the Idaho Claims within one (1) year of the expiration of the Idaho Lease. Nothing set forth herein shall obligate Grantor to develop, extract, produce or otherwise mine from the Grantor Properties any Minerals if, in Grantor's sole and exclusive judgment, it is not appropriate or feasible to do so.

11. Certain Defined Terms.

a. "Affiliate" of any Party means any Person, directly or indirectly controlling, controlled by or under common control with such Person. A Person shall be deemed to have control when such Person possesses the power, directly or indirectly, or has the power to direct or to cause the direction of, the management and policies of a Person through the ownership of voting securities, by contract or otherwise.

b. "Gross Sales" shall mean the gross revenue received by or credited to Grantor or an Affiliate of Grantor for sales of Minerals derived, mined or otherwise extracted from Grantor Properties and sold to third parties by Grantor (or any Person to whom Grantor subsequently transfers its interests in the Grantor Properties) after the Effective Date during a calendar quarter, exclusive of losses or gains from any and all price hedging and price protection activities undertaken by Grantor or its Affiliates with respect to any such Minerals or currency exchanges including without limitation, any forward sale and/or purchase contracts, option contracts, speculative purchases and sales of forward, futures and option contracts, both on and off commodity exchanges provided, however, that if the Grantor has sold Minerals forward for a fixed price or engaged in any hedging related activities, the Royalty Interest shall be calculated based on the average price during the reporting period as quoted by the COMEX HG, First Position, for copper and gold, or the average daily silver price quotation by Handy and Harman, as published in "Metals Week" (or, should that publication cease, another similar publication acceptable to the Parties, acting reasonably) calculated by summing such quoted prices reported for each day (or the average of all such prices reported for each such day, if more than one) and dividing this sum by the number of days for which such prices were reported. The calculation of the Royalty Interest shall be made in accordance with accounting principles and practices consistently applied in the mining industry in Nevada.

c. "Person" means an individual, a partnership, a corporation, an association, a joint stock company, a limited liability company or partnership, a trust, a joint venture or an unincorporated organization.

12. Miscellaneous Provisions.

a. Press Releases and Public Announcements. Except for the recordation of this Deed or as otherwise required by applicable laws or the rules and policies of any stock exchange upon which a Party's shares are listed, no Party shall issue any press release or make any public announcement relating to the subject matter of this Deed without the express written approval of the other Party, which such approval shall not be unreasonably withheld.

b. No Third-Party Beneficiaries. This Deed shall not confer any rights or remedies upon any Person or entity other than the Parties and their respective successors and permitted assigns, except as otherwise expressly stated herein.

c. Entire Agreement. This Deed, together with the royalty purchase agreement of even date between the Parties, constitutes the entire agreement between the Parties and supersedes any prior understandings, agreements, or representations by or between the Parties, written or oral, to the extent they relate in any way to the subject matter hereof.

d. Succession and Assignment. This Deed shall be binding upon and inure to the benefit of the Parties named herein and their respective successors and permitted assigns. No Party may assign either this Deed or any of its rights, interests, or obligations hereunder without the prior written approval of the other Party; provided, however, that either Party may (i) assign any or all of its rights and interests hereunder to one or more of its Affiliates or in connection with a merger, acquisition or assets sale, or (ii) designate one or more of its Affiliates to perform its obligations hereunder.

e. Counterparts. This Deed may be executed in one or more counterparts, each of which shall be deemed an original but all of which together will constitute one and the same instrument.

f. Headings. The section headings contained in this Deed are inserted for convenience only and shall not affect in any way the meaning or interpretation of this Deed.

g. Notices. Any notices, demands or other communications required or permitted to be given hereunder shall be given in writing and shall be delivered (i) in person, (ii) by certified mail, postage prepaid, return receipt requested, or (iii) by U.S. Express Mail or a commercial overnight courier that guarantees delivery within the next two (2) business days. Notices given hereunder shall be effective (i) when hand delivered, against written receipt, (ii) when sent by certified mail, the earlier of the actual date of delivery as evidenced by the return receipt or five (5) business days after the same is sent, or (iii) when sent by overnight courier, the earlier of the actual date of delivery or two (2) business days after the same is sent. Notwithstanding anything herein to the contrary, in the event delivery is refused, such notice shall be deemed effective as of the date the same was sent, as evidenced by written receipt therefore. Notices delivered pursuant to this Paragraph shall be deemed properly addressed if addressed as follows:

To Grantor:

NuLegacy Gold Corporation NV
300-1055 W. Hastings Street
Vancouver, BC, Canada
V6E 2E9

With a copy (which shall not constitute notice) to:

Lowell Thomas
Snell & Wilmer
One South Church Avenue
Suite 1500
Tucson, AZ 85701-1630

To Grantee:

Albert Matter, CEO, Director
NuLegacy Gold Corporation
300-1055 W. Hastings Street
Vancouver, BC, Canada
V6E 2E9

With a copy (which shall not constitute notice) to:

Gregory T. Chu, A Law Corporation
Suite 1604 - 1166 Alberni Street
Vancouver, B.C.
V6E 3Z3

Notice of a change of address for any Party shall be effective only when given in accordance with this Section.

h. Governing Law. This Deed shall be governed by and construed in accordance with the domestic laws of the State of Nevada without giving effect to any choice or conflict of law provision or rule (whether of the State of Nevada or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of Nevada.

i. Amendments and Waivers. No amendment or waiver of any provision of this Deed shall be valid on any Party unless the same shall be in writing and signed by such Party. No waiver by any Party of any default, misrepresentation, or breach of warranty or covenant hereunder, whether intentional or not, shall be deemed to extend to any prior or subsequent default, misrepresentation, or breach of warranty or covenant hereunder or affect in any way any rights arising by virtue of any prior or subsequent occurrence.

j. Severability. Any term or provision of this Deed that is invalid or unenforceable in any situation in any jurisdiction shall not affect the validity or enforceability of the remaining terms and provisions hereof or the validity or enforceability of the offending term or provision in any other situation or in any other jurisdiction.

k. Expenses. Except as set forth herein, each of the Parties will bear its own costs and expenses (including legal fees and expenses) incurred in connection with this Deed and the transactions contemplated hereby.

l. Construction and Interpretation. The Parties have participated jointly in the negotiation and drafting of this Deed. In the event an ambiguity or question of intent or interpretation arises, this Deed shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Deed. Any reference to any federal, state, local, or foreign statute or law shall be deemed also to refer to all rules and regulations promulgated thereunder, unless the context requires otherwise. The word "including" shall mean including, without limitation. Words of any gender shall include each other gender. Words in the singular shall include the plural and words in the plural shall include the singular.

m. Time for Performance. If the final day of any period or any date of performance under this Deed falls on a Saturday, Sunday or legal holiday, then the final day of the period or the date of performance shall be extended to the next day that is not a Saturday, Sunday or legal holiday. For purposes of computing the time for performance of any obligation hereunder, however, Saturday, Sundays and legal holidays shall be included.

n. Incorporation of Exhibits. The Exhibits identified in this Deed are incorporated herein by reference and made a part hereof.

o. Attorneys' Fees. Except as otherwise specified herein, in the event of a dispute under this Deed, the prevailing party shall be entitled to payment of its reasonable attorneys' fees and costs in arbitrating or litigating the dispute.

p. Submission to Jurisdiction. Each of the Parties submits to the jurisdiction of any state or federal court sitting in the State of Nevada, in any action or proceeding arising out of or relating to this Deed and agrees that all claims in respect of the action or proceeding may be heard and determined in any such court. Each of the Parties waives any defense of inconvenient forum to the maintenance of any action or proceeding so brought and waives any bond, surety, or other security that might be required of any other party with respect thereto. Nothing in this Section 12(p), however, shall affect the right of any Party to bring any action or proceeding arising out of or relating to this Deed in any other court.

IN WITNESS WHEREOF, the Parties hereto have executed and delivered this Deed as of the date first set out above.

GRANTOR

NULEGACY GOLD CORPORATION NV, a
Nevada corporation

By: *Roger C. Steininger*

Printed Name: Roger C. Steininger

Title: Director

GRANTEE

NULEGACY GOLD CORPORATION, a British
Columbia corporation

By: *Albert J. Matter*

Printed Name: Albert J. Matter

Title: Chief Executive Officer

PROVINCE OF BRITISH COLUMBIA)
)
CITY OF VANCOUVER) ss.

The foregoing instrument was acknowledged before me, a notary public, this 3rd day of ~~April~~ ^{MAY}, 2023, by Albert J. Matter, Chief Executive Officer, of NULEGACY GOLD CORPORATION, a British Columbia corporation, on behalf of said corporation.

Gregory T. Chu
Notary Public in and for the
Province of British Columbia, Canada
Suite 1604 – 1166 Alberni Street
Vancouver, B.C.
V3Z 0X5

My commission expires:

At the King's pleasure_____

Exhibit A

Grantor Properties

The following unpatented mining claims located in portions of sections 1-3, 8-17, 20-26, 28-36, Township 25 North, Range 49 East; sections 2-11, 14-22, 29-34, Township 25 North, Range 50 East; sections 35-36, Township 26 North, Range 49 East; sections 26-35, Township 26 North, Range 50 East, MDBM in Eureka County, Red Hill Project, Nevada (total claims: 881):

<u>#</u>	<u>CLAIM NAME</u>	<u>SERIAL #</u>	<u>LEGACY SERIAL #</u>	<u>LOCATION DATE</u>	<u>BOOK</u>	<u>PAGE</u>
1	CI # 25	NV101304396	NMC44768	10/04/1978	67	111
2	CI # 26	NV101528327	NMC44769	10/04/1978	67	112
3	CI # 27	NV101479355	NMC44770	10/04/1978	67	113
4	CI # 28	NV101608521	NMC44771	10/04/1978	67	114
5	CI # 29	NV101608953	NMC44772	10/04/1978	67	115
6	CI # 30	NV101602437	NMC44773	10/04/1978	67	116
7	CI # 31	NV101304846	NMC44774	10/04/1978	67	117
8	CI # 32	NV101493490	NMC44775	10/04/1978	67	118
9	CI # 33	NV101529421	NMC44776	10/04/1978	67	119
10	CI # 34	NV101607728	NMC44777	10/04/1978	67	120
11	CJ # 25	NV101406132	NMC44780	09/11/1978	67	123
12	CJ # 26	NV101756960	NMC44781	09/11/1978	67	124
13	CJ # 27	NV101609426	NMC44782	09/11/1978	67	125
14	CJ # 27 amended				526	17
15	CJ # 28	NV101755294	NMC44783	09/11/1978	67	126
16	CJ # 28 amended				517	208
17	CJ # 30	NV101602077	NMC44785	09/17/1978	67	128
18	CJ # 30 amended				517	208
19	CJ # 31	NV101304165	NMC44786	09/17/1978	67	129
20	CJ # 31 amended				517	209
21	CJ # 32	NV101479652	NMC44787	09/17/1978	67	130
22	CJ # 32 amended				517	210
23	CJ # 33	NV101603203	NMC44788	09/17/1978	67	131
24	CJ # 33 amended				517	211
25	CJ # 34	NV101458994	NMC44789	09/17/1978	67	132
26	CJ # 34 amended				517	212
27	CK # 25	NV101479824	NMC44792	09/11/1978	67	135
28	CK # 26	NV101494934	NMC44793	09/11/1978	67	136
29	CK # 27	NV101520452	NMC44794	09/11/1978	67	137
30	CG # 25	NV101480263	NMC169070	07/30/1980	88	125
31	CG # 26	NV101495153	NMC169071	07/30/1980	88	126
32	CG # 27	NV101477700	NMC169072	07/30/1980	88	127
33	CG # 28	NV101498226	NMC169073	07/30/1980	88	128
34	CG # 29	NV101300272	NMC169074	07/30/1980	88	129
35	CG # 30	NV101600796	NMC169075	07/30/1980	88	130
36	CG # 31	NV101302065	NMC169076	07/30/1980	88	131
37	CG # 32	NV101758010	NMC169077	07/30/1980	88	132
38	CG # 33	NV102521003	NMC169078	07/30/1980	88	133
39	CG # 34	NV101452696	NMC169079	07/30/1980	88	134
40	CH # 25	NV101301925	NMC169082	07/30/1980	88	137
41	CH # 26	NV101455644	NMC169083	07/30/1980	88	138

<u>#</u>	<u>CLAIM NAME</u>	<u>SERIAL #</u>	<u>LEGACY SERIAL #</u>	<u>LOCATION DATE</u>	<u>BOOK</u>	<u>PAGE</u>
42	CH # 27	NV102520721	NMC169084	07/30/1980	88	139
43	CH # 28	NV101454271	NMC169085	07/30/1980	88	140
44	CH # 29	NV101349549	NMC169086	07/30/1980	88	141
45	CH # 30	NV101455974	NMC169087	07/30/1980	88	142
46	CH # 31	NV101305159	NMC169088	07/30/1980	88	143
47	CH # 32	NV101756711	NMC169089	07/30/1980	88	144
48	CH # 33	NV101403272	NMC169090	07/30/1980	88	145
49	CH # 34	NV101543424	NMC169091	07/30/1980	88	146
50	CI # 22	NV101346987	NMC253887	09/05/1982	106	196
51	CI # 23	NV101348904	NMC253888	09/05/1982	106	197
52	CI # 24	NV101340752	NMC253889	09/05/1982	106	198
53	CL # 10	NV101498437	NMC351708	09/24/1985	140	4
54	CL # 11	NV101345657	NMC351709	09/24/1985	140	5
55	CL # 12	NV101457679	NMC351710	09/24/1985	140	6
56	CL # 13	NV101506933	NMC351711	09/24/1985	140	7
57	CM # 7	NV101456261	NMC351712	09/24/1985	140	8
58	CM # 8	NV101456466	NMC351713	09/24/1985	140	9
59	CM # 9	NV101302530	NMC351714	09/24/1985	140	10
60	CM # 10	NV101456111	NMC351715	09/24/1985	140	11
61	CM # 11	NV101304572	NMC351716	09/24/1985	140	12
62	CM # 12	NV101731310	NMC351717	09/24/1985	140	13
63	CM # 13	NV101349338	NMC351718	09/24/1985	140	14
64	CM # 5	NV101525264	NMC435336	08/16/1987	164	510
65	CM # 6	NV101607175	NMC435337	08/16/1987	164	511
66	CN # 5	NV101731106	NMC435342	08/17/1987	164	516
67	CN # 6	NV101497430	NMC435343	08/17/1987	164	517
68	CN # 7	NV101600676	NMC435344	09/08/1987	164	518
69	CN # 8	NV101495742	NMC435345	09/08/1987	164	519
70	CN # 9	NV101478148	NMC435346	09/08/1987	164	520
71	CN # 10	NV101498803	NMC435347	09/08/1987	164	521
72	CN # 11	NV101522311	NMC435348	09/08/1987	164	522
73	CN # 12	NV101343030	NMC435349	09/08/1987	164	523
74	CN # 13	NV101453233	NMC435350	09/08/1987	164	524
75	CN # 14	NV101502034	NMC435351	09/08/1987	164	525
76	CJ 16R	NV101350221	NMC685032	09/08/1987	255	470
77	CJ 17R	NV101457193	NMC685033	09/08/1987	255	471
78	CK 11R	NV101349083	NMC685034	09/08/1987	255	472
79	CK 12R	NV101452647	NMC685035	09/08/1987	255	473
80	CK 13R	NV101347345	NMC685036	09/25/1993	255	474
81	CL 8R	NV101457408	NMC685037	09/08/1993	255	475
82	CL 9R	NV101348637	NMC685038	09/08/1993	255	476
83	CL 24AR	NV101493259	NMC685039	09/08/1993	255	477
84	CL 25AR	NV101496738	NMC685040	09/08/1993	255	478
85	CKN 29	NV101605744	NMC701279	04/19/1994	270	471
86	CKN 29 amended				517	213
87	CKN 30	NV101407865	NMC701280	04/19/1994	270	472
88	CKN 30 amended				517	214
89	CKN 31	NV101731319	NMC701281	04/19/1994	270	473
90	CKN 31 amended				517	215
91	CKN 32	NV101401494	NMC701282	04/19/1994	270	474
92	CKN 32 amended				517	216
93	INT 1	NV101550013	NMC706877	11/02/1994	278	302

#	CLAIM NAME	SERIAL #	LEGACY SERIAL #	LOCATION DATE	BOOK	PAGE
94	INT 2	NV101490583	NMC706878	11/02/1994	278	303
95	INT 3	NV101542097	NMC706879	11/02/1994	278	304
96	INT 4	NV101451213	NMC706880	11/02/1994	278	305
97	INT 5	NV101540741	NMC706881	11/02/1994	278	306
98	INT 6	NV101454222	NMC706882	11/02/1994	278	307
99	INT 7	NV101492153	NMC706883	11/02/1994	278	308
100	INT 8	NV101305304	NMC706884	11/02/1994	278	309
101	INT 9	NV101451727	NMC706885	11/02/1994	278	310
102	INT 10	NV101301493	NMC706886	11/02/1994	278	311
103	INT 11	NV101780898	NMC706887	11/02/1994	278	312
104	INT 12	NV101301628	NMC706888	11/02/1994	278	313
105	INT 13	NV101756931	NMC706889	11/02/1994	278	314
106	INT 14	NV101349521	NMC706890	11/02/1994	278	315
107	INT 15	NV101479946	NMC706891	11/02/1994	278	316
108	INT 16	NV101301372	NMC706892	11/02/1994	278	317
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398	CH 24	NV101362821	NMC835581	09/07/2002	355	174
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400	CI 3	NV101362823	NMC835583	09/02/2002	355	176
401	CI 4	NV101363614	NMC835584	09/02/2002	355	177
402	CI 5	NV101363615	NMC835585	09/02/2002	355	178
403	CI 6	NV101363616	NMC835586	09/02/2002	355	179
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415	CI 18	NV101363628	NMC835598	09/07/2002	355	191
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431	CK X	NV101364451	NMC835614	09/07/2002	355	207
432	CK 1	NV101364452	NMC835615	09/07/2002	355	208
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434	CK 3	NV101364454	NMC835617	09/07/2002	355	210
435	CK 4	NV101364455	NMC835618	09/07/2002	355	211
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465	CB 46	NV101365272	NMC835648	09/04/2002	355	241
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675	RFT 8	NV101518868	NMC843311	12/08/2002	358	310
676	RFT 9	NV101518869	NMC843312	12/08/2002	358	311
677	RFT 10	NV101518870	NMC843313	12/08/2002	358	312
678	RFT 11	NV101518871	NMC843314	12/08/2002	358	313
679	RFT 12	NV101518872	NMC843315	12/08/2002	358	314
680	RFT 13	NV101518873	NMC843316	12/08/2002	358	315
681	RFT 14	NV101518874	NMC843317	12/08/2002	358	316
682	RFT 15	NV101518875	NMC843318	12/08/2002	358	317
683	RFT 16	NV101518876	NMC843319	12/08/2002	358	318
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685	RFT 18	NV101518878	NMC843321	12/08/2002	358	320
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687	RFT 20	NV101518880	NMC843323	12/08/2002	358	322
688	RFT 21	NV101518881	NMC843324	12/08/2002	358	323
689	RFT 23	NV101518882	NMC843325	12/10/2002	358	324
690	RFT 24	NV101518883	NMC843326	12/10/2002	358	325
691	RFT 25	NV101518884	NMC843327	12/10/2002	358	326
692	RFT 26	NV101518885	NMC843328	12/10/2002	358	327
693	RFT 27	NV101519694	NMC843329	12/10/2002	358	328
694	RFT 28	NV101519695	NMC843330	12/10/2002	358	329
695	RFT 29	NV101519696	NMC843331	12/13/2002	358	330
696	RFT 30	NV101519697	NMC843332	12/13/2002	358	331
697	RFT 31	NV101519698	NMC843333	12/13/2002	358	332
698	RFT 32	NV101519699	NMC843334	12/13/2002	358	333
699	RFT 33	NV101519700	NMC843335	12/13/2002	358	334
700	RFT 34	NV101519701	NMC843336	12/13/2002	358	335
701	RFT 35	NV101519702	NMC843337	12/13/2002	358	336
702	RFT 36	NV101519703	NMC843338	12/13/2002	358	337
703	RFT 37	NV101519704	NMC843339	12/13/2002	358	338
704	RFT 38	NV101519705	NMC843340	12/13/2002	358	339
705	RFT 39	NV101519706	NMC843341	12/13/2002	358	340
706	RFT 40	NV101519707	NMC843342	12/13/2002	358	341
707	RFT 41	NV101519708	NMC843343	12/13/2002	358	342
708	RFT 42	NV101519709	NMC843344	12/13/2002	358	343
709	RFT 43	NV101519710	NMC843345	12/13/2002	358	344
710	RFT 44	NV101360496	NMC843346	12/13/2002	358	345
711	RFT 45	NV101360497	NMC843347	02/06/2003	358	346
712	RFT 46	NV101360498	NMC843348	02/06/2003	358	347
713	RFT 47	NV101360499	NMC843349	02/06/2003	358	348
714	RFT 48	NV101360500	NMC843350	02/06/2003	358	349
715	RFT 49	NV101360501	NMC843351	02/06/2003	358	350
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717	RFT 51	NV101360503	NMC843353	02/06/2003	358	352

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720	RFT 54	NV101360506	NMC843356	02/06/2003	358	355
721	RFT 55	NV101360507	NMC843357	02/06/2003	358	356
722	RFT 56	NV101360508	NMC843358	02/06/2003	358	357
723	RFT 57	NV101367963	NMC845820	02/09/2003	360	192
724	RFT 58	NV101367964	NMC845821	02/09/2003	360	193
725	RFT 59	NV101367965	NMC845822	02/09/2003	360	194
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727	RFT 61	NV101367967	NMC845824	02/09/2003	360	196
728	RFT 62	NV101367968	NMC845825	02/09/2003	360	197
729	RFT 63	NV101367969	NMC845826	02/09/2003	360	198
730	RFT 64	NV101367970	NMC845827	02/09/2003	360	199
731	RFT 65	NV101367971	NMC845828	02/09/2003	360	200
732	RFT 66	NV101367972	NMC845829	02/09/2003	360	201
733	RFT 67	NV101367973	NMC845830	02/09/2003	360	202
734	RFT 68	NV101367974	NMC845831	02/09/2003	360	203
735	RFT 69	NV101367975	NMC845832	02/09/2003	360	204
736	RFT 70	NV101367976	NMC845833	02/09/2003	360	205
737	RFT 71	NV101367977	NMC845834	02/09/2003	360	206
738	RFT 72	NV101367978	NMC845835	02/09/2003	360	207
739	RFT 73	NV101367979	NMC845836	02/09/2003	360	208
740	RFT 74	NV101367980	NMC845837	02/09/2003	360	209
741	RFT 75	NV101367981	NMC845838	02/09/2003	360	210
742	RFT 76	NV101368824	NMC845839	02/09/2003	360	211
743	RFT 77	NV101368825	NMC845840	02/09/2003	360	212
744	RFT 78	NV101368826	NMC845841	02/09/2003	360	213
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746	RFT 80	NV101368828	NMC845843	02/09/2003	360	215
747	RFT 81	NV101368829	NMC845844	02/09/2003	360	216
748	RFT 82	NV101368830	NMC845845	02/09/2003	360	217
749	RFT 83	NV101368831	NMC845846	02/09/2003	360	218
750	RFT 84	NV101368832	NMC845847	02/09/2003	360	219
751	RFT 85	NV101368833	NMC845848	02/09/2003	360	220
752	RFT 86	NV101368834	NMC845849	02/09/2003	360	221
753	RFT 87	NV101368835	NMC845850	02/10/2003	360	222
754	RFT 88	NV101368836	NMC845851	02/10/2003	360	223
755	RFT 89	NV101368837	NMC845852	02/10/2003	360	224
756	RFT 90	NV101368838	NMC845853	02/10/2003	360	225
757	RFT 91	NV101368839	NMC845854	02/10/2003	360	226
758	RFT 92	NV101368840	NMC845855	02/10/2003	360	227
759	RFT 93	NV101368841	NMC845856	02/10/2003	360	228
760	RFT 94	NV101368842	NMC845857	02/10/2003	360	229
761	RFT 95	NV101368843	NMC845858	02/10/2003	360	230
762	RFT 96	NV101368844	NMC845859	02/10/2003	360	231
763	RFT 97	NV101368845	NMC845860	02/10/2003	360	232
764	RFT 98	NV101369676	NMC845861	02/10/2003	360	233
765	RFT 99	NV101369677	NMC845862	02/10/2003	360	234
766	RFT 100	NV101369678	NMC845863	02/10/2003	360	235
767	RFT 101	NV101369679	NMC845864	02/10/2003	360	236
768	RFT 102	NV101369680	NMC845865	02/10/2003	360	237
769	RFT 103	NV101369681	NMC845866	02/10/2003	360	238

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772	RFT 106	NV101369684	NMC845869	02/10/2003	360	241
773	RFT 107	NV101369685	NMC845870	02/10/2003	360	242
774	RFT 108	NV101369686	NMC845871	02/10/2003	360	243
775	RFT 109	NV101369687	NMC845872	02/10/2003	360	244
776	RFT 110	NV101369688	NMC845873	02/10/2003	360	245
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778	VIO 101	NV101658835	NMC853437	08/08/2003	367	379
779	VIO 102	NV101881484	NMC853438	08/08/2003	367	380
780	VIO 103	NV101881485	NMC853439	08/08/2003	367	381
781	VIO 104	NV101881486	NMC853440	08/08/2003	367	382
782	VIO 105	NV101881487	NMC853441	08/08/2003	367	383
783	VIO 106	NV101881488	NMC853442	08/08/2003	367	384
784	VIO 107	NV101881489	NMC853443	08/08/2003	367	385
785	RH 81	NV101436901	NMC944920	10/27/2006	450	91
786	RX 1	NV101436902	NMC944921	12/07/2006	450	92
787	RX 2	NV101436903	NMC944922	12/07/2006	450	93
788	RX 3	NV101436904	NMC944923	12/07/2006	450	94
789	RX 4	NV101436905	NMC944924	12/07/2006	450	95
790	RX 122	NV101515053	NMC954615	03/06/2007	458	132
791	RX 123	NV101515054	NMC954616	03/06/2007	458	133
792	RX 125	NV101515056	NMC954618	03/16/2007	458	135
793	RX 126	NV101515057	NMC954619	03/16/2007	458	136
794	CKN 28	NV101500570	NMC1057123	09/09/2011	526	15
795	CJN 29	NV101500571	NMC1057124	09/09/2011	526	16
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6	Coal 6	NV101762672	NMC1180234	09/01/2018		
7	Coal 7	NV101762673	NMC1180235	09/01/2018		
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12	Coal 12	NV101762678	NMC1180240	09/01/2018		
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21	Coal 21	NV101763051	NMC1180249	09/01/2018		
22	Coal 22	NV101763052	NMC1180250	09/01/2018		
23	Coal 23	NV101763053	NMC1180251	09/01/2018		
24	Coal 24	NV101763054	NMC1180252	09/01/2018		
25	Coal 25	NV101763055	NMC1180253	09/01/2018		
26	Coal 26	NV101763056	NMC1180254	09/01/2018		

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27	Coal 27	NV101763057	NMC1180255	09/01/2018		
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30	Coal 30	NV101763060	NMC1180258	09/01/2018		
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33	Coal 33	NV101763063	NMC1180261	09/01/2018		
34	Coal 34	NV101763422	NMC1180262	09/01/2018		
35	Coal 35	NV101763423	NMC1180263	09/01/2018		
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37	Coal 37	NV101763425	NMC1180265	09/01/2018		
38	Coal 38	NV101763426	NMC1180266	09/01/2018		
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2	CJ # 19A	NV101305399	NMC464006	12/14/1987	173	102
3	CJ # 20A	NV101477102	NMC464007	12/14/1987	173	103
4	CJ # 21A	NV101348348	NMC464008	12/14/1987	173	104
5	CJ # 22A	NV101455650	NMC464009	12/14/1987	173	105
6	CJ # 23A	NV101495571	NMC464010	12/14/1987	173	106
7	CJ # 24A	NV101452772	NMC464011	12/14/1987	173	107
8	CK # 14A	NV101521417	NMC464012	12/14/1987	173	108
9	CK # 15A	NV101458635	NMC464013	12/14/1987	173	109
10	CK # 16A	NV101605135	NMC464014	12/14/1987	173	110
11	CK # 17A	NV101451343	NMC464015	12/14/1987	173	111
12	CK # 18A	NV101606616	NMC464016	12/14/1987	173	112
13	CK # 19A	NV101458288	NMC464017	12/14/1987	173	113
14	CK # 20A	NV101491322	NMC464018	12/14/1987	173	114

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15	CK # 21A	NV101477122	NMC464019	12/14/1987	173	115
16	CK # 22A	NV101490500	NMC464020	12/14/1987	173	116
17	CK # 23A	NV101549862	NMC464021	12/14/1987	173	117
18	CK # 24A	NV101490568	NMC464022	12/14/1987	173	118
19	CL # 14A	NV101540748	NMC464023	12/16/1987	173	119
20	CL # 15A	NV101405374	NMC464024	12/16/1987	173	120
21	CL # 16A	NV101497693	NMC464025	12/16/1987	173	121
22	CL # 17A	NV101405979	NMC464026	12/16/1987	173	122
23	CL # 18A	NV101453611	NMC464027	12/16/1987	173	123
24	CL # 19A	NV101349395	NMC464028	12/16/1987	173	124
25	CL # 20A	NV101546035	NMC464029	12/16/1987	173	125
26	CL # 21A	NV101304282	NMC464030	12/16/1987	173	126
27	CL # 22A	NV101477548	NMC464031	12/16/1987	173	127
28	CL # 23A	NV101347440	NMC464032	12/16/1987	173	128
29	CM # 14A	NV101300977	NMC464034	12/16/1987	173	130
30	CM # 15A	NV101601039	NMC464035	12/16/1987	173	131
31	CK #135	NV101605141	NMC464046	12/17/1987	173	147
32	CL #135	NV101451351	NMC464047	12/17/1987	173	146
33	CM #135	NV101496294	NMC464048	12/17/1987	173	145
34	CJ #245	NV101477621	NMC464049	12/17/1987	173	144
35	CK #245	NV101459896	NMC464050	12/17/1987	173	143

Exhibit B

Grantor Properties

IDAHO RESOURCES CORPORATION CLAIMS (Total Claims: 482)

RED HILLS GROUP OCD
EUREKA COUNTY,
NEVADA
(Total Claims: 387)

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1	CR 7	NV101368646	NMC835731	09/29/2002	355	324
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7	CR 13	NV101368652	NMC835737	09/29/2002	355	330
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62	CT 25	NV101517865	NMC835792	09/27/2002	355	385
63	CT 26	NV101517866	NMC835793	09/27/2002	355	386
64	CT 27	NV101517867	NMC835794	09/27/2002	355	387
65	CT 28	NV101517868	NMC835795	09/27/2002	355	388
66	CT 29	NV101517869	NMC835796	09/27/2002	355	389
67	CT 30	NV101517870	NMC835797	09/27/2002	355	390
68	CT 31	NV101517871	NMC835798	09/27/2002	355	391
69	CT 32	NV101518650	NMC835799	09/27/2002	355	392
70	CT 33	NV101518651	NMC835800	09/27/2002	355	393
71	CT 34	NV101518652	NMC835801	09/27/2002	355	394
72	CU 20	NV101518653	NMC835802	09/27/2002	355	395
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93	CV 26	NV101519465	NMC835823	09/27/2002	355	416
94	CV 27	NV101519466	NMC835824	09/27/2002	355	417
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112	CW 26	NV101520266	NMC835842	09/27/2002	355	435
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341	DV 68	NV101882311	NMC856369	09/14/2003	372	68
342	DV 69	NV101882312	NMC856370	09/14/2003	372	69
343	DV 70	NV101882313	NMC856371	09/14/2003	372	70
344	DV 71	NV101882314	NMC856372	09/14/2003	372	71
345	DV 72	NV101882315	NMC856373	09/14/2003	372	72
346	DV 73	NV101882316	NMC856374	09/14/2003	372	73
347	DV 74	NV101882317	NMC856375	09/14/2003	372	74
348	DV 75	NV101882318	NMC856376	09/14/2003	372	75
349	DV 76	NV101882319	NMC856377	09/14/2003	372	76
350	DV 77	NV101882320	NMC856378	09/14/2003	372	77
351	DV 78	NV101882321	NMC856379	09/14/2003	372	78
352	DV 79	NV101882322	NMC856380	09/14/2003	372	79
353	DV 80	NV101882323	NMC856381	09/14/2003	372	80
354	DV 81	NV101882324	NMC856382	09/14/2003	372	81
355	DV 82	NV101882325	NMC856383	09/14/2003	372	82
356	DV 83	NV101882326	NMC856384	09/14/2003	372	83
357	DV 84	NV101882327	NMC856385	09/14/2003	372	84
358	DV 85	NV101882328	NMC856386	09/14/2003	372	85
359	DV 86	NV101655601	NMC856387	09/14/2003	372	86
360	DV 87	NV101655600	NMC856388	09/14/2003	372	87
361	DV 88	NV101655602	NMC856389	09/14/2003	372	88
362	DV 89	NV101655603	NMC856390	09/14/2003	372	89
363	DV 90	NV101655604	NMC856391	09/14/2003	372	90
364	DV 91	NV101655605	NMC856392	09/14/2003	372	91
365	DV 92	NV101655606	NMC856393	09/14/2003	372	92
366	DV 93	NV101655607	NMC856394	09/14/2003	372	93
367	DV 94	NV101655608	NMC856395	09/14/2003	372	94
368	DV 95	NV101655609	NMC856396	09/14/2003	372	95

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369	DV 96	NV101655610	NMC856397	09/14/2003	372	96
370	DV 97	NV101655611	NMC856398	09/14/2003	372	97
371	DV 98	NV101655612	NMC856399	09/14/2003	372	98
372	DV 99	NV101655613	NMC856400	09/14/2003	372	99
373	DV 100	NV101655614	NMC856401	09/14/2003	372	100
374	DV 101	NV101655615	NMC856402	09/14/2003	372	101
375	DV 102	NV101655616	NMC856403	09/14/2003	372	102
376	DV 103	NV101655617	NMC856404	09/14/2003	372	103
377	DV 104	NV101655618	NMC856405	09/14/2003	372	104
378	DV 105	NV101655619	NMC856406	09/14/2003	372	105
379	DV 106	NV101658836	NMC856407	09/14/2003	372	106
380	DV 107	NV101658837	NMC856408	09/14/2003	372	107
381	DV 108	NV101658838	NMC856409	09/14/2003	372	108
382	DV 109	NV101658839	NMC856410	09/14/2003	372	109
383	DV 110	NV101658840	NMC856411	09/14/2003	372	110
384	DV 111	NV101658841	NMC856412	09/14/2003	372	111
385	DV 112	NV101659421	NMC856413	09/14/2003	372	112
386	RX 5	NV101436906	NMC944925	11/20/2006	450	96
387	RX 124	NV101515055	NMC954617	03/16/2007	458	134

RED HILLS GROUP 12, 13
CRX
EUREKA COUNTY,
NEVADA
(Total Claims: 95)

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1	CRX 3A	NV101522328	NMC908183	06/16/2005	423	26
2	CRX 4	NV101522329	NMC908184	06/16/2005	423	27
3	CS 1	NV101522330	NMC908185	06/16/2005	423	28
4	CS	NV101522331	NMC908186	06/16/2005	423	29
5	CSX	NV101522332	NMC908187	06/15/2005	423	30
6	CSX 1	NV101522333	NMC908188	06/15/2005	423	31
7	CSX 2	NV101522916	NMC908189	06/15/2005	423	32
8	CSX 3	NV101522917	NMC908190	06/16/2005	423	33
9	CSX 4	NV101522918	NMC908191	06/16/2005	423	34
10	CT 7	NV101522919	NMC908192	06/15/2005	423	35
11	CT 6	NV101522920	NMC908193	06/15/2005	423	36
12	CT 3	NV101522921	NMC908194	06/15/2005	423	37
13	CT 2	NV101522922	NMC908195	06/15/2005	423	38
14	CT 1	NV101522923	NMC908196	06/15/2005	423	39
15	CT	NV101522924	NMC908197	06/15/2005	423	40
16	CTX	NV101522925	NMC908198	06/15/2005	423	41
17	CTX 1	NV101522926	NMC908199	06/15/2005	423	42
18	CTX 2	NV101522927	NMC908200	06/15/2005	423	43
19	CTX 3	NV101522928	NMC908201	06/15/2005	423	44
20	CTX 4	NV101522929	NMC908202	06/15/2005	423	45
21	CU 7	NV101522930	NMC908203	06/15/2005	423	46
22	CU 6	NV101522931	NMC908204	06/15/2005	423	47
23	CU 5	NV101522932	NMC908205	06/15/2005	423	48
24	CU 4	NV101522933	NMC908206	06/15/2005	423	49
25	CU 3	NV101523503	NMC908207	06/15/2005	423	50
26	CU 2	NV101523504	NMC908208	06/15/2005	423	51
27	CU 1	NV101523505	NMC908209	06/15/2005	423	52
28	CU	NV101523506	NMC908210	06/15/2005	423	53
29	CUX	NV101523507	NMC908211	06/15/2005	423	54
30	CUX 1	NV101523508	NMC908212	06/15/2005	423	55
31	CUX 2	NV101523509	NMC908213	06/15/2005	423	56
32	CUX 3	NV101523510	NMC908214	06/15/2005	423	57
33	CUX 4	NV101523511	NMC908215	06/15/2005	423	58
34	CV 11	NV101523512	NMC908216	06/14/2005	423	59
35	CV 10	NV101523513	NMC908217	06/14/2005	423	60

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36	CV 9	NV101523514	NMC908218	06/14/2005	423	61
37	CV 8	NV101524095	NMC908219	06/14/2005	423	62
38	CV 7	NV101524096	NMC908220	06/14/2005	423	63
39	CV 6	NV101524097	NMC908221	06/14/2005	423	64
40	CV 5	NV101524098	NMC908222	06/14/2005	423	65
41	CV 4	NV101524099	NMC908223	06/14/2005	423	66
42	CV 3	NV101524100	NMC908224	06/14/2005	423	67
43	CV 2	NV101524101	NMC908225	06/14/2005	423	68
44	CV 1	NV101524102	NMC908226	06/14/2005	423	69
45	CV	NV101524103	NMC908227	06/14/2005	423	70
46	CVX	NV101524104	NMC908228	06/14/2005	423	71
47	CVX 1	NV101524105	NMC908229	06/14/2005	423	72
48	CVX 2	NV101524106	NMC908230	06/14/2005	423	73
49	CVX 3	NV101524107	NMC908231	06/14/2005	423	74
50	CVX 4	NV101524108	NMC908232	06/14/2005	423	75
51	CW 11	NV101524109	NMC908233	06/14/2005	423	76
52	CW 10	NV101524110	NMC908234	06/14/2005	423	77
53	CW 9	NV101524111	NMC908235	06/14/2005	423	78
54	CW 8	NV101524112	NMC908236	06/14/2005	423	79
55	CW 7	NV101524728	NMC908237	06/14/2005	423	80
56	CW 6	NV101524729	NMC908238	06/14/2005	423	81
57	CW 5	NV101524730	NMC908239	06/14/2005	423	82
58	CW 4	NV101524731	NMC908240	06/14/2005	423	83
59	CW 3	NV101524732	NMC908241	06/14/2005	423	84
60	CW 2	NV101524733	NMC908242	06/14/2005	423	85
61	CW 1	NV101524734	NMC908243	06/14/2005	423	86
62	CW	NV101524735	NMC908244	06/14/2005	423	87
63	CWX	NV101524736	NMC908245	06/14/2005	423	88
64	CKX 2	NV101524737	NMC908246	06/21/2005	423	89
65	CKX 3	NV101524738	NMC908247	06/21/2005	423	90
66	CKX 4	NV101524739	NMC908248	06/21/2005	423	91
67	CKX 5	NV101524740	NMC908249	06/21/2005	423	92
68	CLX 2	NV101524741	NMC908250	06/21/2005	423	93
69	CLX 3	NV101524742	NMC908251	06/21/2005	423	94
70	CLX 4	NV101524743	NMC908252	06/21/2005	423	95
71	CLX 5	NV101524744	NMC908253	06/21/2005	423	96
72	CMX 2	NV101525355	NMC908254	06/21/2005	423	97
73	CMX 3	NV101525356	NMC908255	06/21/2005	423	98
74	CMX 4	NV101525357	NMC908256	06/21/2005	423	99
75	CMX 5	NV101525358	NMC908257	06/21/2005	423	100
76	CNX 2	NV101525359	NMC908258	06/21/2005	423	101
77	CNX 3	NV101525360	NMC908259	06/21/2005	423	102
78	CNX 4	NV101525361	NMC908260	06/21/2005	423	103

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79	CNX 5	NV101525362	NMC908261	06/21/2005	423	104
80	COX 2	NV101525363	NMC908262	06/20/2005	423	105
81	COX 3	NV101525364	NMC908263	06/20/2005	423	106
82	COX 4	NV101525365	NMC908264	06/20/2005	423	107
83	COX 5	NV101525366	NMC908265	06/20/2005	423	108
84	CQ 1	NV101525367	NMC908266	06/20/2005	423	109
85	CQX	NV101525368	NMC908267	06/20/2005	423	110
86	CQX 1	NV101525369	NMC908268	06/20/2005	423	111
87	CQX 2	NV101525370	NMC908269	06/20/2005	423	112
88	CQX 3	NV101525371	NMC908270	06/20/2005	423	113
89	CQX 4	NV101525372	NMC908271	06/20/2005	423	114
90	CQX 5	NV101525373	NMC908272	06/20/2005	423	115
91	CR 1	NV101525374	NMC908273	06/20/2005	423	116
92	CRX	NV101525957	NMC908274	06/20/2005	423	117
93	CRX 1	NV101525958	NMC908275	06/20/2005	423	118
94	CRX 2	NV101525959	NMC908276	06/20/2005	423	119
95	CRX 3	NV101525960	NMC908277	06/20/2005	423	120

**STATE OF NEVADA
DECLARATION OF VALUE**

1. Assessor Parcel Number(s)

- a. n/a - unpatented mining claims _____
b. _____
c. _____
d. _____

2. Type of Property:

- a. ☐ Vacant Land b. ☐ Single Fam. Res.
c. ☐ Condo/Twnhse d. ☐ 2-4 Plex
e. ☐ Apt. Bldg f. ☐ Comm'l/Ind'l
g. ☐ Agricultural h. ☐ Mobile Home
☒ Other royalty interest in unpat claims

FOR RECORDERS OPTIONAL USE ONLY

Book _____ Page: _____

Date of Recording: _____

Notes: _____

3.a. Total Value/Sales Price of Property

\$ _____

b. Deed in Lieu of Foreclosure Only (value of property (_____)

c. Transfer Tax Value: \$ _____

d. Real Property Transfer Tax Due \$ _____

4. If Exemption Claimed:

a. Transfer Tax Exemption per NRS 375.090, Section 8

b. Explain Reason for Exemption: Royalty interest in unpatented mining claims

5. Partial Interest: Percentage being transferred: n/a _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature *Allyson* Capacity: Seller's authorized signatory

Signature _____ Capacity: _____

SELLER (GRANTOR) INFORMATION
(REQUIRED)

Print Name: Nulegacy Gold Corporation NV
Address: 300-1055 W. Hastings St.
City: Vancouver, BC, Canada
State: _____ Zip: V6E 2E9

BUYER (GRANTEE) INFORMATION
(REQUIRED)

Print Name: Nulegacy Gold Corporation
Address: 300-1055 W. Hastings St.
City: Vancouver, BC, Canada
State: _____ Zip: V6E 2E9

COMPANY/PERSON REQUESTING RECORDING (Required if not seller or buyer)

Print Name: Lowell Thomas-Snell & Wilmer
Address: One S Church Ave - Ste 1500
City: Tucson

Escrow # _____
State: AZ Zip: 85701-1630

AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED